

Sharon Simmons

Subject: FW: EXTERNAL:Donation Recommendation: Effingham County Board of Commissioners | Grant ID 5611506

From: Buxbaum, Megan [<mailto:Megan.Buxbaum@Schwab.com>]

Sent: Thursday, March 31, 2022 3:35 PM

To: Mark Barnes <mbarnes@EffinghamCounty.org>

Subject: EXTERNAL:Donation Recommendation: Effingham County Board of Commissioners | Grant ID 5611506

Charity Name: Effingham County Board of Commissioners

Grant Amount: \$4,250.00

Requested by: Brent Yates Fund

Special Purpose: Wherever it is needed most

Grant ID: 5611506

To Whom It May Concern,

I am pleased to inform you that a Schwab Charitable donor has recommended a grant to Effingham County Board of Commissioners in the amount of \$4,250.00.

Please complete the attached Grant Eligibility Application and return it with a **physical signature** by responding to this email.

If you have any questions or concerns, please contact me directly via phone or by responding to this email. Thank you for your help in this matter.

All the best,

Sincerely,

Megan Buxbaum

Giving Specialist, Operations | Schwab Charitable

Ph 800.746.6216 x 56218

3005 Schwab Way | Westlake, TX 76252

Charles Schwab & Co., Inc.

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Please send ALL transactional instructions securely by fax at 1-877-535-3852. For existing clients or advisors, please use the Message Center on Schwab.com or SchwabAdvisorCenter to send and receive messages and attachments securely. If you have questions, please call 1-800-746-6216 for assistance.



Brent Yates Fund

MB 01 000829 55474 H 5 C
EFFINGHAM COUNTY BOARD OF COMMISSIONERS
GIFT PROCESSING
C/O MARK BARNES
804 S LAUREL ST
SPRINGFIELD, GA 31329



April 20, 2022

GRANT NOTIFICATION We are pleased to notify Effingham County Board of Commissioners of a grant in the amount of \$4,250.00 sent via wire transfer on 04/19/2022, on behalf of Brent Yates Fund at Schwab Charitable™.

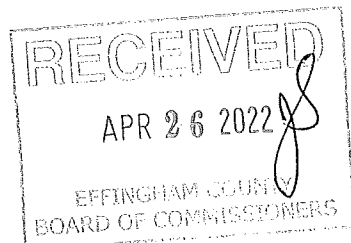
Table with 2 columns: Field Name and Value. Fields include Grant Amount (\$4,250.00), Acknowledgment (Brent Yates Fund), Address (95 N Riverview St Unit 613, Dublin, OH 43017-0050), and Grant Designation (This grant is for Effingham Fire and Rescue).

If you have any questions regarding this grant, please visit www.schwabcharitable.org/charities. We wish you success with your charitable goals.

NOTE TO THE CHARITY:

- By accepting this grant, your organization certifies to Schwab Charitable that:
- No donor or individual related to the donor will receive any goods, services or other more than incidental private benefits.
- The grant will not be used to fulfill a pre-existing legally binding pledge.
- If grantee is a government entity, the grant funds can be used solely for public purposes...
- Your organization should not provide the donor a tax receipt for this grant...
- Grants and account names are recommendations of the donor...

Schwab Charitable is the name used for the combined programs and services of Schwab Charitable Fund, an independent nonprofit organization. Schwab Charitable Fund is recognized as a tax-exempt public charity as defined in Internal Revenue Code ("IRC") Sections 501(c)(3), 509(a)(1), and 170(b)(1)(A)(vi).



000829 1/1





7200 8465278
EFFINGHAM CNTY BD OF COMMISSIONERS
601 N LAUREL STREET
SPRINGFIELD, GA 31329

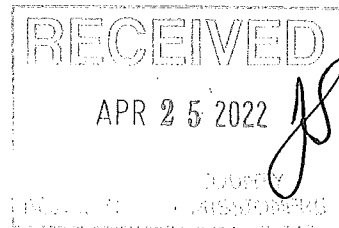
We have completed this wire transfer request. Your TRUIST acct has been credited for the net amount shown below.

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*****
TRN DATE          20220419          TRN NUM   00010142
AMOUNT           4,250.00          ACCOUNT # DDA - ██████████2750
REFERENCE #      0001712615201
DATE             04/19/2022
TIME            10:58:04
BENEFICIARY      EFFINGHAM CNTY BD OF COMMISSIONERS
ORIGINATOR TO BENE INFO  SCHWAB CHARITABLE FUND
ORIGINATOR       SCHWAB CHARITABLE FUND
ORIGINATING BANK NAME  CHARLES SCHWAB AND CO., INC.
ORIGINATING BANK #   CSCHUS6SWTS
ORIGINATING BANK INFORMATION  /REC/SCHWAB CHARITABLE FUND
*****

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Thank you for banking with TRUIST. Please call your local TRUIST branch or call 1-844-4-TRUIST (1-844-487-8478) for questions regarding this wire transfer.



Sharon Simmons

From: Mark Barnes
Sent: Friday, April 1, 2022 2:09 PM
To: 'Buxbaum, Megan'
Subject: RE: EXTERNAL:Donation Recommendation: Effingham County Board of Commissioners | Grant ID 5611506
Attachments: 2022_04_01_14_07_01.pdf; W-9 Effingham BOC - signed 3-11-22.pdf

Good afternoon,

I've attached the completed form, and a copy of our IRS form w-9.

Thank you,

Mark W. Barnes
Finance Director
Finance Office

Effingham County Board of Commissioners

804 S. Laurel Street | Springfield, Georgia 31329

O (912) 754 8011 | F (912) 754 6097

mbarnes@effinghamcounty.org | www.effinghamcounty.org

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All the best,

Sincerely,

Megan Buxbaum

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**** This is an EXTERNAL email. Please do not click on a link or open ANY attachments unless you are confident it is from a trusted source and you are expecting this email. ****

Grant Eligibility Application for Government Entities



Congratulations! You are receiving this form because one of our donors has recommended a grant to your organization. However, to process this grant recommendation, we need to update some information. Please respond within two business days of receipt of this form. If you cannot, or if you have questions or need assistance, please contact the Giving Specialist noted below.

Schwab Charitable™ is an independent 501(c)(3) public charity with a mission to increase giving in the U.S. with donor-advised funds and philanthropic services that make charitable giving tax-smart, simple, and efficient. We offer tools, guidance, and relationships that empower donors to incorporate charitable planning into their everyday lives and make a bigger difference in the world. For more information about who we are, please visit www.schwabcharitable.org.

We appreciate your help in completing this form and supplying any requested documentation.

Questions or need assistance?

Giving Specialist: _____

Email: _____

Phone: 1-800-746-6216 ext. _____

Please reference Grant ID: _____

1. Organization Information

<u>Effingham County Board of Commissioners</u>	<u>58-6000821</u>
Organization Legal Name	Federal Employer Identification Number (FEIN)
<u>Effingham Fire & Rescue</u>	
Other names by which donors can search for your organization	

2. Contact Information

804 S Laurel St

Physical Address of Business Office (P.O. box not acceptable)

<u>Springfield</u>	<u>GA</u>	<u>31329</u>
City	State or Province	Zip or Postal Code

Grant Mailing Address (if different from above)

<u>City</u>	<u>State or Province</u>	<u>Zip or Postal Code</u>
<u>(912) 754-8011</u>	<u>(912) 754-6097</u>	
Primary Telephone Number	Fax Number	
<u>finance@effinghamcounty.org</u>	<u>www.effinghamcounty.org</u>	
General Email Address	Web Address	
<u>mbarnes@effinghamcounty.org</u>		

Alternate email for specific grant-related questions

3. Responses Required

- A. Return this application with a copy of any letter from the Internal Revenue Service describing your organization's status for federal tax purposes.
- B. Is your organization any of the following? (Check all that apply)
- State government (including the District of Columbia, Puerto Rico, the Virgin Islands, and interstate instrumentalities)
 - Local government and subdivisions
 - Indian tribal governments
 - Instrumentalities



C. Does your organization have any of the following governmental powers? (Check all that apply.)

- The power to levy any tax
- The power of eminent domain
- Police power over any area

For any checked boxes, please provide a supporting statement or documentation.

D. If your organization was formed pursuant to a statute or a constitutional provision, provide a copy of such statute or provision.

E. Provide copies of your organization's founding documents (e.g., charter or other evidence of incorporation, joint powers agreement, or any other document that created or governs the entity).

4. Certification of Compliance (Please read, complete, and sign this section.)

A tax-exempt organization will jeopardize its exemption if it ceases to be operated exclusively for exempt purposes. An organization will be operated exclusively for exempt purposes only if it engages primarily in activities that accomplish the exempt purposes specified in Internal Revenue Code Section 501(c)(3). An organization will not be so regarded if more than an insubstantial part of its activities does not further an exempt purpose. A tax-exempt organization:

- must absolutely refrain from participating in the political campaigns of candidates for local, state, or federal office
- must restrict its lobbying activities to an insubstantial part of its total activities
- must ensure that its earnings do not inure to the benefit of any private shareholder or individual; In addition to loss of the organization's tax-exempt status, activities constituting inurement may result in the imposition of penalty excise taxes on individuals benefiting from excess benefit transactions.
- must not operate for the benefit of private interests such as those of its founder, the founder's family, its shareholders, or persons controlled by such interests
- must not operate for the primary purpose of conducting a trade or business that is not related to its exempt purpose, such as a school's operation of a factory
- may not provide commercial-type insurance as a substantial part of its activities
- may not have purposes or activities that are illegal or violate fundamental public policy
- must satisfy annual filing requirements

A tax-exempt organization that does not file a required annual return or notice for three consecutive years automatically loses its tax-exempt status.

By completing and returning this Grant Eligibility Application, I certify that:

- This organization is a governmental entity as described in Section 170(c)(1) of the Internal Revenue Code and that I am not aware of any revocation or challenge to the organization's tax-exempt status.
- The organization acknowledges that the grant funds from Schwab Charitable® can be used solely for public purposes as that term is used in Section 170(c)(1) of the Internal Revenue Code.
- No donor or related individual or entity will receive any quid pro quo or other benefit as a result of grants from Schwab Charitable®.
- The information contained in this application is correct, complete, and accurate.

x Mark W. Barnes 4-1-22
 Signature (Please sign in blue or black ink.) Today's Date (mm/dd/yyyy)

Mark W. Barnes Finance Director
 Print Name Title

5. Delivery Instructions

Completion and return of this form is not a guarantee of receipt of a grant from Schwab Charitable.

STOP! For faster processing, please be sure to deliver any requested documentation with this form.

- **Email:** Recommended for fastest processing, you may take a picture of/scan all pages of this form and attach in an email to the Giving Specialist identified at the beginning of this form.
- **Fax:** 1-877-535-3852
- **Mail:** Schwab Charitable, P.O.Box 628298, Orlando, FL 32862

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