

## Effingham County, GA

General Obligation Sales Tax Bond, Series 2021

Summary of Bids Received

May 26, 2022

Bank	Rate	Prepayment	Bank Counsel Fees
Regions	2.5500%	In whole or in part on or after June 1, 2025 @ 100%	\$8,500
PNC	2.5600%	Subject to yield protection (i.e. make whole)	\$7,500
JP Morgan	2.5900%	Non-callable	\$10,000
	2.6900%	In whole or in part on or after 6/1/2025 at 100%	
Webster Bank	2.6700%	In whole or in part at any time on or after 6/1/2026 at 100%	\$0
Key Government Finance	2.7910%	In whole at any time at 100%. Partial prepayment may be available upon request.	\$0
Raymond James	2.7400%	Non-callable	\$8,500 + 0.25% (discount)
TD Bank	2.8600%	Greater of 101% of make-whole	\$5,000
	3.0200%	In whole or in part at any time at 100%	
Capital One	2.8900%	Non-Callable	\$0
Truist	2.9200%	In whole at any time at 100%	\$7,500
Pinnacle Public Finance	2.9300%	In whole or in part at any time on or after 6/1/2025 at 100%	\$8,000
Synovus	2.9400%	In whole or in part at any time at 100%	\$10,000
Signature Public Funding	3.0790%	In whole on any payment date at 101%	\$5,000
First Citizens	3.3600%	Not specified	None specified