



CITY OF GRAND PRAIRIE, TEXAS

\$ _____ * General Obligation Bonds, Taxable Series 2022
 \$ _____ * Combination Tax and Revenue Certificates of Obligation, Series 2022A
 \$ _____ * Water & Wastewater System Revenue Bonds, New Series 2022

Schedule of Events* as of 9/22/2022

Aug-22						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Sep-22						
S	M	T	W	Th	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

HOLIDAY

Oct-22						
S	M	T	W	Th	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

HOLIDAY

Nov-22						
S	M	T	W	Th	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

HOLIDAY

Dec-22						
S	M	T	W	Th	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

HOLIDAY

Date	Event	Responsible Party
Monday, 10/3/22	Presentation of Plan of Finance to Finance & Government (F&G) Committee	City Staff / FA
Tuesday, 10/11/22	City Council considers and approves parameters ordinance for the issuance of the General Obligation Bonds, Taxable Series 2022 and Water & Wastewater System Revenue Bonds, New Series 2022	City Council
	City Council considers and approves a resolution authorizing publication of a notice of intent to issue Certificates of Obligation, Series 2022A	City Council
10/19 - 10/21/22	Credit rating conference calls and due diligence conference call.	City Staff / FA
Friday, 10/28/22	Deadline for first publication of notice of intent to issue Certificates of Obligation, Series 2022A in newspaper and deadline for publication of notice of intent to issue Certificates of Obligation on City's website	City Staff
Friday, 11/4/22	Second Publication of Notice of Intent to issue the Certificates of Obligation, Series 2022A (must be 7 days after 1st publication)	City Staff
TBD (11/7 - 11/9/22)	Pricing of General Obligation Bonds, Taxable Series 2022 and Water & Wastewater Revenue Bonds New Series 2022	FA
	<u>Pricing Officer(s) execute(s) pricing certificates (GO & W&WW)</u>	Pricing Officers
Prior to Closings	Attorney General Approves Bond Sales (GO & W&WW)	AG, BC
Tuesday, 12/6/22	Closing and delivery of funds to the City (GO & W&WW)	UW, BC, PA
Tuesday, 12/13/22	City Council considers and approves parameters ordinance for the issuance of the Certificates of Obligation, Series 2022A	City Council
TBD (12/14 - 12/15/22)	Pricing of Certificates of Obligation, Series 2022A	FA
	<u>Pricing Officer(s) execute(s) pricing certificate (CO's)</u>	Pricing Officers
Prior to Closing	Attorney General Approves Bond Sale (CO's)	AG, BC
TBD	Closing and delivery of funds to the City (CO's)	UW, BC, PA

Key Actions to be Taken by City Council

Key Actions to be Taken by City Staff

**Preliminary, subject to change.