

ISSUER'S ACKNOWLEDGMENT, AGREEMENT, CONSENT AND RELEASE

The undersigned acknowledges, agrees and consents to the foregoing, including the foregoing Memorandum and Confirmation of Assignment of Bonds, Lease and Other Bond Documents, and agrees to the assumption of all obligations of Original Company under the Bond Documents by Current Company arising prior to, on and after the Effective Date, and hereby releases Original Company from its obligations under such Bond Documents arising on or after the Effective Date.

Signed and sealed in the presence of:

ISSUER:

**DOWNTOWN DEVELOPMENT AUTHORITY
OF THE CITY OF FOREST PARK**

Unofficial Witness

By: _____
Chairman

Notary Public

ATTEST:

My Commission Expires:

Secretary

[NOTARY SEAL]

[SEAL]

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By: _____
Chairman

Notary Public

ATTEST:

My Commission Expires:

Secretary

[NOTARY SEAL]

[SEAL]

IN WITNESS WHEREOF, Lessor has executed this Joinder under seal, as of the day and year first written above.

Signed, sealed and delivered
in the presence of:

LESSOR:

**DOWNTOWN DEVELOPMENT AUTHORITY
OF THE CITY OF FOREST PARK**

Unofficial Witness

By: _____
Chairman

Notary Public

My Commission Expires:

Attest: _____
Secretary

[AFFIX NOTARIAL SEAL OR STAMP]

[SEAL]

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Signed, sealed and delivered
in the presence of:

LESSOR:

**DOWNTOWN DEVELOPMENT AUTHORITY
OF THE CITY OF FOREST PARK**

Unofficial Witness

By: _____
Chairman

Notary Public

My Commission Expires:

Attest: _____
Secretary

[AFFIX NOTARIAL SEAL OR STAMP]

[SEAL]

ADOPTED this ____ day of _____ 2024.

**DOWNTOWN DEVELOPMENT AUTHORITY
OF THE CITY OF FOREST PARK**

By: _____
Chairman

ATTEST:

Secretary

[SEAL]

ADOPTED this ____ day of _____ 2024.

**DOWNTOWN DEVELOPMENT AUTHORITY
OF THE CITY OF FOREST PARK**

By: _____
Chairman

ATTEST:

Secretary

[SEAL]