

CONSENT OF ASSURED GUARANTY MUNICIPAL CORP.

The undersigned hereby certifies that she is authorized to execute and deliver this Consent on behalf of Assured Guaranty Municipal Corp. ("AGM"), as issuer of a municipal bond insurance policy for those certain outstanding Tax Allocation Refunding Bonds (Merged Project Areas) 2016 Series A and 2016 Series B (collectively, the "Bonds"), issued by the Successor Agency to the Coachella Redevelopment Agency (the "SA"), pursuant to that certain Indenture of Trust dated as of March 1, 2016 (the "Indenture"), by and between the SA and MUFG Union Bank, N.A., as trustee. AGM's consent hereunder is given pursuant to Section 5.1 of the Indenture.

In reliance upon the information provided to AGM by or on behalf of the SA, and without independent investigation or confirmation, AGM hereby consents to the filing of a Last and Final Recognized Obligation Payment Schedule (ROPS) (July 1, 2024 through June 30, 2037) (the "LFROPS"), in the form presented to AGM for its review. Notwithstanding the foregoing, AGM reserves its right to consent prior to the subsequent filing of any final amendment to the LFROPS, as applicable.

Neither this Consent nor any past, present or future consents, waivers, actions, amendments or other agreements, individually or in combination, may be construed to imply or impose upon AGM any intention, agreement, obligation or undertaking to grant future consents, waivers or amendments, or to limit the ability of AGM to exercise any and all of its rights in connection with the Indenture, which shall remain unmodified and in full force and effect except as to the modifications consented to hereinabove. In addition, by granting this Consent AGM is exercising its contractual rights for its own benefit and makes no representation as to whether the consent of any other persons or party is required in connection herewith.

Dated July 26, 2023

ASSURED GUARANTY MUNICIPAL CORP.

By: 

Karen Hofstein
Managing Director, Muni Surveillance