

**CERTIFICATE OF THE MAYOR OF COLUMBUS,
GEORGIA REGARDING THE ISSUANCE OF REVENUE
BONDS BY THE DEVELOPMENT AUTHORITY OF
COLUMBUS, GEORGIA FOR THE BENEFIT OF
COLUMBUS HIGHLAND TERRACE II, LP**

The Development Authority of Columbus, Georgia (the “Authority”) has considered the application of Columbus Highland Terrace II, LP, a Georgia limited partnership (the “Borrower”), requesting the Authority assist the Borrower in financing the acquisition, construction and equipping of an approximately 132-unit housing project located on an approximately 10.7 acre site at 705 35th Street, near the intersection of 35th Street and River Road, in Columbus, Muscogee County, Georgia (the “Project”), through the issuance of the Authority’s revenue bonds in an aggregate principal amount not to exceed \$18,000,000 (the “Bonds”). The Authority held a public hearing on April 9, 2021, with respect to such proposed issuance of the Bonds and financing of the Project.

Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), provides that the governmental unit having jurisdiction over the issue of revenue bonds and over the area in which any facility financed with the proceeds of the revenue bonds is located shall approve the issuance of such revenue bonds.

The Authority issues its revenue bonds on behalf of Columbus, Georgia (the “City”) and the Project is located within the City, and the Mayor as the chief elected executive officer of the City has been authorized by Resolution of the Columbus Council to execute this certificate.

The Authority has requested approval of the issuance of the Bonds and the financing of the Project subject to the terms of the financing to be agreed upon by the Authority, the Borrower and the purchaser(s) of the Bonds.

The Authority has delivered to the Mayor and Council a certificate regarding the conduct of the public hearing.

The Mayor of the City hereby certifies as follows:

Section 1. The issuance of the Bonds by the Authority for the benefit of the Borrower in an aggregate principal amount not to exceed \$18,000,000 to assist in the financing of the Project is hereby approved to the extent required by said Section 147(f) of the Code.

Section 2. Such approval by the Mayor does not constitute an endorsement to a prospective purchaser of the bonds of the creditworthiness of the Borrower or the Project, and the Bonds shall not constitute an indebtedness or obligation of the State of Georgia, Columbus, Georgia, or of any municipal corporation, county, or political subdivision thereof, but the Bonds shall be payable solely from the revenues derived from the Borrower and pledged to the payment thereof, and no owner of any of the Bonds shall ever have the right to compel any exercise of the taxing power of said State or of any municipal corporation, county, or political subdivision

thereof, nor to enforce the payment thereof against any property of said State or of any such municipal corporation, county, or political subdivision.

This ___ day of _____, 2021.

COLUMBUS, GEORGIA

By: _____
Skip Henderson, Mayor

[SEAL]

Attest:

Clerk of Council