



Agenda Item Report

Meeting Type: Committee of the Whole & Common Council

Meeting Date: June 16, 2026

Item Title: Discussion Regarding Investment Advisory Services with Ehlers

Submitted By: Kendra Riddle, Finance Director

Detailed Description of Subject Matter:

Tami Olszewski from Ehlers has created an overview of the City of Columbus and the approximate annual income net advisory fees that could be obtained through their investment services.

List all Supporting Documentation Attached:

Investment Advisory Services Summary

Action Requested of Council:

Consider and take action on Investment Advisory Services with Ehlers

Strategic Plan Objective(s):

Objective 4: Utilize all financial tools available

Objective 12: Review all current revenue sources and identify possible new non-levy revenues to pursue