### **Building Owner Representative BPS Journey**





### City Support / Mitigation **Strategies**

- Current and target score/ requirements
- Compliance pathways and of
- Info on Technical Support and Financial Navigator

### 1:1 Personalized Support:

Help Center/Help Line

Resource Hub (public-facing) and Building Owner Portal

Financial Navigator

Resource Hub (public-facing) and **Building Owner Portal** 

**Communications** including rationale

Financial Navigator

Resource Hub (public-facing) and Building Owner Portal

**Communications** including information on pathways and off-ramps

**Tenant-Building Owner Education** 

Financial Navigator

Early adopter incentives

**Contractor Education** 

Phased implementation

Resource Hub (public-facing) and Building Owner Portal

**Tenant-Building Owner Education** 

Financial Navigator

Publicly transparent compliance tracking

Alignment of target metrics and existing building data (publicly available)

Target and timeline adjustments; Waivers Resource Hub (public-facing) and Building **Owner Portal** 

## **Pain Point Mitigation Strategy Alignment**



Pain points are aligned with mitigation strategies to eliminate poor experiences, remove barriers, and enhance journey effectiveness.

Journey Phase	Potential Pain Points	Mitigation Strategies
Awareness	Overwhelming information and technical language	<ul> <li>1:1 Support: Help Center &amp; Support Line</li> <li>Resource Hub: FAQs, robust informational guides</li> </ul>
	Finding and navigating relevant information	<ul> <li>1:1 Support: Help Center &amp; Support Line</li> <li>Building Owner Portal: Targeted material including compliance guides, promotion of available resources, etc.</li> <li>Communications: Current and target score, off-ramps</li> </ul>
	Concern for staff resources and availability	1:1 Support: Awareness of Technical Navigator and Financial Navigator
	Fear, frustration, and uncertainty due to costs and required actions	<ul> <li>1:1 Support: Help Center &amp; Support Line</li> <li>Resource Hub: Case Studies of successful implementations</li> <li>Communications: Targets and rationale, energy use and requirements, awareness of Technical and Financial Navigator and off-ramps</li> </ul>
	Change is hard and this is a paradigm shift	<ul> <li>1:1 Support: Help Center and Support Line</li> <li>Resource Hub: Public-facing support and information including policy rationale</li> </ul>
	Technical language	1:1 Support: Help Center & Support Line, Technical Navigator
Understand Requirements	Understanding the relationship of BPS with other regulations	<ul> <li>Resource Hub: Public-facing support and information</li> <li>Building Owner Portal: Portal with targeted resources, tools and information specific to Building Owners</li> </ul>
	Difficulty interpreting performance metrics	<ul> <li>1:1 Support: Help Center &amp; Support Line, Technical Navigator</li> <li>Building Owner Portal: Applicability guidelines, forecasting calculator tool</li> <li>Benchmarking Transparency Map</li> </ul>
	Difficulty understanding applicability to diverse building types and uses	<ul> <li>1:1 Support: Help Center &amp; Support Line, Technical Navigator</li> <li>Resource Hub: Case Studies, Property Lookup Tool, robust informational guidelines</li> <li>Building Owner Portal: Portal with targeted resources, tools, and information specific to each building owner</li> <li>Benchmarking Transparency Map</li> </ul>
	Time required for self/staff-education	<ul> <li>1:1 Support: Technical Navigator, Financial Navigator</li> <li>Resource Hub: Compliance checklists, list of qualified contractors</li> </ul>
	Questioning: "Why do I need to do this?"	<ul> <li>1:1 Support: Help Center &amp; Support Line</li> <li>Resource Hub: Public-facing support and information</li> <li>Communications: BPS policy rationale</li> </ul>

# **Pain Point Mitigation Strategy Alignment**



Journey Phase	Potential Pain Points	Mitigation Strategies
→ □ → ②  Assess and Plan	Unclear cost/benefit analysis	<ul> <li>1:1 Support: Financial Navigator, Technical Navigator, Help Center &amp; Support Line</li> <li>Resource Hub: Forecasting calculator tool, case studies with examples of buildings' reductions, Costs and payback, cost/benefit information, Financial Hub (rebates, federal/state/local incentives, green financing options)</li> <li>Building Owner Portal: Portal with resources, tools, and information specific to each building owner</li> </ul>
	Overwhelmed by multiple upgrade options	<ul> <li>1:1 Support: Technical Navigator</li> <li>Resource Hub: Forecasting Calculator Tool, Case studies with examples of buildings' EUI and required reduction, Examples of common upgrades</li> <li>Building Owner Portal: Forecasting calculator tool</li> <li>Phased implementation allows more time for smaller buildings</li> </ul>
	Feasibility of various options: "Do I need a waiver/adjustment?"	<ul> <li>1:1 Support: Help Center &amp; Support Line, Technical Navigator, Financial Navigator</li> <li>Resource Hub: Technical guidance documents, Information on adjustments, credits, and waivers</li> <li>Communications: Various compliance pathways available including off-ramps to assure targets are achievable</li> </ul>
	Effort to develop a cost recovery strategy for building owner	<ul> <li>1:1 Support: Financial Navigator</li> <li>Building Owner Portal: Forecasting calculator tool</li> <li>Resource Hub: Financial Hub (rebates, federal/state/local incentives, green financing options), cost/benefit information</li> <li>Communications: Various compliance pathways available including off-ramps to assure targets are achievable</li> </ul>
	Time consuming and complex planning and coordination across teams	<ul> <li>1:1 Support: Technical Navigator</li> <li>Resource Hub: List of qualified contractors, compliance guide and roadmap, case studies illustrating various compliance pathways</li> <li>Tenant-Building Owner Education (community outreach events)</li> </ul>
Take Action	High upfront costs (rebates or tax deductions are after the initial payments)	<ul> <li>1:1 Support: Financial Navigator</li> <li>Resource Hub: Cost/benefit resources, Financial Hub (rebates, federal/state/local incentives, green financing options)</li> <li>Incentives for early adopters and under-resourced buildings</li> </ul>
	Managing tenant impact	<ul> <li>Resource Hub: Case studies illustrating various compliance pathways, cost/benefit resources</li> <li>Tenant-Building Owner Education (community outreach events)</li> </ul>
	Tenant partnership required for success	<ul> <li>Resource Hub: Cost/benefit resources</li> <li>Tenant-Building Owner Education (community outreach events)</li> </ul>
	Interdependencies across projects	<ul> <li>Resource Hub: Case studies illustrating various compliance pathways</li> <li>1:1 Support: Technical Navigator</li> <li>Building Owner Portal: Forecasting calculator tool, targeted resources, tools and information</li> <li>Phased implementation allows more time for smaller buildings</li> </ul>

# **Pain Point Mitigation Strategy Alignment**



Journey Phase	Potential Pain Points	Mitigation Strategies
Take Action	Preparing and submitting waiver/request for adjustment	<ul> <li>1:1 Support: Help Center &amp; Support Line, Technical Navigator</li> <li>Building Owner Portal: Portal with resources, tools, and information specific to each building owner</li> </ul>
	Coordinating projects with contractors	<ul> <li>1:1 Support: Technical Navigator to help understand contractor bids</li> <li>Contractor Education</li> <li>Resource Hub: List of qualified contractors</li> </ul>
	Designating and coordinating internal resources	<ul> <li>1:1 Support: Technical Navigator, Financial Navigator</li> <li>Resource Hub: Case studies illustrating various compliance pathways, guidance documents</li> </ul>
	Unexpected issues and/or delays	<ul> <li>1:1 Support: Help Center and Support Line</li> <li>Contractor Education</li> <li>Target and timeline adjustments along with waivers available to buildings unable to comply at deadline</li> </ul>
	Fine-tuning and calibrating new equipment	<ul> <li>1:1 Support: Technical Navigator</li> <li>Resource Hub: Public-facing support and information, guidance documents</li> </ul>
	Scheduling trusted contractors	<ul> <li>Resource Hub: Link to list of qualified contractors</li> <li>Contractor Education</li> </ul>
	Navigating process for rebates, grants and loans	<ul> <li>1:1 Support: Financial Navigator</li> <li>Resource Hub: Financial Hub (rebates, federal/state/local incentives, green financing options)</li> <li>Building Owner Portal: Forecasting calculator tool</li> </ul>
Reporting	Organizing building owner records	<ul> <li>1:1 Support: Help Center &amp; Support Line (CRM tracks all program documentation and communications)</li> <li>Building Owner Portal: Archive of submitted documents</li> <li>Benchmarking Transparency Map: Includes publicly available compliance and usage information</li> <li>Target metrics align with existing building data/ transparency map</li> </ul>
	(If applicable) Issue remedy or request an adjustment	<ul> <li>1:1 Support: Help Center and Support Line, Technical Navigator</li> <li>Target and timeline adjustments along with waivers available to buildings unable to comply</li> </ul>
	Online forms learning curve	<ul> <li>1:1 Support: Help Center and Support Line</li> <li>Resource Hub: Compliance guides and supporting documents</li> </ul>
	Online platform usability	<ul> <li>1:1 Support: Help Center and Support Line</li> <li>Resource Hub: Compliance guide and supporting documents</li> <li>Building Owner Portal: Portal with resources, tools, and information specific to each building owner</li> </ul>