

**City of Crest Hill**  
**\$1,500,000 Base Annual Revenue**

Fiscal Year	Assumed Annual Revenue (1)	Estimated Debt Service (2)				Total Debt Service	Annual Revenue After Debt Service
		PROPOSED Series 2024	PROPOSED Series 2027	PROPOSED Series 2030	PROPOSED Series 2033		
2025	\$ 1,500,000	\$ 1,499,750	\$ -	\$ -	\$ -	\$ 1,499,750	\$ 250
2026	1,522,500	1,518,500	-	-	-	1,518,500	4,000
2027	1,545,338	1,543,250	-	-	-	1,543,250	2,087
2028	1,568,518	678,500	885,250	-	-	1,563,750	4,768
2029	1,592,045	648,500	939,500	-	-	1,588,000	4,045
2030	1,615,926	388,500	1,224,500	-	-	1,613,000	2,926
2031	1,640,165	-	853,500	783,975	-	1,637,475	2,690
2032	1,664,767	-	818,500	843,225	-	1,661,725	3,042
2033	1,689,739	-	783,500	903,225	-	1,686,725	3,014
2034	1,715,085	-	748,500	678,725	286,250	1,713,475	1,610
2035	1,740,811	-	283,500	703,725	750,250	1,737,475	3,336
2036	1,766,923	-	-	676,225	1,086,000	1,762,225	4,698
2037	1,793,427	-	-	648,725	693,750	1,342,475	450,952
2038	1,820,329	-	-	621,225	744,000	1,365,225	455,104
2039	1,847,634	-	-	593,725	800,500	1,394,225	453,409
2040	1,875,348	-	-	311,225	612,750	923,975	951,373
2041	1,903,478	-	-	-	952,750	952,750	950,728
2042	1,932,030	-	-	-	934,500	934,500	997,530
2043	1,961,011	-	-	-	-	-	1,961,011
2044	1,990,426	-	-	-	-	-	1,990,426
2045	2,020,283	-	-	-	-	-	2,020,283
2046	2,050,587	-	-	-	-	-	2,050,587
2047	2,081,346	-	-	-	-	-	2,081,346
2048	2,112,566	-	-	-	-	-	2,112,566
		<u>\$ 6,277,000</u>	<u>\$ 6,536,750</u>	<u>\$ 6,764,000</u>	<u>\$ 6,860,750</u>	<u>\$ 26,438,500</u>	

<b>Estimated Proceeds:</b>	<b>\$ 5,600,000</b>	<b>\$ 5,600,000</b>	<b>\$ 5,600,000</b>	<b>\$ 5,600,000</b>	<b>\$ 22,400,000</b>
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(1) Annual Revenue of \$2,000,000 assumed to increase by 1.5% annually.

(2) Rates based upon current market conditions as of January 3, 2023 plus 0.50%.

Payments made on 5/1 are included with prior fiscal year.

**City of Crest Hill**  
**\$2,000,000 Base Annual Revenue**

Fiscal Year	Assumed Annual Revenue (1)	Estimated Debt Service (2)				Total Debt Service	Annual Revenue After Debt Service
		PROPOSED Series 2024	PROPOSED Series 2027	PROPOSED Series 2030	PROPOSED Series 2033		
2025	\$ 2,000,000	\$ 1,997,250	\$ -	\$ -	\$ -	\$ 1,997,250	\$ 2,750
2026	2,030,000	2,025,750	-	-	-	2,025,750	4,250
2027	2,060,450	2,058,750	-	-	-	2,058,750	1,700
2028	2,091,357	905,750	1,185,250	-	-	2,091,000	357
2029	2,122,727	865,750	1,254,000	-	-	2,119,750	2,977
2030	2,154,568	540,750	1,612,250	-	-	2,153,000	1,568
2031	2,186,887	-	905,250	1,280,500	-	2,185,750	1,137
2032	2,219,690	-	870,250	1,344,500	-	2,214,750	4,940
2033	2,252,985	-	835,250	1,413,000	-	2,248,250	4,735
2034	2,286,780	-	800,250	855,500	629,250	2,285,000	1,780
2035	2,321,082	-	765,250	873,000	680,500	2,318,750	2,332
2036	2,355,898	-	635,250	888,000	828,500	2,351,750	4,148
2037	2,391,236	-	-	900,500	868,250	1,768,750	622,486
2038	2,427,105	-	-	860,500	944,750	1,805,250	621,855
2039	2,463,511	-	-	430,500	1,411,000	1,841,500	622,011
2040	2,500,464	-	-	-	1,277,250	1,277,250	1,223,214
2041	2,537,971	-	-	-	1,317,250	1,317,250	1,220,721
2042	2,576,041	-	-	-	1,312,500	1,312,500	1,263,541
2043	2,614,681	-	-	-	-	-	2,614,681
2044	2,653,901	-	-	-	-	-	2,653,901
2045	2,693,710	-	-	-	-	-	2,693,710
2046	2,734,116	-	-	-	-	-	2,734,116
2047	2,775,127	-	-	-	-	-	2,775,127
2048	2,816,754	-	-	-	-	-	2,816,754
		<u>\$ 8,394,000</u>	<u>\$ 8,863,000</u>	<u>\$ 8,846,000</u>	<u>\$ 9,269,250</u>	<u>\$ 35,372,250</u>	

<b>Estimated Proceeds:</b>	<b>\$ 7,500,000</b>	<b>\$ 7,500,000</b>	<b>\$ 7,500,000</b>	<b>\$ 7,500,000</b>	<b>\$ 30,000,000</b>
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(1) Annual Revenue of \$2,000,000 assumed to increase by 1.5% annually.

(2) Rates based upon current market conditions as of January 3, 2023 plus 0.50%.

Payments made on 5/1 are included with prior fiscal year.

**City of Crest Hill**  
**\$2,400,000 Base Annual Revenue**

		Estimated Debt Service (2)					
Fiscal Year	Assumed Annual Revenue (1)	PROPOSED Series 2024	PROPOSED Series 2027	PROPOSED Series 2030	PROPOSED Series 2033	Total Debt Service	Annual Revenue After Debt Service
2025	\$ 2,400,000	\$ 2,399,500	\$ -	\$ -	\$ -	\$ 2,399,500	\$ 500
2026	2,436,000	2,431,500	-	-	-	2,431,500	4,500
2027	2,472,540	2,472,000	-	-	-	2,472,000	540
2028	2,509,628	975,250	1,531,750	-	-	2,507,000	2,628
2029	2,547,273	932,750	1,611,750	-	-	2,544,500	2,773
2030	2,585,482	845,250	1,735,000	-	-	2,580,250	5,232
2031	2,624,264	-	1,094,000	1,526,250	-	2,620,250	4,014
2032	2,663,628	-	1,051,500	1,611,500	-	2,663,000	628
2033	2,703,582	-	1,009,000	1,689,750	-	2,698,750	4,832
2034	2,744,136	-	916,500	996,000	830,250	2,742,750	1,386
2035	2,785,298	-	876,500	958,500	950,000	2,785,000	298
2036	2,827,077	-	766,500	921,000	1,137,750	2,825,250	1,827
2037	2,869,484	-	-	1,133,500	984,750	2,118,250	751,234
2038	2,912,526	-	-	1,083,500	1,077,500	2,161,000	751,526
2039	2,956,214	-	-	703,500	1,504,000	2,207,500	748,714
2040	3,000,557	-	-	-	1,502,250	1,502,250	1,498,307
2041	3,045,565	-	-	-	1,547,500	1,547,500	1,498,065
2042	3,091,249	-	-	-	1,517,250	1,517,250	1,573,999
2043	3,137,618	-	-	-	-	-	3,137,618
2044	3,184,682	-	-	-	-	-	3,184,682
2045	3,232,452	-	-	-	-	-	3,232,452
2046	3,280,939	-	-	-	-	-	3,280,939
2047	3,330,153	-	-	-	-	-	3,330,153
2048	3,380,105	-	-	-	-	-	3,380,105
		<u>\$ 10,056,250</u>	<u>\$ 10,592,500</u>	<u>\$ 10,623,500</u>	<u>\$ 11,051,250</u>	<u>\$ 42,323,500</u>	
<b>Estimated Proceeds:</b>		<b>\$ 9,000,000</b>	<b>\$ 9,000,000</b>	<b>\$ 9,000,000</b>	<b>\$ 9,000,000</b>	<b>\$ 36,000,000</b>	

(1) Annual Revenue of \$2,400,000 assumed to increase by 1.5% annually.

(2) Rates based upon current market conditions as of January 3, 2023 plus 0.50%.

Payments made on 5/1 are included with prior fiscal year.