



AGENDA ITEM COVERSHEET

PREPARED BY: Debbie Hall, Finance Director

DEPARTMENT: Finance

MEETING: Town Council – 1/13/26

SUBJECT: Adopt Bond Order Resolution Number 26-2344

BACKGROUND:

The Town Council is considering the issuance of not to exceed \$35,000,000 Town of Carolina Beach, North Carolina Enterprise Systems Revenue and Revenue Refunding Bonds, Series 2026 (the “*2026 Bonds*”), to (1) finance the costs of improving and expanding the Town’s water, sewer, and stormwater facilities (collectively, the “*2026 Projects*”), (2) refund in advance of their maturities all or a portion of the Town’s Enterprise Systems Revenue Bonds, Series 2016 (the “*Refunded 2016 Bonds*”), and (3) pay the costs of issuing the 2026 Bonds.

This resolution authorizes the issuance of Enterprise Systems Revenue and Revenue Refunding Bonds for the Town of Carolina Beach.

ACTION REQUESTED:

Approval of Resolution 26-2344.