

Staff Report

Subject: Approval of Software Services Agreement between Effingham County Tax Assessor's Office and TrueRoll

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Department: Tax Assessor

Meeting Date: April 18, 2023

Item Description: Software Services Agreement between Effingham County Tax Assessor's Office and TrueRoll

Summary Recommendation: The Chief Appraiser is requesting approval of the Software Services Agreement between Effingham County Tax Assessor's Office and TrueRoll

Executive Summary/Background:

- The Tax Assessor's Office would like approval of a program that searches databases in every state to see if someone has filed a homestead exemption in other taxing jurisdictions. At this time, we are only able to verify in Effingham County. Individuals are only allowed to claim one homestead exemption, and if they have multiple then they are in violation.
- The Chief Appraiser received proposals from three companies;
 - TrueRoll - \$10,900.00 (Self Service)
 - LexisNexis - \$30,000
 - PropertyScape - \$20,000
- The initial term of this agreement is three (3) years and will automatically renew for successive one (1) year terms unless terminated as detailed in the agreement.
- This SSA has been reviewed and approved to form by the County Attorney.

Alternatives for Commission to Consider

1. Approval of the Software Services Agreement between Effingham County Tax Assessor's Office and TrueRoll for an annual payment of \$10,900
2. Take no action.

Recommended Alternative: 1

Other Alternatives: 2

Department Review: Tax Assessor, Purchasing, Finance

Funding Source: Tax Assessor Operating Budget

Attachments:

1. SSA – Software Services Agreement
2. TrueRoll Proposal