

FMPA Report

July 2025

Rate Call

The average price of natural gas for the month was \$3.24. Natural gas prices have been in the \$3.22-4.10 range over the last thirty day. While natural gas storage has been increasing and is slightly above normal levels, worldwide demand remains strong for LNG and is helping to keep prices elevated.

Natural gas accounted for 85% of the generation mix. Coal was 7%; nuclear was 4%. Solar generation was 3%.

The peak for the month was 20 May at 5PM.

Board of Directors

The Board of Directors approved the termination of Solar Project III, the FY26 Small Projects Budget and Agency Allocation, Budget Amendment for Stanton I, Stanton II and Tri-City Projects and HR Policy changes.

Information items covered Regulatory Compliance update, Quarterly HR update and a potential Waste-to-EnergyPower Supply project.

Executive Committee

The Executive Committee approved the All Requirements Project budget for FY26, FY25 Budget Amendment for the All Requirements Project, ARP Revenue Bonds Series 2025A and the ARP Net Metering Tri-Party Agreement Amendment.

The information agenda items reviewed Regulatory Compliance, Quarterly HR update, Kissimmee Utility Authority (KUA) TARP Agreement, FY25 capital rollover status and the 2025 Ten-Year Site Plan Filing.

.Energy Resource Material

Shattered Green Dreams

https://files.americanexperiment.org/wp-content/uploads/2025/06/Shattered-Green-Dreams.pdf?v=1750106281&_gl=1*1vi6q7f*_gcl_au*MTk4NTYxNTgzMC4xNzQ5NDk3NDYz&utm_source=substack&utm_medium=email