

**Columbus Consolidated Government**  
**457 Deferred Compensation Plan Board**  
**Meeting Minutes**  
**Thursday, January 21, 2021**

**Members Present:** *Forrest Toelle, Angelica Alexander, Reather Hollowell & Tyler Townsend*

**Member Absent:** *Freddie Blackmon*

**Staff Present:** *Lucy Sheftall, Sheila Risper*

**Consultant:** *Jeff Kuchta, AndCo*

**Provider Present:** *Christine Bone, Tamara Edwards - AIG*

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**Chair, Forrest Toelle, called the meeting to order.**

**2:00PM**

Meeting minutes from November 19, 2020 were reviewed and approved.

**Jeff Kuchta, AndCo** - presented Quarterly Program Changes

- Reported many contributions. The bulk of which, due to the new Mutual Fund platform. All programs experienced positive gains, particularly VALIC programs (VALIC Mutual Funds and VALIC Annuity). Periodic Returns of the options - Doubled digit returns across all equity options. All managers are within expectations; being in the space where they are performing above benchmark on a return basis and with lower volatility.

**Christine Bone** provided AIG quarterly update and overview of Education and Marketing Plan 2021.

- AIG continues to perform site-visits and work remotely. A total of fourteen (14) moderately attended virtual site meetings took place in October, November, and December. Total advisor assisted enrollments for 2020 year stands at 126; significantly lower than that of 2019.

*\*Number of non-advisor-assisted enrollments will be provided at the next meeting.*

- AIG will be participating in a general benefits orientation every Monday beginning February 1<sup>st</sup>, 2021 in which participants will receive information concerning the benefits of enrolling in the 457 plans and/or be able to enroll or schedule to enroll at that time.

**Important notes:**

1. Recommendation to recategorize Janus Triton.

*\*Next meeting scheduled for Monday, April 26, 2021*

**There being no other business, the meeting was adjourned.**

**3:03PM**

Respectfully submitted,

Amaris B. Fryer  
Administrative Assistant, Human Resources