



EC 9a - ARP Resource Changes and Expansion Update

Executive Committee

January 15, 2026

Many Changes Effective With the New Year

Preparation for New Resources and Loads Occurred in Parallel



Jan. 1, 2026

- ✓ Stanton and Tri-City Project participation ended
- ✓ Bartow Energy Center acquired, available for dispatch
- ✓ Began serving Lake Worth Beach partial-requirements



Feb. 1, 2026

- PPA for purchase from Reworld's 10 MW Lake Waste-to-Energy facility expected to start



Dec. 29, 2025

- ✓ Whistling Duck Solar reached commercial operation



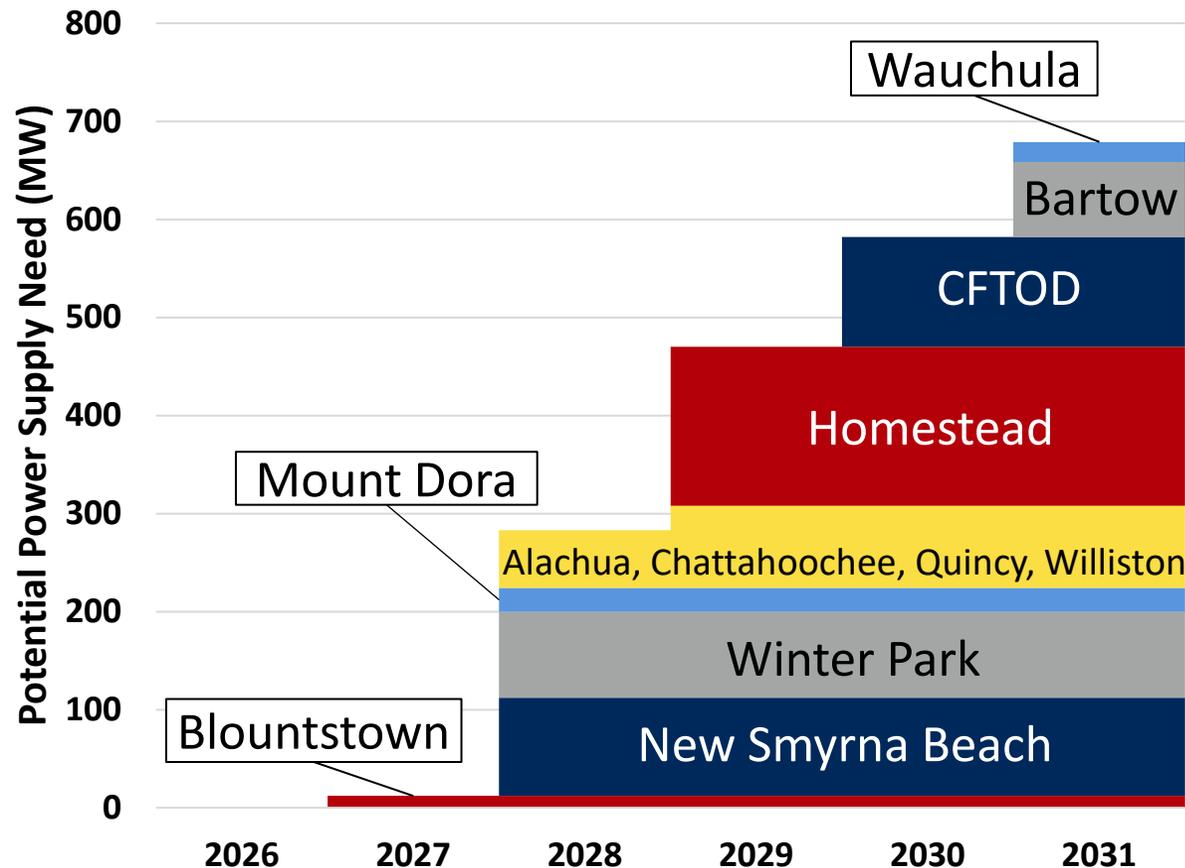
January 2026

- Homestead sale increase pending amendment execution

Pursuing ARP Membership Expansion Candidates

Several Opportunities As Short-Term PPAs Near Expiration

FL Municipal Power Supply Need Timeline



- Introductory discussions held with 3 Members of various sizes
- Will look to gauge interest of an additional 3-4 Members focusing on those with nearer-term needs
- Total potential candidate load in 40 – 150 MW range for 2028

Initial Discussion with Data Center in Member Area

150 – 300 MW with Data Center Ultimately Providing On-Site "Reserves"

- First direct discussion with potential significant data center in Member area
- 150 – 300 MW initial development that would ultimately provide on-site "reserves" to cover capacity
- Potentially allows excess energy sales knowing generation on-site to backstop
- Starting as early as 2028 with speed to market critical with "reserves" shortly following initial start-up
- Transmission interconnection study initiated by developer
- Guiding principle – Will not add cost to ARP Members and would not be sold at discount to ARP prices
- Exploring "reserves" being controlled/operated by FMMPA taking advantage of efficiencies with existing fleet/geography