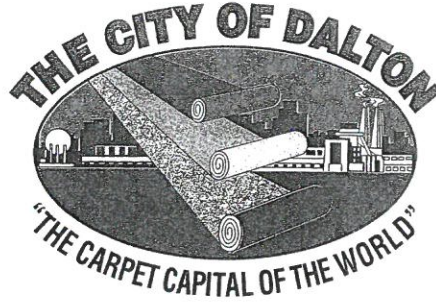


RAYMOND A. ELROD, SR.  
MAYOR

FAYE L. MARTIN, CMC / AAE  
CITY CLERK



BOBBY GRANT  
CHARLES G. WHITENER, SR.  
TERRY L. CHRISTIE  
MICHAEL D. ROBINSON  
Councilmen

COPY

DATE: 2-24-2004 TIME: 12:55

TO: Annie Guions CITY: Atlanta

BUSINESS: Mct Life - Pension Ref. FAX #: 1-678-319-2555

FROM: Debbie K. Shaw PHONE#: 706-278-6006

NUMBER OF PAGES (INCLUDING COVER PAGE) 6

- FOR YOUR INFORMATION
- TAKE APPROPRIATE ACTION
- ORIGINAL WILL FOLLOW IN MAIL
- PLEASE REVIEW AND ADVISE
- PER YOUR REQUEST

COMMENTS: \_\_\_\_\_

\_\_\_\_\_  
 Annie - Terrance Goodlett died 12-13-2003.  
 Attached is a copy of the death Certificate.  
 Please Refund his pension Contributions to his  
 Son (Beneficiary) Andre Goodlett. Send to:  
 1011 Martin Luther King, Jr. Blvd. (Formally E. Waugh St.)

beneficiary  
for  
attached

SOC SEC NO	STATUS	NAME	BIRTH DATE	SEX	EMPL DATE	EMPL NO
257-86-6453	X	TERRANCE W GOODLETT 1011 MLK JR BLVD DALTON GA 30720	03/01/53	M	05/09/94	9646

COPY

BENEFICIARY INFORMATION

NAME	RELATIONSHIP	SOC SEC NO	BIRTH DATE	SEX	DATE OF DEATH
ANDRE T GOODLET 1011 E WAUGH STREET DALTON GA 30721	CHILD		12/03/76	M	12-13-2003

TERM DATE	TERM CAUSE	VESTED?	REFUNDED?
12/13/03			

RETIR DATE	PEN. BEGIN DATE	ORG. PEN. AMOUNT	CURR PEN. DATE	CURR PEN. AMOUNT	C.O.L. PC	C.O.L. AMOUNT	BEN. TYPE	DATE OF DEATH	BEN. PER.	GAB NO.
------------	-----------------	------------------	----------------	------------------	-----------	---------------	-----------	---------------	-----------	---------

DATE	TYPE	CHECK NO	AMOUNT	INTEREST	BALANCE	GROSS EARNINGS
12/22/1994	CONTR		90.41		90.41	10,216.19
12/22/1995	CONTR		750.02	2.71	843.14	18,751.89
12/20/1996	CONTR		799.14	25.29	1,667.57	19,977.62
12/19/1997	CONTR		758.77	50.03	2,476.37	18,968.63
12/31/1998	CONTR		963.95	74.29	3,514.61	24,098.46
12/24/1999	CONTR		908.47	105.44	4,528.52	22,711.19
12/29/2000	CONTR		946.36	135.86	5,610.74	23,660.65
12/28/2001	CONTR		1,002.00	168.32	6,781.06	25,050.89
12/27/2002	CONTR		1,024.33	203.43	8,008.82	25,608.21
12/26/2003	CONTR		1,107.62		9,116.44	27,689.07

$$\underline{8,351.07} + \underline{765.37} = \boxed{\$ 9,116.44}$$

COPY

OTHER COPIES MADE FROM THIS COPY ARE INVALID

DATE 12-18-03

ISSUED BY Deborah Denberg, D.R. COUNTY CUSTODIAN

THIS IS AN EXACT COPY OF THE DEATH CERTIFICATE RECEIVED FOR FILING IN WHITFIELD COUNTY

CERTIFICATE OF RECORD

NOTICE TO FUNERAL DIRECTOR AND CERTIFYING PHYSICIAN

(1) WAS THIS DEATH THE RESULT OF VIOLENCE, SUICIDE, OR CASUALTY; (2) WAS THE DECEASED IN APPARENT GOOD HEALTH; (3) WAS THE DECEASED UNATTENDED BY A PHYSICIAN; OR (4) WAS ANY SUSPICIOUS OR UNUSUAL MANNER ASSOCIATED WITH THIS DEATH? YES NO

Form 3903 (REV. 9-02) GEORGIA DEPARTMENT OF HUMAN RESOURCES/VITAL RECORDS SERVICE. Includes fields for DECEASED, PARENTS, INFORMANT, DISPOSITION, CAUSE OF DEATH, and REGISTRAR information.

DO NOT FOLD THIS CERTIFICATE

**Greg Batts**

**From:** Stallings, Gregory <gastallings@metlife.com>  
**Sent:** Thursday, May 02, 2019 7:49 AM  
**To:** Greg Batts  
**Subject:** RE: Distribution for Terrance Goodlett

COPY

Greg, I pulled every record I could find on this case and I can't prove that the large amount was ever paid. I see paperwork from the City, I see a contribution and interest amount, I see a payee, but all indications point to a check being cut for the interest only. I can't prove that the \$8351.07 was ever paid. Its really strange that the administrator at the time would complete one part and not the other.

Dear Ms. Guions

This is to certify that the following employee has accumulated contribution the City of Dalton Employee's Pension Plan fund in the amount indicated. The employee has been terminated and a refund of contributions plus interest due.

Name: Employee: Terrance Goodlett / Deceased

Address: Beneficiary: Andre Goodlett, Son  
1011 Martin Luther King, Jr. Blvd.  
Dalton, Ga. 30721

Social Security: # \_\_\_\_\_ D/O/B: 03-01-1953

Hire Date: 05-09-94 <sup>Deceased:</sup> ~~Terminated:~~ 12-13-2003

CONTRIBUTION AMOUNT: \$ 8351.07  
INTEREST AMOUNT: \$ 765.37

TOTAL REFUND DUE: \$ 9,116.44

Sincerely,

*Debbie K. Shaw*

Debbie K. Shaw  
Deputy Clerk of Finance

F6228MD3 FINANCIAL TRANSACTIONS SYSTEM DATE: 02  
OPERID: 992109 INDIVIDUAL PAYEE DISBURSEMENT

PAYEE : ANDRE GOODLETT EFF DATE: 0  
ADDRESS1 : 1011 MARTIN LUTHER KING JR BL CHECK DISTR  
ADDRESS2 :  
CITY : DALTON ST: GA ZIP: 30721 TAX ADDR/DRAW CH  
DRAW CHECK: TERRANCE GOODLETT CHECK MESSAGES?:

CHECK DETAIL: DEATH BENEFIT  
LRA: 011 SSN: US CITIZEN: Y DATE OF BIRTH: 03 01  
AMOUNT OF CHECK: 612.30 WITHDRAWAL CODE: R4 CO NO:  
TAXABLE AMOUNT : 765.37 DEATH BEN QUAL UNKNOWN  
CAPITAL GAINS : REPORTING BASIS: R EC/SI:  
EXCLD/EMPYEE : CATEGORIES OF DISTRIBUTION: 4  
TOTAL DISTRIBUTION: Y (Y/N) FEDERAL WITHHOLDING CODE : W  
DEATH BENEFIT PCT : 100.00 REASON CODE (REQ'D FOR GIC,MMGI  
CONTRACT BRN PROD CELL TOTAL AMOUNT W/H TAX / SPECIA  
1) 001515 040 D1 765.37 153.07  
2)  
3)  
4)

PF1:HELP PF2:ENDTRNS PF3:PRIOR PF4:DELETE PAYEE PF5:REFRESH PF6:CONT  
PF9:CELL LOOKUP PF10:FTMENU PF11:SIGNON ENTE  
PLEASE PRESS ENTER TO CONTINUE

COPY

Greg Stallings  
MetLife Americas Operations | Retirement and Income Solutions  
Address: 2300 Lakeview Parkway | Suite 600 | Alpharetta, Georgia 30009  
(678) 319-2615 | [gastallings@metlife.com](mailto:gastallings@metlife.com)

Metropolitan Life Insurance Company (MLIC), New York, NY 10166. Metropolitan Life Insurance Company (MLIC) provides administrative services for Brighthouse Life Insurance Company, Charlotte, NC 28277; Brighthouse Life Insurance Company of NY, New York, NY 10017 (In New York only) and New England Life Insurance Company, Boston, MA 02111

From: Greg Batts [mailto:GBatts@daltonga.gov]  
Sent: Monday, April 29, 2019 1:51 PM  
To: Stallings, Gregory  
Subject: [EXT] Distribution for Terrance Goodlett  
Importance: High

Hello Greg,

## Greg Batts

---

**From:** Greg Batts  
**Sent:** Tuesday, May 07, 2019 3:44 PM  
**To:** Cindy Jackson  
**Cc:** 'terrylmiller@mmfirm.com'; ghill@dutil.com; Jason Parker (JParker@cityofdalton-ga.gov)  
**Subject:** Pension Refund Calculation for Tyree Goodlett (beneficiary for Terrance Goodlett)  
**Attachments:** Goodlett.pdf; Document1.docx

Cindy,

As we discussed earlier, neither the City nor MetLife can conclusively show that Tyree Goodlett received the payment of his father's pension plan contributions when his father passed away in December of 2003. Tyree was listed as beneficiary and did receive a payment of the interest on the account but not the employee contributions made (total of \$8,351.07). I met with Terry Miller from the City Attorney's office this morning and his direction is that we should refund the initial amount plus any interest that is stated in the pension plan from the date of Mr. Goodlett's death through the date of the distribution (June, 2019), minus the interest that has already been paid (\$ to the beneficiary.

I am asking that you calculate the interest from December 2003 through June of 2019 on the amount of \$8351.07 at the compounded rate of 3% per annum as stated in the pension plan document. For your reference, I have attached the relevant sections from the pension plan document as well as documentation showing the amount of interest already distributed and the deduction register from payroll for Mr. Goodlett.

I appreciate your help and if you have any questions, please let me know.

Sincerely,

**Greg Batts, SPHR, SHRM-SCP**

Director, Human Resources  
City of Dalton, Georgia  
P.O. Box 1205  
Dalton, GA 30722  
Phone: 706.281.1267  
Fax: 706.281.1264

\*\* Please note: The City of Dalton has adopted a new Domain and my email address has changed. My Primary address is [gbatts@daltonga.gov](mailto:gbatts@daltonga.gov) . I can still be reached at [gbatts@cityofdalton-ga.gov](mailto:gbatts@cityofdalton-ga.gov), however all outgoing email will use the new domain.



***Character is much easier kept than recovered.***

Thomas Paine

		<u>Number of Days</u>	<u>Interest @3%</u>	<u>Balance</u>
<b>Beginning Balance</b>	<b>12/26/03</b>	n/a	\$ -	\$ <b>8,351.07</b>
	12/31/03	5	\$ 3.43	\$ 8,354.50
	12/31/04	365	\$ 250.64	\$ 8,605.14
	12/31/05	365	\$ 258.15	\$ 8,863.29
	12/31/06	365	\$ 265.90	\$ 9,129.19
	12/31/07	365	\$ 273.88	\$ 9,403.07
	12/31/08	365	\$ 282.09	\$ 9,685.16
	12/31/09	365	\$ 290.55	\$ 9,975.71
	12/31/10	365	\$ 299.27	\$ 10,274.98
	12/31/11	365	\$ 308.25	\$ 10,583.23
	12/31/12	365	\$ 317.50	\$ 10,900.73
	12/31/13	365	\$ 327.02	\$ 11,227.75
	12/31/14	365	\$ 336.83	\$ 11,564.58
	12/31/15	365	\$ 346.94	\$ 11,911.52
	12/31/16	365	\$ 357.35	\$ 12,268.87
	12/31/17	365	\$ 368.07	\$ 12,636.93
	12/31/18	365	\$ 379.11	\$ 13,016.04
	05/08/19	128	\$ 136.94	\$ 13,152.98

*Interest @ 3% per annum compounded - pension plan section 1.19*