



Item:

Mid- Year Review Recommendations and Updates

Requested Action:

The Board is asked to:

1. Receive an update on the mid-year programmatic and fiscal review process
2. Authorize staff to:
 - Adjust contract award amounts, including reductions and terminations where necessary, following mid-year review.

Background:

In FY2025, the Children's Trust enhanced its monitoring framework to include a structured mid-year review process to assess both program performance and fiscal utilization. This approach allows for early identification of performance gaps, expenditure forecasts and supports timely, data-informed decision-making.

The year's mid-year review will be conducted in two phases:

Phase 1: Programmatic Assessment

Programs were evaluated across three key areas:

- **Service Delivery.**
- **Data Quality**
- **Performance Measures**

Phase 2: Comprehensive Fiscal Review

- Current invoicing status
- Historical expenditure trends
- Alignment between program activities and approved budgets
- Projected budget adjustments for FY2027
- Program transitions based on strategic alignment and performance outcomes

Programmatic Impact:

- **Goal 1:** Children and youth are healthy and have nurturing caregivers and relationships
- **Goal 2:** Children and youth can learn what they need to be successful
- **Goal 3:** Children and youth live in a safe community

Fiscal Impact:

- **Phase 1 Total Recommended Reductions:** \$6,500 (Goal 1)

Recommendation:

Staff recommends approval of the proposed actions and authorization to proceed with programmatic and fiscal adjustments.