

Staff Report

Subject: ACCG DC Administrative Services Agreement Revised Fee Schedule

Author: Sarah Mausolf, Director

Department: Human Resource Services

Meeting Date: March 17, 2026

Item Description: Approval of ACCG DC Administrative Services Agreement Revised Fee Schedule effective July 1, 2026.

Summary Recommendation

ACCG announced an update to the fee schedule for our ACCG 401(a) and 457(b) Retirement Plans, effective July 1, 2026. Pursuant to the Administrative Services Agreement between ACCG and our jurisdiction, ACCG may change Schedule B with at least 120 prior written notice. The change reflects ACCG's ongoing commitment to delivering value, transparency, and desired retirement outcomes for both plan sponsors and participants.

Alternatives

1. Recommend approval of ACCG DC Administrative Services Agreement Revised Fee Schedule effective July 1, 2026.
2. Disapprove and provide staff with guidance on how to proceed.

Other Alternatives: None

Department Review: County Manager, Human Resource Services, and Finance.

Funding Source: FY27 Budget

Attachments: ACCG DC Administrative Services Agreement Revised Fee Schedule