

EXHIBIT 1 - MILL ST @ MAIN ST OPTION 1

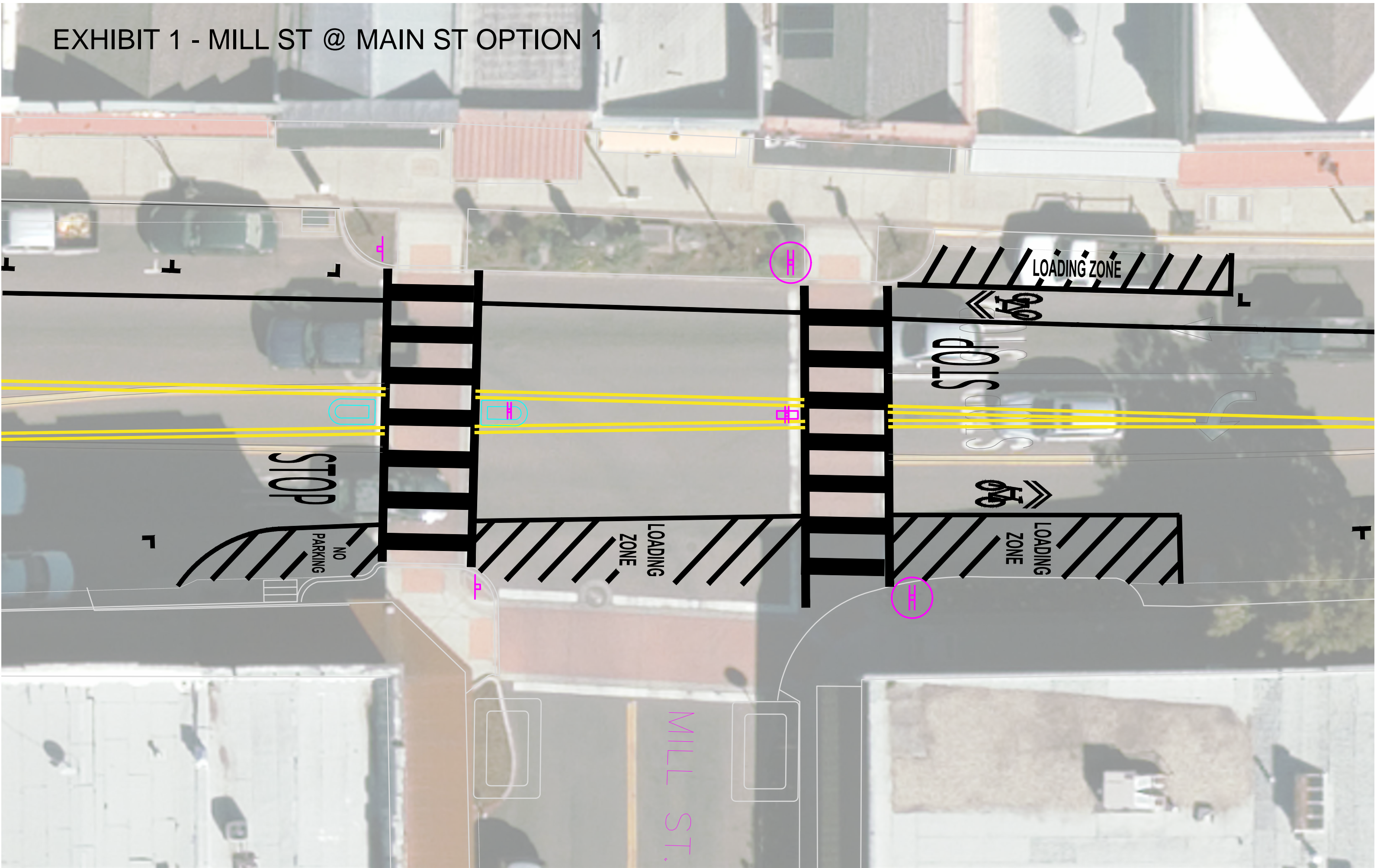


EXHIBIT 2 - MILL ST @ MAIN ST OPTION 2

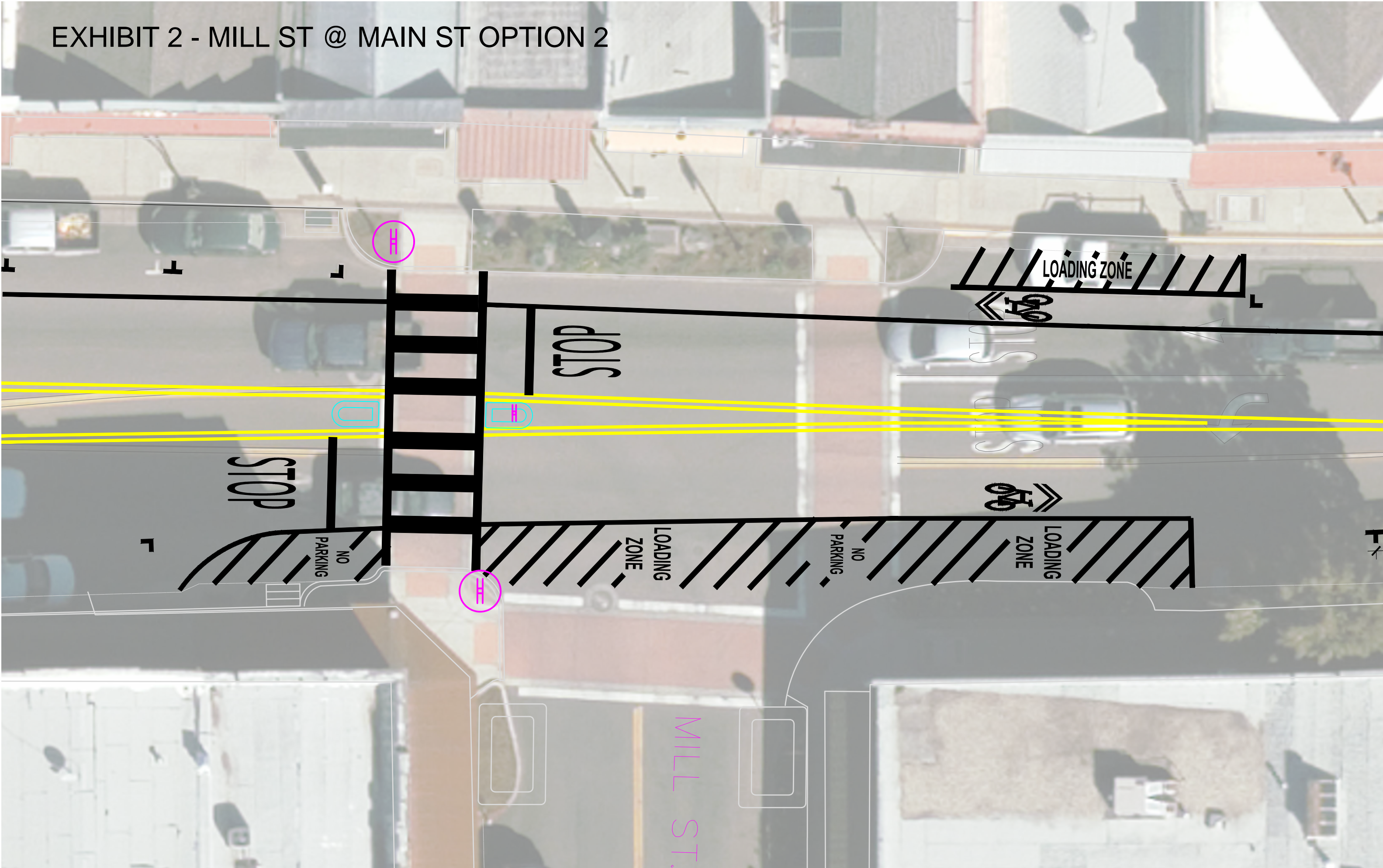


EXHIBIT 3 - MILL ST @ MAIN ST OPTION 3

