

Fair Oaks Ranch Municipal Development District Document Review Tracking Log

Document	Owner	Date Adopted	Review Cycle	Last Reviewed, Amended, or Reaffirmed	Next Scheduled or Required Review	Status / Notes
<i>Name of policy</i>	<i>Board member responsible for the policy</i>	<i>Date first adopted</i>	<i>As stipulated in policy, or default (biannually)</i>	<i>Date last reviewed, updated, reaffirmed</i>	<i>Date of next required review</i>	
Financial Management Policy	Treasurer	November 2013 (by resolution)	Every 2 years (stated in policy)	<ul style="list-style-type: none"> October 2022 (amended by vote) April 2022 (last amended by Resolution) 	October 2024	Requires Resolution?
Investment Policy	Treasurer	November 2013 (by resolution)	Annually confirmed by resolution (per Financial Management Policy)	<ul style="list-style-type: none"> October 2022 (by vote) April 2022 (last amended by Resolution) 	October 2023	<ul style="list-style-type: none"> Overdue for formal review / affirmation
Evaluation of Development Projects	Treasurer	November 2017 (by resolution)	Every 2 years (stated in policy)	July 2023 (reaffirmed by Resolution)	July 2025	<ul style="list-style-type: none"> Minor revision scheduled April 2024 Considering full review July-October 2024
Rules of Procedure (replaced By-Laws)	Board President	October 2021 (by vote)	Every 2 years (default)	-	October 2023	Overdue for full review
Interlocal Agreement between MDD and City of Fair Oaks Ranch	Board President	October 2021 (by vote)	Every 2 years (default)	-	October 2023	Overdue for full review
Policy Review Procedure	Secretary	October 2021 (by vote)	Every 2 years (default)	-	October 2023	Overdue for full review