



Item:

Strategic Plan Professional Services

Requested Action:

The Trust is asked to approve the professional services of Robinson Associates, Inc. for its facilitation of the Trust Board Retreat on July 17, 2025, for \$15,000.

Background:

The Trust Strategic Plan was approved in June 2023 at the completion of its Listening Project. The Plan was initially approved for three years (2023 – 2026) and the Board is scheduled to review it and may revise it if needed. Robinson Associates, Inc. will interview the Trust Board, staff, and selected partners. They will review the current Strategic Plan, conduct SWOT analysis, facilitate a strategic planning workshop, and draft an updated Plan for approval.

Attachments:

The Robinson Associates, Inc. Consultancy Services Proposal

Programmatic Impact:

None

Fiscal Impact:

\$15,000

Recommendation:

Approve the proposal.