
VILLAGE BOARD MEETING

From:

Alissa Van Eperen, Finance Director/Treasurer

VILLAGE OF HARRISON

Meeting Date:

January 16, 2025

Title:

Village of Harrison Investment Policy.

Issue:

Does the Board want to approve the newly created Investment Policy to establish a framework for managing the Village's investment portfolio?

Background and Additional Information:

Following standard practice, Finance has created an Investment Policy for the Village. This policy sets clear guidelines and objectives for managing the Village's investments, focusing on maximizing returns while ensuring safety and liquidity. The policy will be reviewed every three years, and any necessary changes will be presented to the Board for approval.

Budget Impacts:

None.

Recommended Action:

Motion to approve the resolution as presented and circulated.

Attachments:
