

World Risk Management

2026-05 – Property, Casualty, Automobile, and Workers Compensation Insurance Bid

Score Sheet

- 1. Qualifications of Insurance Company, Agent, and/or Brokerage 10/10 pts

40 years experience and exclusive administrator and broker of perm since 2007. Quarterly meetings, Day to day contact. References, history of company. ~~Strive to add value to City beyond administration of Business license included.~~ insurance coverage.

- 2. Experience of Team 10/10 pts

Good experience in team and allocation of time included. Organizational chart included. Joshua would be team lead and focus includes municipalities.

- 3. Responsiveness to and Understanding of Requested Scope 20/20 pts

provided a scope of work includes Risk Management, Risk Assessment, Risk Financing, Marketing. Can help city with identifying risk exposure. Loss Prevention and Risk Control.

- 4. Price Proposal 60/60 pts

Lowest price out of 3 proposals. Police Dog Coverage of \$50,000 for any one animal and \$250,000 per occurrence. Deductible for All other perils, except auto and inland marine down from \$500 to \$1000.

Evaluator Marsha Lowry

Date 8/20/2026

Signature Marsha Lowry

Risk Management Associates, Inc.

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- 1. Qualifications of Insurance Company, Agent, and/or Brokerage 10 /10 pts

3,000 teammates across 50+ offices in Florida that manage and service more than 2.6 billion in premiums. Good client relationships, good resources, training academy. free property appraisals.

- 2. Experience of Team 10 /10 pts

Background provided for team members, chart provided for organization for reporting structure, estimate for team members time, extensive experience in governmental entities and municipalities.

- 3. Responsiveness to and Understanding of Requested Scope 20 /20 pts

Fully capable of meeting all principal areas. Dedicated teammates as needed for complex claim assistance, large loss consulting, FEMA Public Assistance Coordination, Creating a database for submission to insurers

- 4. Price Proposal 50 /60 pts

Highest cost but did not see enough to justify the increased cost. Cyber Liability has a higher annual aggregate but a lower amount in Law Enforcement Liability

Evaluator Marsha Lowry

Date 08/20/2026

Signature Marsha Lowry

Florida League of Cities, Inc.

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- 1. Qualifications of Insurance Company, Agent, and/or Brokerage 10 /10 pts

References were provided and included St Augustine and Town of Orange Park. Established in 1977. Exclusive to local governments. online training resources, educational webinars.

- 2. Experience of Team 9 /10 pts

Provided detailed certifications of team members and an organizational chart. Quarterly Service and Support Schedule. Risk Mitigation Plan, Loss Control, Comprehensive Training. Did not assign percentages to employees

- 3. Responsiveness to and Understanding of Requested Scope 20 /20 pts

can meet and exceed requirements. provides access to comprehensive risk assessment services designed to identify trends. Renew of claim history provided and can create an action plan.

- 4. Price Proposal 55 /60 pts

middle of 3 proposals. \$2,500 deductible for all other perils is higher than \$1,000 deductible on other 2 proposals. Police dog coverage is only \$15,000. Worker's compensation coverage is highest out of 3 proposals

Evaluator Marsha Lowry

Date 08/20/2026

Signature Marsha Lowry