Drinking Water Loan Info -- Preliminary	
Loan #	270
Loan	Dickinson
Interest Rate	1.50%
Administration Fee	0.50%
Approved Amount	6,000,000.00
Loan Amount	6,000,000.00
Fully Funded Amount	0.00
Issuance Denomination	5,000.00
Credit Rating	N/A
Security Type	Revenue
Closing Date	9/15/2026
First Maturity	9/1/2028
Term	20
Final Maturity	9/1/2047
First Interest	3/1/2027
First Interest Payment	3,000.00
First Admin. Payment	1,000.00
Debt Service Reserve Fund	370,475.00
First DSRF Payment	9/1/2028

Project Description

2026 & 2027 Water Main Replacements

Date	Principal	Interest	Total Principal & Interest	Annual P&I Payment	Outstanding Balance	Admin. Fee	Total Payment	Annual Total Payment	Debt Service Reserve Funding
					6,000,000.00				
3/1/2027	-	3,000.00	3,000.00		6,000,000.00	1,000.00	4,000.00	-	-
9/1/2027	-	45,000.00	45,000.00	48,000.00	6,000,000.00	15,000.00	60,000.00	64,000.00	74,095.00
3/1/2028	-	45,000.00	45,000.00	-	6,000,000.00	15,000.00	60,000.00	-	-
9/1/2028	245,000.00	45,000.00	290,000.00	335,000.00	5,755,000.00	15,000.00	305,000.00	365,000.00	74,095.00
3/1/2029	-	43,162.50	43,162.50	-	5,755,000.00	14,387.50	57,550.00	-	-
9/1/2029	250,000.00	43,162.50	293,162.50	336,325.00	5,505,000.00	14,387.50	307,550.00	365,100.00	74,095.00
3/1/2030	-	41,287.50	41,287.50	-	5,505,000.00	13,762.50	55,050.00	-	-
9/1/2030	255,000.00	41,287.50	296,287.50	337,575.00	5,250,000.00	13,762.50	310,050.00	365,100.00	74,095.00
3/1/2031	-	39,375.00	39,375.00	-	5,250,000.00	13,125.00	52,500.00	-	-
9/1/2031	260,000.00	39,375.00	299,375.00	338,750.00	4,990,000.00	13,125.00	312,500.00	365,000.00	74,095.00
3/1/2032	-	37,425.00	37,425.00	-	4,990,000.00	12,475.00	49,900.00	-	-
9/1/2032	265,000.00	37,425.00	302,425.00	339,850.00	4,725,000.00	12,475.00	314,900.00	364,800.00	-
3/1/2033	-	35,437.50	35,437.50	-	4,725,000.00	11,812.50	47,250.00	-	-
9/1/2033	275,000.00	35,437.50	310,437.50	345,875.00	4,450,000.00	11,812.50	322,250.00	369,500.00	-
3/1/2034	-	33,375.00	33,375.00	-	4,450,000.00	11,125.00	44,500.00	-	-
9/1/2034	280,000.00	33,375.00	313,375.00	346,750.00	4,170,000.00	11,125.00	324,500.00	369,000.00	-
3/1/2035	-	31,275.00	31,275.00	-	4,170,000.00	10,425.00	41,700.00	-	-
9/1/2035	285,000.00	31,275.00	316,275.00	347,550.00	3,885,000.00	10,425.00	326,700.00	368,400.00	-
3/1/2036	-	29,137.50	29,137.50	-	3,885,000.00	9,712.50	38,850.00	-	-
9/1/2036	290,000.00	29,137.50	319,137.50	348,275.00	3,595,000.00	9,712.50	328,850.00	367,700.00	-
3/1/2037	-	26,962.50	26,962.50	-	3,595,000.00	8,987.50	35,950.00	-	-
9/1/2037	295,000.00	26,962.50	321,962.50	348,925.00	3,300,000.00	8,987.50	330,950.00	366,900.00	-
3/1/2038	-	24,750.00	24,750.00	-	3,300,000.00	8,250.00	33,000.00	-	-
9/1/2038	300,000.00	24,750.00	324,750.00	349,500.00	3,000,000.00	8,250.00	333,000.00	366,000.00	-
3/1/2039	-	22,500.00	22,500.00	-	3,000,000.00	7,500.00	30,000.00	-	-
9/1/2039	305,000.00	22,500.00	327,500.00	350,000.00	2,695,000.00	7,500.00	335,000.00	365,000.00	-
3/1/2040	-	20,212.50	20,212.50	-	2,695,000.00	6,737.50	26,950.00	-	-
9/1/2040	315,000.00	20,212.50	335,212.50	355,425.00	2,380,000.00	6,737.50	341,950.00	368,900.00	-
3/1/2041	-	17,850.00	17,850.00	-	2,380,000.00	5,950.00	23,800.00	-	-
9/1/2041	320,000.00	17,850.00	337,850.00	355,700.00	2,060,000.00	5,950.00	343,800.00	367,600.00	-
3/1/2042	-	15,450.00	15,450.00	-	2,060,000.00	5,150.00	20,600.00	-	-
9/1/2042	325,000.00	15,450.00	340,450.00	355,900.00	1,735,000.00	5,150.00	345,600.00	366,200.00	-
3/1/2043	-	13,012.50	13,012.50	-	1,735,000.00	4,337.50	17,350.00	-	-
9/1/2043	330,000.00	13,012.50	343,012.50	356,025.00	1,405,000.00	4,337.50	347,350.00	364,700.00	-
3/1/2044	-	10,537.50	10,537.50	-	1,405,000.00	3,512.50	14,050.00	-	-
9/1/2044	340,000.00	10,537.50	350,537.50	361,075.00	1,065,000.00	3,512.50	354,050.00	368,100.00	-
3/1/2045	-	7,987.50	7,987.50	-	1,065,000.00	2,662.50	10,650.00	-	-
9/1/2045	345,000.00	7,987.50	352,987.50	360,975.00	720,000.00	2,662.50	355,650.00	366,300.00	-
3/1/2046	-	5,400.00	5,400.00	-	720,000.00	1,800.00	7,200.00	-	-
9/1/2046	355,000.00	5,400.00	360,400.00	365,800.00	365,000.00	1,800.00	362,200.00	369,400.00	-
3/1/2047	-	2,737.50	2,737.50	-	365,000.00	912.50	3,650.00	-	-
9/1/2047	365,000.00	2,737.50	367,737.50	370,475.00	-	912.50	368,650.00	372,300.00	-
Total	**$ 6,000,000.00**	**$ 1,053,750.00**	**$ 7,053,750.00**	**$ 7,053,750.00**		**$ 351,250.00**	**$ 7,405,000.00**	**$ 7,405,000.00**	**$ 370,475.00**