

**RESOLUTION NO. 2025-57**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF COACHELLA,  
CALIFORNIA, APPROVING A PROFESSIONAL SERVICES AGREEMENT  
WITH OPTIMIZED INVESTMENT PARTNERS, LLC**

**WHEREAS**, the Approval of Agreement Between the City of Coachella and Optimized Investment Partners, LLC – Investment Advisory Firm is to approve the Agreement for Professional Services; and

**WHEREAS**, the City of Coachella desires to enhance the management of its investment portfolio and ensure compliance with California Government Code Section 53600 et seq.; and

**WHEREAS**, the City of Coachella and Optimized Investment Partners, LLC (“OIP”) desire to enter into a Professional Services Agreement for investment advisory services; and

**WHEREAS**, the Agreement provides for comprehensive investment advisory services, including cash flow modeling, investment policy review, compliance oversight, monthly and quarterly reporting, and continuous investment oversight to improve liquidity management and portfolio performance; and

**WHEREAS**, the Professional Services Agreement with Optimized Investment Partners, LLC establishes an annual fee based on assets under management at a rate of eight (8) basis points (0.08%); and

**NOW, THEREFORE, BE IT RESOLVED** by the City Council of the City of Coachella as follows:

Section 1. Incorporation of Recitals. The City Council hereby finds and determines that the foregoing Recitals of this Resolution are true and correct and hereby incorporated into this Resolution as though fully set forth herein.

Section 2. Adopt Resolution No. 2025-57 Agreement Between the City of Coachella and Optimized Investment Partners, LLC Agreement Dated November 12, 2025.

Section 3. Authorize the City Manager to make any non-substantive changes to the contract as may be recommended by City Attorney and agreed to by Optimized Investment Partners, LLC.

**PASSED, APPROVED and ADOPTED** this 12<sup>th</sup> day of November 2025.

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Steven A. Hernandez  
Mayor

**ATTEST:**

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Angela M. Zepeda  
City Clerk

**APPROVED AS TO FORM:**

BEST, BEST & KRIEGER

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City Attorney

STATE OF CALIFORNIA            )  
COUNTY OF RIVERSIDE        ) ss.  
CITY OF COACHELLA            )

**I HEREBY CERTIFY** that the foregoing Resolution No. 2025-57 was duly adopted by the City Council of the City of Coachella at a regular meeting thereof, held on the 12<sup>th</sup> day of November 2025, by the following vote of Council:

AYES:

NOES:

ABSENT:

ABSTAIN:

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Delia Granados  
Deputy City Clerk