

Columbus Consolidated Government
457 Deferred Compensation Plan Board
Meeting Minutes
Monday, July 15, 2021

Members Present: Board Chair *Forrest Toelle*, Assistant Board Chair *Angelica Alexander*, Chief *Freddie Blackmon*, *Tyler Townsend*, & *Reather Hollowell*

Staff Present: *Lucy Sheftall*, *Sheila Risper* & *Amaris Fryer*

Consultant: *Jeff Kuchta*, *AndCo*

Provider Present: *Julie Copeland* - *AIG/VALIC*

Chair, Forrest Toelle, called the meeting to order.

2:05 PM

Meeting minutes from April 26, 2021, were reviewed and approved.

Forrest Toelle - Discussed the next 457 DCP meeting date.

- October 28, 2021, initially proposed date for the next meeting.
- *Meeting later confirmed for **Wednesday, October 27th at 1:00 PM.***

Jeff Kuchta, AndCo - presented Investment Performance Review (period ending June 30, 2021).

- Reported positive equity performance for 2nd Quarter Main Report. Investment Option Performance Metrics/Review reported steady performance among options provided within the plan. Real-estate market performance is reported to have improved due to a positive shift in the Pandemic. No other items, by AndCo recommendation, provided for “watch-list”, nor recommendations for potential plan changes reported. Evaluation of Janus Triton compared to other investment options will be ongoing.

Reather Hollowell - reported Recordkeeper RFP Status

- Expected committee review within the next 30 days. Determination on confirmation of the RFP status/process potentially provided by the next 457 DCP meeting (October 2021).

Julie Copeland provided AIG Quarterly and Educational Update

- Activity for the second-quarter period consisted of biweekly site visits, virtual retirement/financial planning, and a Social Security Retirement webinar on May 26, 2021. The next webinar is scheduled for July 21, 2021 (Retirement Strategies for Women). Virtual Benefits Orientation provided by Columbus Consolidated Government, began April 19, 2021. 457 plan features presented to 74 new employees throughout the quarter. A total of 33 team members

began participating in the plan during the second quarter. AIG/VALIC/CCG Return to Engagement Plan reported to include adherence to social distancing guidelines.

Important notes:

**Next meeting scheduled for Wednesday, October 27, 2021*

There being no other business, the meeting was adjourned.

3:05 PM

Respectfully submitted,
Amaris B. Fryer
Administrative Assistant
Human Resources