

A RESOLUTION

NO _____

A RESOLUTION OF THE COUNCIL OF COLUMBUS, GEORGIA (THE “**COUNCIL**”), AUTHORIZING THE ISSUANCE OF \$_____ COLUMBUS GEORGIA, WATER AND SEWERAGE REVENUE BONDS, SERIES 2026; TO AUTHORIZE THE MAYOR AND OTHER OFFICIALS OF COLUMBUS TO TAKE SUCH FURTHER ACTIONS AS ARE NECESSARY TO PROVIDE FOR THE SALE, ISSUANCE AND DELIVERY OF SUCH BONDS FOR THE PURPOSE OF REFUNDING CERTAIN SERIES 2014A BONDS AND SERIES 2016 BONDS AS DEFINED HEREIN; TO RATIFY THE EXECUTION AND DELIVERY OF A BOND PURCHASE AGREEMENT RELATING TO THE SALE OF SUCH BONDS; AND FOR OTHER PURPOSES.

WHEREAS, pursuant to the resolution (the “**Resolution**”) duly adopted by the Mayor and Council of Columbus, Georgia (the “**Issuer**”) on February 10, 2026, the Issuer authorized the issuance of its Water and Sewerage Revenue Bonds, Series 2026 in an aggregate principal amount not to exceed \$140,000,000 (the “**Series 2026 Bonds**”); and

WHEREAS, the Resolution provides, among other things, that the Series 2026 Bonds shall not exceed \$140,000,000 in aggregate principal amount (such principal amount to be inclusive of any premium received from the sale of the bonds), shall bear interest at a rate or rates not to exceed 5.25% per annum, shall mature not later than May 1, 2056, and shall have a maximum annual debt service of not more than \$13,000,000; and

WHEREAS, the Resolution provides, among other things, that the proceeds of the Series 2026 Bonds shall be used for the purposes of (a) financing or refinancing certain additions, extensions, and improvements to the System (the “**2026 Project**”), (b) refunding a portion of the outstanding Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2014A (the “**Series 2014A Bonds**”), issued in the original aggregate principal amount of \$32,995,000, (c) refunding the outstanding Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2016 (the “**Series 2016 Bonds**”), issued in the original aggregate principal amount of \$57,855,000, and (d) paying all or a portion of the costs of issuance of such revenue bonds; and

WHEREAS, the Series 2026 Bonds will be issued pursuant to a Trust Indenture, dated as of February 1, 2012 (the “**Original Indenture**”), between the Issuer and U.S. Bank Trust Company, National Association¹, as trustee (the “**Trustee**”), as supplemented by various indentures including the Seventh Supplemental Trust Indenture, dated as of ____ 1, 2026 (the “**Seventh Supplemental Indenture**” and the Original Indenture as supplemented, the “**Indenture**”), between the Issuer and the Trustee; and

WHEREAS, the Resolution provides that the application of the proceeds of the Series 2026 Bonds, the principal amount of the Series 2026 Bonds maturing in each year (through the operation of a sinking fund or otherwise), the interest rate on each such maturity and the redemption provisions applicable thereto will be determined by the Issuer pursuant to a supplemental resolution; and

¹ As of January 29, 2022, U.S. Bank National Association transitioned its corporate trust and escrow services to U.S. Bank Trust Company, National Association, a wholly owned subsidiary of U.S. Bank National Association.

WHEREAS, it is proposed that the Issuer should authorize (i) the issuance of the Series 2026 Bonds, (ii) the principal amount of the Series 2026 Bonds maturing in each year, (iii) the interest rate on each such maturity and (iv) the redemption provisions applicable thereto; and

WHEREAS, it is proposed that the Issuer should ratify the execution, delivery and performance of a Bond Purchase Agreement, dated _____, 2026 (or such other date as approved by the Mayor) (the “**Purchase Agreement**”), between the Issuer and Stifel, Nicolaus & Company, Incorporated, as underwriter of the Series 2026 Bonds (the “**Underwriter**”); and

WHEREAS, it is proposed that the Issuer should authorize the execution, delivery and performance of an Escrow Deposit Agreement, dated the date of issuance of the Bonds (the “**Escrow Deposit Agreement**”), among the Issuer and U.S. Bank Trust Company, National Association, in its separate capacities as escrow agent for the Refunded Bonds (the “**Escrow Agent**”) and as Trustee, relating to the refunding of a portion of the Refunded Bonds; and

WHEREAS, capitalized terms used but not defined herein shall have the meanings assigned to them in the Resolution;

NOW THEREFORE, BE IT RESOLVED by the Mayor and Council of Columbus, Georgia and IT IS HEREBY RESOLVED, as follows:

Section 1. Terms of the Series 2026 Bonds. The principal amount of the Series 2026 Bonds maturing in each year together with the interest rate on each such maturity are set forth on Exhibit A hereto and within the parameters established under the Resolution.

Section 2. Issuance of the Series 2026 Bonds. The Series 2026 Bonds shall be issued in substantially the same forms as the forms thereof attached to the Seventh Supplemental Indenture as Exhibit B thereto, subject to such changes, insertions, and omissions and completion of blanks therein as may be approved by the Mayor executing the same, such execution to be conclusive evidence of such approval.

Section 3. Redemption Provisions. The Series 2026 Bonds shall be subject to redemption pursuant to the terms set forth in the Seventh Supplemental Indenture attached hereto as Exhibit B.

Section 4. Ratification of Bond Purchase Agreement. The execution, delivery and performance of the Bond Purchase Agreement between the Issuer and the Underwriter is hereby ratified and approved. An executed copy of the Bond Purchase Agreement is attached hereto as Exhibit C.

Section 5. Trustee and Escrow Agent Clarification and Ratification. The Council hereby acknowledges that, as of January 29, 2022, U.S. Bank National Association transitioned its corporate trust and escrow services to U.S. Bank Trust Company, National Association, a wholly owned subsidiary of U.S. Bank National Association. The Council hereby confirms and approves the appointment of U.S. Bank Trust Company, National Association, as Trustee under the Indenture and as Escrow Agent under the Escrow Deposit Agreement in connection with the Series 2026 Bonds.

Any reference in prior proceedings of the Issuer relating to the Series 2026 Bonds to U.S. Bank National Association, as trustee or escrow agent, shall be deemed to refer to U.S. Bank Trust Company, National Association, as successor or affiliated entity providing such services.

Section 6. Ratification of Resolution. All of the terms and provisions of the Resolution are hereby ratified and reaffirmed. Capitalized terms used herein and not defined shall have the meanings assigned to them in the Resolution.

Section 7. Authorization of Escrow Deposit Agreement. The execution, delivery and performance of the Escrow Deposit Agreement among the Issuer, the Trustee and the Escrow Agent is hereby authorized and approved. The Escrow Deposit Agreement shall be in substantially the form attached hereto as Exhibit D, with such changes, insertions or omissions as may be approved by the Mayor of the Issuer, and the execution and delivery by the Mayor and Clerk as authorized in the Resolution shall be conclusive evidence of the approval of any such changes, insertions or omissions.

Section 8. No Personal Liability. No stipulation, obligation or agreement herein contained or contained in the Bond Purchase Agreement, or any agreement authorized by the Resolution, or this Supplemental Resolution shall be deemed to be a stipulation, obligation or agreement of any officer, director, member, agent or employee of the Issuer in his or her individual capacity.

Section 9. General Authority. From and after the execution and delivery of the documents hereinabove authorized, the proper officers, directors, members, agents and employees of the Issuer are hereby authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of said documents as executed and are further authorized to take any and all further actions and to execute and deliver any and all other documents and certificates as may be necessary or desirable in connection with the issuance of the Series 2026 Bonds and the execution, delivery and performance of the Bond Purchase Agreement and the other agreements authorized by this Supplemental Resolution.

Section 10. Actions Approved and Confirmed. All acts and doings of the officers, directors, members, agents and employees of the Issuer which are in conformity with the purposes and intents of this Supplemental Resolution and in the furtherance of the issuance of the Series 2026 Bonds and the execution, delivery and performance of the Bond Purchase Agreement and the other agreements authorized by this Supplemental Resolution are, in all respects, approved and confirmed.

Section 11. Severability of Invalid Provisions. If any one or more of the covenants, agreements or provisions herein contained shall be held contrary to any express provision of law or contrary to the policy of express law, though not expressly prohibited, or against public policy, or shall for any reason whatsoever be held invalid, then such covenants, agreements or provisions shall be null and void and shall be deemed separable from the remaining covenants, agreements and provisions and shall in no way affect the validity of any of the other covenants, agreements and provisions hereof or of the Resolution or the Series 2026 Bonds.

Section 12. Repealing Clause. All Resolutions or parts thereof of the Issuer in conflict with the provisions herein contained are, to the extent of such conflict, hereby superseded and repealed.

Section 13. Effective Date. This Supplemental Resolution shall be effective immediately upon its adoption.

[Remainder of page intentionally left blank]

Introduced at a regular meeting of the Council of Columbus, Georgia held on the _____ day of _____, 2026 and adopted at said meeting by the affirmative vote of ____ members of said Council.

Councilor Allen	voting _____
Councilor Anker	voting _____
Councilor Chambers	voting _____
Councilor Cogle	voting _____
Councilor Crabb	voting _____
Councilor Davis	voting _____
Councilor Garrett	voting _____
Councilor Hickey	voting _____
Councilor Huff	voting _____
Councilor Tucker	voting _____

LINDSEY G. McLEMORE
CLERK OF COUNCIL

B.H. "SKIP" HENDERSON, III
MAYOR

EXHIBIT A

TERMS OF SERIES 2026 BONDS

MATURITIES, AMOUNTS, INTEREST RATES AND PRICES

<u>Maturity Date</u>	<u>Amount</u> \$	Interest <u>Rate</u> %	<u>Price</u>
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TO BE PROVIDED MARCH 24, 2026

EXHIBIT B
SEVENTH SUPPLEMENTAL TRUST INDENTURE

SEVENTH SUPPLEMENTAL TRUST INDENTURE

Between

COLUMBUS, GEORGIA

AND

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION
as trustee

Dated as of ____ 1, 2026

Relating to

Columbus, Georgia
Water and Sewerage Revenue Bonds,
Series 2026

TABLE OF CONTENTS

	Page
<u>Article I DEFINITIONS</u>	2
<u>Section 1.1 Definitions</u>	2
<u>Article II THE SERIES 2026 BONDS</u>	4
<u>Section 2.1 Designation of Series 2026 Bonds</u>	4
<u>Section 2.2 Terms of Series 2026 Bonds</u>	4
<u>Section 2.3 Method and Place of Payment of Series 2026 Bonds.</u>	5
<u>Section 2.4 Book-Entry; Securities Depository.</u>	5
<u>Section 2.5 Registration, Transfer, and Exchange of Series 2026 Bonds.</u>	6
<u>Section 2.6 Form of Series 2026 Bonds</u>	8
<u>Section 2.7 Cancellation and Destruction of Series 2026 Bonds</u>	8
<u>Section 2.8 Conditions to Delivery of Series 2026 Bonds</u>	8
<u>Section 2.9 Series 2026 Bonds Designated Tax-Exempt Obligations.</u>	8
<u>Article III REDEMPTION OF SERIES 2026 BONDS BEFORE MATURITY</u>	9
<u>Section 3.1 Optional Redemption of Series 2026 Bonds</u>	9
<u>Section 3.2 Mandatory Sinking Fund Redemption</u>	9
<u>Section 3.3 Extraordinary Optional Redemption</u>	9
<u>Section 3.4 Partially Redeemed Series 2026 Bonds</u>	10
<u>Section 3.5 Notice of Redemption</u>	10
<u>Section 3.6 Effect of Redemption Call</u>	10
<u>Article IV 2026 Costs of Issuance ACCOUNT</u>	11
<u>Section 4.1 2026 Costs of Issuance Account.</u>	11
<u>Section 4.2 2026 Project Fund Account.</u>	11
<u>Article V SOURCE AND APPLICATION OF FUNDS</u>	12
<u>Section 5.1 Application of Proceeds of Series 2026 Bonds</u>	12
<u>Section 5.2 2026 Sinking Fund Account</u>	12
<u>Section 5.3 Nonpresentment of Series 2026 Bonds</u>	13
<u>Article VI MISCELLANEOUS</u>	14
<u>Section 6.1 Original Indenture, First Supplemental Indenture, Second Supplemental Indenture, Third Supplemental Indenture, Fourth Supplemental Indenture, Fifth Supplemental Indenture, Sixth Supplemental Indenture and Seventh Supplemental Indenture as One Document</u>	14
<u>Section 6.2 References</u>	14
<u>Section 6.3 Counterparts</u>	14
<u>Section 6.4 Captions</u>	14
<u>Section 6.5 Governing Law</u>	14
<u>Section 6.6 Effective Date and Term</u>	14

SEVENTH SUPPLEMENTAL TRUST INDENTURE

This SEVENTH SUPPLEMENTAL TRUST INDENTURE, is dated as of ____ 1, 2026 (the “**Seventh Supplemental Indenture**”), between COLUMBUS, GEORGIA (the “**Issuer**”), and U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, a national banking association organized and existing under the laws of the United States of America, as trustee (the “**Trustee**”);

WITNESSETH:

WHEREAS, the Issuer and the Trustee have heretofore entered into a Trust Indenture, dated as of February 1, 2012, as supplemented by various supplemental indentures (the “**Original Indenture**” and, as supplemented and amended hereby, the “**Indenture**”), which provides in Sections 4.1 and 9.1 thereof for the issuance thereunder of Obligations, including Bonds, and provides that the Trustee shall enter into an indenture supplemental to the Original Indenture in connection therewith; and

WHEREAS, the Issuer has determined to issue its Water and Sewerage Revenue Bonds, Series 2026, in the aggregate principal amount of \$ _____ (the “**Series 2026 Bonds**”) for the purposes of (a) financing or refinancing certain additions, extensions, and improvements to the System (the “**2026 Project**”), (b) refunding a portion of the outstanding Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2014A (the “**Series 2014A Bonds**”), issued in the original aggregate principal amount of \$32,995,000, (c) refunding the outstanding Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2016 (the “**Series 2016 Bonds**”), issued in the original aggregate principal amount of \$57,855,000, and (d) paying all or a portion of the costs of issuance of such revenue bonds; and

WHEREAS, all acts and things necessary to make the Series 2026 Bonds, when authenticated and issued as provided in the Original Indenture and this Seventh Supplemental Indenture, the valid, binding, and legal obligations of the Issuer, and to constitute the Original Indenture and this Seventh Supplemental Indenture as a valid, binding, and legal instrument for the security of the Series 2026 Bonds, have been done and performed, and the creation, execution, and delivery of this Seventh Supplemental Indenture and the creation, execution, and delivery of the Series 2026 Bonds, subject to the terms of the Original Indenture and this Seventh Supplemental Indenture, have in all respects been duly authorized.

NOW, THEREFORE, THIS SEVENTH SUPPLEMENTAL INDENTURE WITNESSETH:

That in order to secure the payment of the principal of and interest on the Series 2026 Bonds and the performance and observance of all of the covenants and conditions contained in the Original Indenture, this Seventh Supplemental Indenture and the Series 2026 Bonds, the Issuer and the Trustee, for and in consideration of the premises and of the purchase and acceptance by the owners thereof of the Series 2026 Bonds and of the sum of \$1.00 duly paid by the Trustee to the Issuer and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, have executed and delivered this Seventh Supplemental Indenture, and the Issuer and the Trustee DO HEREBY COVENANT AND AGREE with each other and with the registered owners from time to time of the Bonds as follows:

DEFINITIONS

Definitions. All capitalized terms and words used in this Seventh Supplemental Indenture and not otherwise defined herein shall have the meanings set forth or incorporated in Section 1.1 of the Original Indenture, unless the context or use clearly indicates another or different meaning or intent. In addition, the following terms and words have the following meanings for the purposes of this Seventh Supplemental Indenture:

“Designated Office of the Trustee” shall be the address set forth in Section 11.2 of the Original Indenture, or such other office of the Trustee so designated by written notice to the Issuer.

“Escrow Agent” shall mean U.S. Bank Trust Company, National Association, as escrow agent under the Escrow Agreement.

“Escrow Agreement” shall mean the Escrow Deposit Agreement, dated _____, 2026 among the Issuer, U.S. Bank Trust Company, National Association, as paying agent and bond registrar for the Refunded Bonds, and U.S. Bank Trust Company, National Association, as escrow agent.

“Fifth Supplemental Indenture” shall mean the Fifth Supplemental Trust Indenture, dated as of April 1, 2016, between the Issuer and the Trustee.

“First Supplemental Indenture” shall mean the First Supplemental Trust Indenture, dated as of April 1, 2012, between the Issuer and Trustee.

“Fourth Supplemental Indenture” shall mean the Fourth Supplemental Trust Indenture, dated as of May 1, 2014, between the Issuer and the Trustee.

“Interest Payment Date” shall mean, as to the Series 2026 Bonds, each May 1 and November 1, commencing November 1, 2026.

“Original Indenture” shall mean the Trust Indenture, dated as of February 1, 2012, between the Trustee and the Issuer.

“Record Date” shall mean, as to the Series 2026 Bonds, the 15th day (whether or not a Business Day) of the calendar month next preceding any Interest Payment Date, redemption date or maturity date as to the Series 2026 Bonds.

“Refunded Bonds” shall mean the Refunded Series 2014A Bonds and the Refunded Series 2016 Bonds.

“Refunded Series 2014A Bonds” shall mean that portion of the Series 2014A Bonds maturing on and after May 1, 2026, in the aggregate principal amount of \$_____.

“Refunded Series 2016 Bonds” shall mean that portion of the Series 2016 Bonds maturing on and after May 1, 2026, in the aggregate principal amount of \$_____.

“Second Supplemental Indenture” shall mean the Second Supplemental Trust Indenture, dated as of April 1, 2012, between the Issuer and the Trustee.

“Securities Depository” shall mean The Depository Trust Company, or any successor or assign thereof.

“Series 2014A Bonds” shall mean the Issuer’s Water and Sewerage Revenue Bonds, Series 2014A in an original aggregate principal amount of \$32,995,000.

“Series 2016 Bonds” shall mean the Issuer’s Water and Sewerage Revenue Bonds, Series 2016 in an original aggregate principal amount of \$57,855,000.

“Seventh Supplemental Indenture” shall mean this Seventh Supplemental Trust Indenture, dated as of _____ 1, 2026, between the Issuer and the Trustee.

“Sixth Supplemental Indenture” shall mean the Fifth Supplemental Trust Indenture, dated as of November 1, 2019, between the Issuer and the Trustee.

“Third Supplemental Indenture” shall mean the Third Supplemental Trust Indenture, dated as of March 1, 2013, between the Issuer and the Trustee.

“2026 Costs of Issuance Account” shall mean the account in the Project Fund authorized under Section 3.1(a) of the Original Indenture and created in Section 4.1 hereof.

“2026 Project Fund Account” shall mean the account in the Project Fund authorized under Section 3.1(a) of the Original Indenture and created in Section 4.2 hereof.

“2026 Sinking Fund Account” shall mean the account in the Sinking Fund authorized under Section 3.2(d) of the Original Indenture and created in Section 5.2 hereof.

THE SERIES 2026 BONDS

Designation of Series 2026 Bonds. There is hereby authorized to be issued under the Original Indenture, as supplemented by this Seventh Supplemental Indenture, a series of bonds which shall be designated as the “Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2026,” and shall be issued in the aggregate principal amount of \$_____. The Series 2026 Bonds are limited obligations of the Issuer as provided in the Original Indenture.

Terms of Series 2026 Bonds. The Series 2026 Bonds shall be issued in fully registered form in the denomination of \$5,000 or any integral multiple thereof. Each of the Series 2026 Bonds shall be lettered and numbered from R-1 upwards in order of issuance according to the records maintained by the Trustee and may have such other legends or identifying marks as the Trustee or the Issuer deems advisable. The Series 2026 Bonds shall bear their date of authentication. Every Series 2026 Bond issued in exchange for, or upon registration of transfer of, a Series 2026 Bond as originally issued shall bear its date of authentication.

The Series 2026 Bonds shall bear interest from their date at the rate per annum set forth below opposite each principal maturity, payable semiannually on May 1 and November 1 in each year beginning on _____ 1, 20____, and shall mature on May 1 in the following years and amounts:

Year	Amount	Interest Rate
	\$	%

The Series 2026 Bonds shall bear interest (computed on the basis of a 360-day year comprised of twelve 30-day months), payable on each Interest Payment Date, commencing _____ 1, 20____, from the Interest Payment Date next preceding the date of authentication of such Series 2026 Bond to which interest has been paid or provided for, unless the date of authentication of such Series 2026 Bond is an Interest Payment Date to which interest has been paid or provided for, then from the date of authentication thereof, or unless no interest has been paid on such Series 2026 Bond, in which case from the date of issuance of the Series 2026 Bonds; provided that if the authentication date for a Series 2026 Bond shall be after any Record Date and before the next

succeeding Interest Payment Date, then interest shall be paid on such Series 2026 Bonds from the Interest Payment Date next succeeding the authentication date.

Method and Place of Payment of Series 2026 Bonds.

The Trustee is hereby designated as the paying agent for the payment of the principal of, redemption premium, if any, and interest on the Series 2026 Bonds.

The principal of, redemption premium, if any, and interest on the Series 2026 Bonds shall be payable in any coin or currency of the United States of America which on the respective dates of payment thereof is legal tender for the payment of public and private debts.

The principal of and the redemption premium, if any, on the Series 2026 Bonds shall be payable by check or draft at maturity or upon earlier redemption to the Persons in whose names such Series 2026 Bonds are registered on the Bond Register at the maturity or redemption date thereof, upon the presentation and surrender of such Series 2026 Bonds at the Principal Office of the Trustee or of any Paying Agent named in the Series 2026 Bonds.

The interest payable on each Series 2026 Bond on any Interest Payment Date shall be paid by the Trustee to the Person in whose name such Series 2026 Bond is registered on the Bond Register at the close of business on the Record Date for such interest,

by check or draft mailed on the applicable Interest Payment Date to such Registered Owner at his address as it appears on such Bond Register or at such other address as is furnished to the Trustee in writing by such Owner, or

by electronic transfer in immediately available funds, if the Series 2026 Bonds are held by a Securities Depository, or

at the written request addressed to the Trustee by any Owner of Bonds in the aggregate principal amount of at least \$1,000,000, such request to be signed by such Owner, containing the name of the bank (which shall be in the continental United States), its address, its ABA routing number, the name and account number to which credit shall be made and an acknowledgment that an electronic transfer fee is payable, and to be filed with the Trustee no later than three Business Days before the applicable Record Date preceding such Interest Payment Date.

Book-Entry; Securities Depository.

The Series 2026 Bonds shall initially be registered to Cede & Co., the nominee for the Securities Depository, and no beneficial owners will receive certificates representing their respective interests in the Series 2026 Bonds, except in the event the Trustee issues Replacement Bonds as provided in subsection (b). It is anticipated that during the term of the Series 2026 Bonds, the Securities Depository will make book-entry transfers among its Participants and receive and transmit payment of principal, premium, if any, and interest on the Series 2026 Bonds to the Participants until and unless the Trustee authenticates and delivers Replacement Bonds to the beneficial owners as described in subsection (b).

If (i) the Issuer determines (A) that the Securities Depository is unable to properly discharge its responsibilities or is no longer qualified to act as a securities depository and registered clearing agency under the Securities Exchange Act of 1934, as amended, or (B) that the continuation of a book-entry system to the exclusion of any Series 2026 Bonds being issued to any Bondowner other than Cede & Co. is no longer in the best interests of the beneficial owners of the Series 2026 Bonds, or (ii) the Trustee receives written notice from Participants having interests in not less than 50% of the Series 2026 Bonds Outstanding, as shown on the records of the Securities Depository (and certified to such effect to the Trustee by the Securities Depository), that the continuation of a book-entry system to the exclusion of any Series 2026 Bonds being issued to any Bondowner other than Cede & Co. is no longer in the best interests of the beneficial owners of the Series 2026 Bonds, then the Trustee, based on information provided to it by the Securities Depository, shall notify the beneficial owners of the Series 2026 Bonds of such determination or such notice and of the availability of certificates to beneficial owners of the Series 2026 Bonds requesting the same, and the Trustee shall register in the name of and authenticate and deliver Series 2026 Bonds (the “**Replacement Bonds**”) to the beneficial owners or their nominees in principal amounts representing the interest of each, making such adjustments as it may find necessary or appropriate as to accrued interest and previous calls for redemption; provided, that in the case of a determination under (i)(A) of this subsection (b), the Issuer with the consent of the Trustee may select a successor Securities Depository in accordance with subsection (c) to effect book-entry transfers. In such event, all references to the Securities Depository herein shall relate to the period of time when the Securities Depository or its nominee is the Registered Owner of at least one Bond. Upon the issuance of Replacement Bonds, all references herein to obligations imposed upon or to be performed by the Securities Depository shall be deemed to be imposed upon and performed by the Trustee, to the extent applicable with respect to such Replacement Bonds. If the Securities Depository resigns and the Issuer or the Trustee is unable to locate a qualified successor of the Securities Depository in accordance with subsection (c) below, then the Trustee shall authenticate and cause delivery of Replacement Bonds, as provided herein. The Trustee may rely on information from the Securities Depository and its Participants as to the names, addresses, taxpayer identification numbers of and principal amount held by the beneficial owners of the Series 2026 Bonds. The cost of printing Replacement Bonds shall be paid for by the Issuer.

In the event the Securities Depository resigns or is no longer qualified to act as a securities depository and registered clearing agency under the Securities Exchange Act of 1934, as amended, the Issuer may appoint a successor Securities Depository provided the Trustee receives written evidence satisfactory to the Trustee with respect to the ability of the successor Securities Depository to discharge its responsibilities. Any such successor Securities Depository shall be a registered clearing agency under the Securities Exchange Act of 1934, as amended, or other applicable statute or regulation that operates a securities depository upon reasonable and customary terms. The Trustee upon its receipt of Series 2026 Bonds for cancellation shall cause the delivery of such Series 2026 Bonds to the successor Securities Depository in appropriate denominations and form as provided herein.

Registration, Transfer, and Exchange of Series 2026 Bonds.

The Trustee is hereby appointed Bond Registrar and as such shall keep the Bond Register at its Principal Office in Atlanta, Georgia.

Any Series 2026 Bond may be registered as transferred only upon the Bond Register upon surrender thereof to the Trustee duly endorsed for registration of transfer or accompanied by an assignment duly executed by the Registered Owner or his attorney or legal representative in such form as shall be satisfactory to the Trustee. Upon any such registration of transfer, the Issuer shall execute, and the Trustee shall authenticate and deliver in exchange for such Series 2026 Bond, a new Series 2026 Bond or Series 2026 Bonds registered in the name of the transferee, of any denomination or denominations authorized by this Indenture, in an equal aggregate principal amount and of the same maturity and bearing interest at the same rate.

Any Series 2026 Bonds, upon surrender thereof at the Principal Office of the Trustee in Atlanta, Georgia, together with an assignment duly executed by the Registered Owner or his attorney or legal representative in such form as shall be satisfactory to the Trustee, may, at the option of the Registered Owner thereof, be exchanged for an equal aggregate principal amount of Series 2026 Bonds of the same series and the same maturity, of any denomination or denominations authorized by this Indenture, and bearing interest at the same rate.

In all cases in which Series 2026 Bonds shall be exchanged or registered as transferred hereunder, the Issuer shall execute, and the Trustee shall authenticate and deliver at the earliest practicable time Series 2026 Bonds in accordance with this Indenture. All Series 2026 Bonds surrendered in any such exchange or registration of transfer shall forthwith be canceled by the Trustee.

The Issuer, the Trustee, or the Securities Depository may make a charge against the Bondowner requesting the same for every such registration of transfer or exchange of Series 2026 Bonds sufficient to reimburse it for any tax or other governmental charge required to be paid with respect to such registration of transfer or exchange, and such charge shall be paid before any such new Series 2026 Bond shall be delivered, but the Bondowner shall not be required to pay any other fee as a condition of exercising such privilege. The fees and charges of the Trustee for making any registration of transfer or exchange and the expense of any bond printing or other cost (other than any tax or similar governmental charge as provided above) necessary to effect any such registration of transfer or exchange shall be paid by the Issuer. In the event any Bondowner fails to provide a correct taxpayer identification number to the Trustee, the Trustee may impose a charge against such Bondowner sufficient to pay any governmental charge required to be paid as a result of such failure. In compliance with Section 3406 of the Code, such amount may be deducted by the Trustee from amounts otherwise payable to such Bondowner hereunder or under the Series 2026 Bonds.

The Trustee shall not be required to register the transfer of any Series 2026 Bond, or to exchange any Series 2026 Bonds (i) during a period beginning at the opening of business 15 days before the day of mailing of any notice of redemption of Series 2026 Bonds and ending at the close of business on the day of such mailing, (ii) selected for redemption in whole or in part, or (iii) during a period beginning at the opening of business on any Record Date and ending at the close of business on the relevant Interest Payment Date.

The Person in whose name any Series 2026 Bond shall be registered on the Bond Register shall be deemed and regarded as the absolute owner of such Series 2026 Bond for all purposes under this Indenture, notwithstanding any actual or constructive notice to the contrary, and payment of or on account of the principal of and redemption premium, if any, and interest on any

such Series 2026 Bond shall be made only to or upon the order of the Registered Owner thereof or his legal representative. All such payments shall be valid and effectual to satisfy and discharge the liability upon such Series 2026 Bond, including the interest thereon, to the extent of the sum or sums so paid.

At reasonable times upon prior Written Request and under reasonable regulations established by the Trustee, the Bond Register may be inspected and copied by the Issuer or by the Owners (or a designated representative thereof) of 10% or more in principal amount of Series 2026 Bonds then Outstanding, such ownership and the authority of any such designated representative to be evidenced to the satisfaction of the Trustee.

Form of Series 2026 Bonds. The Series 2026 Bonds, the certificate of authentication, the form of assignment and the certificate of validation to be endorsed upon the Series 2026 Bonds, shall be substantially in the form attached hereto as Exhibit “A,” with such variations, omissions, and insertions as are required to distinguish between the Series 2026 Bonds or otherwise as are required or permitted by this Seventh Supplemental Indenture or the Original Indenture.

Cancellation and Destruction of Series 2026 Bonds. All Series 2026 Bonds paid, redeemed, or purchased, either at or before maturity, when such payment, redemption, or purchase is made, shall thereupon be cancelled by the Trustee and shall not be reissued but shall thereupon be destroyed by the Trustee and a record thereof furnished periodically to the Issuer.

Conditions to Delivery of Series 2026 Bonds. The Series 2026 Bonds shall be authenticated by the Trustee and delivered to or upon the directions of the purchaser thereof upon receipt by the Trustee of all conditions to the issuance of Obligations under Sections 2.7 and 4.1 of the Original Indenture.

Series 2026 Bonds Designated Tax-Exempt Obligations. The Series 2026 Bonds shall be designated as tax-exempt obligations for purposes of the Code.

REDEMPTION OF SERIES 2026 BONDS BEFORE MATURITY

Optional Redemption of Series 2026 Bonds. The Series 2026 Bonds maturing on and after May 1, 20____ are redeemable at the option of the Issuer, in whole or in part, on any date on or after May 1, 20____, at a redemption price of par plus accrued interest to the date of redemption. In order to exercise such optional redemption, the Issuer shall give the Trustee notice of such redemption specifying the date of such redemption. Such notice shall be provided to the Trustee at least five days prior to date that the Trustee is required to provide notice of such redemption to the owners of the Series 2026 Bonds to be redeemed unless the Trustee shall waive such notice.

Mandatory Sinking Fund Redemption. The Series 2026 Bonds maturing on May 1, _____ and May 1, _____ (the “**Term Bonds**”) are subject to mandatory sinking fund redemption prior to maturity, in part, on May 1 of the years and in the principal amounts set forth below, at a redemption price equal to 100% of the principal amount thereof, plus accrued interest to the date of redemption, without premium:

Section 1. \$ _____ % **Term Bonds Due May 1,** _____

<u>Section 2.</u>	<u>May</u>	<u>Section 3.</u>	Principal
	<u>1</u>		<u>Amount</u>

<u>Section 4.</u>	<u>Section 5.</u>
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<u>Section 6.</u>	<u>Section 7.</u>
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<u>Section 8.</u>	<u>Section 9.</u>
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<u>Section 10.</u>	<u>Section 11.</u>
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<u>Section 12.</u> †	<u>Section 13.</u>
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Section 14. † Final maturity.

Section 15.

Section 16. \$ _____ % **Term Bonds Due May 1,** _____

<u>Section 17.</u>	<u>May</u>	<u>Section 18.</u>	Principal
	<u>1</u>		<u>Amount</u>

<u>Section 19.</u>	<u>Section 20.</u>
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<u>Section 21.</u>	<u>Section 22.</u>
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<u>Section 23.</u>	<u>Section 24.</u>
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<u>Section 25.</u>	<u>Section 26.</u>
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<u>Section 27.</u> †	<u>Section 28.</u>
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Section 29. † Final maturity.

Section 30.

Section 31. If fewer than all of the Term Bonds of a stated maturity are to be redeemed pursuant to mandatory sinking fund redemption, the particular Term Bonds or portions thereof to be redeemed shall be selected by the Trustee in accordance with the Indenture.

Extraordinary Optional Redemption. The Series 2026 Bonds are subject to redemption prior to maturity, at the option of the Issuer, in whole or in part at any time, at a redemption price

equal to 100% of the principal amount thereof, plus accrued interest to the redemption date as a result of any changes in the Constitution of the State or the Constitution of the United States of America or of legislative or administrative action (whether state or federal) or by final direction, judgment or order of any court or administrative body (whether state or federal) entered after the contest thereof by the Issuer in good faith, this Indenture becomes void or unenforceable or impossible of performance.

Partially Redeemed Series 2026 Bonds. In case any Series 2026 Bond shall be redeemed in part only, upon the surrender of such Series 2026 Bond for partial redemption, the Trustee shall authenticate and shall deliver or cause to be delivered to or upon the written order of the owner thereof a Series 2026 Bond or Bonds in any authorized denominations, for the unredeemed portion of such partially-redeemed certificate. Any Series 2026 Bond, a portion of which has been redeemed as contemplated by this Section, shall be considered to be outstanding only in an amount reduced by the portion thereof so redeemed whether or not it has been surrendered as aforesaid.

Notice of Redemption. Notice of redemption shall be given by the Trustee to the owners of the Series 2026 Bonds to be redeemed by first class mail, postage prepaid, mailed not less than 20 days prior to the redemption date at the addresses appearing in the registration books maintained by the Trustee. Such notice may state any conditions to the redemption of the Series 2026 Bonds. The Issuer and the Trustee may agree as to any additional or other means of giving notices of redemption with respect to the Series 2026 Bonds. Provided that notice is mailed as provided in this Section, neither failure of any owner of a Series 2026 Bond to receive such notice, nor any defect therein, shall affect the validity of the proceedings to redeem any Series 2026 Bond as to which proper notice was mailed.

Effect of Redemption Call. Notice having been given in the manner and under the conditions hereinabove provided, and moneys for the payment of the redemption price being held by the Trustee, and all conditions to such redemption having been satisfied, all as provided in this Seventh Supplemental Indenture, the Series 2026 Bonds so called for redemption shall, on the redemption date designated in such notice, become and be due and payable on such date, interest on the Series 2026 Bonds so called for redemption shall cease to accrue, such Series 2026 Bonds shall cease to be entitled to any lien, benefit or security under this Seventh Supplemental Indenture or the Original Indenture, and the owners of such Series 2026 Bonds shall have no rights in respect thereof except to receive payment of the redemption price thereof from such moneys.

2026 COSTS OF ISSUANCE ACCOUNT

2026 Costs of Issuance Account.

Section 32. There is hereby created in the Project Fund established under the Original Indenture a special trust account which shall be designated as the “2026 Costs of Issuance Account.” The proceeds of the sale of the Series 2026 Bonds shall be deposited into such account in accordance with Section 5.1 hereof and applied as provided in the Original Indenture to the payment of the Costs of Issuance of the Series 2026 Bonds in accordance with requisitions submitted from time to time by the Issuer as provided in the Original Indenture. Any monies remaining in the 2026 Costs of Issuance Account on a date 60 days after the date of issuance of the Series 2026 Bonds shall be deposited in the 2026 Project Fund Account.

2026 Project Fund Account.

Section 33. There is hereby created in the Project Fund established under the Original Indenture a special trust account which shall be designated as the “2026 Project Fund Account.” A portion of the proceeds of the Series 2026 Bonds as described in Section 5.1 shall be deposited into the 2026 Project Fund Account. The moneys in the Project Fund Account shall be used to provide for the payment of costs of the 2026 Project in accordance with requisitions submitted from time to time by the Issuer as provided in the Original Indenture.

SOURCE AND APPLICATION OF FUNDS

Application of Proceeds of Series 2026 Bonds. The principal amount of the Series 2026 Bonds of \$_____, plus [minus] [net] original issue premium [discount] of \$_____ for a total of \$_____, (plus prior sinking fund deposits) shall be applied as follows:

- (a) \$_____ shall be retained by the Underwriter;
- (b) \$_____ shall be deposited in the 2026 Project Fund Account and applied to costs of the 2026 Project;
- (c) \$_____ will be transferred to the Escrow Agent for the Refunded Bonds and deposited in the escrow fund created under the Escrow Agreement; and
- (d) \$_____ will be deposited into the 2026 Costs of Issuance Account of the Project Fund and used to pay the costs of issuing the Series 2026 Bonds.

2026 Sinking Fund Account. There is hereby created and established with the Sinking Fund Custodian a trust account in the Sinking Fund which is designated the “Columbus, Georgia 2026 Sinking Fund Account” (the “**2026 Sinking Fund Account**”). After there have been paid from the Revenue Fund in each month the sums required to be paid under the provisions of subsections (a) through (c) of Section 3.2 of the Original Indenture, there shall then be paid from the Net Revenues deposited from the Revenue Fund into the 2026 Sinking Fund Account, (i) on or before the 10th day of each month, beginning on _____ 10, 20____ and continuing through and including _____ 10, 20____, substantially equal monthly payments which will, in the aggregate, equal the principal and interest on the Series 2026 Bonds coming due on _____ 1, 20____, and (ii) on or before the 10th day of each month thereafter, an amount equal to one-sixth of the interest on the Series 2026 Bonds coming due on the next ensuing interest payment date together with an amount equal to one-twelfth of the principal of the outstanding Series 2026 Bonds coming due on the next ensuing principal payment date with respect to the Series 2026 Bonds, whether by maturity or by proceedings for mandatory sinking fund redemption, and such aggregate monthly payments shall continue from month to month until sufficient funds are on hand in the 2026 Sinking Fund Account to pay the principal of and interest on all of the outstanding Series 2026 Bonds as same become due and payable either at maturity or by proceedings for mandatory redemption and the interest that will become due and payable thereon. The Trustee is further authorized to deposit into the 2026 Sinking Fund Account any moneys received upon the exercise of any rights or remedies under the Original Indenture following an Event of Default.

All monies deposited into the Sinking Fund for the purpose of paying the Series 2026 Bonds shall be deposited into the 2026 Sinking Fund Account. Monies in the 2026 Sinking Fund Account shall be used to pay, and shall secure, only Series 2026 Bonds, and any bonds hereafter issued on a parity with the Series 2026 Bonds. Monies in the 2026 Sinking Fund Account shall be used to pay to the Trustee, at least one (1) day prior to the applicable due date of each payment on the Series 2026 Bonds, and any parity bonds hereafter issued, an amount equal to the interest payment or the principal and interest payment on such bonds then coming due immediately thereafter.

Nonpresentment of Series 2026 Bonds. In the event any Series 2026 Bond shall not be presented for payment when the principal thereof becomes due, either at maturity, or at the date fixed for redemption thereof, or otherwise, if moneys sufficient to pay any such Series 2026 Bond shall have been made available to the Trustee for the benefit of the owner thereof, all liability of the Issuer to the owner thereof for the payment of such Series 2026 Bond shall forthwith cease, determine and be completely discharged, and thereupon it shall be the duty of the Trustee to hold such funds, without liability for interest thereon, for the benefit of the owner of such Series 2026 Bond who shall thereafter be restricted exclusively to such funds for any claim of whatever nature on his or her part under this Indenture with respect to such Series 2026 Bonds. Such funds need not be invested, but if invested, shall be invested only in Government Obligations with maturities of 30 days or less.

Any moneys so deposited with and held by the Trustee not so applied to the payment of Series 2026 Bonds within two years after the date on which the same shall have become due shall be repaid by the Trustee to the Issuer, and thereafter owners of Series 2026 Bonds shall be entitled to look only to the Issuer for payment, and then only to the extent of the amount so repaid, and all liability of the Trustee with respect to such money shall thereupon cease, and the Issuer shall not be liable for any interest thereon and shall not be regarded as a trustee of such money.

MISCELLANEOUS

Original Indenture, First Supplemental Indenture, Second Supplemental Indenture, Third Supplemental Indenture, Fourth Supplemental Indenture, Fifth Supplemental Indenture, Sixth Supplemental Indenture and Seventh Supplemental Indenture as One Document. As supplemented by the First Supplemental Indenture, Second Supplemental Indenture, Third Supplemental Indenture, Fourth Supplemental Indenture, Fifth Supplemental Indenture, Sixth Supplemental Indenture, and this Seventh Supplemental Indenture, the Original Indenture is in all respects ratified and confirmed, and the Original Indenture, the First Supplemental Indenture, Second Supplemental Indenture, Third Supplemental Indenture, Fourth Supplemental Indenture, Fifth Supplemental Indenture, Sixth Supplemental Indenture and this Seventh Supplemental Indenture shall be read, taken and construed as one and the same instrument.

References. All references herein or in the Original Indenture to any Article, Section or provision of the Original Indenture shall be deemed to refer to such Article, Section or provision as hereby supplemented, unless in any case, the use or context otherwise requires.

Counterparts. This Seventh Supplemental Indenture may be simultaneously executed in several counterparts, each of which shall be an original but all of which shall constitute but one and the same instrument.

Captions. The captions or headings in this Seventh Supplemental Indenture are for convenience of reference only and in no way define, limit or describe the scope or intent of any provisions or sections of this Seventh Supplemental Indenture.

Governing Law. The effect and meaning of this Seventh Supplemental Indenture and the rights of all parties hereunder shall be governed by and construed in accordance with the laws of the State of Georgia (without regard to the conflict of laws principles thereof).

Effective Date and Term. This Seventh Supplemental Indenture shall become effective upon the execution and delivery hereof by the Issuer and the Trustee, and shall continue in full force and effect until the Series 2026 Bonds are no longer outstanding pursuant to the Indenture.

IN WITNESS WHEREOF, the Issuer and the Trustee have caused these presents to be executed in their respective names and behalf and sealed and attested by their duly authorized officers, and to evidence its acceptance of the trust hereby created, the Trustee has caused these presents to be executed, sealed and attested in its name and behalf by its duly authorized officers, all as of the date first above written.

COLUMBUS, GEORGIA

By _____
Mayor

(SEAL)

Attest:

**U.S. BANK TRUST COMPANY, NATIONAL
ASSOCIATION, as Trustee**

By: _____
Assistant Vice President

EXHIBIT "A"
[FORM OF SERIES 2026 BOND]

No. R-

UNITED STATES OF AMERICA
STATE OF GEORGIA

COLUMBUS, GEORGIA
WATER AND SEWERAGE REVENUE BONDS
SERIES 2026

MATURITY DATE: ____ 1, 20__

DATED DATE: _____, 2026

INTEREST RATE: %

PRINCIPAL AMOUNT: \$

FOR VALUE RECEIVED, COLUMBUS, GEORGIA (the “**Issuer**”), a body politic and corporate, a political subdivision of the State of Georgia, and a public corporation, hereby promises to pay solely from the sources hereinafter described to

CEDE & CO., as nominee of the Depository Trust Company or registered assigns, the principal sum of

[AMOUNT]

on the date specified above, upon presentation and surrender of this bond at the corporate trust office in Atlanta, Georgia of U.S. Bank Trust Company, National Association, as trustee, registrar, and paying agent (the “**Trustee**”), and to pay interest on such principal sum (computed on the basis of a 360-day year of twelve 30-day months) at the interest rate per annum specified above, payable semiannually on the first days of **May and November** of each year (each such date an “**Interest Payment Date**”), commencing ____ 1, 20__, from the Interest Payment Date next preceding the date of authentication of this bond to which interest has been paid or provided for, unless the date of authentication of this bond is an Interest Payment Date to which interest has been paid or provided for, in which case from the date hereof or unless no interest has been paid hereon in which case from the date of issuance of this bond, or unless such authentication date shall be after any record date (hereinafter defined) and before the next succeeding Interest Payment Date in which case interest shall be paid from the next succeeding Interest Payment Date.

Bonds maturing on and after **May 1, 20__** are redeemable at the option of the Issuer, in whole or in part, on any date on or after **May 1, 20__**, at a redemption price of par plus accrued interest to the redemption date. In order to exercise such optional redemption, the Issuer shall give the Trustee notice of such redemption specifying the date of such redemption. Such notice shall be provided to the Trustee at least five days prior to date that the Trustee is required to provide notice of such redemption to the owners of the Bonds to be redeemed unless the Trustee shall waive such notice.

The Bonds are subject to extraordinary optional redemption prior to maturity, at the option of the Issuer, in whole or in part at any time, at a redemption price equal to 100% of the principal amount thereof, plus accrued interest to the redemption date as a result of any changes in the

Constitution of the State or the Constitution of the United States of America or of legislative or administrative action (whether state or federal) or by final direction, judgment, or order of any court or administrative body (whether state or federal) entered after the contest thereof by the Issuer in good faith, the Indenture becomes void, unenforceable, or impossible of performance.

If less than all of the principal amount of the Bonds are to be redeemed, such redemption shall be applied from maturities in such order as may be specified by the Issuer.

Notice of redemption will be given by first-class mail not less than 20 days prior to the redemption date to each registered owner of the Bonds called for redemption at the address shown on the registration books maintained by the Trustee. If notice of redemption has been given as described above and if payment of the redemption price has been duly provided for on the redemption date, then interest on such Bonds will cease to accrue, and the owners of such Bonds will have no rights with respect to such Bonds, and the owners of such Bonds shall have no rights under the Trust Indenture except to receive payment of the redemption price and unpaid interest accrued to the redemption date.

If less than all of a maturity of the Bonds is to be redeemed, the particular Bonds or portion of Bonds will be redeemed in order of maturity selected by the Issuer and by lot within a maturity

The principal of, and interest on this bond shall be payable in any coin or currency of the United States of America which on the respective dates of payment thereof is legal tender for the payment of public and private debts. The principal of this bond shall be payable by check or draft to the Registered Owner at the maturity or redemption date hereof upon presentation and surrender of this bond at the Principal Office of the Trustee. The interest payable on this Bond on any Interest Payment Date shall be paid by the Trustee to the Registered Owner appearing on the registration books of the Issuer (the “**Bond Register**”) maintained by the Trustee, as Bond Registrar, at the close of business on the Record Date next preceding such Interest Payment Date and shall be paid (i) by check or draft of the Trustee mailed on the applicable Interest Payment Date to such Registered Owner at his address as it appears on such Bond Register or at such other address furnished in writing by such Registered Owner to the Trustee or (ii) by electronic transfer in immediately available funds, if the Bonds are held by the Depository Trust Company or another securities depository, or at the written request addressed to the Trustee by any Owner of Bonds in the aggregate principal amount of at least \$1,000,000 such request to be signed by such Owner, containing the name of the bank (which shall be in the continental United States), its address, its ABA routing number, the name and account number to which credit shall be made and an acknowledgment that an electronic transfer fee is payable, and to be filed with the Trustee no later than ten Business Days before the applicable Record Date preceding such Interest Payment Date.

This bond is one of a duly authorized series of revenue bonds in the aggregate principal amount of \$_____, all of like tenor, except as to authentication dates, numbers, denominations, interest rates, and maturities (the “**Series 2026 Bonds**”), issued pursuant to the Constitution and laws of the State of Georgia, and a resolution of the Issuer duly adopted on _____, 2026 (the “**Resolution**”), for the purposes of providing funds to be applied toward (a) financing or refinancing certain additions, extensions, and improvements to the System (the “**2026 Project**”), (b) refunding a portion of the outstanding Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2014A (the “**Series 2014A Bonds**”), issued in the original

aggregate principal amount of \$32,995,000, (c) refunding the outstanding Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2016 (the “**Series 2016 Bonds**”), issued in the original aggregate principal amount of \$57,855,000, and (d) paying all or a portion of the costs of issuance of such revenue bonds.

As security for the payment of the Series 2026 Bonds, the Issuer has assigned to U.S. Bank Trust Company, National Association, as trustee (the “**Trustee**”), under the Trust Indenture, dated as of February 1, 2012, as supplemented by various indentures including the Seventh Supplemental Indenture, dated as of ____ 1, 2026 (as supplemented, the “**Indenture**”), a lien on the Trust Estate, which includes all right, title, and interest of the Issuer in (i) all moneys and securities held by the Trustee, or by any custodian designated pursuant to the terms of the Indenture, in any and all of the funds and accounts established under the Indenture, (ii) all Net Revenues derived from the operation of the System, and (iii) other property subject to the lien of the Indenture (all such capitalized terms having the meaning ascribed thereto in the Indenture) that is expressly junior and subordinate to the lien on the Trust Estate with respect to the Existing Bonds (as defined in the Indenture).

THIS BOND DOES NOT CONSTITUTE AN INDEBTEDNESS OR OBLIGATION OF THE STATE OF GEORGIA OR ANY POLITICAL SUBDIVISION THEREOF, INCLUDING COLUMBUS, GEORGIA. THIS BOND IS PAYABLE BY THE ISSUER, SOLELY FROM THE TRUST ESTATE PLEDGED TO THE PAYMENT THEREOF UNDER THE INDENTURE. NO OWNER OF THIS BOND SHALL EVER HAVE THE RIGHT TO COMPEL THE EXERCISE OF THE TAXING POWER OF THE STATE OF GEORGIA OR ANY POLITICAL SUBDIVISION THEREOF, INCLUDING COLUMBUS, GEORGIA, TO PAY THIS BOND OR THE INTEREST HEREON OR ANY OTHER COST RELATING HERETO OR TO ENFORCE PAYMENT HEREOF AGAINST ANY PROPERTY OF THE STATE OF GEORGIA OR ANY POLITICAL SUBDIVISION THEREOF. NO RECOURSE SHALL BE HAD FOR THE PAYMENT OF THE PRINCIPAL OF OR INTEREST ON THIS BOND AGAINST ANY OFFICER, DIRECTOR OR MEMBER OF THE ISSUER.

Reference is hereby made to the Indenture and the Seventh Supplemental Indenture for a description of the moneys pledged and assigned to the payment of the Series 2026 Bonds, the provisions, among others, with respect to the nature and extent of the security for the Series 2026 Bonds, the rights, duties, and obligations of the Issuer, the Trustee and the owners of the Series 2026 Bonds, and the terms under which the Indenture and the Seventh Supplemental Indenture may be supplemented or amended.

This bond may be registered as transferred only upon the registration books kept for that purpose at the principal corporate trust office of the Trustee by the registered owner hereof in person, or by his or her attorney duly authorized in writing, upon presentation and surrender to the Trustee of this bond duly endorsed for registration of transfer or accompanied by an assignment duly executed by the registered owner or his or her attorney duly authorized in writing, and thereupon a new registered bond, of the same series, in the same aggregate principal amount and of the same maturity shall be issued to the transferee in exchange therefor.

This bond may be exchanged by the registered owner hereof or his or her duly authorized attorney upon presentation at the designated corporate trust office of the Trustee in Atlanta,

Georgia for an equal aggregate principal amount of Series 2026 Bonds in any authorized denominations in the manner, subject to the conditions and upon payment of charges, if any, provided in the Indenture.

The Series 2026 Bonds are issuable in the form of fully registered bonds in the denomination of \$5,000 or any integral multiple thereof. The person in whose name this bond is registered on the registration books kept by the Trustee shall be deemed to be the owner of this bond for all purposes.

This bond shall not be valid or become obligatory for any purpose or be entitled to any security or benefit under the Indenture until this bond shall have been authenticated and registered upon the registration books kept by the Trustee for that purpose, which authentication shall be evidenced by the manual execution of the bond hereon by the Trustee.

It is hereby recited and certified that all acts, conditions and things required by the Constitution and laws of the State of Georgia to happen, exist and be performed precedent to and in the issuance of this bond, the execution of the Indenture, and the adoption of the Resolution by the Issuer have happened, do exist and have been performed as so required. This bond is issued with the intent that the laws of the State of Georgia shall govern its enforcement and construction.

IN WITNESS WHEREOF, Columbus, Georgia has caused this bond to be executed by the manual or facsimile signature of its Mayor and its official seal to be impressed or printed hereon and attested by the manual or facsimile signature of its Clerk.

COLUMBUS, GEORGIA

(SEAL)

By: _____
Mayor

Attest:

Clerk

CERTIFICATE OF AUTHENTICATION

Date of Authentication: _____, 2026

This bond is one of the Series 2026 Bonds described in the within mentioned Indenture.

U.S. BANK TRUST COMPANY, NATIONAL
ASSOCIATION, as Trustee

By: _____
Authorized Signatory

* * * * *

VALIDATION CERTIFICATE

STATE OF GEORGIA

COUNTY OF MUSCOGEE

The undersigned Clerk of the Superior Court of Muscogee County, State of Georgia, DOES HEREBY CERTIFY that this bond was validated and confirmed by judgment of the Superior Court of Muscogee County, Georgia, in case No. _____ rendered on the ____ day of _____, 2026.

Witness my manual or facsimile signature and seal of the Superior Court of Muscogee County, Georgia.

Clerk, Superior Court, Muscogee County, Georgia

(S E A L)

* * * * *

(Form for Transfer)

FOR VALUE RECEIVED, _____ the undersigned, hereby sells, assigns and transfers unto _____ (Tax Identification or Social Security No. _____) the within Series 2026 Bond and all rights thereunder, and hereby irrevocably constitutes and appoints _____ attorney to transfer the within Series 2026 Bond on the books kept for registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guarantee:

(Authorized Officer)
Signature must be guaranteed by an institution which is a participant in the Securities Transfer Agent Medallion Program (STAMP) or similar program.

NOTICE: The signature to this assignment must correspond with the name as it appears upon the face of the within Series 2026 Bond in every particular, without alteration or enlargement or any change whatever.

CLERK'S CERTIFICATE FOR TRUST INDENTURE

I, Lindsey Mclemore, Clerk of the Council of Columbus, Georgia (“**Columbus**”), do hereby certify that the foregoing pages of typewritten matter constitute a true and correct copy of the Trust Indenture, dated as of February 1, 2012, between U.S. Bank Trust Company, National Association, as Trustee (the “**Trustee**”), and Columbus, as supplemented by the First Supplemental Trust Indenture, dated as of November 1, 2012, between the Trustee and Columbus; as further supplemented by the Second Supplemental Trust Indenture, dated as of November 1, 2012, between the Trustee and Columbus; as further supplemented by the Third Supplemental Trust Indenture, dated as of March 1, 2013, between the Trustee and Columbus; as further supplemented by the Fourth Supplemental Trust Indenture, dated as of May 1, 2014, between the Trustee and Columbus, as further supplemented by the Fifth Supplemental Trust Indenture, dated as of April 1, 2016, between the Trustee and Columbus; as further supplemented by the Sixth Supplemental Trust Indenture, dated as November 1, 2019, between the Trustee and Columbus.

WITNESS my hand and the seal of Columbus, this ____ day of _____, 2026.

(SEAL)

Clerk of the Council of Columbus, Georgia

EXHIBIT C
BOND PURCHASE AGREEMENT

[ATTACHED]

TO BE PROVIDED MARCH 24, 2026

EXHIBIT D

ESCROW DEPOSIT AGREEMENT

[ATTACHED]

ESCROW DEPOSIT AGREEMENT

THIS ESCROW DEPOSIT AGREEMENT, dated _____, 2026 (this “**Escrow Deposit Agreement**”), between **COLUMBUS, GEORGIA** (the “**Issuer**”), a political subdivision of the State of Georgia, and **U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION**, a national banking association organized and existing under the laws of the United States of America, in its capacities as escrow agent (in such capacity, the “**Escrow Agent**”) under this Escrow Deposit Agreement and Trustee under the Indenture defined below (in such capacity, the “**Trustee**”);

WITNESSETH:

WHEREAS, pursuant to a Trust Indenture, dated as of February 1, 2012, as supplemented by various supplemental indentures (the “**Original Indenture**” and, as supplemented, the “**Indenture**”), each between the Issuer and Trustee, the Issuer has previously issued and delivered (i) \$32,995,000 in original aggregate principal amount of Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2014A (the “**Series 2014A Bonds**”) and (ii) \$57,855,000 in original aggregate principal amount of Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2016 (the “**Series 2016 Bonds**”); and

WHEREAS, the Issuer, following extensive study and investigation, has determined that it is in the best interest of the Issuer to refund a portion of the outstanding Series 2014A Bonds and a portion of the outstanding Series 2016 Bonds, such portions to be designated by the Issuer upon the sale of the Series 2026 Bonds and to be set forth on the attached Schedule “1” (the “**Refunded Series 2014A Bonds**” and the “**Refunded Series 2016 Bonds**,” respectively, and collectively, the “**Refunded Bonds**”); and

WHEREAS, to provide funds which will be used to refund the Refunded Bonds, the Issuer will issue its Water and Sewerage Revenue Bonds, Series 2026 (the “**Series 2026 Bonds**”), in the aggregate principal amount of \$_____, pursuant to the Indenture, as supplemented by a Seventh Supplemental Trust Indenture, dated as of _____ 1, 2026 (the “**Seventh Supplemental Indenture**”), between the Issuer and the Trustee; and

WHEREAS, the Issuer proposes to deposit with the Escrow Agent (i) cash, and (ii) bonds or other obligations of the United States of America which as to principal and interest constitute direct obligations of the United States of America fully guaranteed as to payment by the United States of America (the “**Government Obligations**”), which Government Obligations will mature on or before the date or dates when the payments with respect to the Refunded Bonds shall become due, the principal amount of which and the interest thereon, when due, is or will be, together with such cash, in the aggregate sufficient without any further reinvestment to make all payments with respect to the Refunded Bonds;

WHEREAS, such cash and Government Obligations will be irrevocably pledged to the payment of the Refunded Bonds as provided in this Escrow Deposit Agreement;

NOW THEREFORE, in consideration of the foregoing and of the mutual covenants hereinafter set forth, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Section 14. U.S. Bank Trust Company, National Association (the “**Refunded Bonds Paying Agent**”), in its capacity as paying agent for the Refunded Series 2014A Bonds and the Refunded Series 2016 Bonds under the Indenture, certifies that the (i) Refunded Series 2014A Bonds are currently outstanding in the aggregate principal amount of \$_____ and the (ii) Refunded Series 2016 Bonds are currently outstanding in the aggregate principal amount of \$_____.

Section 15. The Escrow Agent acknowledges receipt of the following:

- (a) from the 2026 Trustee, the sum of \$_____, representing the portion of the proceeds of the sale of the Series 2026 Bonds to be applied to the refunding of the Refunded Bonds; and
- (b) a copy of the Verification Report of Terminus Analytics, Inc., dated _____, 2026 (the “**Verification Report**”).

Section 16. There is hereby created by the Issuer and ordered established with the Escrow Agent, a special and irrevocable trust fund to be designated “Columbus Escrow Deposit Fund 2026” (the “**Escrow Deposit Fund**”). The Escrow Agent acknowledges the establishment with it of said Escrow Deposit Fund and that it has applied the moneys described in Section 2, to which such application the Issuer hereby directs, as follows:

- (a) the sum of \$_____ has been applied to the purchase of the Government Obligations which are described in Schedule “2”; and
- (b) the sum of \$_____ is being held as cash (the “**Cash**”) in the Escrow Deposit Fund.

Section 17. The Issuer represents and warrants that, based solely upon the Verification Report, the principal of and the interest on the Government Obligations described on Schedule “2” as and when due and payable, together with the Cash, will provide lawful money of the United States of America sufficient to: (i) pay the principal of, and interest on, the Refunded Series 2014A Bonds through and including the redemption date of May 1, 20___ (the “**2014A Redemption Date**”), (ii) pay the principal of, and interest on, the Refunded Series 2016 Bonds through and including the redemption date of May 1, 20___ (the “**2016 Redemption Date**”), (iii) redeem the Refunded Series 2014A Bonds on the 2014A Redemption Date and the Refunded Series 2016 Bonds on the 2016 Redemption Date at a price equal to 100% of the principal amount thereof, as set forth on Schedule “3” attached hereto and by this reference thereto made a part hereof (the “**Defeasance Requirements**”). To the extent any moneys remain in the Escrow Deposit Fund after the payment of the Defeasance Requirements, the Escrow Agent shall pay such excess moneys over to the Issuer.

Section 18. The Escrow Agent acknowledges and agrees that the Government Obligations and Cash referred to in Section 3 of this Escrow Deposit Agreement have been deposited in the

Escrow Deposit Fund. The Escrow Agent agrees that any interest earned upon the Government Obligations shall be held for the credit of the Escrow Deposit Fund and shall not be reinvested.

Section 19. The deposit of the Government Obligations and Cash in the Escrow Deposit Fund constitutes an irrevocable deposit of the same in trust solely for the payment of the Defeasance Requirements in the amounts and on the dates shown on Schedule “3”, subject only to the terms of this Escrow Deposit Agreement.

Section 20. The Escrow Agent agrees to apply the Cash, and the proceeds of the Government Obligations held in the Escrow Deposit Fund, including specifically the interest earned thereon, in accordance with the provisions hereof. The Escrow Agent shall collect the , principal of and interest on the Government Obligations held in the Escrow Deposit Fund as the same become due and payable, and shall pay to the Refunded Bonds Paying Agent from the Escrow Deposit Fund so much as shall be required to pay the principal of, and interest on, the Refunded Bonds as the same become due and payable or are redeemed as shown on Schedule “3”. The liability of the Escrow Agent hereunder for the payment of the principal of and interest on the Refunded Bonds pursuant to this Escrow Deposit Agreement shall be limited to the application of moneys and the Government Obligations available for such purposes in the Escrow Deposit Fund in the manner set forth above.

Section 21. The Issuer shall have the option to direct the Escrow Agent to liquidate the Government Obligations in the Escrow Deposit Fund, and to direct the Escrow Agent to re-invest the proceeds of the sale or liquidation of such Government Obligations into new obligations which constitute direct obligations of the United States Treasury or obligations fully guaranteed by the full faith and credit of the United States and which are not callable except at the option of the owner thereof (the “**Substitute Government Obligations**”), but only upon delivery to the Escrow Agent of (i) a verification report satisfactory to the Escrow Agent from a certified public accountant or a firm thereof demonstrating the adequacy and sufficiency of the cash in the Escrow Deposit Fund, together with the proceeds received from such Substitute Government Obligations, without further reinvestment, to pay the Defeasance Requirements, and (ii) an opinion of bond counsel to the effect that such reinvestment will not result in interest on the Refunded Bonds being included in gross income for federal income tax purposes. From and after the date of receipt of such items, and such Substitute Government Obligations, such Substitute Government Obligations shall constitute the “Government Obligations” for all purposes under this Escrow Deposit Agreement.

Section 22. The Issuer hereby irrevocably authorizes and directs the Refunded Bonds Paying Agent to give notice of the deposit of the Government Obligations and Cash into the Escrow Deposit Fund, by first class mail, postage prepaid, in substantially the form attached hereto as (i) Exhibit A to the owners of the Refunded Series 2014A Bonds, and (ii) Exhibit B to the owners of the Refunded Series 2016 Bonds. The Refunded Bonds Paying Agent hereby agrees to give such notice. The Issuer hereby irrevocably directs the Refunded Bonds Paying Agent to give notice of the redemption of the Refunded Series 2014A Bonds and the Refunded Series 2016 Bonds, by first class mail, postage prepaid, in the manner provided in the Indenture, not later than 30 days prior to the 2014A Redemption Date and 2016 Redemption Date, respectively. The Refunded Bonds Paying Agent hereby agrees to give such notice.

Section 23. The Issuer hereby authorizes the Refunded Bonds Paying Agent to use the Cash and Government Obligations deposited in the Escrow Deposit Fund relating to the Refunded Bonds to pay the principal of and interest on such Refunded Bonds when due.

Section 24. The Government Obligations deposited in the Escrow Deposit Fund shall not be withdrawn or used for any purpose other than the purposes herein specified, and the owners of the Refunded Bonds shall have an express lien on the Government Obligations and all moneys in the Escrow Deposit Fund, from time to time until paid out, used and applied in accordance with this Escrow Deposit Agreement, subject to the provisions of Section 6 of this Escrow Deposit Agreement.

Section 25. [Reserved]

Section 26. If any one or more of the covenants or agreements provided in this Escrow Deposit Agreement on the part of the Issuer, the Refunded Bonds Paying Agent or the Escrow Agent to be performed should be determined by a court of competent jurisdiction to be contrary to law, such covenant or agreement shall be deemed and construed to be severable from the remaining covenants and agreements herein contained and shall in no way affect the validity of the remaining provisions of this Escrow Deposit Agreement.

Section 27. This Escrow Deposit Agreement shall be construed under, governed by and enforced in accordance with the laws of the State of Georgia without regard to conflict of law principles.

Section 28. This Escrow Deposit Agreement may be executed in several counterparts, all or any of which shall be regarded for all purposes as one original and shall constitute and be but one and the same instrument.

Section 29. The Escrow Agent, whether the original or a successor, may resign by giving sixty (60) days written notice of its intention so to do to the Issuer. In the event of the resignation of the Escrow Agent, or in the event the Escrow Agent shall fail or refuse, or become unable to perform its duties as Escrow Agent hereunder, the Issuer shall, subject to the provisions hereof, appoint a successor trustee a bank or trust company with power and authority to perform the duties of Escrow Agent hereunder and subject to regulation by federal or state governmental authority. All provisions of this Escrow Deposit Agreement applicable to the Escrow Agent shall apply to any successor trustee so appointed. If no successor Escrow Agent shall have been so appointed and accepted appointment within sixty (60) days of such resignation, incapability or the occurrence of a vacancy in the office of Escrow Agent in the manner herein provided, the Escrow Agent or any holder of any of the Refunded Bonds, may petition any court of competent jurisdiction for the appointment of a successor Escrow Agent until a successor shall have been appointed as above provided.

Section 30. The Issuer shall pay to the Escrow Agent, upon demand, reasonable compensation for services and expenses rendered or incurred by the Escrow Agent in the performance of its duties as trustee under this Escrow Deposit Agreement. Such fees and expenses shall in no event be payable from, or constitute a lien or charge upon, the Escrow Deposit Fund or any part thereof To the extent permitted by law, the Issuer hereby agrees to indemnify and hold

harmless the Escrow Agent and its officers, directors, and employees from and against any and all costs, claims, liabilities, losses or damages whatsoever (including reasonable fees, costs and expenses of counsel, auditors or other experts), asserted or arising out of or in connection with the acceptance or administration of its duties under this Escrow Deposit Agreement, except costs, claims, liabilities, losses or damages resulting from the negligence or willful misconduct of the Escrow Agent, including the reasonable fees, costs and expenses (including the reasonable fees, costs and expenses of its counsel) of defending itself against any such claim or liability in connection with its exercise or performance of any of its duties hereunder and of enforcing this indemnification provision. The provisions of this Section shall survive the termination of this Escrow Deposit Agreement and/or the resignation or removal of the Escrow Agent and shall inure to the benefit of the Escrow Agent's successors and assigns.

Section 31. It is expressly understood and agreed that the Escrow Agent's duties and obligations in connection with this Escrow Deposit Agreement are confined to those expressly defined herein and no additional covenants or obligations shall be read into this Escrow Deposit Agreement against the Escrow Agent. The Escrow Agent may conclusively rely upon and shall be fully protected in acting upon any notice, order, requisition, request, consent, certificate, order, opinion (including an opinion of counsel), affidavit, letter, telegram or other paper or document in good faith deemed by it to be genuine and correct and to have been signed or sent by the proper person or persons. Any payment obligation of the Escrow Agent hereunder shall be paid from, and is limited to funds available, established and maintained hereunder and the Escrow Agent shall not be required to expend its own funds for the performance of its duties under this Escrow Deposit Agreement. The Escrow Agent shall not be liable for any action taken or neglected to be taken in performing or attempting to perform its obligations hereunder other than for its negligence or willful misconduct. Notwithstanding any provision herein to the contrary, in no event shall the Escrow Agent be liable for special, indirect or consequential loss or damage of any kind whatsoever (including but not limited to lost profits), even if the Escrow Agent has been advised of the likelihood of such loss or damage and regardless of the form of action. The Escrow Agent shall not be responsible or liable for any failure or delay in the performance of its obligations under this Escrow Deposit Agreement arising out of or caused, directly or indirectly, by circumstances beyond its reasonable control, including, without limitation, acts of God; earthquakes; fire; flood; hurricanes or other storms; wars; terrorism; similar military disturbances; sabotage; epidemic; pandemic; riots; interruptions; loss or malfunctions of utilities, computer (hardware or software) or communications services; accidents; labor disputes; acts of civil or military authority or governmental action; it being understood that the Escrow Agent shall use commercially reasonable efforts which are consistent with accepted practices in the banking industry to resume performance as soon as reasonably practicable under the circumstances.

Section 32. The Escrow Agent agrees to accept and act upon instructions or directions pursuant to this Escrow Deposit Agreement sent by unsecured e-mail, facsimile transmission or other similar unsecured electronic methods, provided, however, that the Issuer shall provide to the Escrow Agent an incumbency certificate listing the names of the individuals who are designated and authorized to sign for the Issuer or in the name of the Issuer, which incumbency certificate shall be amended whenever a person is to be added or deleted from the listing. If the Issuer elects to give the Escrow Agent e-mail or facsimile instructions (or instructions by a similar electronic method) and the Escrow Agent in its discretion elects to act upon such instructions, the Escrow Agent's understanding of such instructions shall be deemed controlling. The Escrow Agent shall

not be liable for any losses, costs or expenses arising directly or indirectly from the Escrow Agent's reliance upon and compliance with such instructions notwithstanding such instructions conflict or are inconsistent with a subsequent written instruction. The Issuer agrees to assume all risks arising out of the use of such electronic methods to submit instructions and directions to the Escrow Agent, including without limitation the risk of the Escrow Agent acting on unauthorized instructions, and the risk of interception and misuse by third parties.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have each caused this Escrow Deposit Agreement to be executed by their duly authorized officer or officers and their corporate seals to be hereunto affixed and attested as of the date first above written.

COLUMBUS, GEORGIA

By: _____
Mayor

(SEAL)

Attest:

Clerk of Council

U.S. BANK TRUST COMPANY, NATIONAL
ASSOCIATION, as Trustee

By: _____
Name: _____
Title: _____

Schedule "1"

Description of the Refunded Series 2014A Bonds

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
	\$	%

Description of the Refunded Series 2016 Bonds

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
	\$	%

Schedule “2”

Government Obligations

Escrow Descriptions

Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2026

[TO BE ATTACHED]

Schedule "3"

Defeasance Requirements

Columbus, Georgia Water and Sewerage Water and Sewerage Revenue Bonds, Series 2026

EXHIBIT A
PROVISION FOR PAYMENT
COLUMBUS, GEORGIA
WATER AND SEWERAGE REFUNDING REVENUE BONDS, SERIES 2014A
MATURING ON AND AFTER MAY 1, 20__

The holders and owners of the \$_____ in principal amount of the Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2014A, maturing on and after May 1, 20__ (the “**Refunded Series 2014A Bonds**”), are hereby notified that U.S. Bank Trust Company, National Association, as Escrow Agent, has received and has on irrevocable deposit under an Escrow Deposit Agreement, dated _____, 2026, between Columbus, Georgia, the Escrow Agent and the Trustee under the Indenture pursuant to which the Refunded Series 2014A Bonds were issued, (i) cash and (ii) bonds or other obligations of the United States of America which as to principal and interest constitute direct obligations of the United States of America fully guaranteed as to payment by the United States of America (the “**Government Obligations**”), which Government Obligations will mature on or before the date or dates when the payments with respect to the Refunded Series 2014A Bonds shall become due, the principal amount of which and the interest thereon, when due, together with such cash, is or will be, in the aggregate sufficient without any further reinvestment to make in an amount sufficient to make all payments with respect to the Refunded Series 2014A Bonds to redeem the Refunded Series 2014A Bonds on May 1, 20__ at a price equal to 100% of the principal amount thereof plus accrued interest to such redemption date. The Escrow Agent shall collect the principal of and interest on such obligations and shall transfer the same to the Paying Agent for application and payment, when due, of the principal of and/or interest on the Refunded Series 2014A Bonds.

All of the Refunded Series 2014A Bonds are now deemed to have been paid, and the payment of principal, interest and redemption price to the holders and owners of the Refunded Series 2014A Bonds shall hereafter be applied from the cash monies or Government Obligations.

* * *

THIS IS NOT A NOTICE OF REDEMPTION. THIS NOTICE IS FOR INFORMATIONAL PURPOSES ONLY AND DOES NOT REQUIRE OR SOLICIT THE PRESENTATION OR SURRENDER OF ANY OF THE REFUNDED SERIES 2014A BONDS.

U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION, as Trustee

Date: _____, 2026

EXHIBIT B
PROVISION FOR PAYMENT
COLUMBUS, GEORGIA
WATER AND SEWERAGE REFUNDING REVENUE BONDS, SERIES 2016
MATURING ON AND AFTER MAY 1, 20__

The holders and owners of the \$57,855,000 in principal amount of the Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2016, maturing on and after May 1, 20__ (the “**Refunded Series 2016 Bonds**”), are hereby notified that U.S. Bank Trust Company, National Association, as Escrow Agent, has received and has on irrevocable deposit under an Escrow Deposit Agreement, dated _____, 2026, between Columbus, Georgia, the Escrow Agent and the Trustee under the Indenture pursuant to which the Refunded Series 2016 Bonds were issued, (i) cash and (ii) bonds or other obligations of the United States of America which as to principal and interest constitute direct obligations of the United States of America fully guaranteed as to payment by the United States of America (the “Government Obligations”), which Government Obligations will mature on or before the date or dates when the payments with respect to the Refunded Series 2016 Bonds shall become due, the principal amount of which and the interest thereon, when due, together with such cash, is or will be, in the aggregate sufficient without any further reinvestment to make all payments with respect to the Refunded Series 2016 Bonds and to redeem the Refunded Series 2016 Bonds on May 1, 20__, at a price equal to 100% of the principal amount thereof plus accrued interest to such redemption date. The Escrow Agent shall collect the principal of and interest on such obligations and shall transfer the same to the Paying Agent for application and payment, when due, of the principal of and/or interest on the Refunded Series 2016 Bonds.

All of the Refunded Series 2016 Bonds are now deemed to have been paid, and the payment of principal, interest and redemption price to the holders and owners of the Refunded Series 2016 Bonds shall hereafter be applied from the cash monies or Government Obligations.

* * *

THIS IS NOT A NOTICE OF REDEMPTION. THIS NOTICE IS FOR INFORMATIONAL PURPOSES ONLY AND DOES NOT REQUIRE OR SOLICIT THE PRESENTATION OR SURRENDER OF ANY OF THE REFUNDED SERIES 2016 BONDS.

U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION, as Trustee

Date: _____, 2026

CLERK’S CERTIFICATE

The undersigned Clerk of the Council of Columbus, Georgia (the “**Issuer**”) does hereby certify that the foregoing pages constitute a true and correct copy of the supplemental resolution, duly adopted by the Mayor and Council of Columbus, Georgia on the ____ day of _____, 2026, authorizing the issuance of \$_____ in aggregate principal amount of Columbus, Georgia Water and Sewerage Revenue Bonds, Series 2026, the original of said resolution being duly recorded in a resolution book of said Issuer which is in my custody and control, and that the same has not been modified, amended, repealed or rescinded as of the date hereof.

Given under my hand and the seal of the Columbus, Georgia, this the ____ day of _____, 2026.

Lindsey G. McLemore
Clerk

(SEAL)