



\$5,000,000*
CITY OF HEWITT, TEXAS
COMBINATION TAX AND LIMITED SURPLUS REVENUE
CERTIFICATES OF OBLIGATION, SERIES 2022

June							July							August							September							
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	
			1	2	3	4						1	2			1	2	3	4	5	6					1	2	3
5	6	7	8	9	10	11	3	4	5	6	7	8	9	7	8	9	10	11	12	13	4	5	6	7	8	9	10	
12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20	11	12	13	14	15	16	17	
19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27	18	19	20	21	22	23	24	
26	27	28	29	30			24	25	26	27	28	29	30	28	29	30	31				25	26	27	28	29	30		
							31																					

Date **Action Required**

Monday, June 6, 2022 City Council authorizes the Notice of Intention Resolution (“NOI”) to issue Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2022 (the “Certificates”) and authorizes SAMCO, Bond Counsel and City officials to proceed with the issuance process (7:00 PM)

Wednesday, June 8, 2022 SAMCO Capital Markets, Inc., (“SAMCO”) submits Request for Information to City officials

Thursday, June 9, 2022 City posts NOI to the City’s formal internet website (at least 45 days prior to ordinance adoption)

Wednesday, June 15, 2022 Requested information due back to SAMCO

Thursday, June 16, 2022 First Publication of Notice of Intention published in the City’s newspaper

Monday, June 20, 2022 1st Draft of Notice of Sale (NOS) and Preliminary Official Statement (POS) to Bond Counsel for review and comments

Thursday, June 23, 2022 Second Publication of Notice of Intention published in the City’s newspaper

Monday, June 27, 2022 SAMCO receives 1st Draft comments on NOS/POS from Bond Counsel

Monday, July 11, 2022 2nd draft of POS to Issuer, Bond Counsel, Rating Agency and Bond Insurer’s for review and comments

Thursday, July 14, 2022 Final POS/NOS comments due to SAMCO

Week of July 18th Schedule rating conference all with S&P

Thursday, July 27, 2022 Post POS/NOS and electronically distribute POS/NOS website link to potential bidders

Wednesday, August 3, 2022 Received S&P underlying rating

Monday, August 8, 2022

- Receive electronic bids for the COs (11:00 AM) via Internet and the “i-Deal LLC Parity”
- Regular Council meeting to review bids for the Certificates and adopt the Ordinance authorizing and selling the Certificates (7:00 PM)

Friday, August 12, 2022 Post the FOS to SAMCO website and email link to distribution list

Wednesday, August 31, 2022 SAMCO notifies all parties of closing/delivery instructions

Wednesday, September 7, 2022 Payment for and delivery of the Certificates. Funds wired to City’s depository bank

*Preliminary; subject to change.