



Restatement Engagement Form

Plan Name: County Water District of Billings Heights Savings & Profit Sharing P
Company Name: County Water District of Billings Heights

INSTRUCTIONS: This form authorizes Randall & Hurley to prepare the Post-Pension Protection Act ("Post-PPA") restatement of plan documents for the above-named Plan. Please follow the DocuSign instructions for electronic signature of this form. If you would like to complete this form outside of the DocuSign portal please print this form, complete, and have an authorized representative of the Company approve the restatement process. Return this form by one of the following methods if you will be providing authorizing signature outside of DocuSign:

E Email: info@randall-hurley.com

F Fax: (509) 838-1388

P Mail: 1328 N. Whitman Ln., Liberty Lake, WA 99019

SCOPE OF SERVICES

The document restatement process includes an analysis of your plan design by a team of ERISA experts, actuaries and plan consultants, client consultation, review of existing plan document and operations, and reissuance of all plan documents, forms and notices.

RESTATEMENT FEE & PAYMENT METHOD

Our fees will be based on the delivery method you select on this form. Please choose only one option.

- \$1,600 Restatement delivered electronically via email
- \$1,850 Restatement delivered in hard copy as a complete plan document binder

Regardless of the delivery method you select, you will be able to download plan documents and notices at any time from our website.

You are able to pay these fees directly from plan assets provided your investment custodian allows. Please select how you wish to remit payment. Please choose only one option.

- Direct pay – Company
- Paid from plan assets in the following sequence:
 - N/A Any current revenue sharing credits available
 - N/A Forfeitures
 - N/A General plan assets
- Combination of direct pay and plan assets as described here:

AUTHORIZATION TO PROCEED

I give Randall & Hurley, Inc. approval to prepare the PPA Restatement for the above-named Plan, according to the terms indicated on this form.

DocuSigned by:
Duke Nieskens
7D7167FAB80F407 ...

8/24/2021

Authorized Signer

Date

Duke Nieskens

Print Name

Certificate Of Completion

Envelope Id: D18D29E5F6BB4198ACCD9F27BFDA0753	Status: Completed
Subject: Please DocuSign: Restatement - Engagement Form.docx	
Source Envelope:	
Document Pages: 2	Signatures: 1
Certificate Pages: 4	Initials: 0
AutoNav: Enabled	Envelope Originator:
Envelopeld Stamping: Enabled	Tanya Jansen
Time Zone: (UTC-08:00) Pacific Time (US & Canada)	tjansen@randall-hurley.com
	IP Address: 67.161.124.178

Record Tracking

Status: Original	Holder: Tanya Jansen	Location: DocuSign
6/15/2021 1:45:58 PM	tjansen@randall-hurley.com	

Signer Events

Duke Nieskens
 cwdbh@hotmail.com
 Security Level: Email, Account Authentication (None)

Signature

DocuSigned by:

 707107FAB80F407
 Signature Adoption: Pre-selected Style
 Using IP Address: 72.174.89.51

Timestamp

Sent: 6/15/2021 1:45:59 PM
 Resent: 8/2/2021 8:47:38 AM
 Resent: 8/24/2021 2:06:16 PM
 Viewed: 6/21/2021 1:28:09 PM
 Signed: 8/24/2021 2:29:37 PM

Electronic Record and Signature Disclosure:
 Accepted: 6/21/2021 1:28:09 PM
 ID: 470b1177-a0ea-48d8-83c2-d02bb18d1584

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	6/15/2021 1:45:59 PM
Certified Delivered	Security Checked	6/21/2021 1:28:09 PM
Signing Complete	Security Checked	8/24/2021 2:29:37 PM
Completed	Security Checked	8/24/2021 2:29:37 PM
Payment Events	Status	Timestamps
Electronic Record and Signature Disclosure		

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Randall & Hurley Inc (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact Randall & Hurley Inc:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: mjansen@randall-hurley.com

To advise Randall & Hurley Inc of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at mjansen@randall-hurley.com and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from Randall & Hurley Inc

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to mjansen@randall-hurley.com and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Randall & Hurley Inc

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an email to mjansen@randall-hurley.com and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: <https://support.docusign.com/guides/signer-guide-signing-system-requirements>.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

By selecting the check-box next to 'I agree to use electronic records and signatures', you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Randall & Hurley Inc as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by Randall & Hurley Inc during the course of your relationship with Randall & Hurley Inc.