

IRMA REPRESENTATION LETTER

[Date]

Pinnacle Public Finance, Inc.
8377 E. Hartford Drive, Suite 115
Scottsdale, Arizona 85255
Attention: Blair Swain

Re: Independent Registered Municipal Advisor Representation

Dear Mr. Swain:

We are writing to provide you with certain representations pursuant to Rule 15Ba1-1 (the "*Municipal Advisor Rule*") of the Securities and Exchange Commission (the "*SEC*") under the Securities Exchange Act of 1934, as amended (the "*Act*"), regarding our independent registered municipal advisor.

Pursuant to paragraph (d)(3)(vi)(B) of the Municipal Advisor Rule, we hereby represent to you that we are represented by, and will rely on the advice of, [name of advisor](the "*Advisor*") on all matters relating to [name of specific transaction].

We have been advised by the Advisor that: (i) it has registered as a municipal advisor with the SEC and the Municipal Securities Rulemaking Board; and (ii) the following individuals, each of whom has been employed by the Advisor for at least two years prior to the date of this letter, are the Associated Individuals of the Advisor for its representation of us: [names of Advisor officers and employees]..

Capitalized terms used and not defined in this letter have the meanings assigned to them in the Act, the Municipal Advisor Rule and the related guidance of the SEC's Office of Municipal Securities. You may rely on this representation letter until such time as you receive notice from us.

Sincerely,

[NAME OF MUNICIPAL ENTITY]

By _____
Its _____