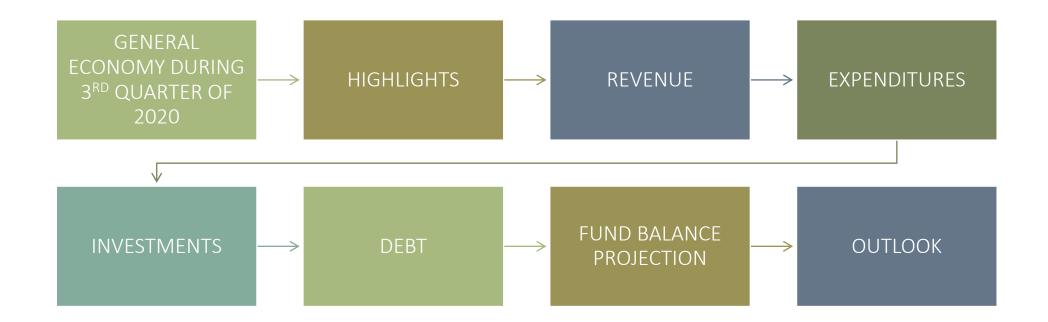
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2020 Year-End Financial Performance

City of Camas

Agenda



2020 Year-End Economy

Indicators at December 31, 2020 v. 2019

Avg. Mortgage Rate LOWER 2.67% v. 3.83%

Unemployment IMPROVING 6.7 v. 3.5%

Retail Sales(% change yr.) HIGHER 6.3% v. 5.4%

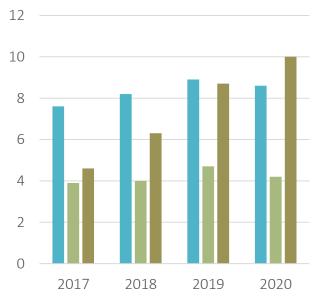
CPI (national) LOWER 1.3% v. 2.3%

Avg. Gas Prices LOWER \$2.33 v. \$2.66

Vaccines are well short of expectations Retail sales continue to slow with economic weakness Manufacturing improves New construction locally continues at a more normal pace

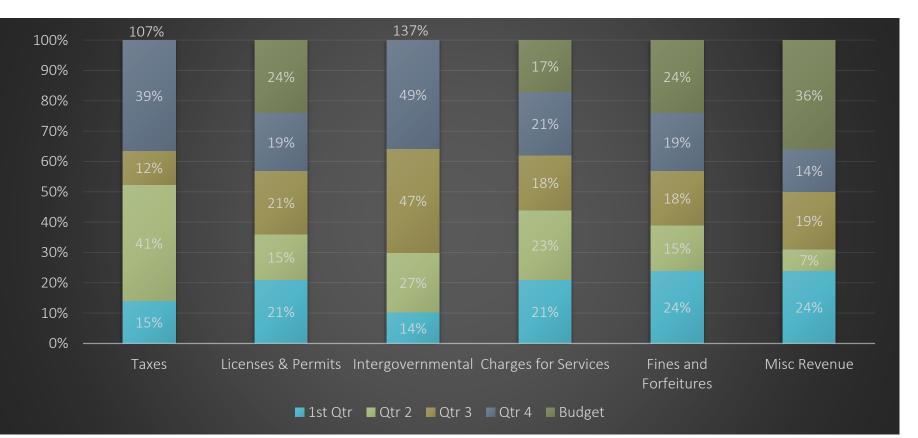
	2017 Fourth Quarter	2018 Fourth Quarter	2019 Fourth Quarter	2020 Fourth Quarter
Net revenues (less transfers)	\$7,558,293	\$8,203,084	\$8,877,820	\$8,633,261
Net expenditures (less transfers)	\$3,919,649	\$4,009,770	\$4,720,781	\$4,280,910
Net Cash Flow	\$3,638,644	\$4,193,814	\$4,157,039	\$4,352,351
% of Budget Spent	94%	97%	91%	92%
General Fund Balance	\$4,566,179	\$6,283,139	\$8,655,192	\$10,037,261
Overall Cash and Investments for All Funds	\$46,258,343 Includes Bond Proceeds	\$59,589,865 Includes Bond Proceeds	\$72,420,627 Includes Bond Proceeds	\$81,981,877 Includes Bond Proceeds

General Fund Highlights



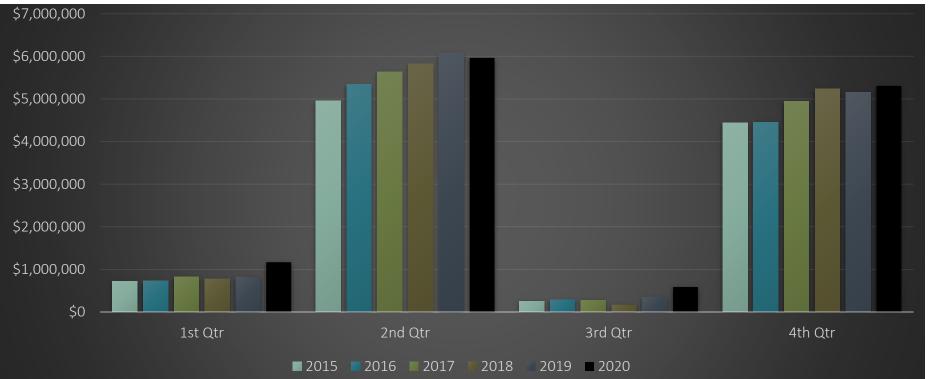
■ Revenues ■ Expenditures ■ Fund Balance

General Fund Revenues



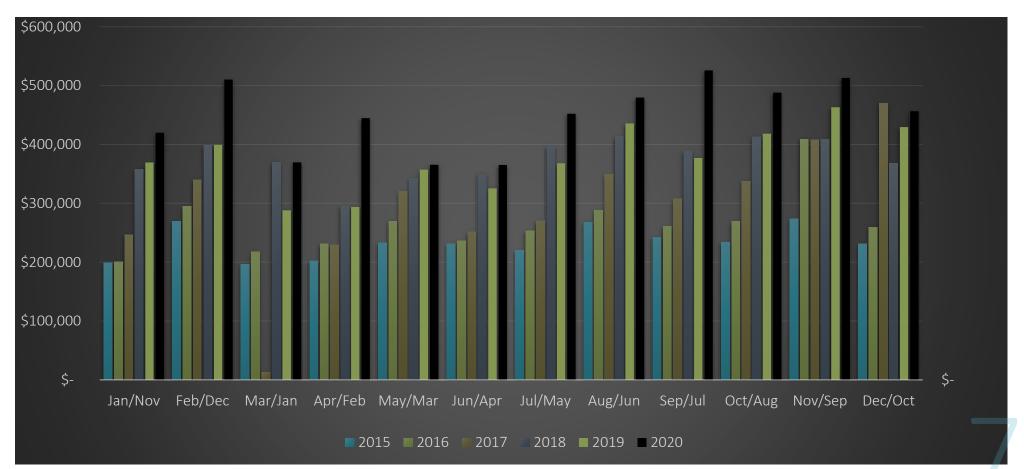
5

Property Tax Collections



6

Sales and Use Tax



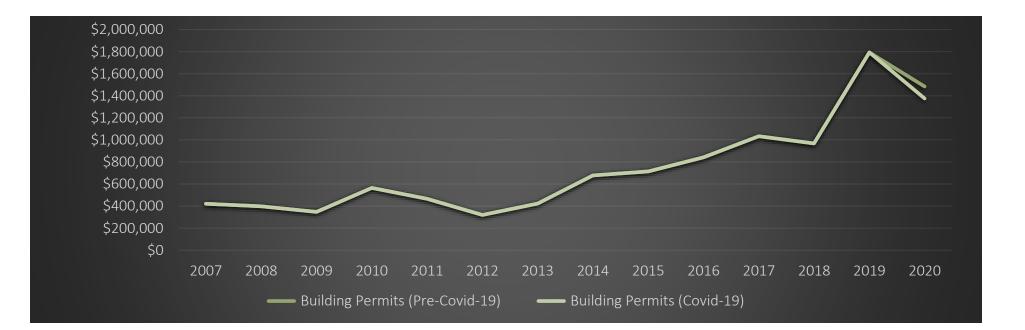
Real Estate Excise Tax

\$700,000	
\$600,000	
\$500,000	
\$400,000	
\$300,000	
\$200,000	
\$100,000	
\$0	
	Jan-06 Jun-06 Nov-06 Apr-07 Sep-07 Sep-08 Jul-08 May-09 Oct-09 May-11 Jun-11 Nov-11 Jun-11 Jun-11 Jun-16 Jun-17 Jun-16 Jun-17 Jun-17 Jun-17 Jun-17 Jun-17 Jun-17 Jun-16 Jun-17 Jun-16 Jun-17 Jun-16 Jun-17 Jun-16 Jun-16 Jun-16 Jun-16 Jun-16 Jun-16 Jun-16 Jun-16 Jun-17 Jun-16 Jun-16 Jun-16 Jun-16 Jun-16 Jun-16 Jun-16 Jun-16 Jun-16 Jun-17 Jun-16 Jun-16 Jun-16 Jun-17 Jun-17 Jun-17 Jun-16 Jun-17 Jun-16 Jun-17 Jun-17 Jun-16 Jun-17 Jun-16 Jun-17 Ju

Real Estate Excise Tax

\$700,000	
\$600,000	
\$500,000	
\$400,000	
\$300,000	լ լլլլ
\$200,000	, de la caler, biller, adhar, billion, billion, billion, billion, billion, billion, billion, billion, billion, b
\$100,000	
\$0	
	Jan-15 Mar-15 May-15 Jul-15 Sep-15 Nov-15 Jan-16 May-16 Jul-16 Jan-17 May-16 Jul-17 Jan-17 May-17 Jan-18 May-17 Jan-19 May-19 May-19 Jan-19 May-19 May-19 Jan-20 May-20 May-20 May-20 May-20 Nov-20 Nov-20 Nov-20

9



Building Permits



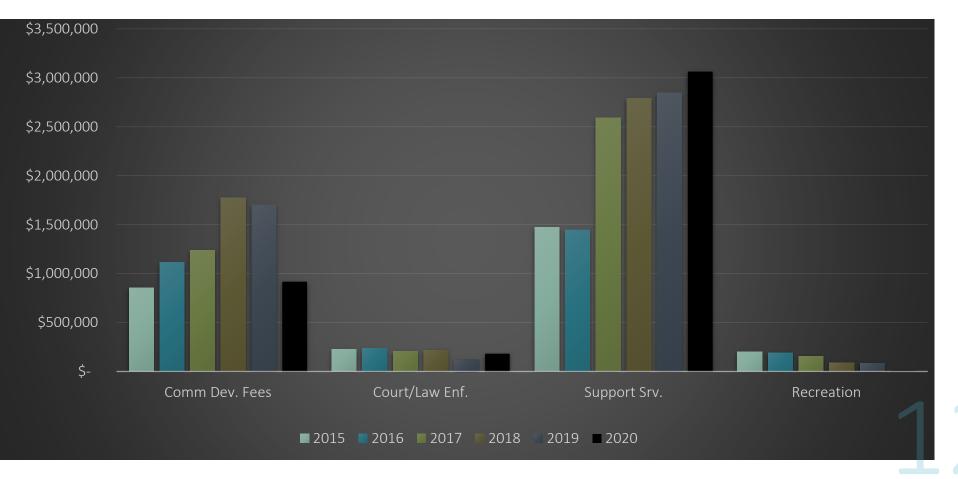
\$400,000 \$350,000 \$300,000 \$250,000 \$200,000 \$150,000 \$100,000						
\$50,000						
\$-	2015	2016	2017	2018	2019	2020
	\$5,046	\$-	\$735	\$1,500	\$2,149	\$198,128
State Grants/Shared Rev.	\$40,627	\$48,916	\$69,469	\$51,988	\$107,624	\$57,516
PUD Priv. Tax	\$187,023	\$184,334	\$184,308	\$184,244	\$182,277	\$180,994
Liquor Revenue	\$239,804	\$281,939	\$294,332	\$304,623	\$323,729	\$345,211
Fire Premium Tax	\$49,459	\$50,025	\$49,970	\$52,134	\$51,447	\$61,790

Intergovernmental

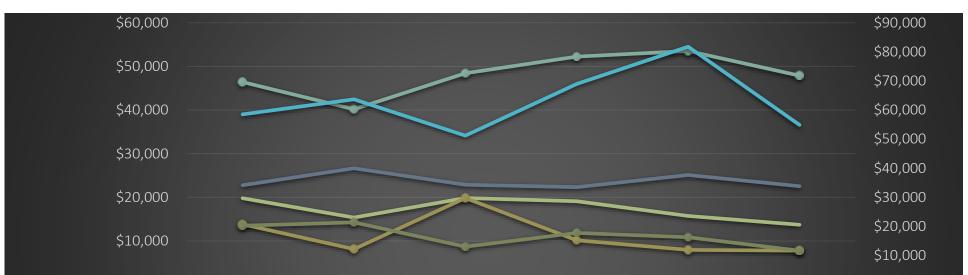
Federal grants will change with the Coronavirus Relief Fund



Charges for Services



Fines and Forfeitures



ζ_ ,						
ې- 	2015	2016	2017	2018	2019	2020
Other Traffic	\$19,800	\$15,362	\$19,822	\$19,107	\$15,728	\$13,707
Non-Traffic	\$13,799	\$8,147	\$19,822	\$10,142	\$7,947	\$7,776
— Parking Viol.	\$22,760	\$26,647	\$22,889	\$22,338	\$25,098	\$22,555
DWI	\$13,473	\$14,271	\$8,675	\$11,838	\$10,850	\$7,752
Crim Costs/EHM	\$46,418	\$40,183	\$48,437	\$52,233	\$53,532	\$47,891
	\$58,530	\$63,694	\$51,218	\$68,937	\$81,749	\$54,867

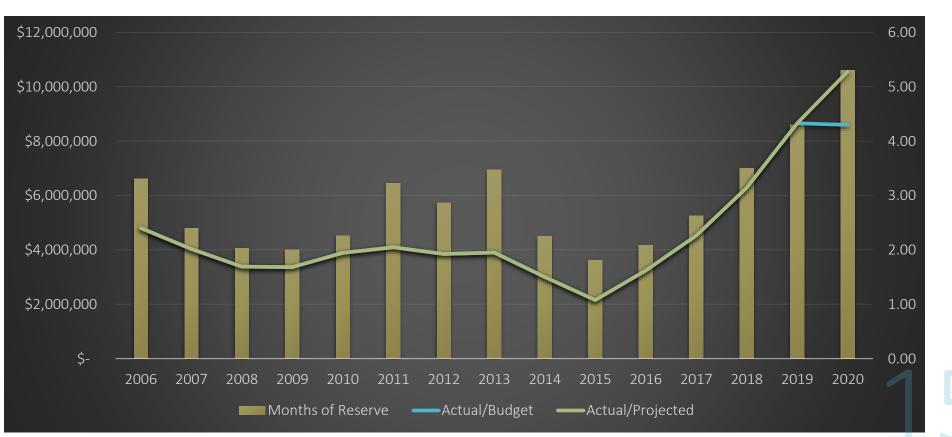
General Fund Expenditures

100%	4%					8%
90%	2.49/	27%	15%		24%	
80%	24%			39%		19%
70%			25%		17%	
60%	24%	21%			1777	28%
50%	_		16%			_
40%	12%	16%	5%	39%	26%	
30%		11%			9%	17%
20%			39%		970	
10%	36%	25%	3370	13%	24%	28%
				1% 8%		
0%	Salaries and Bene	fits Supplies	Services	Capital	Intergovernmental	Transfers

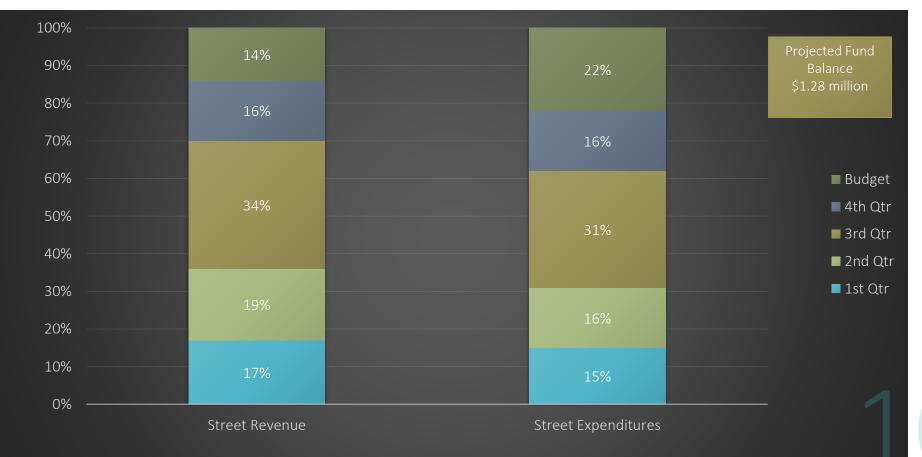
■ Thru April ■ 2nd Qtr ■ 3rd Qtr ■ Qtr 4 ■ Budget

General Fund Balance

Months



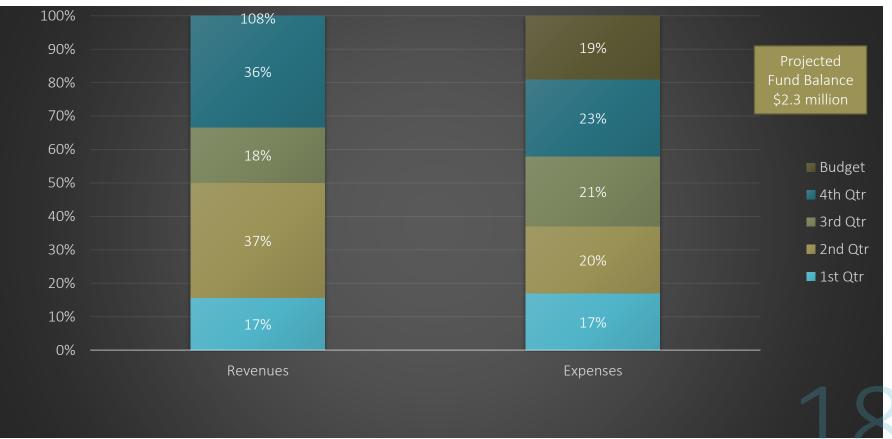
Streets



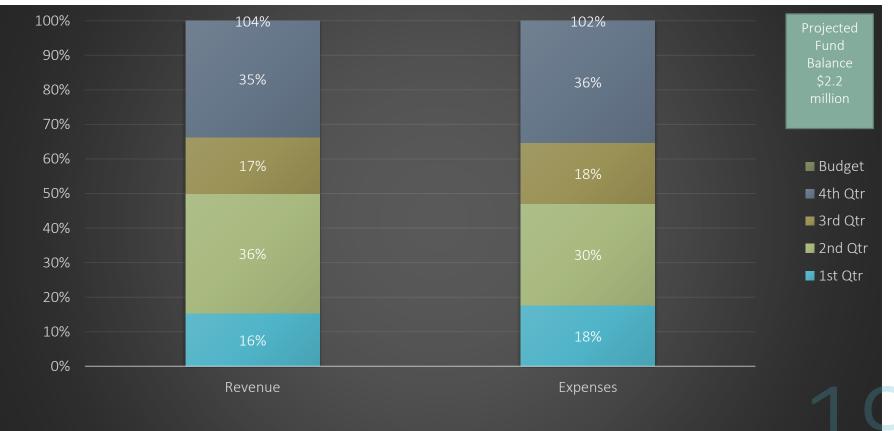
Camas/Washougal Fire and EMS

100% -	111%	3%	113%	101%	
90% - 80% -	28%	26%	44%	31%	Projected Fund Balance \$3.4 million
70% -					
60% -	26%	23%		22%	Budget
50% -			13%		4th Qtr
40%	32%	22%		23%	■ 3rd Qtr ■ 2nd Qtr
30% -			42%		1st Qtr
20% -				_	
10% - 0% -	25%	26%	14%	25%	
078 -	Fire Revenue	Fire Exp.	EMS Revenue	EMS Exp.	1

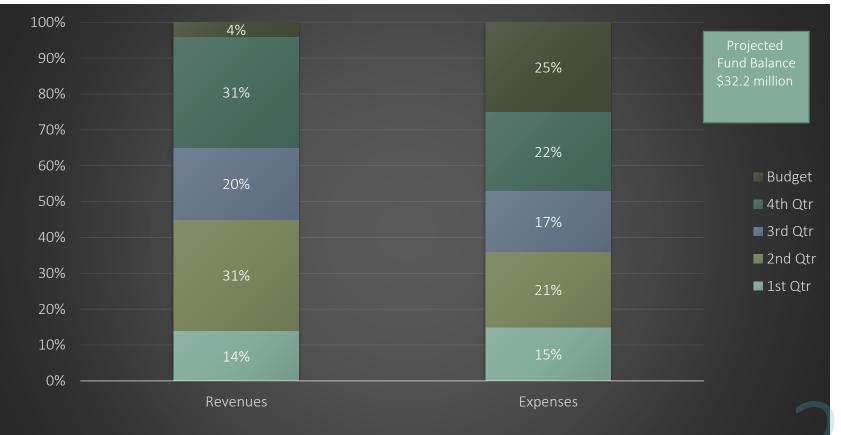
Storm Water



Solid Waste



Water/Sewer



Budget Implementation Status

HEALTHY WASHINGTON METRICS 1/28/21

Trend in 14-day rate of new COVID-19 cases per 100k population **+13%**

Trend in 14-day of new COVID-19 hospital admissions per 100k population **+17%**

Average 7-day percent occupancy of ICU staffed beds 66%

7-day percent positive of COVID-19 tests 21%

PHASE 1 (PHASE 2 BUDGET)

Limited 2021 Budget

No Seasonals

Hiring exceptions per Mayor

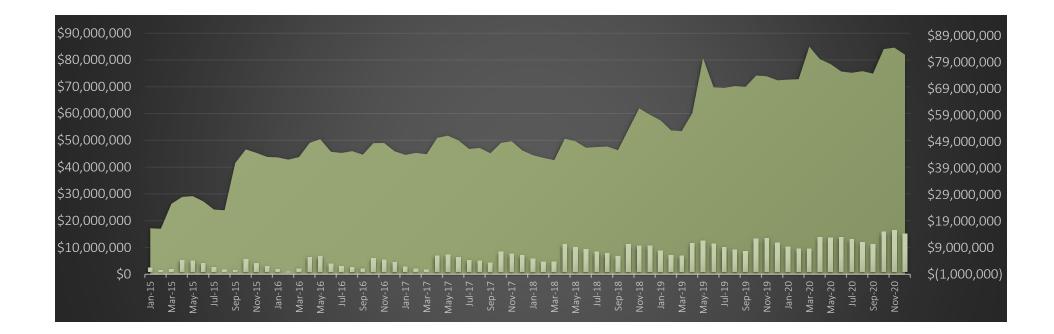
Work at Home

Work onsite permitted

No Travel

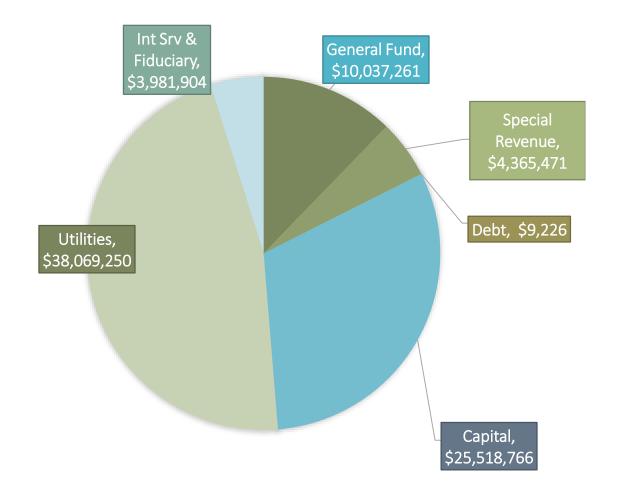
No Overtime





Cash and Cash Equivalent Assets

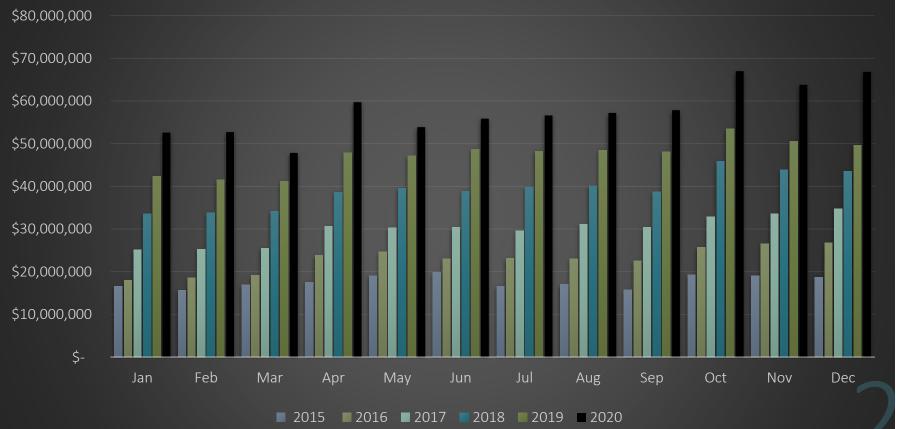




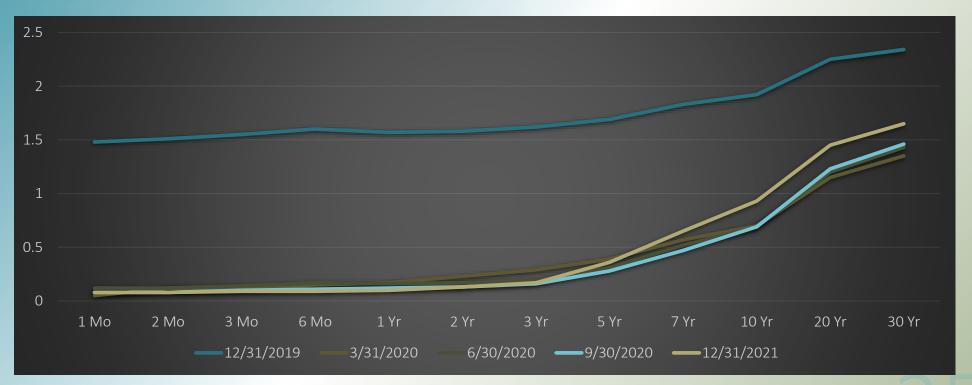
Fund Composition of Investment Portfolio



Investment Portfolio Balance

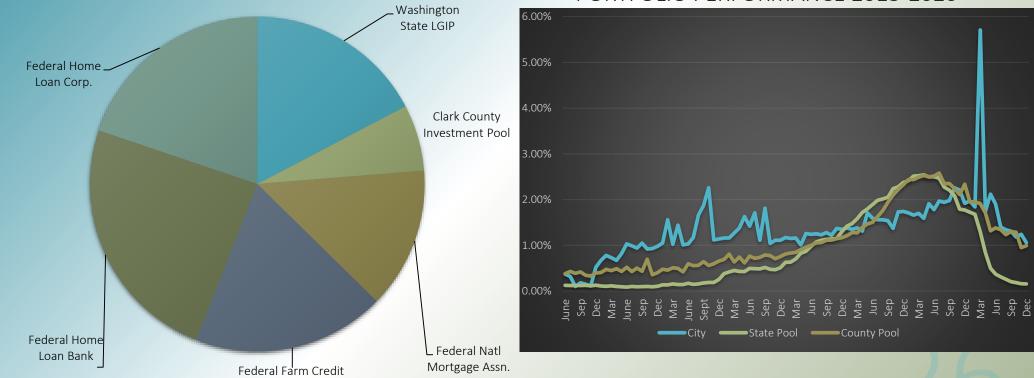


Yield Curve - Interest Rates



25

Investment Portfolio

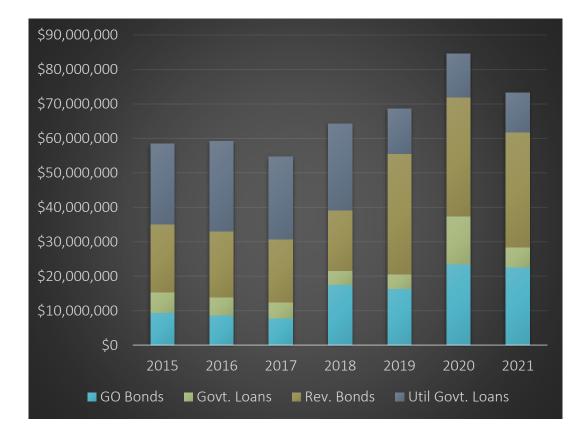


PORTFOLIO PERFORMANCE 2013-2020

Line of Credit

7000000					
6000000		Larkspur	Fire & EMS	ERR	
		■ Gen. Fund	Slow Sands	Legacy Lands	
5000000		🔲 Brady	Lake & Everett	■ Water/Sewer	11
4000000					
4000000					
3000000	11				
2000000	II uu				
2000000					
1000000					
0		18 18 18 18	- 81 - 81 - 61 - 61	- 61 - 61 - 61 - 61 - 02	20 20 20 20 20 20 20 20 20 20 20 20 20 2
	Jan-17 Mar-17 May-17 Jul-17 Sep-17 Nov-17	Jan-18 Mar-18 May-18 Jul-18	Sep-18 Nov-18 Jan-19 Mar-19	May-19 Jul-19 Sep-19 Nov-19 Jan-20	Mar-20 May-20 Jul-20 Sep-20 Nov-20
		~ ~ ~	~ ~ 2	2 0, 2 1	2 2 0 2

27



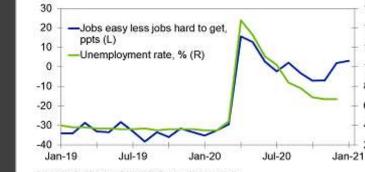
Debt Outstanding

Ρ

F

rojects Fina	anced:
2015	LED Lights
	6 th and Norwood Roundabout
	Friberg/Strunk
	38 th Ave
	Parker
	Fire Truck
	Annex Building
	Sewer Transmission Main
	Lacamas Creek Pump Station
2018	Lake and Everett Roundabout
2019	Water Projects
	Legacy Lands
	Water Reservoir
2020	Legacy Lands
nal Debt P	ayments
2016	Water Transmission Line
	Parker Street
2017	Parker Street
	Sewer Treatment Plant
2018	Friberg/Strunk
2019	Ambulance
	Sewer Treatment Plant Upgrade
2020	Sewer Treatment Plant Upgrade
	Library Bond
	Steigerwald Well Fields
2021	Legacy Lands Contract
	Lake Road

January Unemployment May Increase







Household Debt Payments and Rent in Arrears Due to Pandemic

	In fo	orbearance or	late	Monthly payment
	\$ bil	#, mil	% of #	\$
Total	202.2			
Student loans	76.3	21.5	78.0	395
Rent	47.2	10.5	19.4	1,180
First mortgages	36.1	3.1	6.3	1,275
Utilities	22.3	13.7	13.1	290
Credit cards	9.4	8.3	2.0	125
Auto Ioans	8.5	2.1	2.5	450
Second mortgages	2.5	0.6	4.9	450

Saving Is High

16

14

12

10

8

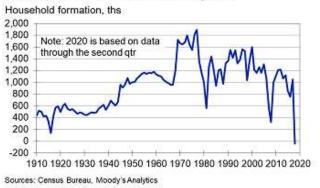
6

2

Personal savings, % of disposable income, 3-mo MA



Household Formation Collapses



Outlook