

BC&E USA Colusa 1, LLC Sources and Uses of funds					
Uses			Sources		
Purchase Niagra Bldg	\$	4,800,000		Direct Pay City of Colusa	\$ 32,000,000
APS 8 TPD installed in newly constructed Bldg	\$	13,998,365		Bank Loan	\$ 50,000,000
APS 40 TPD installed in newly constructed Bldg	\$	38,938,298		Equity from Principals	\$ 15,348,736
Spanner Re/Holz-Kraft 60 TPD installed existing Bldg	\$	37,171,226		Equity EPC success fee	\$ 20,679,158
1 MW Solar and Battery Storage	\$	6,500,000			
Equipment-servicing feedstock	\$	1,500,000			
7.6 acres Land	\$	1,137,000			
Accounting and Legal/Consulting/Professional Fee	\$	545,000			
Capital raise fees	\$	4,000,000			
Total Uses of Capital	\$	108,589,889		Total Sources	\$ 118,027,894