

# WORK SESSION AGENDA ITEM SUMMARY

City Council



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## STAFF

Caleb Weitz, Chief Financial Officer

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## SUBJECT FOR DISCUSSION

### Enterprise Resource Planning (ERP) Overview

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## EXECUTIVE SUMMARY

The purpose of this item is to provide an overview of the Enterprise Resource Planning (ERP) initiative. Staff will provide a brief background on what an ERP system is and how the City currently operates in addition to the business case for why the current system needs replacement. Staff will also update Council on actions taken to date with this initiative, including the designation of \$3.8 million in reserves during 2022 and 2025. Lastly, a brief overview will be presented of the steps to prepare for a successful implementation as well as the cost estimates and funding sources.

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## GENERAL DIRECTION SOUGHT AND SPECIFIC QUESTIONS TO BE ANSWERED

1. Does Council have any additional questions ahead of considering the funding plan for the ERP initiative as part of the upcoming budget?

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## BACKGROUND / DISCUSSION

The existing ERP system for the City was deployed almost 30 years ago. The system is passed its optimal capabilities requiring 50+ separate applications and staff hours to fill functionality gaps. A modern ERP will advance the city goals of digital and business process transformation and transform complex oversight to a simplified approach to enable staff to provide actionable information efficiently.

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## NEXT STEPS

The ERP initiative will be part of the 2027-2028 Budget process.

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## ATTACHMENTS / LINKS

1. Enterprise Resource Planning Presentation