



BOARD OF
COMMISSIONERS

AGENDA REQUEST & STAFF REPORT

MEETING DATE: April 24, 2024

SUBJECT: Approval of revision to F-10 Investment Policy

RECOMMENDED MOTION:

Move approval of County Administrator signature of revised Investment Policy F-10 to reflect current procedures.

BACKGROUND:

A review of the current F-10 Investment Policy was completed during the most recent meeting of the Investment Advisory Committee held on April 2, 2024. The only recommended change (see the bottom of page 9) was in regard to reporting, with a change to reflect that the Monthly Treasurer's Report is available online on the public website and no longer needs to be sent out to committee members.

BUDGET IMPACTS:

None

ATTENDANCE:

Bill Kuhn, County Treasurer