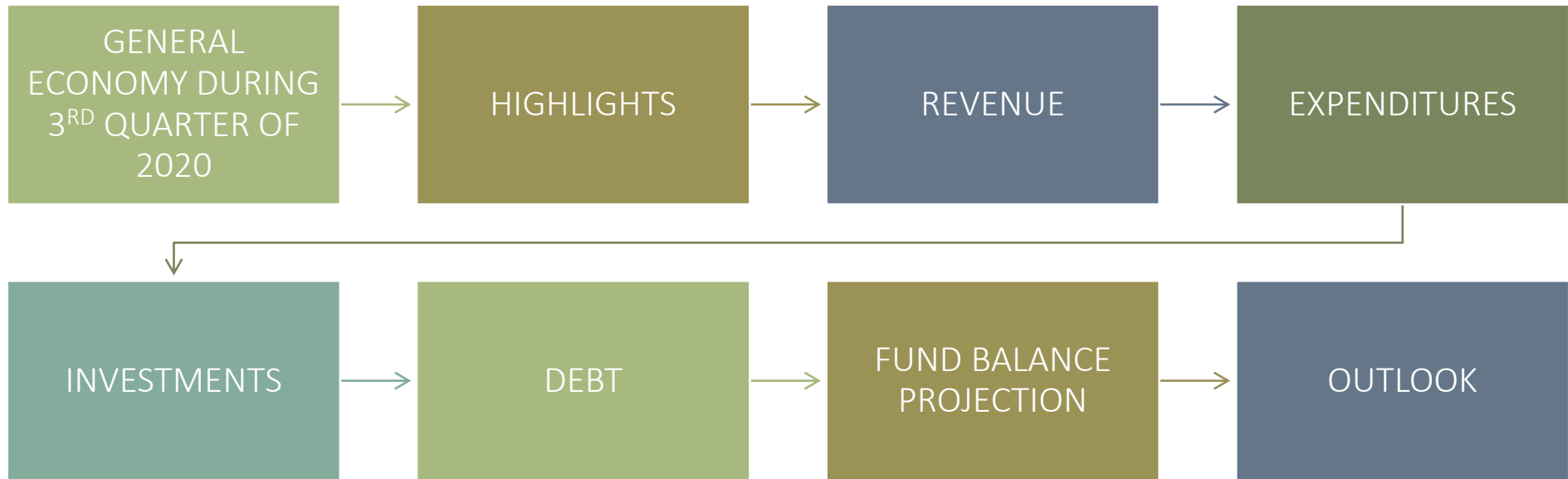




2020 Year-End Financial Performance

City of Camas

Agenda



2020 Year-End Economy

Indicators at December 31, 2020 v. 2019

Avg. Mortgage Rate LOWER 2.67% v. 3.83%

Unemployment IMPROVING 6.7 v. 3.5%

Retail Sales(% change yr.) HIGHER 6.3% v. 5.4%

CPI (national) LOWER 1.3% v. 2.3%

Avg. Gas Prices LOWER \$2.33 v. \$2.66

Vaccines are well short of expectations

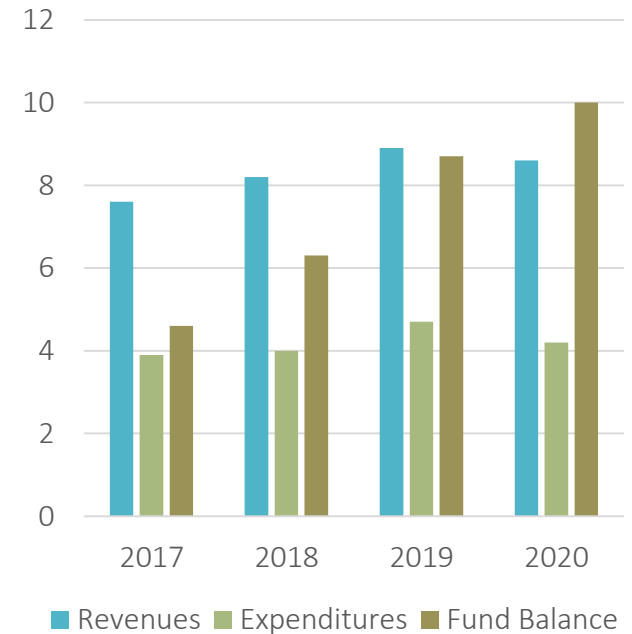
Retail sales continue to slow with economic weakness

Manufacturing improves

New construction locally continues at a more normal pace

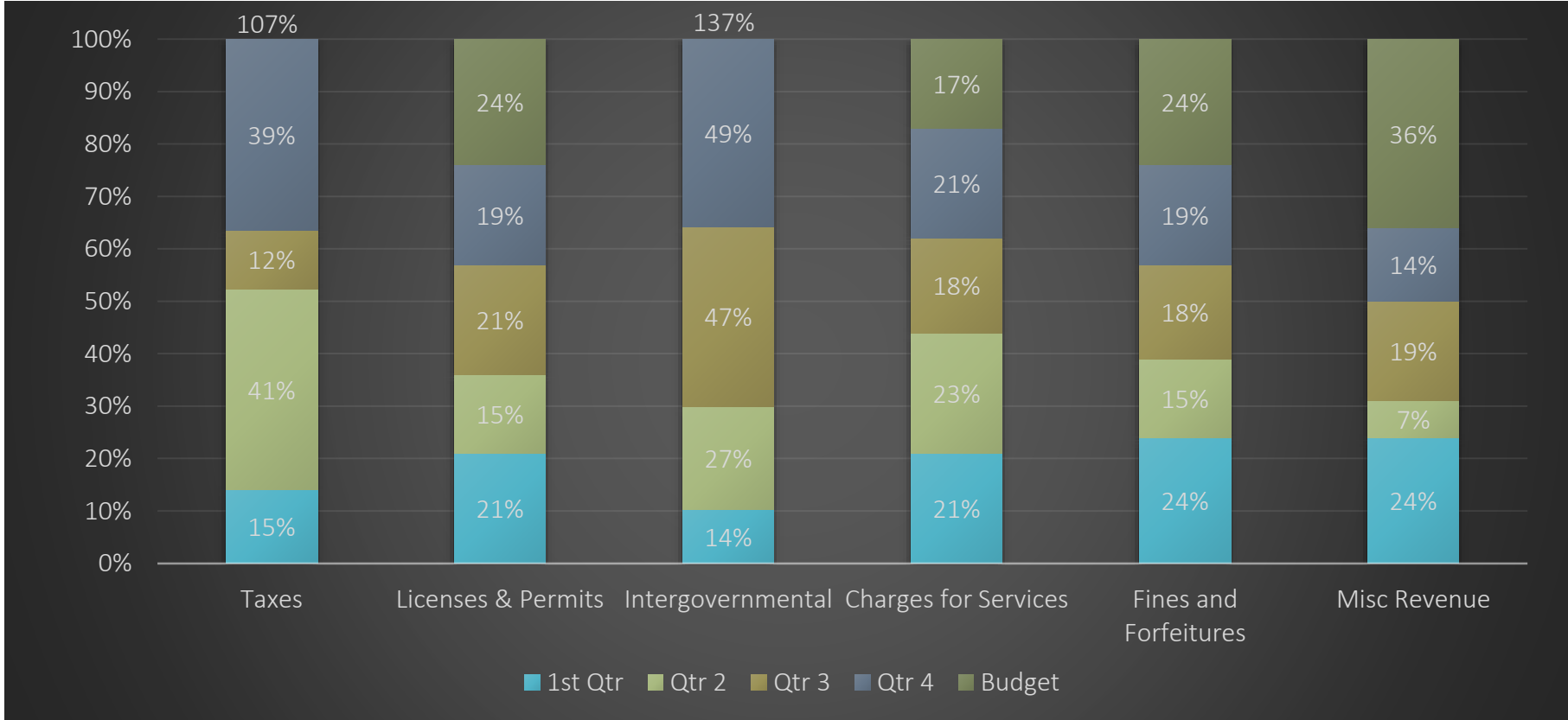
General Fund Highlights

	2017 Fourth Quarter	2018 Fourth Quarter	2019 Fourth Quarter	2020 Fourth Quarter
Net revenues (less transfers)	\$7,558,293	\$8,203,084	\$8,877,820	\$8,633,261
Net expenditures (less transfers)	\$3,919,649	\$4,009,770	\$4,720,781	\$4,280,910
Net Cash Flow	\$3,638,644	\$4,193,814	\$4,157,039	\$4,352,351
% of Budget Spent	94%	97%	91%	92%
General Fund Balance	\$4,566,179	\$6,283,139	\$8,655,192	\$10,037,261
Overall Cash and Investments for All Funds	\$46,258,343 Includes Bond Proceeds	\$59,589,865 Includes Bond Proceeds	\$72,420,627 Includes Bond Proceeds	\$81,981,877 Includes Bond Proceeds

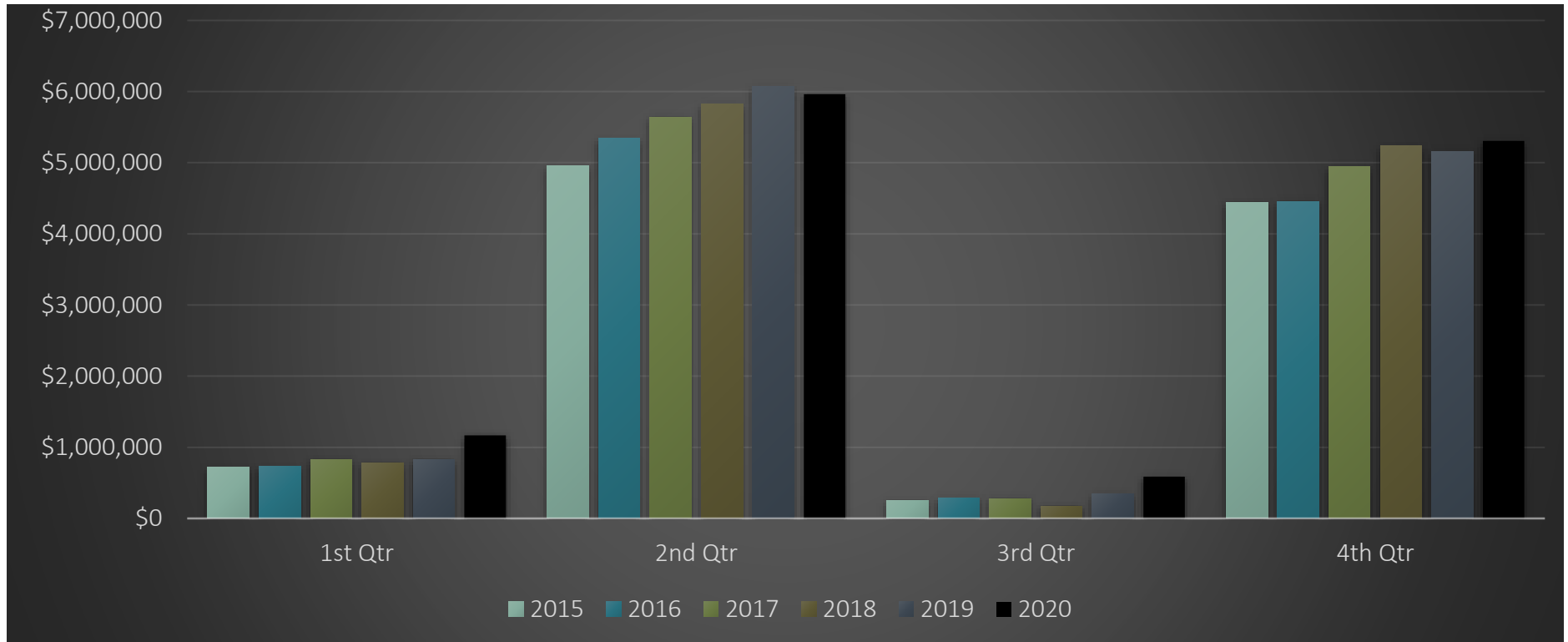


This table illustrates the cash flow of the General Fund.

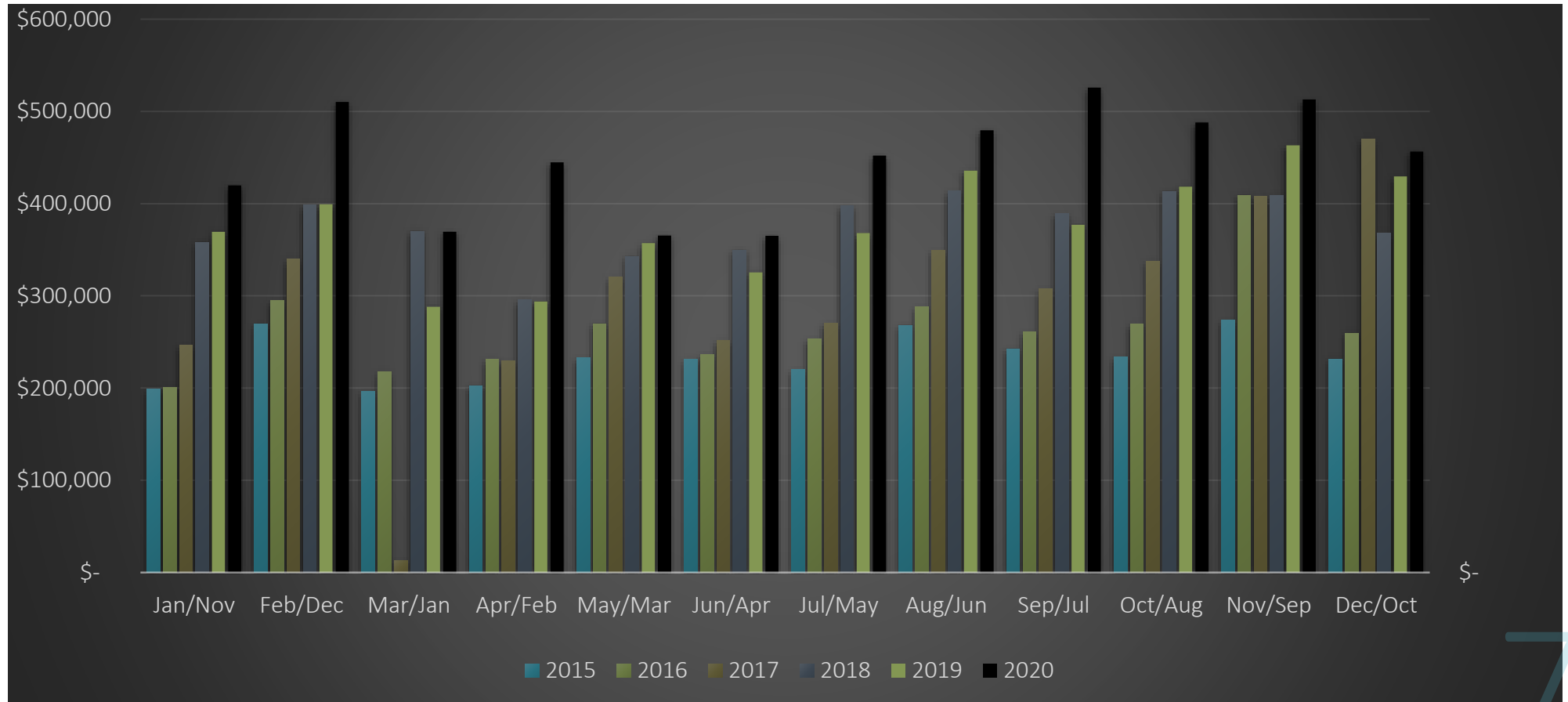
General Fund Revenues



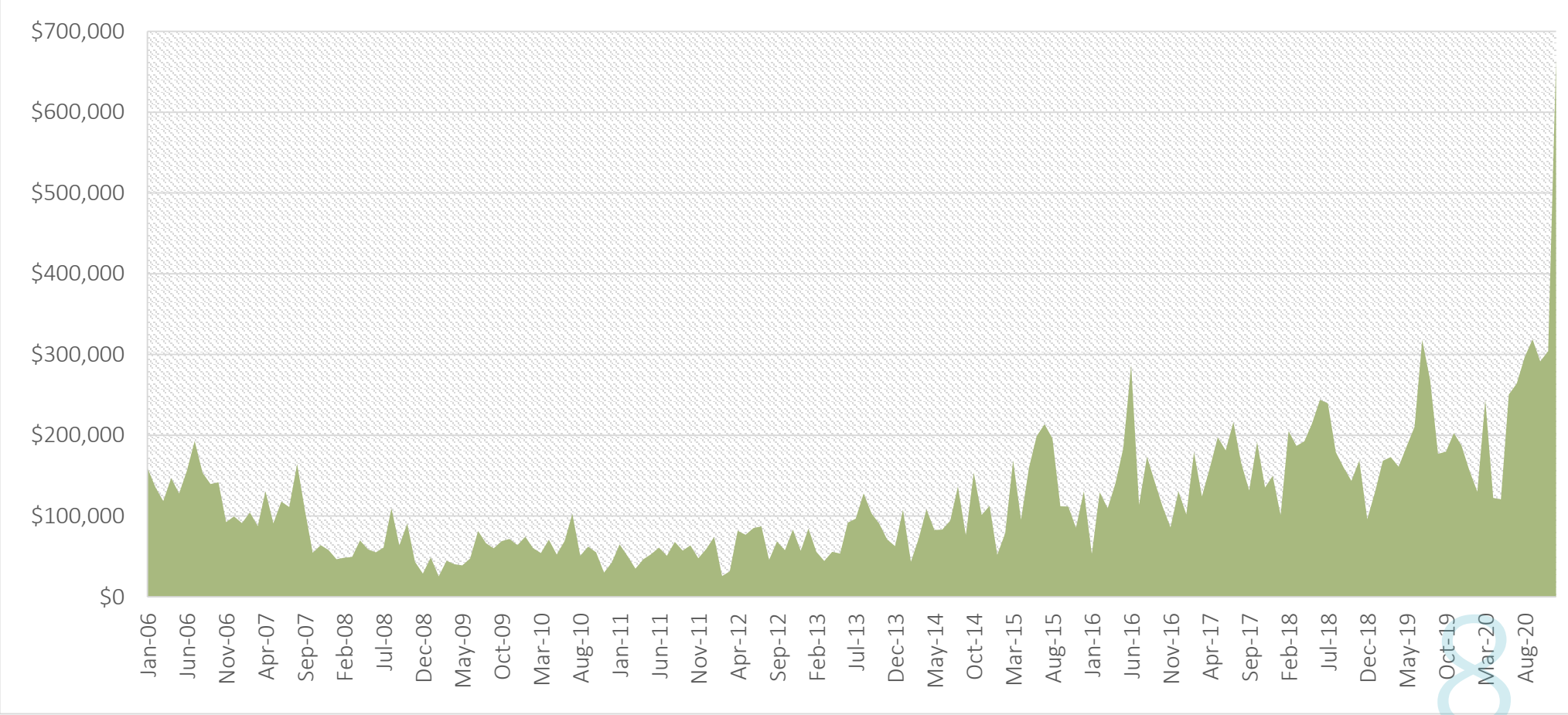
Property Tax Collections



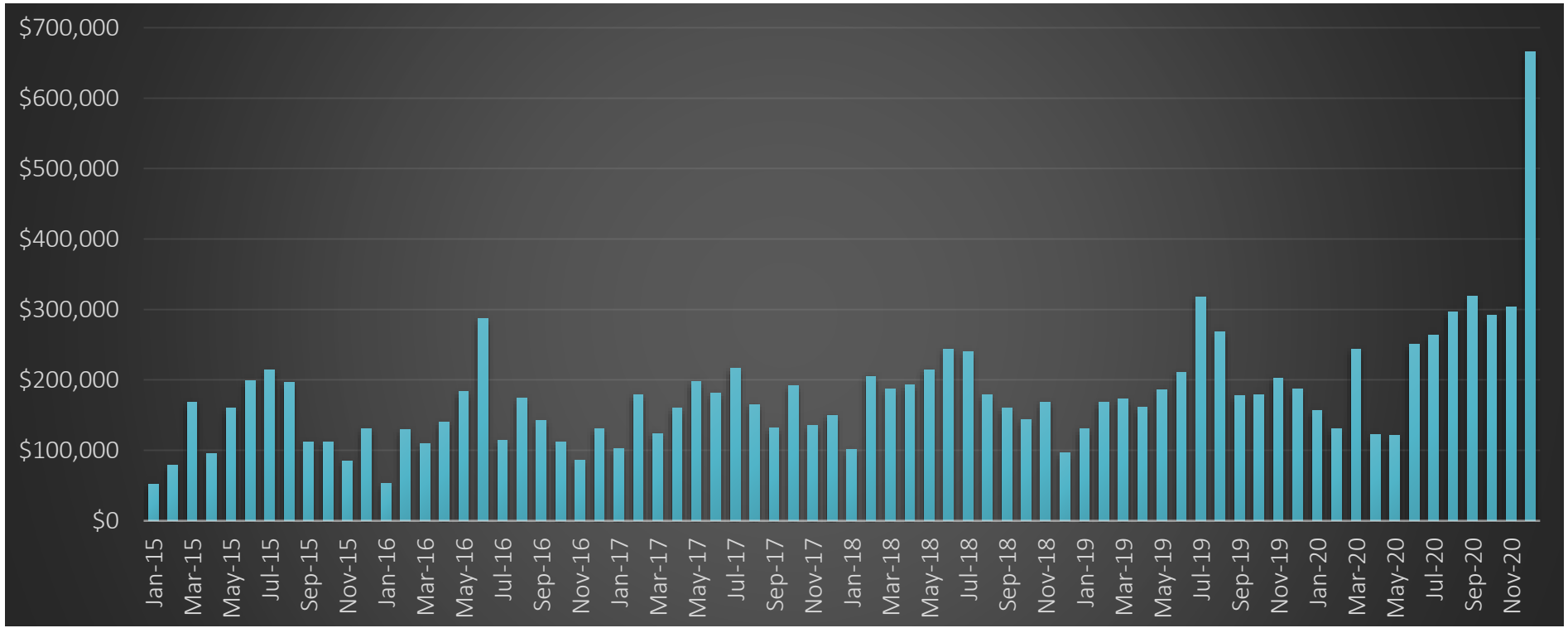
Sales and Use Tax

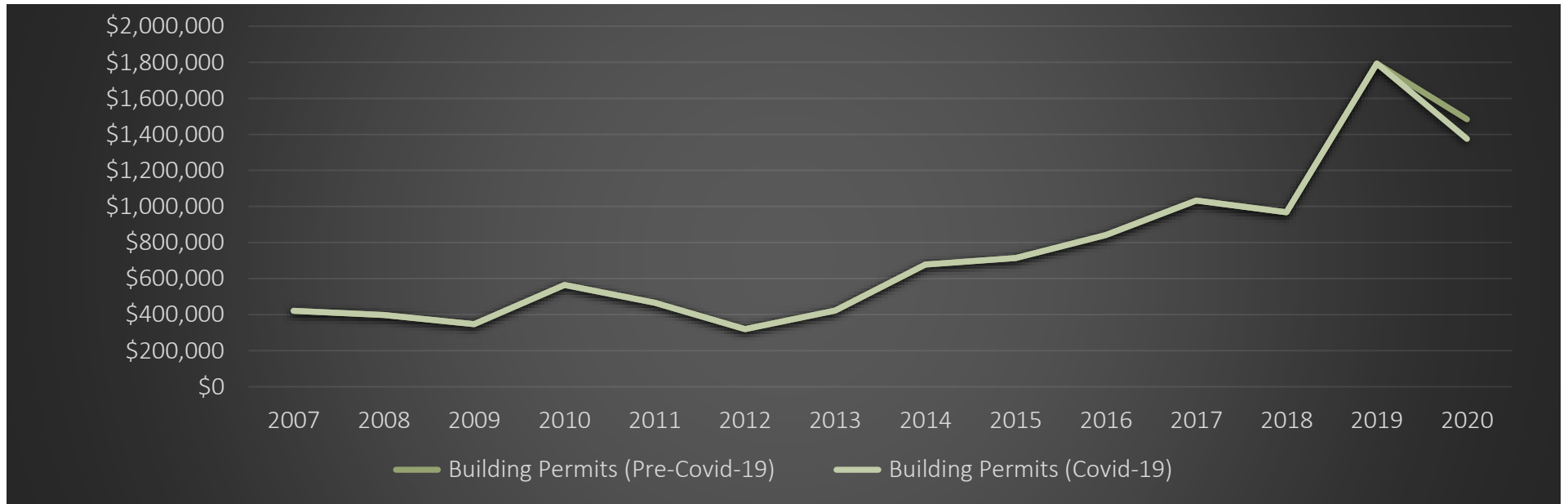


Real Estate Excise Tax

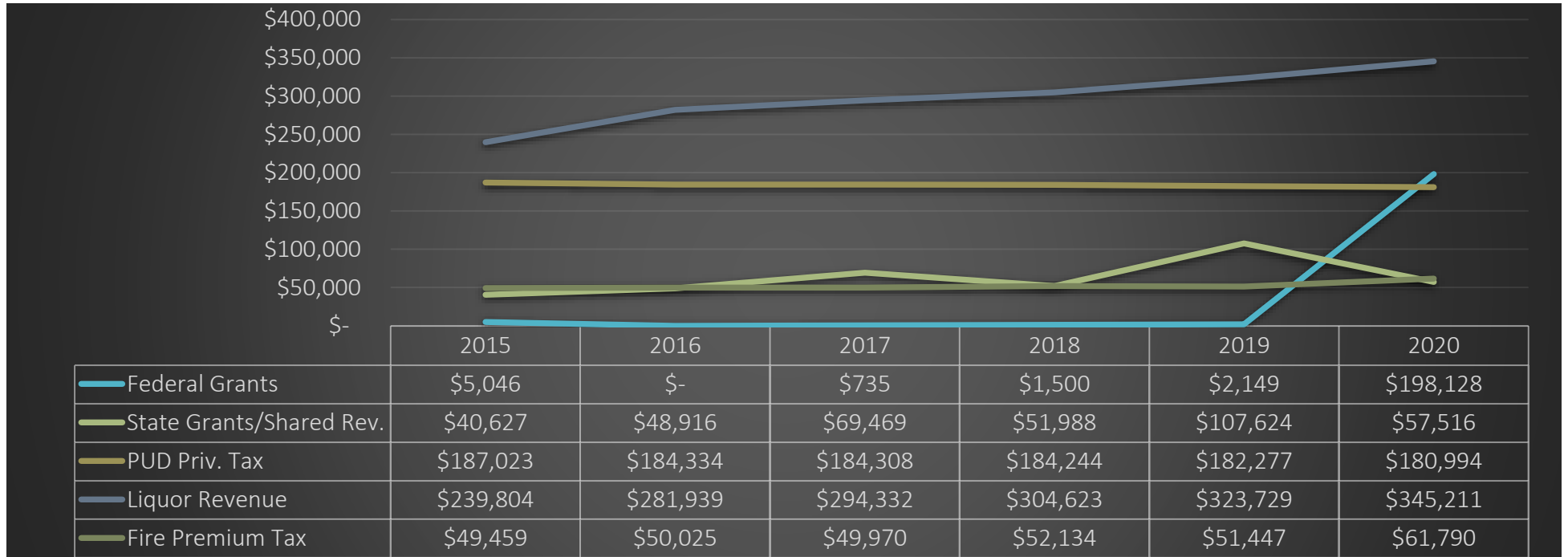


Real Estate Excise Tax





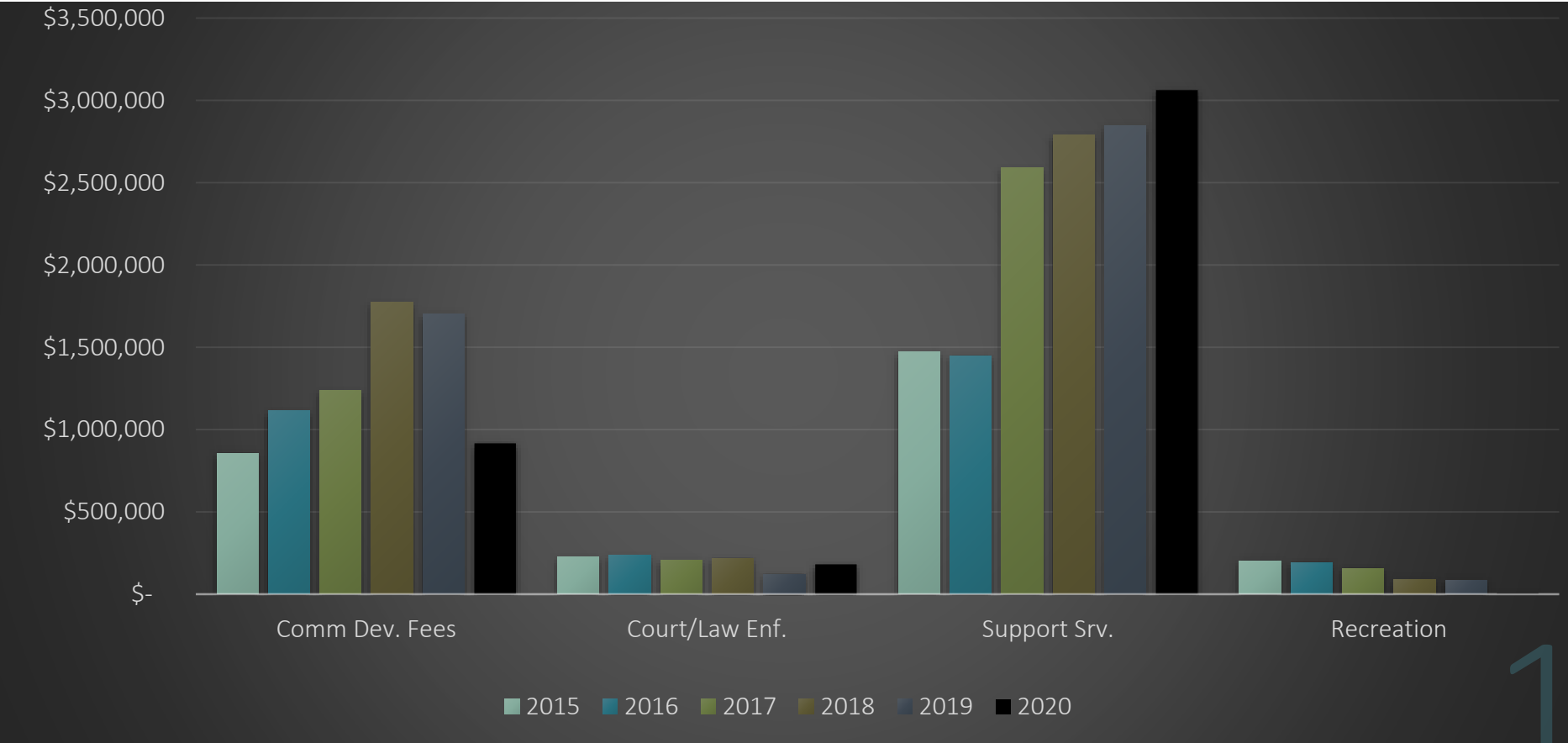
Building Permits



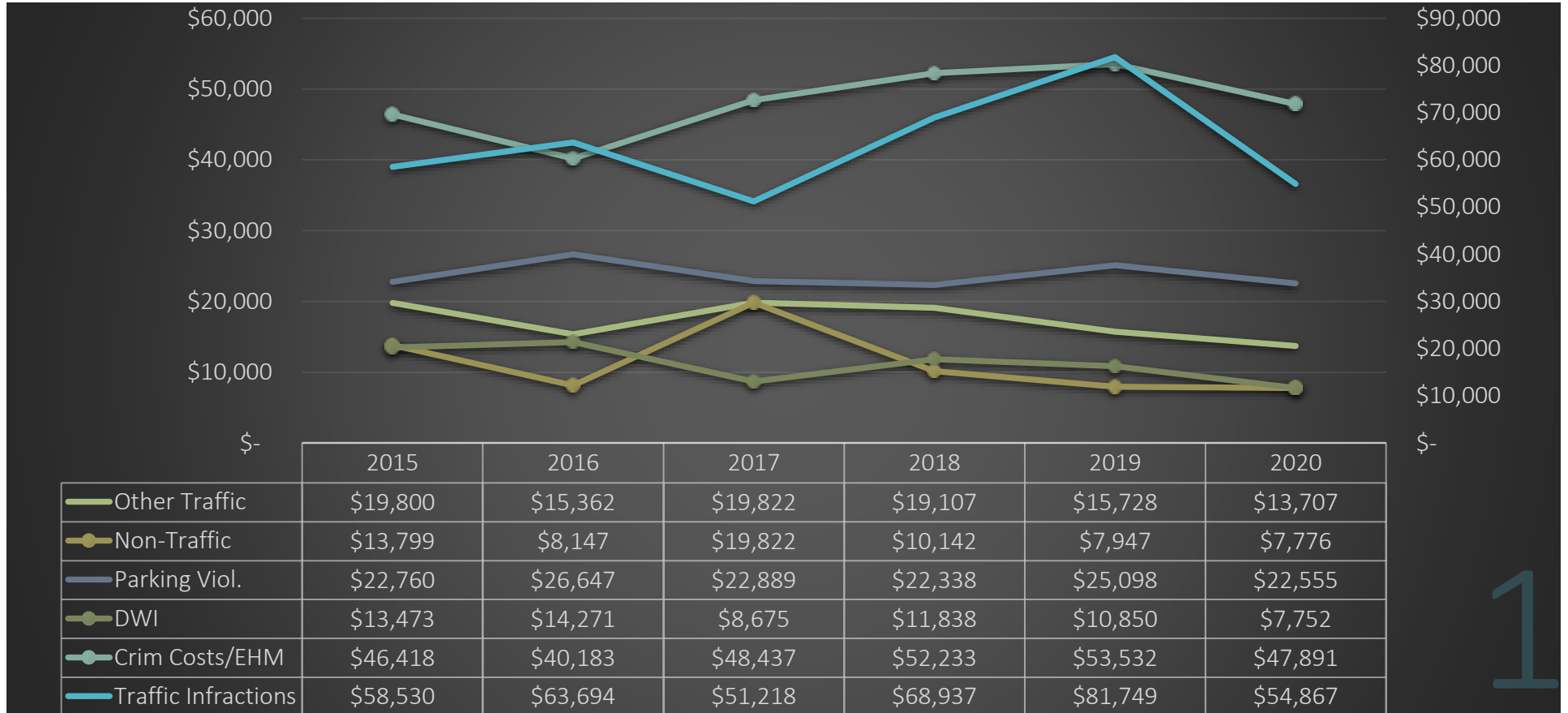
Intergovernmental

Federal grants will change with
the Coronavirus Relief Fund

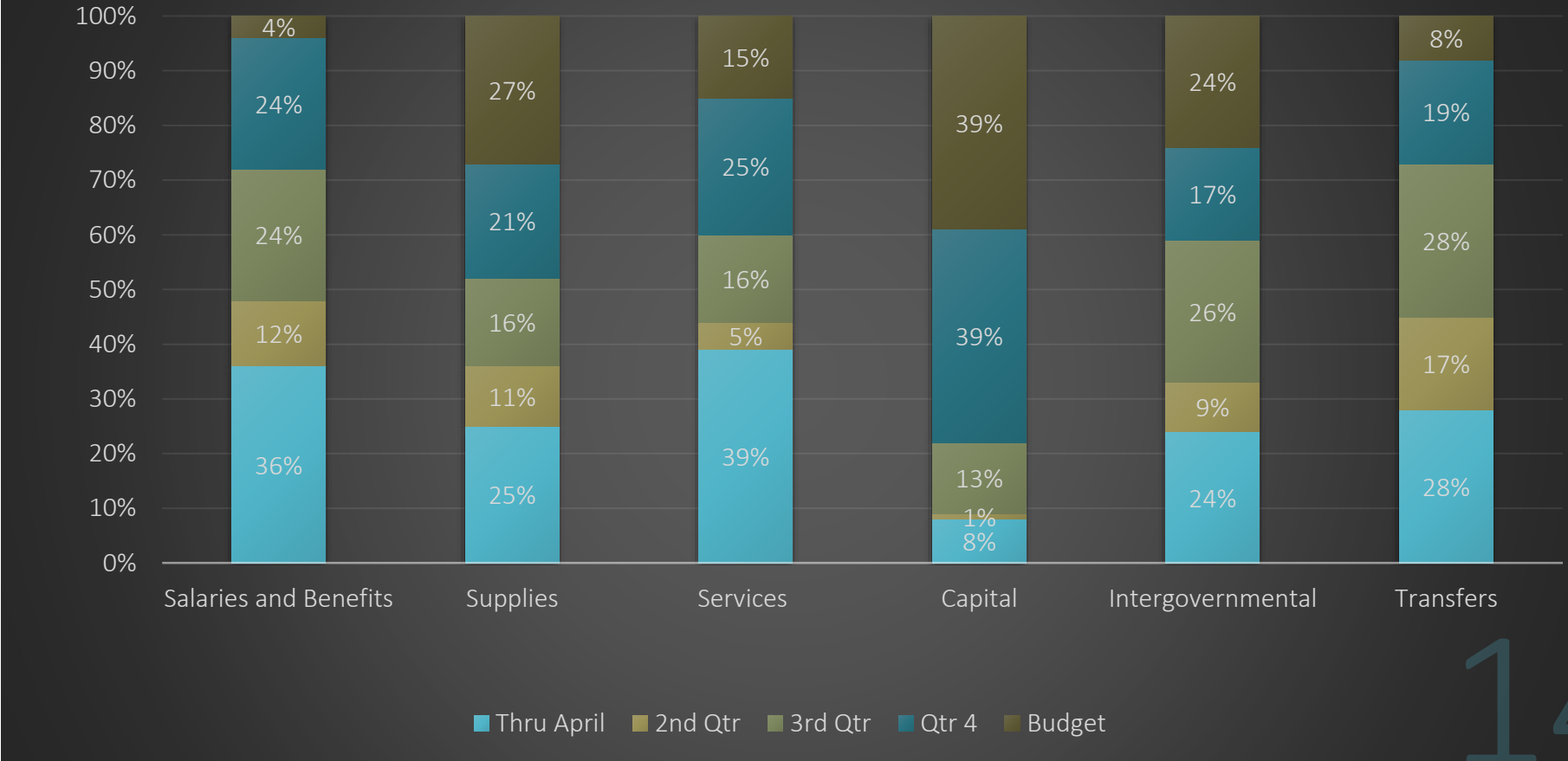
Charges for Services



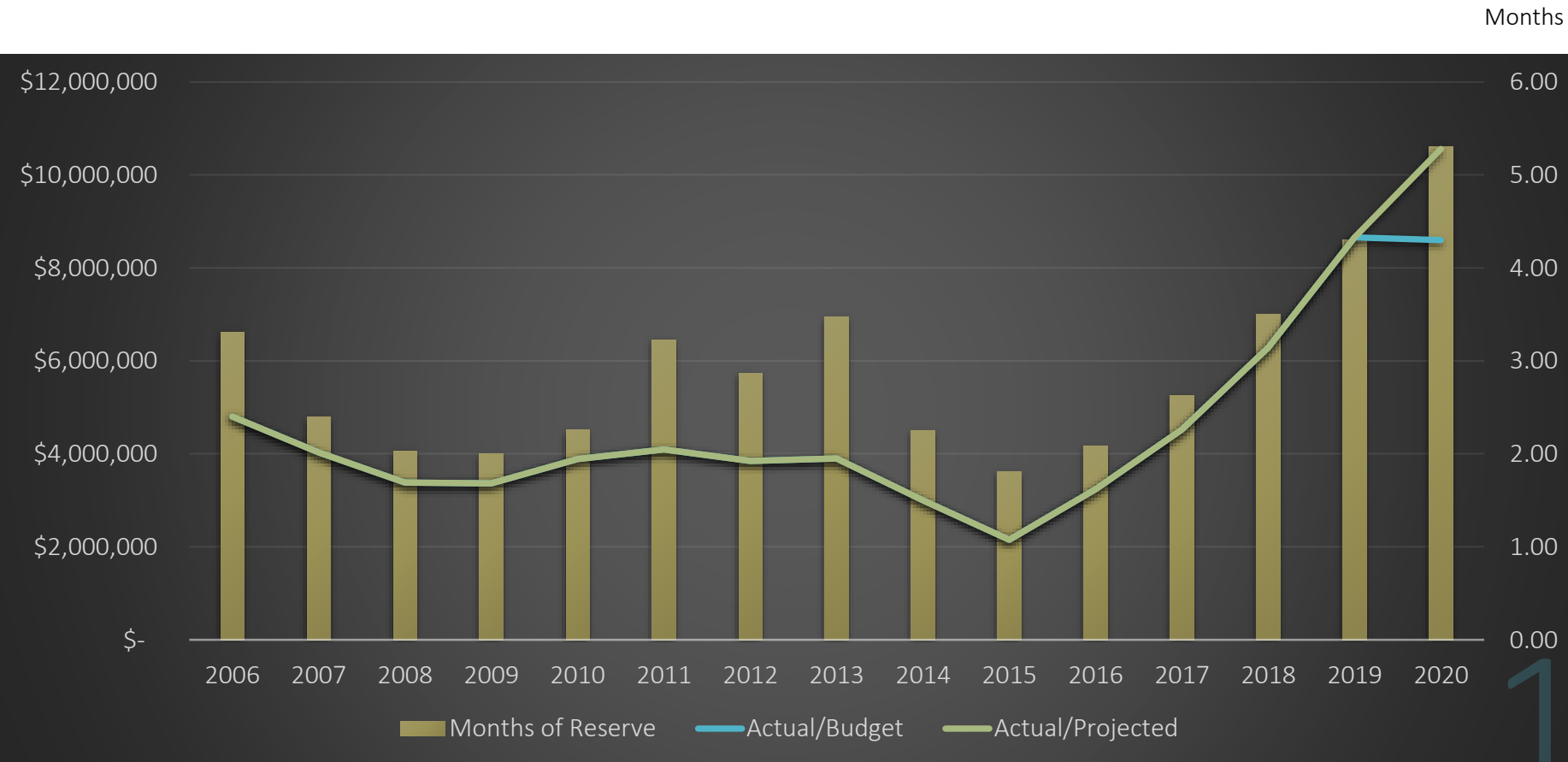
Fines and Forfeitures



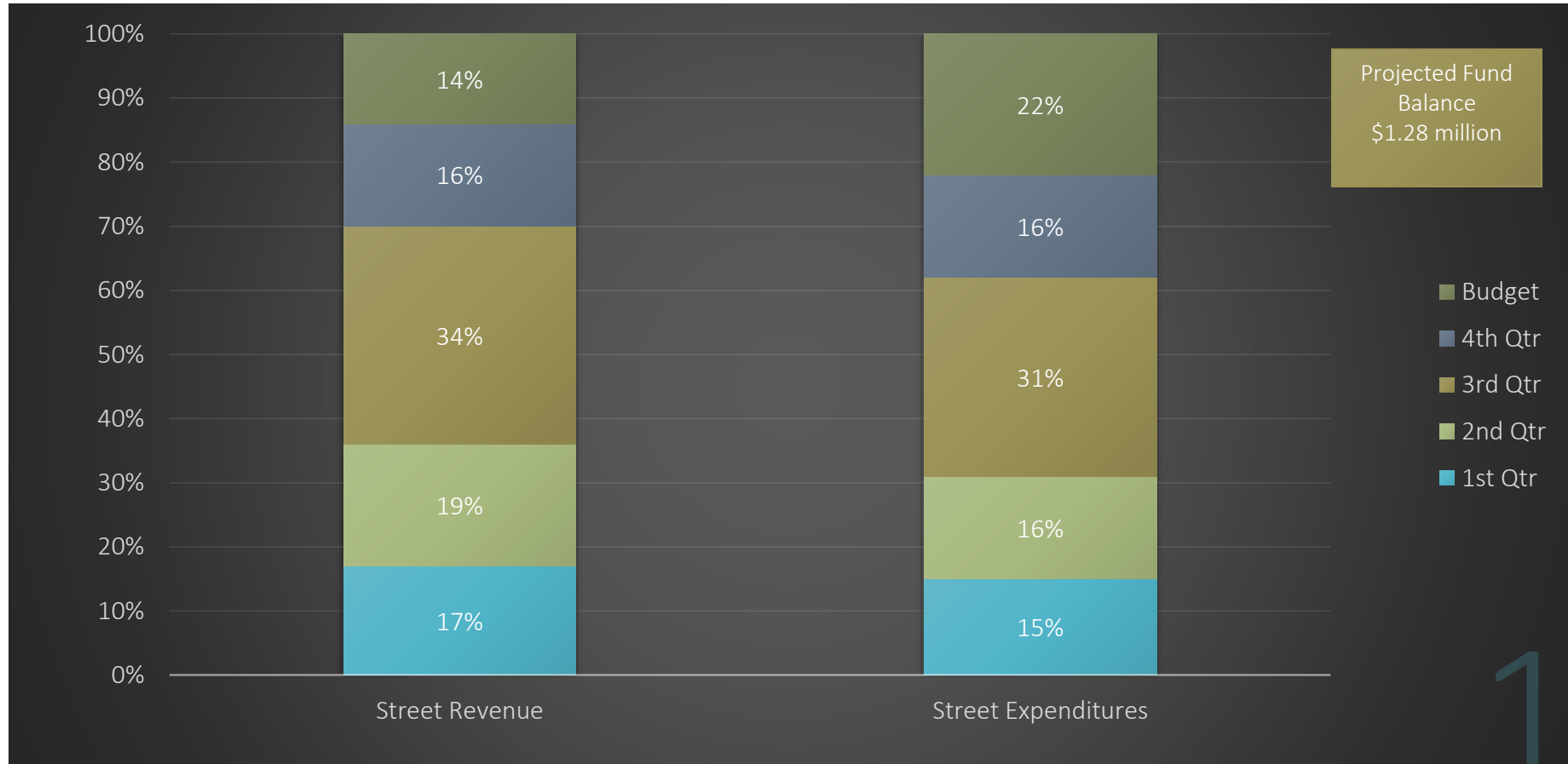
General Fund Expenditures



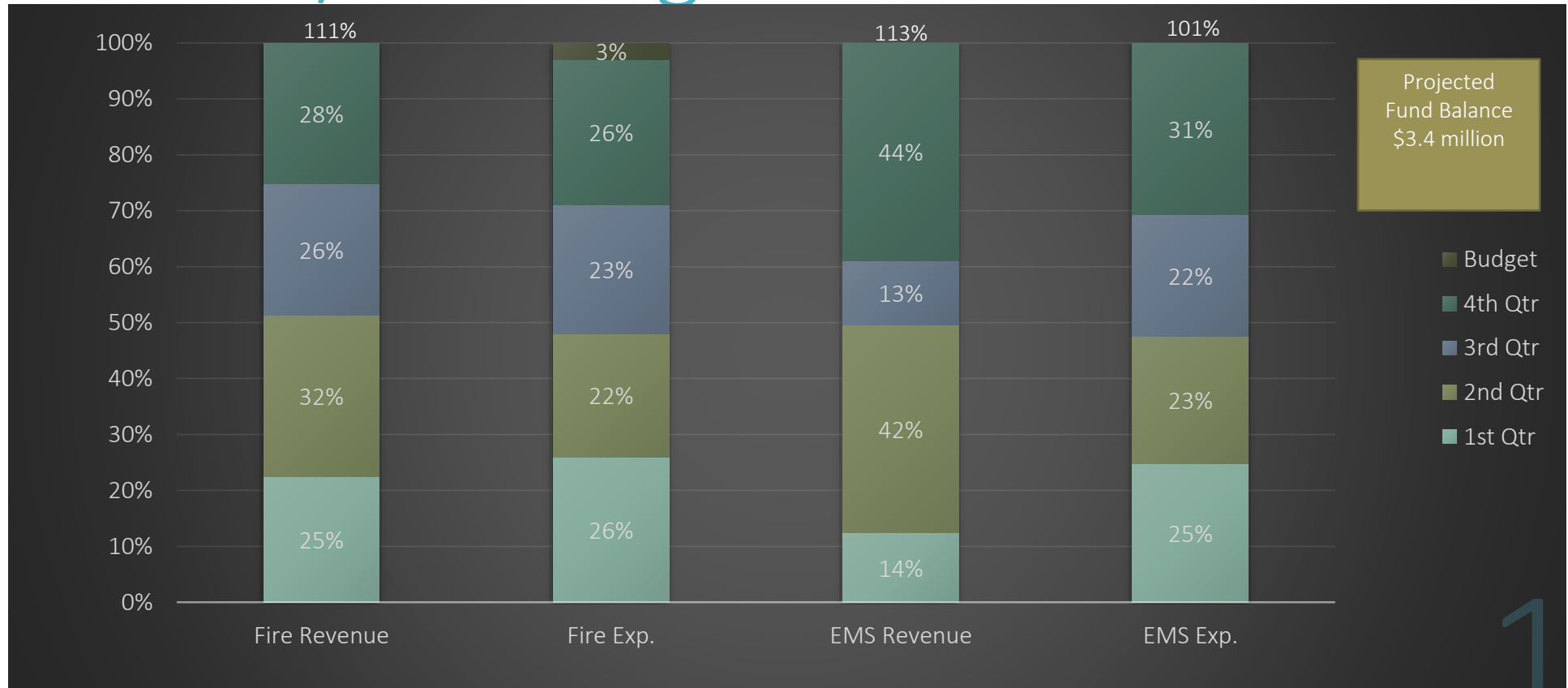
General Fund Balance



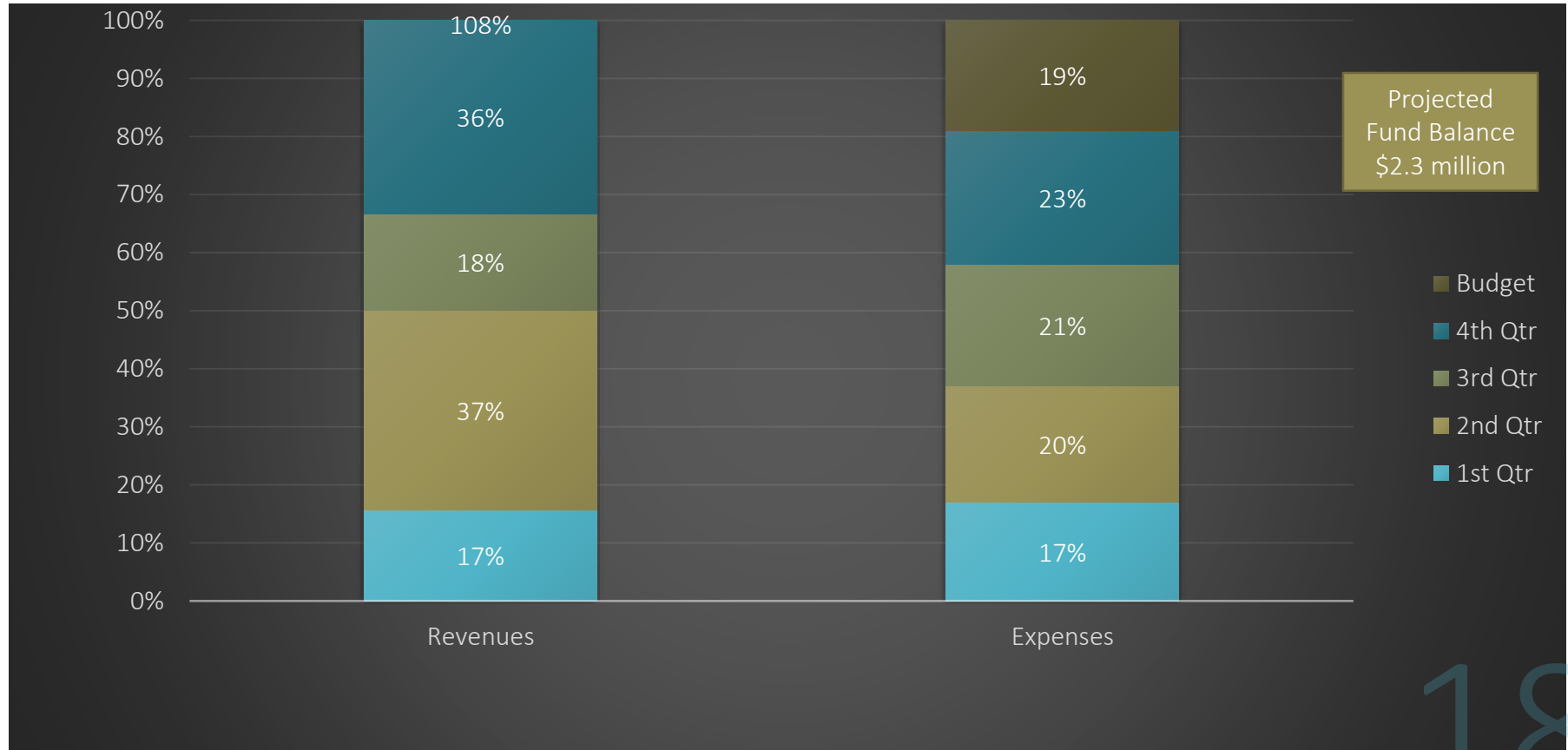
Streets



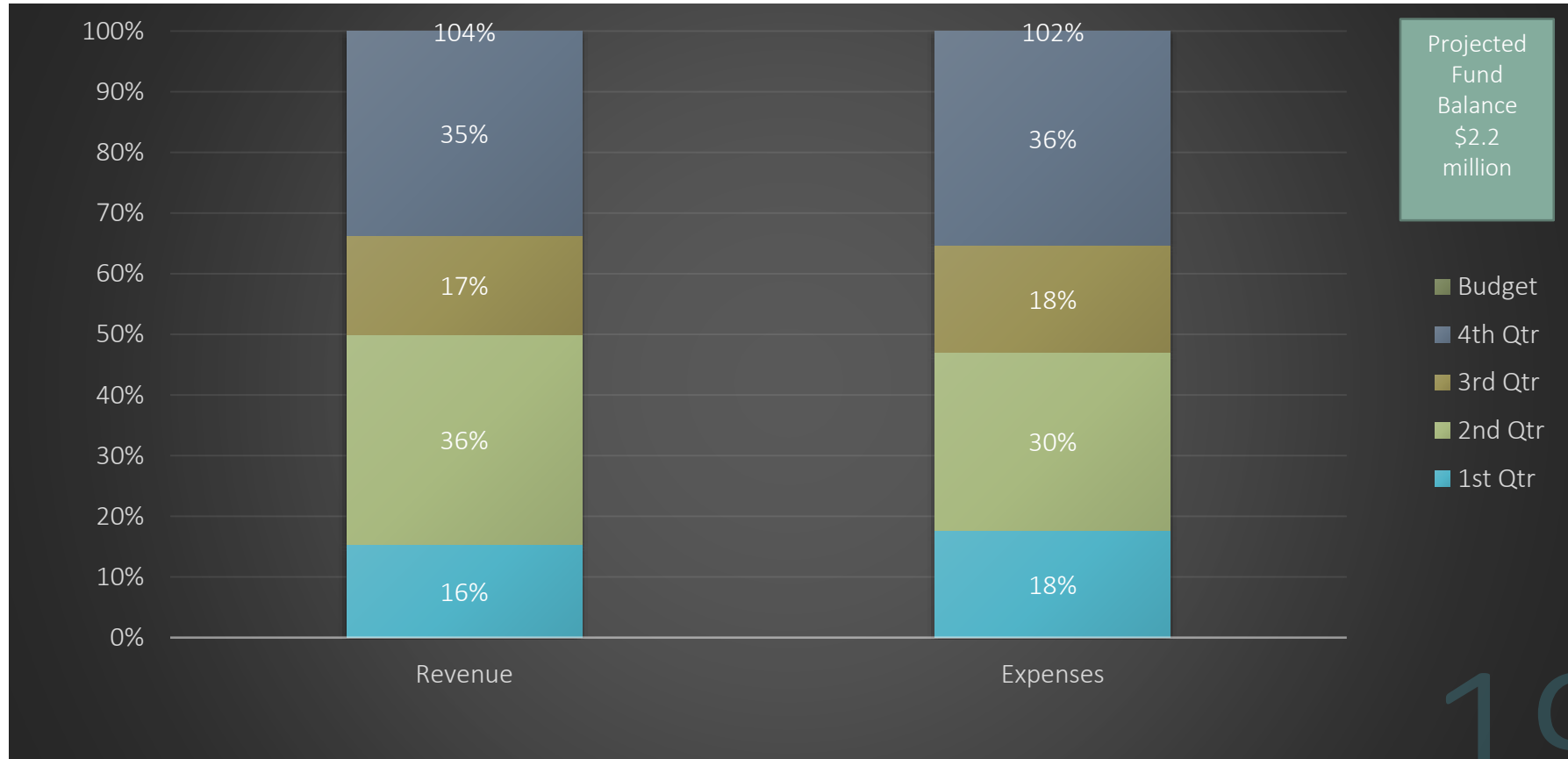
Camas/Washougal Fire and EMS



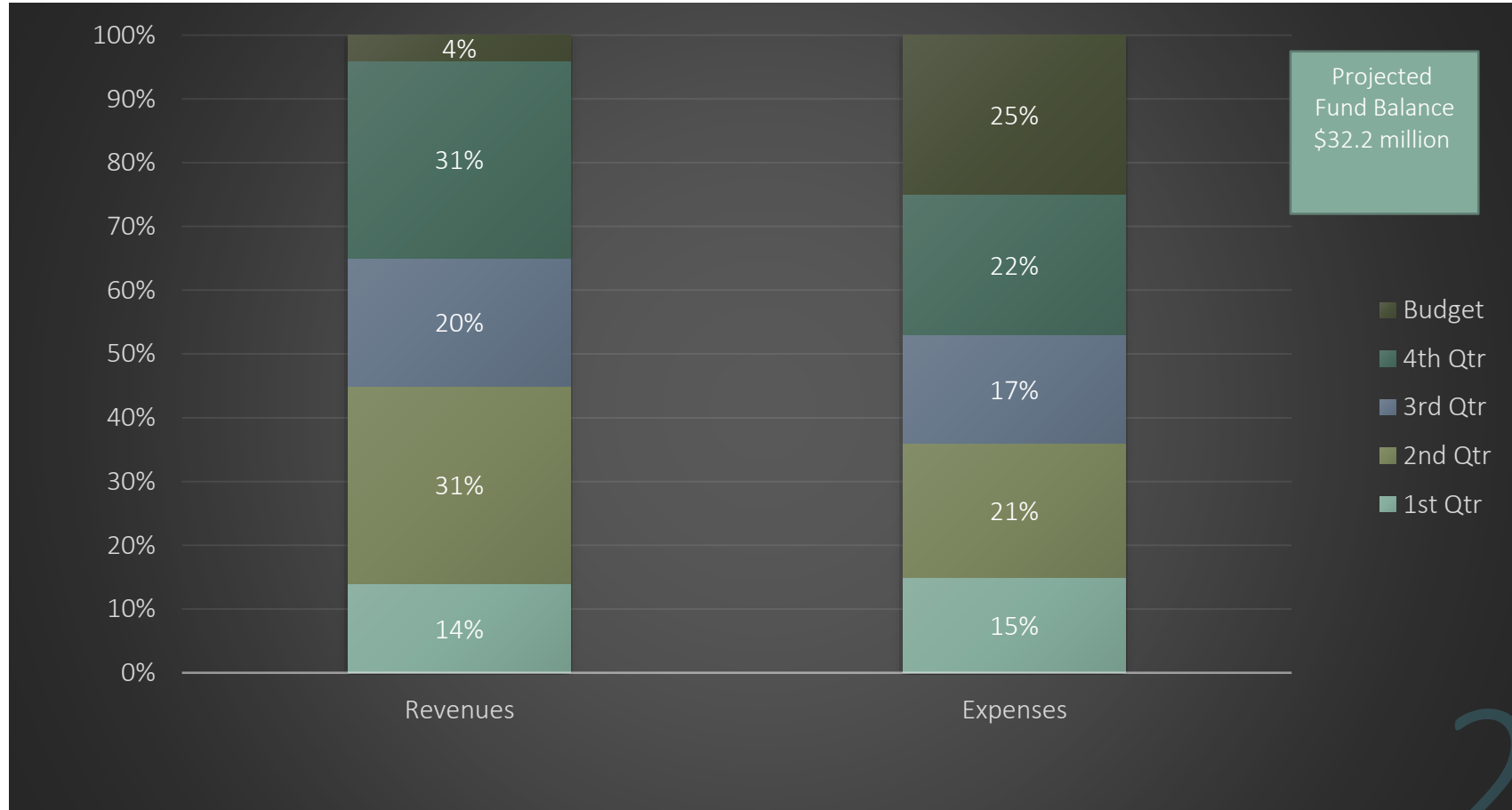
Storm Water



Solid Waste



Water/Sewer



Budget Implementation Status

HEALTHY WASHINGTON METRICS 1/28/21

Trend in 14-day rate of new COVID-19 cases per 100k population **+13%**

Trend in 14-day of new COVID-19 hospital admissions per 100k population **+17%**

Average 7-day percent occupancy of ICU staffed beds **66%**

7-day percent positive of COVID-19 tests **21%**

PHASE 1 (PHASE 2 BUDGET)

Limited 2021 Budget

No Seasonals

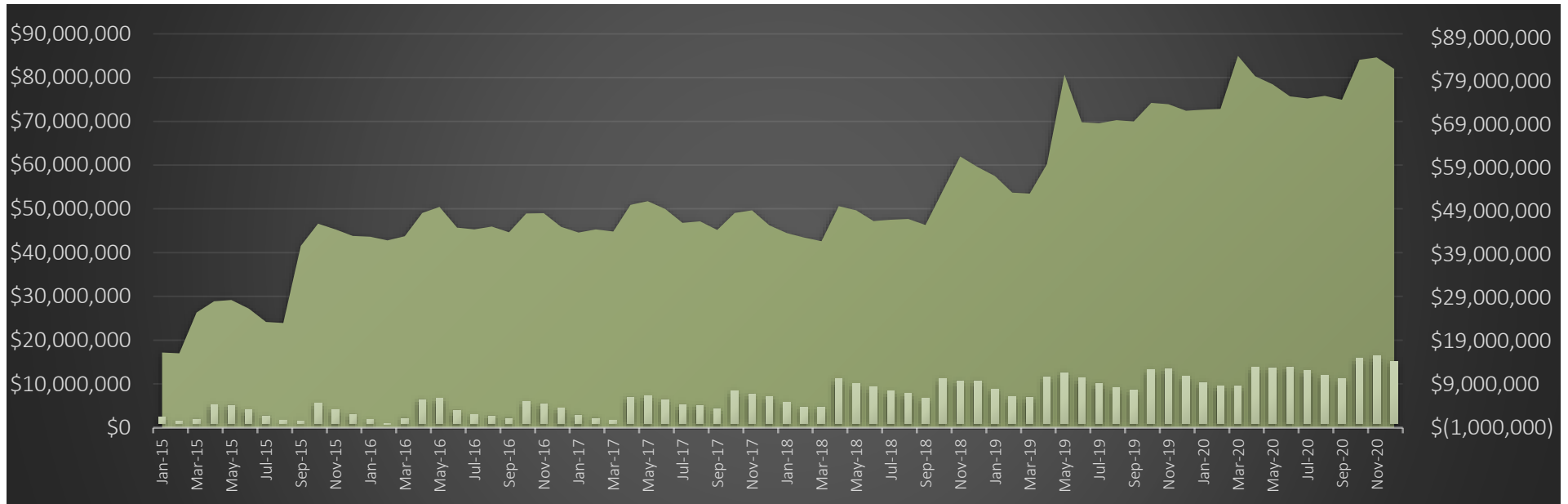
Hiring exceptions per Mayor

Work at Home

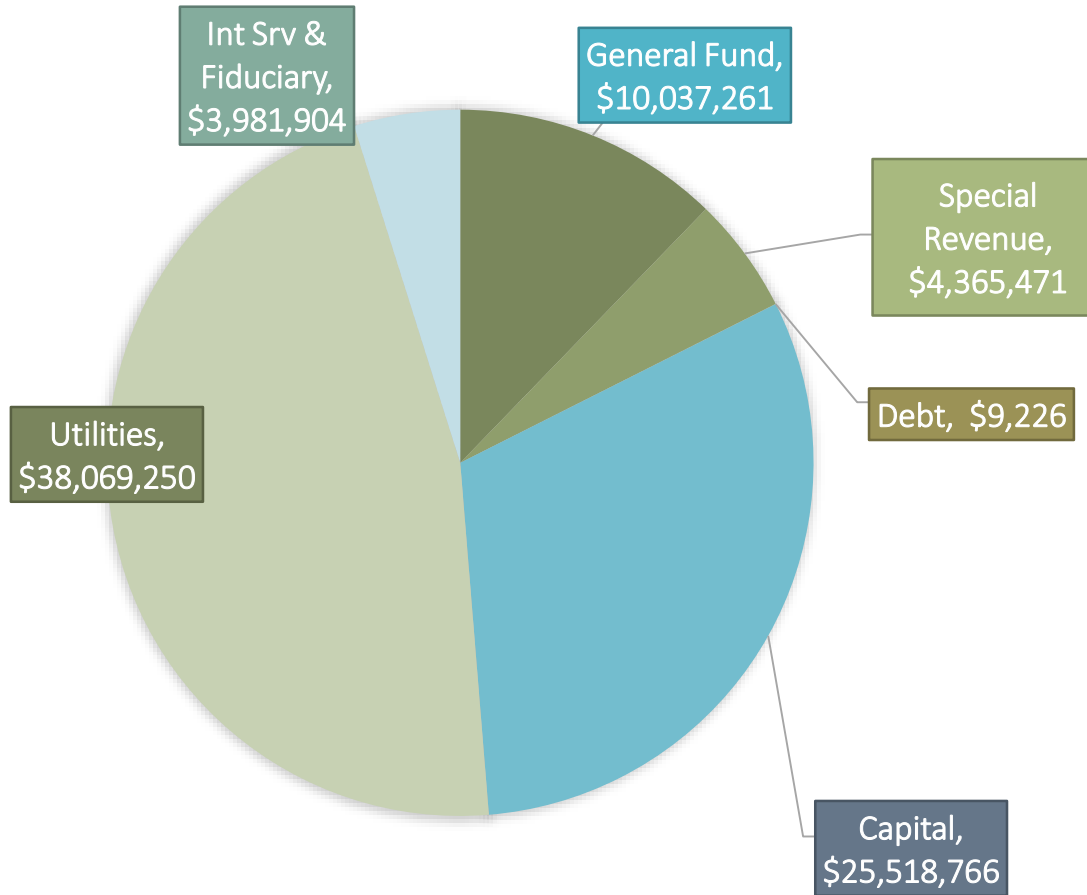
Work onsite permitted

No Travel

No Overtime

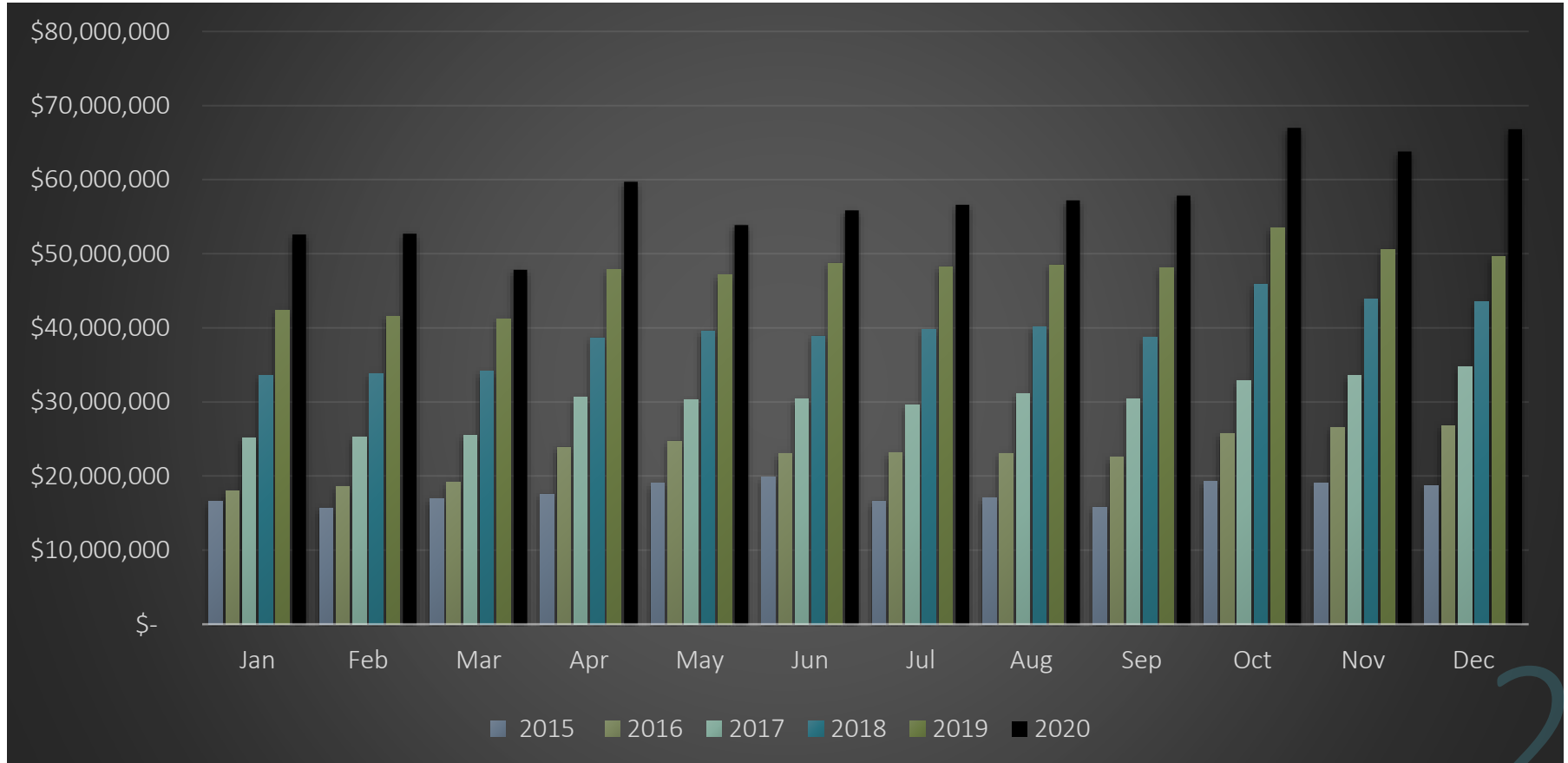


Cash and Cash Equivalent Assets

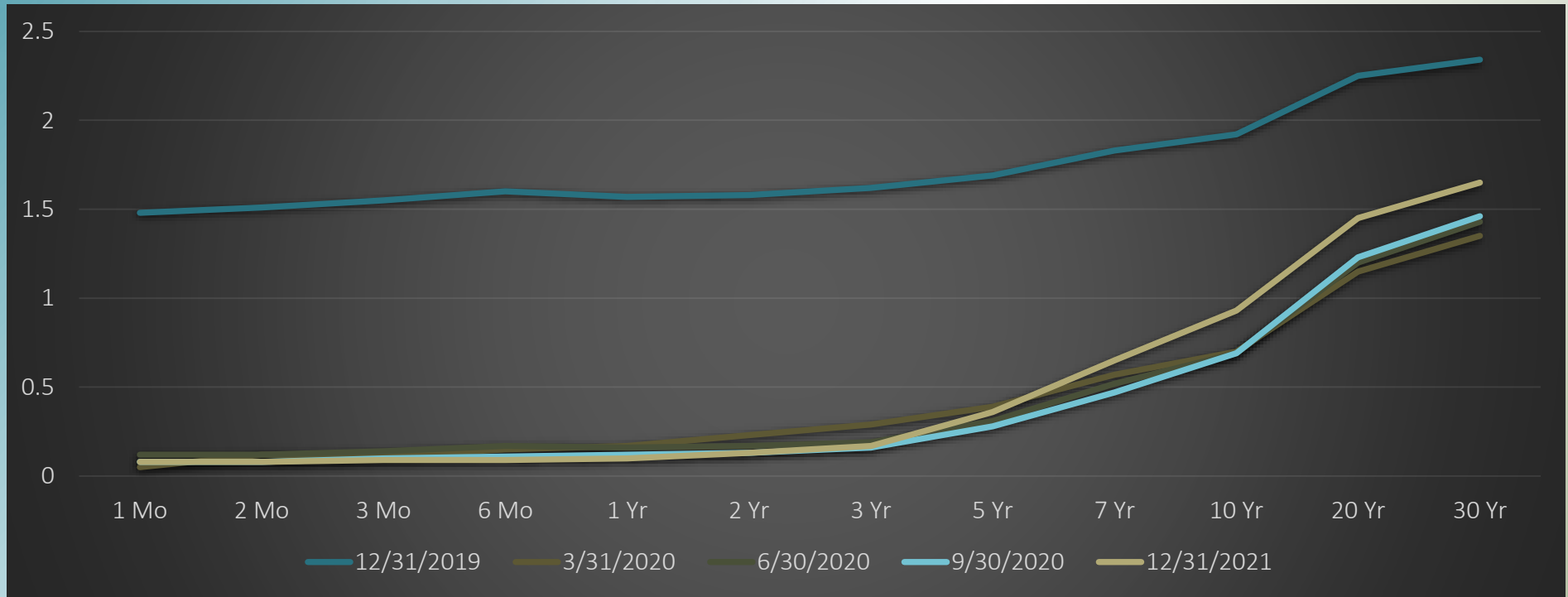


Fund Composition of Investment Portfolio

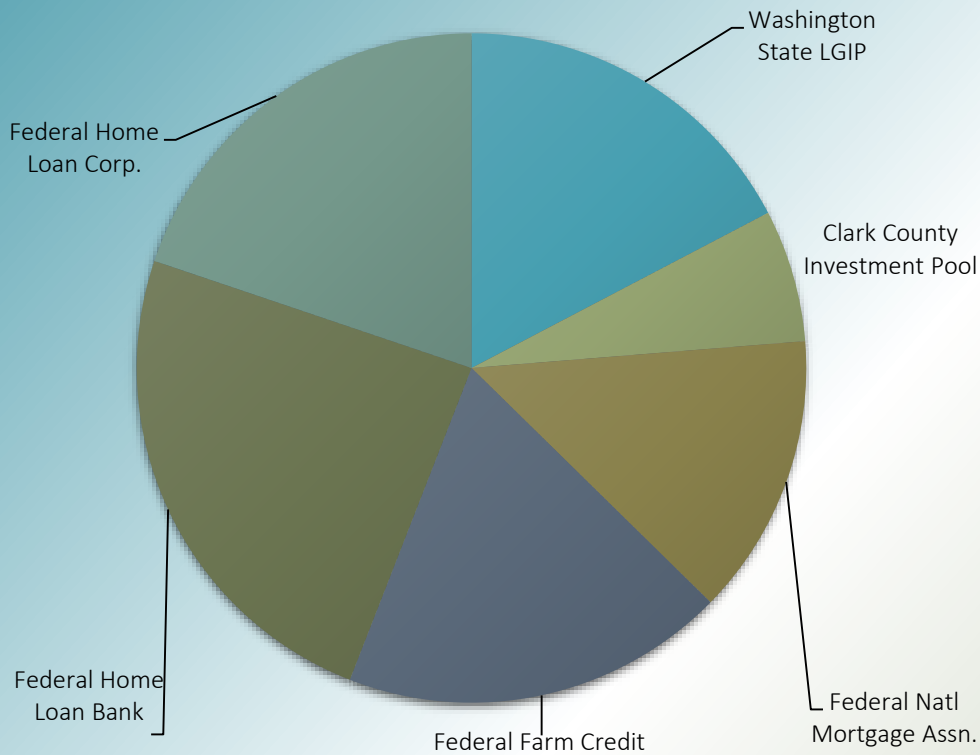
Investment Portfolio Balance



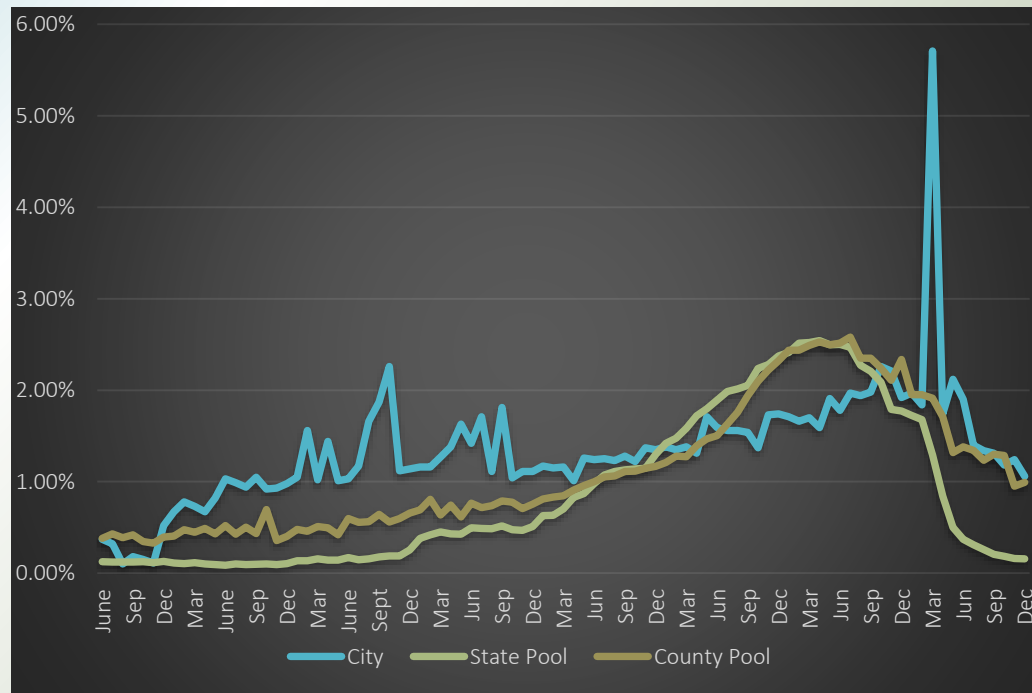
Yield Curve - Interest Rates



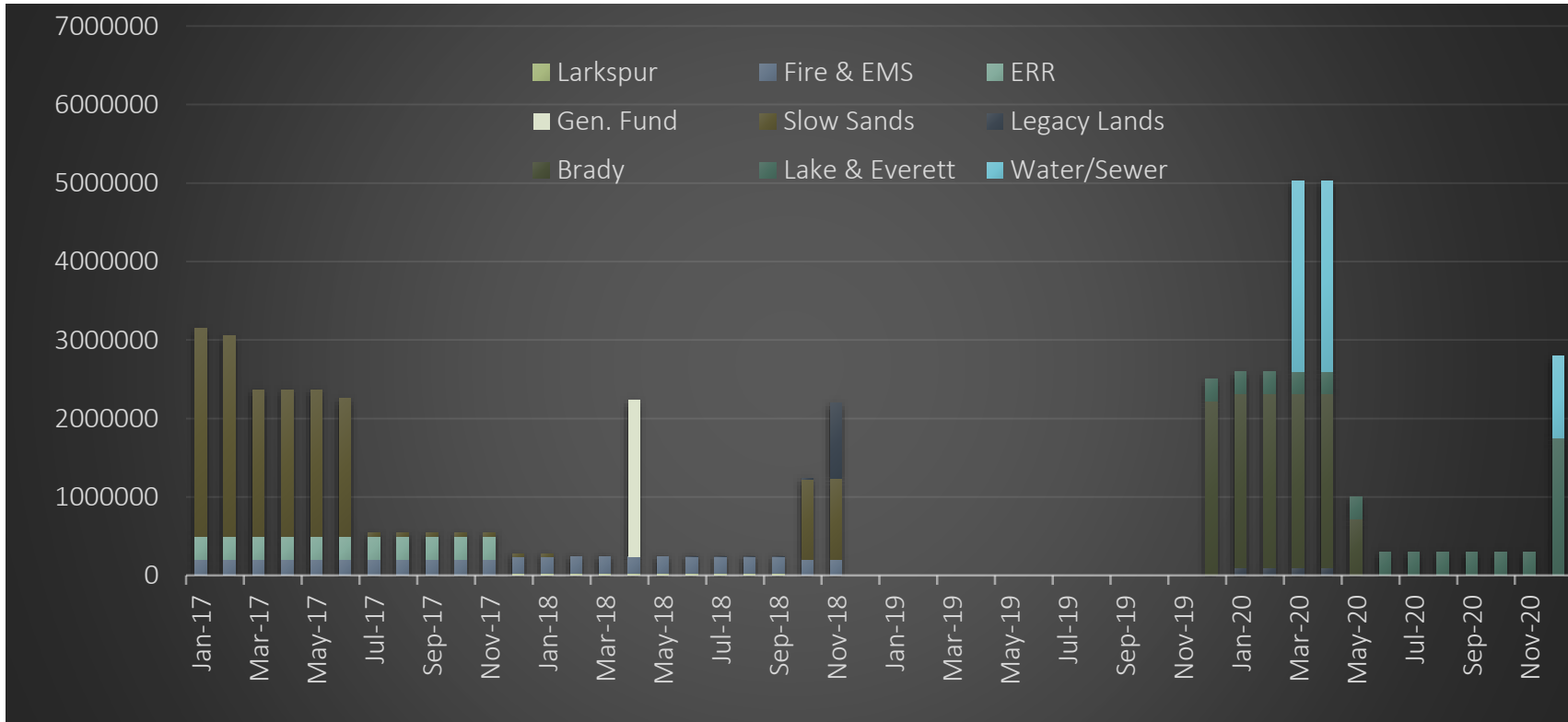
Investment Portfolio



PORTFOLIO PERFORMANCE 2013-2020



Line of Credit



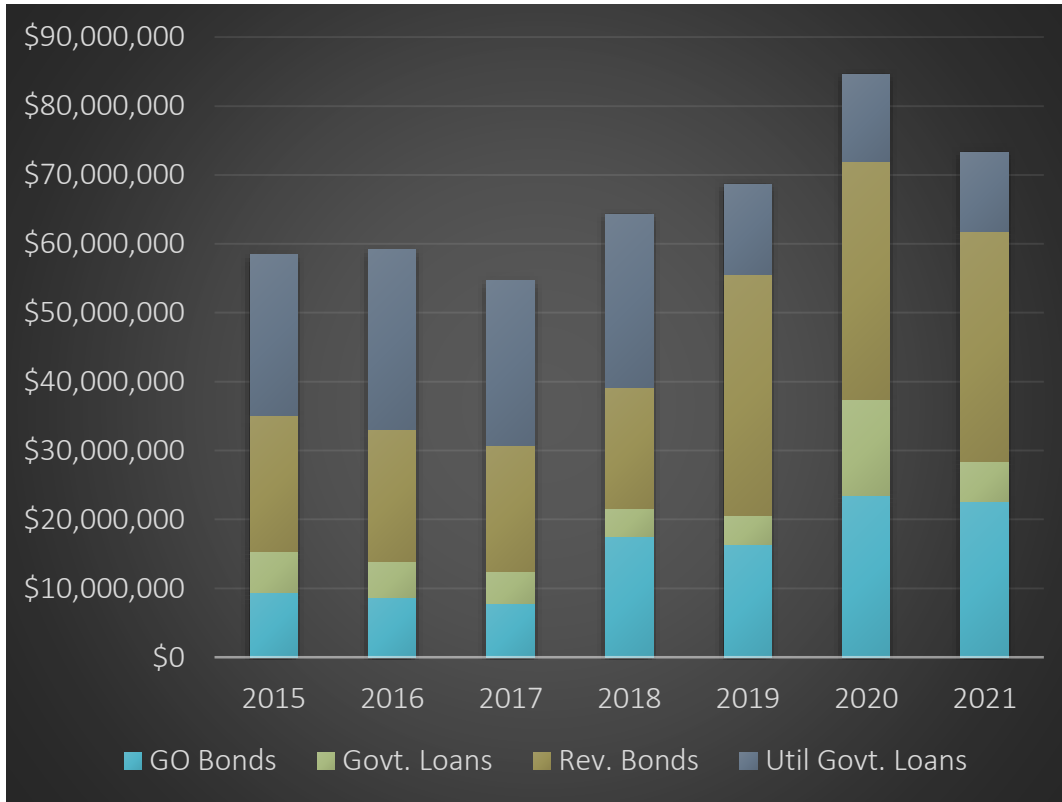
Debt Outstanding

Projects Financed:

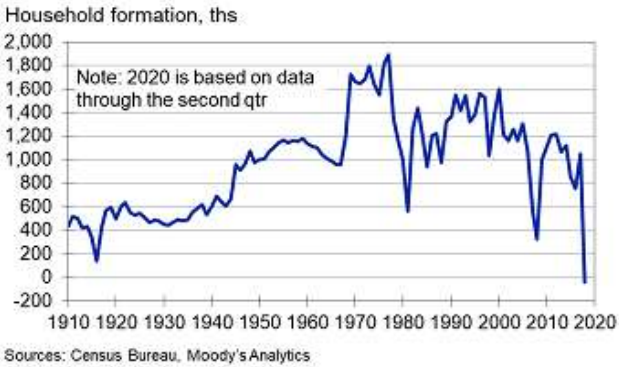
2015	LED Lights 6 th and Norwood Roundabout Friberg/Strunk 38 th Ave Parker Fire Truck Annex Building Sewer Transmission Main Lacamas Creek Pump Station
2018	Lake and Everett Roundabout
2019	Water Projects Legacy Lands Water Reservoir
2020	Legacy Lands

Final Debt Payments

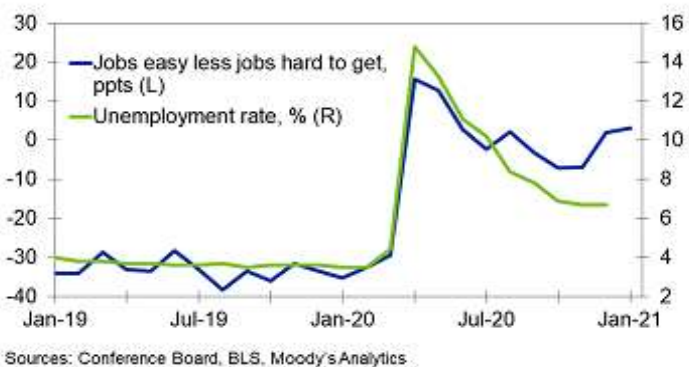
2016	Water Transmission Line Parker Street
2017	Parker Street Sewer Treatment Plant
2018	Friberg/Strunk
2019	Ambulance Sewer Treatment Plant Upgrade
2020	Sewer Treatment Plant Upgrade Library Bond Steigerwald Well Fields
2021	Legacy Lands Contract Lake Road



Household Formation Collapses



January Unemployment May Increase



Housing Retailers Lead



Outlook

Household Debt Payments and Rent in Arrears Due to Pandemic

	In forbearance or late			Monthly payment
	\$ bil	#, mil	% of #	\$
Total	202.2			
Student loans	76.3	21.5	78.0	395
Rent	47.2	10.5	19.4	1,180
First mortgages	36.1	3.1	6.3	1,275
Utilities	22.3	13.7	13.1	290
Credit cards	9.4	8.3	2.0	125
Auto loans	8.5	2.1	2.5	450
Second mortgages	2.5	0.6	4.9	450

Sources: Equifax, Moody's Analytics

Saving Is High

