

**ESTOPPEL CERTIFICATE**

Date: \_\_\_\_\_

To: Frost Bank, a Texas state bank  
P.O. Box 1600  
San Antonio, TX 78296

RE: **Silo Mills Development Agreement;** Joshua Farms Development Agreement dated effective February 5, 2018 and recorded in cc# 2018-4771 Real Property Records, Johnson County, Texas, as affected by that certain Order Adding Lands and Redefining Boundaries dated effective December 18, 2018 and recorded in cc# 2018-34743 Real Property Records, Johnson County, Texas, and as amended and renamed by that certain First Amended and Renamed Silo Mills Development Agreement dated effective October 7, 2019 and recorded in cc# 2020-34926 Real Property Records, Johnson County, Texas (collectively, the "**Agreement**") by and among **Joshua Farms Municipal Management District No. 2, Silo Mills Investment I LLC, and the City of Burleson, Texas**

Ladies and Gentlemen:

The undersigned party (the "**Issuer**") hereby certifies to the best of Issuer's knowledge that as of the date hereof:

1. No party to the Agreement is in default under any terms of the Agreement nor has any event occurred, which with the passage of time (after notice, if any required by the Agreement), would become an event of default under the Agreement, except as follows \_\_\_\_\_.

2. The Agreement is in full force and effect, and has not been assigned, modified, amended, supplemented or changed in any respect, either orally or in writing, except as follows: \_\_\_\_\_.

This Certificate may be relied on by any party to the Agreement, or its mortgagee or successor, prospective mortgagee or prospective successor.

**ISSUER:**

**CITY OF BURLESON, TEXAS**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_