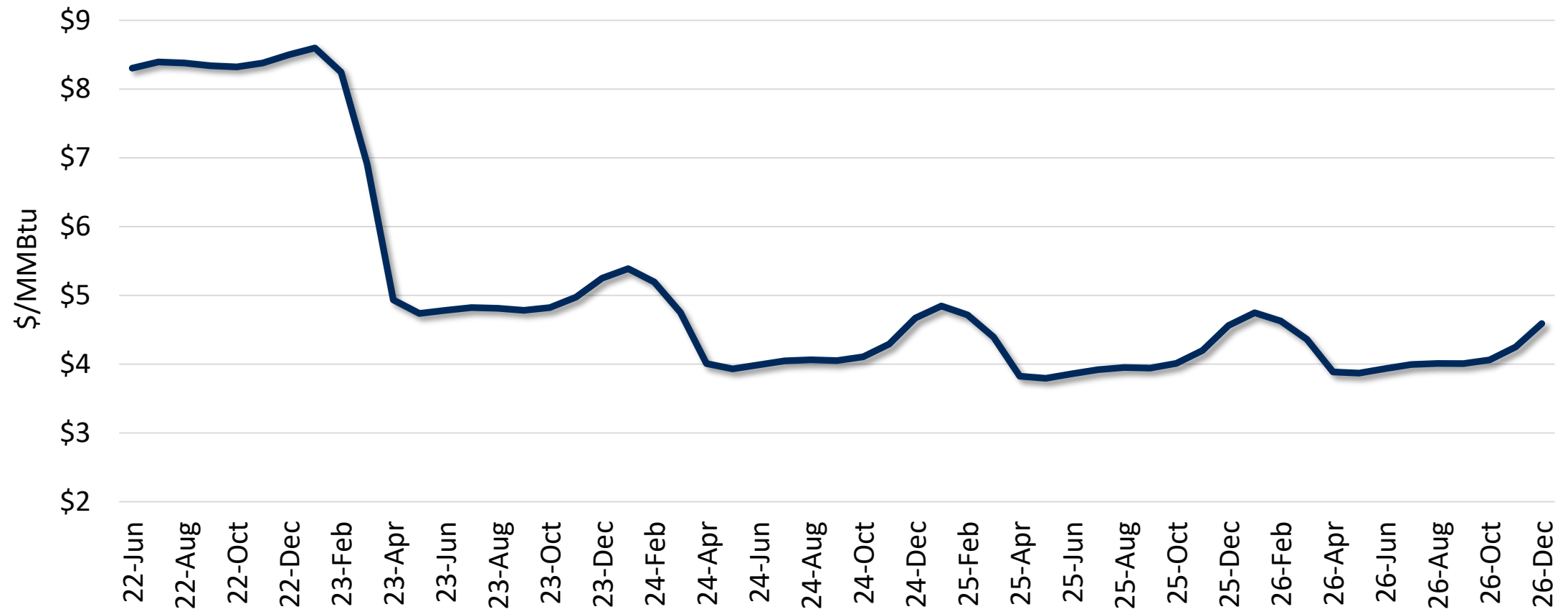


Futures Pricing Drops Substantially After Winter 2023

Summer 2023 Averages \$4.80 vs. \$8.35 for Summer 2022

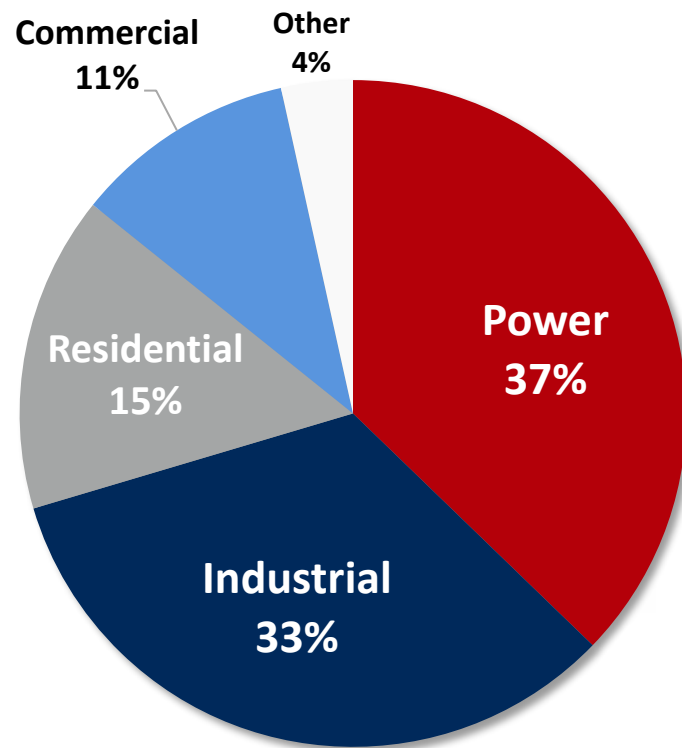
NYMEX Futures Pricing as of Close May 17, 2022



Most Natural Gas Use Immune to Price Increases

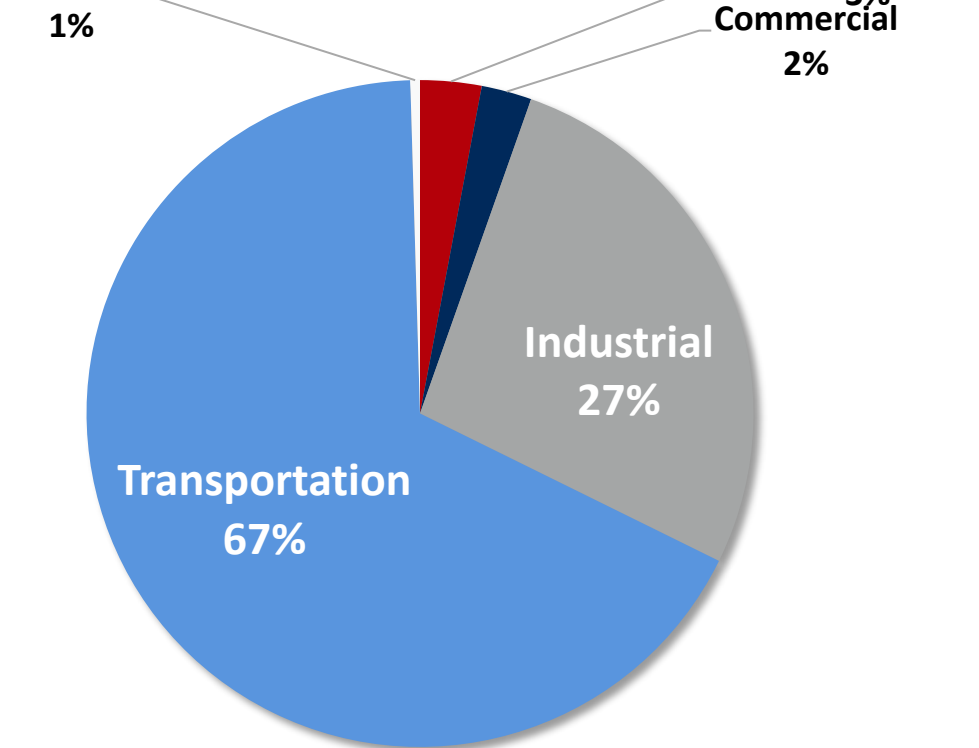
Transport Uses of Oil Will Decline on High Prices

U.S. Natural Gas Use by Sector*



*Source: US Energy Information Administration (2021)

U.S. Oil Use by Sector*



*Source: US Energy Information Administration (2021)