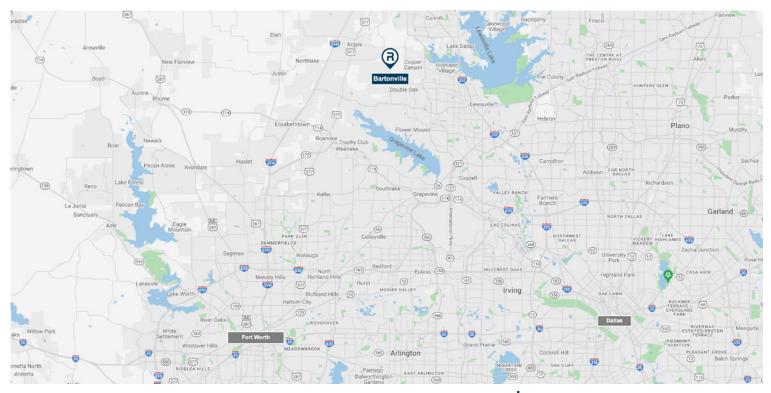


BARTONVILLE, TEXAS

Prepared for Town of Bartonville January 2023

Community • Demographic Snapshot

Bartonville, Texas



| | Age | |
|------------|---|--------|
| 1,725 | 0 - 9 Years | 8.73% |
| 1,879 | 10 - 17 Years | 10.96% |
| 2,041 | 18 - 24 Years | 8.41% |
| 6) | 25 - 34 Years | 14.26% |
| 10.000 | 35 - 44 Years | 8.62% |
| 12.36% | 45 - 54 Years | 13.25% |
| 31.61% | 55 - 64 Years | 16.87% |
| 8.14% | 65 and Older | 18.89% |
| 18.36% | Median Age | 43.94 |
| 21.39% | Average Age | 42.30 |
| 1.55% | Race Distribution (%) | |
| 6.59% | | 74.03% |
| | Black/African American | 1.22% |
| | American Indian/Alaskan | 1.33% |
| \$171,048 | Asian | 2.45% |
| \$131,385 | Native Hawaiian/Islander | 0.00% |
| \$56,257 | Other Race | 6.12% |
| | Two or More Races | 14.85% |
| | Hispanic | 22.25% |
| | 1,879 2,041 12.36% 31.61% 8.14% 18.36% 21.39% 1.55% 6.59% \$171,048 \$131,385 | 1,725 |



Tammy Dixon, TRMC, CMC

Town of Bartonville Town Secretary

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Phone 817.693.5280 tdixon@townofbartonville.com www.townofbartonville.com

Aaron Farmer

The Retail Coach, LLC President

Office 662.844.2155 Cell 662.231.0608 AFarmer@theretailcoach.net www.TheRetailCoach.net



| DESCRIPTION | DATA | % |
|--|---|---|
| Population | | |
| 2028 Projection | 2,041 | |
| 2023 Estimate | 1,879 | |
| 2020 Census | 1,725 | |
| 2010 Census | 1,367 | |
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| Growth 2023 - 2028 | | 8.62% |
| Growth 2020 - 2023 | | 8.93% |
| Growth 2010 - 2020 | | 26.19% |
| | | |
| 2023 Est. Population by Single-Classification Race | 1,879 | |
| White Alone | 1,391 | 74.03% |
| Black or African American Alone | 23 | 1.22% |
| Amer. Indian and Alaska Native Alone | 25 | 1.33% |
| Asian Alone | 46 | 2.45% |
| Native Hawaiian and Other Pacific Island Alone | 0 | 0.00% |
| Some Other Race Alone | 115 | 6.12% |
| Two or More Races | 279 | 14.85% |
| 2023 Est. Population by Hispanic or Latino | | |
| Origin | 1,879 | |
| Not Hispanic or Latino | 1,461 | 77.75% |
| Hispanic or Latino | 418 | 22.25% |
| Mexican | 351 | 83.97% |
| Puerto Rican | 0 | 0.00% |
| Cuban | 0 | 0.00% |
| All Other Hispanic or Latino | 67 | 16.03% |
| 2023 Est. Hisp. or Latino Pop by Single-Class. | 418 | |
| Race | _ | 10.140 |
| White Alone | 80 | 19.14% |
| Black or African American Alone | 0 | 0.00% |
| American Indian and Alaska Native Alone | 7 | 1.67% |
| Asian Alone Native Hawaiian and Other Pacific Islander | 0 | 0.00% |
| Alone | 0 | 0.00% |
| Some Other Race Alone | 107 | 25.60% |
| Two or More Races | 224 | 53.59% |
| | 4.6 | |
| 2023 Est. Pop by Race, Asian Alone, by Category | 46 | |
| 2023 Est. Pop by Race, Asian Alone, by Category Chinese, except Taiwanese | 46 | 13.04% |
| Chinese, except Taiwanese | 6 | 13.04% |
| Chinese, except Taiwanese Filipino | 6 | 2.17% |
| Chinese, except Taiwanese Filipino Japanese | 6 1 0 | 2.17% 0.00% |
| Chinese, except Taiwanese Filipino Japanese Asian Indian | 6 1 0 3 | 2.17% 0.00% 6.52% |
| Chinese, except Taiwanese Filipino Japanese Asian Indian Korean | 6 1 0 3 3 | 2.17% 0.00% 6.52% 6.52% |
| Chinese, except Taiwanese Filipino Japanese Asian Indian Korean Vietnamese | 6 1 0 3 3 9 | 2.17% 0.00% 6.52% 6.52% 19.57% |
| Chinese, except Taiwanese Filipino Japanese Asian Indian Korean Vietnamese Cambodian | 6 1 0 3 3 9 | 2.17% 0.00% 6.52% 6.52% 19.57% 0.00% |
| Chinese, except Taiwanese Filipino Japanese Asian Indian Korean Vietnamese Cambodian Hmong | 6 1 0 3 3 9 0 | 2.17% 0.00% 6.52% 6.52% 19.57% 0.00% |
| Chinese, except Taiwanese Filipino Japanese Asian Indian Korean Vietnamese Cambodian | 6 1 0 3 3 9 | 2.17% 0.00% 6.52% 6.52% 19.57% 0.00% |

| DESCRIPTION | DATA | % |
|--|-------|--------|
| 2023 Est. Population by Ancestry | 1,879 | |
| Arab | 1 | 0.05% |
| Czech | 19 | 1.01% |
| Danish | 17 | 0.91% |
| Dutch | 44 | 2.34% |
| English | 106 | 5.64% |
| French (except Basque) | 5 | 0.27% |
| French Canadian | 1 | 0.05% |
| German | 285 | 15.17% |
| Greek | 2 | 0.11% |
| Hungarian | 1 | 0.05% |
| Irish | 148 | 7.88% |
| Italian | 41 | 2.18% |
| Lithuanian | 10 | 0.53% |
| United States or American | 89 | 4.74% |
| Norwegian | 4 | 0.21% |
| Polish | 20 | 1.06% |
| Portuguese | 1 | 0.05% |
| Russian | 6 | 0.32% |
| Scottish | 18 | 0.96% |
| Scotch-Irish | 14 | 0.75% |
| Slovak | 0 | 0.00% |
| Subsaharan African | 0 | 0.00% |
| Swedish | 19 | 1.01% |
| Swiss | 0 | 0.00% |
| Ukrainian | 6 | 0.32% |
| Welsh | 8 | 0.43% |
| West Indian (except Hisp. groups) | 0 | 0.00% |
| Other ancestries | 790 | 42.04% |
| Ancestry Unclassified | 224 | 11.92% |
| | | |
| 2023 Est. Pop Age 5+ by Language Spoken At Home | | |
| Speak Only English at Home | 1,278 | 70.92% |
| Speak Asian/Pacific Island Language at Home | 7 | 0.39% |
| Speak IndoEuropean Language at Home | 18 | 1.00% |
| Speak Spanish at Home | 490 | 27.19% |
| Speak Other Language at Home | 9 | 0.50% |



| DESCRIPTION | DATA | % |
|-----------------------------|-------|--------|
| 2023 Est. Population by Age | 1,879 | |
| Age 0 - 4 | 77 | 4.10% |
| Age 5 - 9 | 87 | 4.63% |
| Age 10 - 14 | 123 | 6.55% |
| Age 15 - 17 | 83 | 4.42% |
| Age 18 - 20 | 72 | 3.83% |
| Age 21 - 24 | 86 | 4.58% |
| Age 25 - 34 | 268 | 14.26% |
| Age 35 - 44 | 162 | 8.62% |
| Age 45 - 54 | 249 | 13.25% |
| Age 55 - 64 | 317 | 16.87% |
| Age 65 - 74 | 224 | 11.92% |
| Age 75 - 84 | 110 | 5.85% |
| Age 85 and over | 21 | 1.12% |
| | | |
| Age 16 and over | 1,565 | 83.29% |
| Age 18 and over | 1,509 | 80.31% |
| Age 21 and over | 1,437 | 76.48% |
| Age 65 and over | 355 | 18.89% |
| | | |
| 2023 Est. Median Age | | 43.94 |
| 2023 Est. Average Age | | 42.30 |
| | | |
| 2023 Est. Population by Sex | 1,879 | |
| Male | 931 | 49.55% |
| Female | 948 | 50.45% |

| DESCRIPTION | DATA | % |
|------------------------------------|------|--------|
| 2023 Est. Male Population by Age | 931 | |
| Age 0 - 4 | 40 | 4.30% |
| Age 5 - 9 | 46 | 4.94% |
| Age 10 - 14 | 65 | 6.98% |
| Age 15 - 17 | 43 | 4.62% |
| Age 18 - 20 | 37 | 3.97% |
| Age 21 - 24 | 44 | 4.73% |
| Age 25 - 34 | 135 | 14.50% |
| Age 35 - 44 | 73 | 7.84% |
| Age 45 - 54 | 121 | 13.00% |
| Age 55 - 64 | 162 | 17.40% |
| Age 65 - 74 | 105 | 11.28% |
| Age 75 - 84 | 53 | 5.69% |
| Age 85 and over | 7 | 0.75% |
| | | |
| 2023 Est. Median Age, Male | | 42.73 |
| 2023 Est. Average Age, Male | | 41.50 |
| | | |
| 2023 Est. Female Population by Age | 948 | |
| Age 0 - 4 | 37 | 3.90% |
| Age 5 - 9 | 41 | 4.33% |
| Age 10 - 14 | 58 | 6.12% |
| Age 15 - 17 | 40 | 4.22% |
| Age 18 - 20 | 35 | 3.69% |
| Age 21 - 24 | 42 | 4.43% |
| Age 25 - 34 | 133 | 14.03% |
| Age 35 - 44 | 89 | 9.39% |
| Age 45 - 54 | 128 | 13.50% |
| Age 55 - 64 | 155 | 16.35% |
| Age 65 - 74 | 119 | 12.55% |
| Age 75 - 84 | 57 | 6.01% |
| Age 85 and over | 14 | 1.48% |
| | | |
| 2023 Est. Median Age, Female | | 44.90 |
| 2023 Est. Average Age, Female | | 43.00 |



| DESCRIPTION | DATA | % |
|---|----------|----------------|
| 2023 Est. Pop Age 15+ by Marital Status | | |
| Total, Never Married | 395 | 24.81% |
| Males, Never Married | 259 | 16.27% |
| Females, Never Married | 136 | 8.54% |
| Married, Spouse present | 1,013 | 63.63% |
| Married, Spouse absent | 23 | 1.44% |
| Widowed | 49 | 3.08% |
| Males Widowed | 14 | 0.88% |
| Females Widowed | 35 | 2.20% |
| Divorced | 112 | 7.04% |
| Males Divorced | 46 | 2.89% |
| Females Divorced | 66 | 4.15% |
| 2023 Est. Pop Age 25+ by Edu. Attainment | | |
| Less than 9th grade | 89 | 6.59% |
| Some High School, no diploma | 21 | 1.55% |
| High School Graduate (or GED) | 289 | 21.39% |
| Some College, no degree | 248 | 18.36% |
| | | |
| Associate Degree | 110 | 8.14% |
| Bachelor's Degree | 427 | 31.61% |
| Master's Degree | 126 | 9.33% |
| Professional School Degree Doctorate Degree | 14 27 | 1.04% 2.00% |
| 2023 Est. Pop Age 25+ by Edu. Attain., Hisp./ | | |
| Lat. | | |
| No High School Diploma | 106 | 43.62% |
| High School Graduate | 92 | 37.86% |
| Some College or Associate's Degree | 38 | 15.64% |
| Bachelor's Degree or Higher | 7 | 2.88% |
| Households | | |
| 2028 Projection | 671 | |
| 2023 Estimate | 618 | |
| 2020 Census | 565 | |
| 2010 Census | 452 | |
| Growth 2023 - 2028 | | 8.58% |
| Growth 2020 - 2023 | | 9.38% |
| Growth 2010 - 2020 | | 25.00% |
| | | |
| 2023 Est. Households by Household Type | 618 | |
| Family Households | 517 | 83.66% |
| Nonfamily Households | 101 | 16.34% |
| 2023 Est. Group Quarters Population | 0 | |
| 2023 Households by Ethnicity, Hispanic/Latino | 98 | |

| DESCRIPTION | DATA | % |
|---|------|-----------|
| 2023 Est. Households by Household Income | 618 | |
| Income < \$15,000 | 13 | 2.10% |
| Income \$15,000 - \$24,999 | 72 | 11.65% |
| Income \$25,000 - \$34,999 | 13 | 2.10% |
| Income \$35,000 - \$49,999 | 19 | 3.07% |
| Income \$50,000 - \$74,999 | 67 | 10.84% |
| Income \$75,000 - \$99,999 | 73 | 11.81% |
| Income \$100,000 - \$124,999 | 42 | 6.80% |
| Income \$125,000 - \$149,999 | 39 | 6.31% |
| Income \$150,000 - \$199,999 | 92 | 14.89% |
| Income \$200,000 - \$249,999 | 64 | 10.36% |
| Income \$250,000 - \$499,999 | 81 | 13.11% |
| Income \$500,000+ | 43 | 6.96% |
| 2023 Est. Average Household Income | | \$171,048 |
| 2023 Est. Median Household Income | | \$131,385 |
| 2023 Est. Median Household income | | \$131,363 |
| 2023 Median HH Inc. by Single-Class. Race or Eth. | | |
| White Alone | | \$134,816 |
| Black or African American Alone | | \$25,000 |
| American Indian and Alaska Native Alone | | \$196,650 |
| Asian Alone | | \$187,499 |
| Native Hawaiian and Other Pacific Islander Alone | | \$0 |
| Some Other Race Alone | | \$91,243 |
| Two or More Races | | \$190,811 |
| Hispanic or Latino | | \$53,312 |
| Not Hispanic or Latino | | \$184,860 |
| 2023 Est. Family HH Type by Presence of Own Child. | 517 | |
| Married-Couple Family, own children | 220 | 42.55% |
| Married-Couple Family, no own children | 233 | 45.07% |
| Male Householder, own children | 9 | 1.74% |
| Male Householder, no own children | 11 | 2.13% |
| Female Householder, own children | 22 | 4.25% |
| Female Householder, no own children | 22 | 4.25% |
| | | |
| 2023 Est. Households by Household Size | 618 | |
| 1-person | 89 | 14.40% |
| 2-person | 250 | 40.45% |
| 3-person | 91 | 14.73% |
| 4-person | 64 | 10.36% |
| 5-person | 42 | 6.80% |
| 6-person | 4 | 0.65% |
| 7-or-more-person | 78 | 12.62% |
| 2023 Est. Average Household Size | | 3.04 |



| DESCRIPTION | DATA | % |
|--|------|-----------------|
| 2023 Est. Households by Presence of People Under 18 | 618 | |
| Households with 1 or More People under Age 18: | 272 | 44.01% |
| Married-Couple Family | 232 | 85.29% |
| Other Family, Male Householder | 11 | 4.04% |
| Other Family, Female Householder | 27 | 9.93% |
| Nonfamily, Male Householder | 1 | 0.37% |
| Nonfamily, Female Householder | 1 | 0.37% |
| | | |
| Households with No People under Age 18: | 346 | |
| Married-Couple Family | 222 | 64.16% |
| Other Family, Male Householder | 9 | 2.60% |
| Other Family, Female Householder | 16 | 4.62% |
| Nonfamily, Male Householder | 54 | 15.61% |
| Nonfamily, Female Householder | 45 | 13.01% |
| 2023 Est. Households by Number of Vehicles | 618 | |
| No Vehicles | 0 | 0.00% |
| 1 Vehicle | 80 | 12.95% |
| 2 Vehicles | 244 | 39.48% |
| 3 Vehicles | 190 | 30.74% |
| 4 Vehicles | 79 | 12.78% |
| 5 or more Vehicles | 25 | 4.04% |
| 2023 Est. Average Number of Vehicles | | 2.6 |
| Family Households | | |
| 2028 Projection | 562 | |
| 2023 Estimate | 517 | |
| 2010 Census | 380 | |
| Oth 0000 0000 | | 0.70% |
| Growth 2023 - 2028 Growth 2010 - 2023 | | 8.70% 36.05% |
| G10Wt112010 - 2023 | | 30.03% |
| 2023 Est. Families by Poverty Status | 517 | |
| 2023 Families at or Above Poverty | 433 | 83.75% |
| 2023 Families at or Above Poverty with Children | 168 | 32.50% |
| 2023 Families Below Poverty | 84 | 16.25% |
| 2023 Families Below Poverty 2023 Families Below Poverty with Children | 75 | 14.51% |
| 2020 Families Delow Foverty with officiell | 13 | 17.51/0 |
| 2023 Est. Pop 16+ by Employment Status | | |
| Civilian Labor Force, Employed | 943 | 60.26% |
| Civilian Labor Force, Unemployed | 50 | 3.19% |
| Armed Forces | 0 | 0.00% |
| Not in Labor Force | 572 | 36.55% |

| DESCRIPTION | DATA | % |
|---|------|--------|
| 2023 Est. Civ. Employed Pop 16+ by Class of Worker | 972 | |
| For-Profit Private Workers | 665 | 68.42% |
| Non-Profit Private Workers | 37 | 3.81% |
| Local Government Workers | 7 | 0.72% |
| State Government Workers | 21 | 2.16% |
| Federal Government Workers | 44 | 4.53% |
| Self-Employed Workers | 189 | 19.44% |
| Unpaid Family Workers | 9 | 0.93% |
| 2023 Est. Civ. Employed Pop 16+ by Occupation | 972 | |
| Architect/Engineer | 14 | 1.44% |
| Arts/Entertainment/Sports | 11 | 1.13% |
| Building Grounds Maintenance | 45 | 4.63% |
| Business/Financial Operations | 56 | 5.76% |
| Community/Social Services | 19 | 1.96% |
| Computer/Mathematical | 38 | 3.91% |
| Construction/Extraction | 24 | 2.47% |
| Education/Training/Library | 39 | 4.01% |
| Farming/Fishing/Forestry | 4 | 0.41% |
| Food Prep/Serving | 125 | 12.86% |
| Health Practitioner/Technician | 55 | 5.66% |
| Healthcare Support | 9 | 0.93% |
| Maintenance Repair | 7 | 0.93% |
| | 4 | 0.72% |
| Life/Physical/Social Science | 2 | 0.41% |
| Management Science | 206 | 21.19% |
| Office/Admin. Support | 59 | 6.07% |
| Production | 51 | 5.25% |
| Protective Services | 8 | 0.82% |
| Sales/Related | 113 | 11.63% |
| Personal Care/Service | 113 | 1.03% |
| Transportation/Moving | 73 | 7.51% |
| Transportation/Moving | 13 | 7.31% |
| 2023 Est. Pop 16+ by Occupation Classification | 972 | |
| White Collar | 616 | 63.37% |
| Blue Collar | 155 | 15.95% |
| Service and Farm | 201 | 20.68% |
| 2023 Est. Workers Age 16+ by Transp. to Work | 955 | |
| Drove Alone | 723 | 75.71% |
| Car Pooled | 18 | 1.88% |
| Public Transportation | 0 | 0.00% |
| Walked | 58 | 6.07% |
| Bicycle | 0 | 0.00% |
| Other Means | 21 | 2.20% |
| Worked at Home | 135 | 14.14% |



Bartonville, Texas

| DESCRIPTION | DATA | % |
|---|------|--------------------|
| 2023 Est. Workers Age 16+ by Travel Time to Work | | |
| Less than 15 Minutes | 183 | |
| 15 - 29 Minutes | 304 | |
| 30 - 44 Minutes | 163 | |
| 45 - 59 Minutes | 80 | |
| 60 or more Minutes | 70 | |
| 2023 Est. Avg Travel Time to Work in Minutes | | 30 |
| 2023 Est. Occupied Housing Units by Tenure | 618 | |
| Owner Occupied | 552 | 89.32% |
| Renter Occupied | 66 | 10.68% |
| | | |
| 2023 Owner Occ. HUs: Avg. Length of Residence | | 10.60 [†] |
| 2023 Renter Occ. HUs: Avg. Length of Residence | | 4.50 [†] |
| 2023 Est. Owner-Occupied Housing Units by Value | 618 | |
| Value Less than \$20,000 | 48 | 8.70% |
| Value \$20,000 - \$39,999 | 12 | 2.17% |
| Value \$40,000 - \$59,999 | 33 | 5.98% |
| Value \$60,000 - \$79,999 | 3 | 0.54% |
| Value \$80,000 - \$99,999 | 2 | 0.36% |
| Value \$100,000 - \$149,999 | 4 | 0.73% |
| Value \$150,000 - \$199,999 | 3 | 0.54% |
| Value \$200,000 - \$299,999 | 4 | 0.73% |
| Value \$300,000 - \$399,999 | 32 | 5.80% |
| Value \$400,000 - \$499,999 | 47 | 8.52% |
| Value \$500,000 - \$749,999 | 106 | 19.20% |
| Value \$750,000 - \$999,999 | 97 | 17.57% |
| Value \$1,000,000 or \$1,499,999 | 106 | 19.20% |
| Value \$1,500,000 or \$1,999,999 | 28 | 5.07% |
| Value \$2,000,000+ | 27 | 4.89% |
| 2023 Est. Median All Owner-Occupied Housing Value | | \$705,626 |
| 2023 Est. Housing Units by Units in Structure | | |
| 1 Unit Detached | 451 | 68.96% |
| 1 Unit Attached | 4 | 0.61% |
| 2 Units | 0 | 0.00% |
| 3 or 4 Units | 0 | 0.00% |
| 5 to 19 Units | 0 | 0.00% |
| 20 to 49 Units | 0 | 0.00% |
| 50 or More Units | 0 | 0.00% |
| Mobile Home or Trailer | 199 | 30.43% |
| Boat, RV, Van, etc. | 0 | 0.00% |

| DESCRIPTION | DATA | % |
|---|------|--------|
| 2023 Est. Housing Units by Year Structure Built | | |
| Housing Units Built 2014 or later | 116 | 17.74% |
| Housing Units Built 2010 to 2014 | 53 | 8.10% |
| Housing Units Built 2000 to 2009 | 97 | 14.83% |
| Housing Units Built 1990 to 1999 | 175 | 26.76% |
| Housing Units Built 1980 to 1989 | 111 | 16.97% |
| Housing Units Built 1970 to 1979 | 76 | 11.62% |
| Housing Units Built 1960 to 1969 | 13 | 1.99% |
| Housing Units Built 1950 to 1959 | 4 | 0.61% |
| Housing Units Built 1940 to 1949 | 7 | 1.07% |
| Housing Unit Built 1939 or Earlier | 2 | 0.31% |
| | | |
| 2023 Est. Median Year Structure Built | | 1996 |

† Years



About The Retail Coach

The Retail Coach is a national retail recruitment and development firm that combines strategy, technology, and creative expertise to develop and deliver high-impact retail recruitment and development plans to local governments, chambers of commerce, economic development organizations and private developers.

Through its unique Retail360® Process, The Retail Coach offers a dynamic system of products and services that better enable communities to maximize their retail development potential.

Retail:360° Process

Providing more than simple data reports of psychographic and demographic trends, The Retail Coach goes well beyond other retail consulting and market research firms' offerings by combining current national and statewide demographics and trend data with real-world, "on-the-ground" information gathered through extensive visits to our clients' communities. Every community is different, and there is no "one size fits all" retail recruitment solution. Compiling the gathered data into client-tailored information packets that are uniquely designed for, and targeted to, specific retailers and restaurants who meet the community's needs help assure our clients that they are receiving the latest and best information for targeted retail recruitment efforts — all with personal service and coaching guidance that continues beyond the initial project scope and timeline.

Our Retail:360® Process assures that communities get timely, accurate and relevant information. Translating that data into the information that retailers need and seek assures our clients even better possibilities for tremendous retail growth and success.





The Retail Coach.

ACKNOWLEDGMENTS

The observations, conclusions and recommendations contained in this study are solely those of The Retail Coach, LLC and should not be construed to represent the opinions of others, including its clients, or any other entity prior to such entity's express approval of this study.

All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions.

Sources used in completing this study include: infoUSA™, Applied Geographic Solutions, Environics Analytics, ESRI, U.S. Census Bureau, Economy.com, Placer.AI, Spatial Insights Inc., Urban Land Institute, CensusViewer.com, International Council of Shopping Centers, and/or U.S. Bureau of Labor and Statistics. To better represent current data, where applicable, portions of estimated actual sales may be calculated using an average sales per square foot model. Mapping data is provided by Google, Nielsen, ESRI and/or Microsoft Corporation.

All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions.



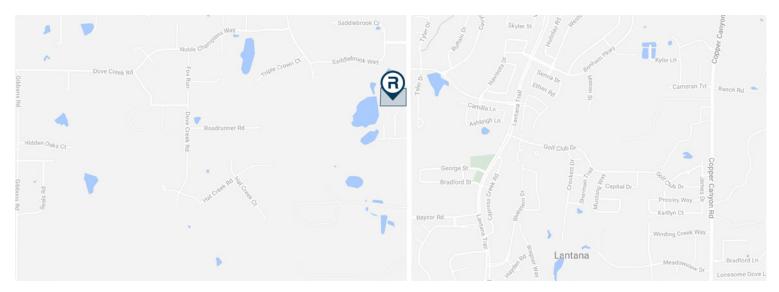
Bartonville Town Center Mobile Data Survey

BARTONVILLE, TEXAS



Prepared for Town of Bartonville January 1, 2022 - December 31, 2022

Bartonville, Texas • January 1, 2022 - December 31, 2022



Est. # of Visits

Est. # of Customers

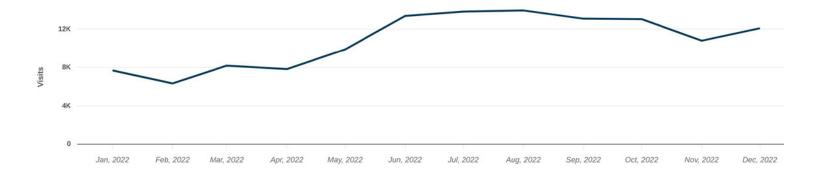
48.2K

Visit Frequency

Average Dwell Time

83 Minutes

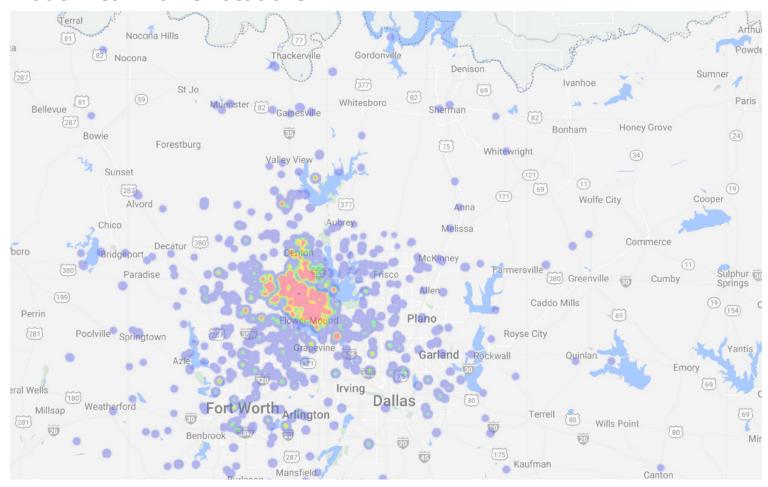
Visit Trend



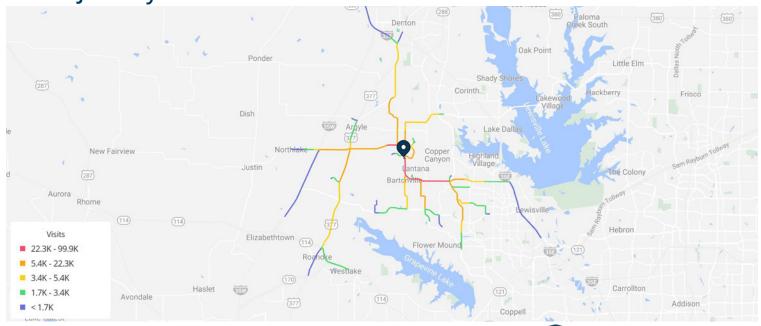


Bartonville, Texas • January 1, 2022 - December 31, 2022

Trade Area - Home Locations

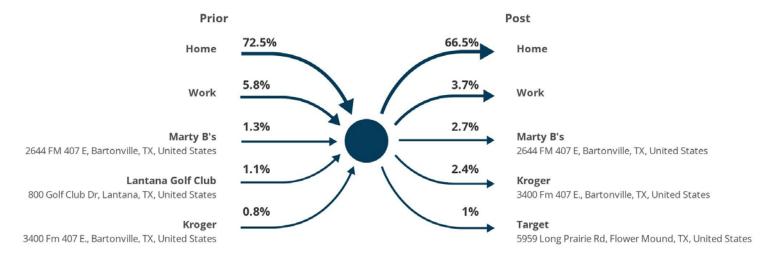


Visitor Journey - Routes



Bartonville, Texas • January 1, 2022 - December 31, 2022

Customer Journey



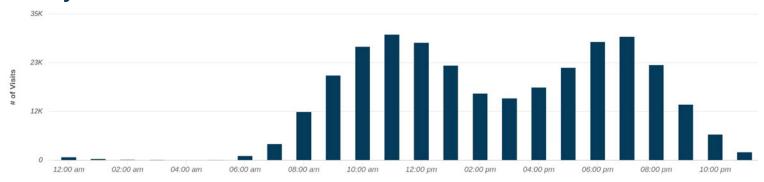
Favorite Places

| Rank | Name | Distance | Visitors |
|------|---|----------|---------------|
| 1 | The Shops at Highland Village / 1701 Shoal Creek, Highland Village, TX 75077 | 3 mi | 34.5K (71.5%) |
| 2 | The Marketplace at Highland Village / 3076 Justin Rd Highland Village, null, TX 75077 | 3.3 mi | 32.8K (68%) |
| 3 | Dallas-Fort Worth International Airport / 2400 Aviation Drive, Dallas, TX 75261 | 14.5 mi | 31.1K (64.5%) |
| 4 | Robertson's Creek Shopping Center / 5801 Long Prairie Rd, Flower Mound, TX 75028 | 3.5 mi | 29.5K (61.2%) |
| 5 | Highlands Ranch / 6220 Long Prairie Rd, Flower Mound, TX 75028 | 3.4 mi | 28.7K (59.5%) |
| 6 | Lantana Town Center / 3600 FM 407 East, Bartonville, TX 76226-9705 | 1.2 mi | 28.4K (58.9%) |
| 7 | Highlands Plaza / 3651 Justin Rd, Flower Mound, TX 75028 | 3.1 mi | 28.3K (58.9%) |
| 8 | Target / 5959 Long Prairie Rd, Flower Mound, TX 75028 | 3.3 mi | 25.9K (53.8%) |
| 9 | Grapevine Mills / 3000 Grapevine Mills Pkwy, Grapevine, TX 76051 | 10.3 mi | 25.1K (52.1%) |
| 10 | Marty B's / 2644 FM 407 E, Bartonville, TX 76226 | 0.1 mi | 23.6K (49.1%) |

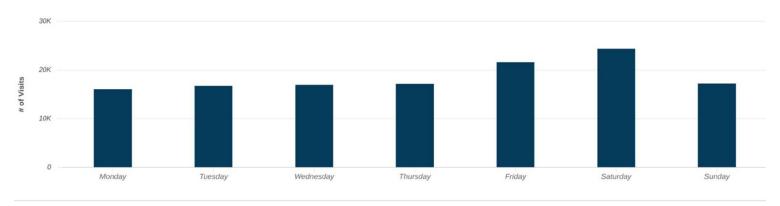


Bartonville, Texas • January 1, 2022 - December 31, 2022

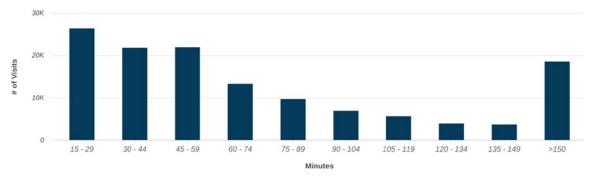
Hourly Visits



Daily Visits



Length of Stay



| Average Stay | 83 min |
|--------------|--------|
| Median Stav | 57 min |



Bartonville, Texas • January 1, 2022 - December 31, 2022

Top Zip Codes

| CITY | STATE | ZIP CODE | % OF CUSTOMERS |
|-----------------|-------|----------|-------------------|
| Argyle | TX | 76226 | 35.23 |
| Flower Mound | TX | 75022 | 7.59 |
| Flower Mound | TX | 75028 | 7.57 |
| Lewisville | TX | 75077 | 7.45 |
| Denton | TX | 76210 | 5.47 |
| Roanoke | TX | 76262 | 2.13 |
| Coppell | TX | 75019 | 1.78 |
| Justin | TX | 76247 | 1.71 |
| Denton | TX | 76209 | 1.19 |
| Lewisville | TX | 75067 | 1.16 |
| Fayetteville | AR | 72701 | 1.02 |
| Denton | TX | 76207 | 1.00 |
| Denton | TX | 76201 | 0.99 |
| Denton | TX | 76205 | 0.83 |
| Sanger | TX | 76266 | 0.72 |
| Denton | TX | 76208 | 0.66 |
| Lake Dallas | TX | 75065 | 0.46 |
| Grapevine | TX | 76051 | 0.42 |
| Valley View | TX | 76272 | 0.36 |
| Decatur | TX | 76234 | 0.34 |
| Jacksonville | NC | 28546 | 0.32 |
| College Station | TX | 77840 | 0.31 |
| Fort Worth | TX | 76135 | 0.30 |
| Coronado | CA | 92118 | 0.30 |
| Southlake | TX | 76092 | 0.28 |
| Krum | TX | 76249 | 0.28 |
| Midlothian | TX | 76065 | 0.28 |
| Lewisville | TX | 75057 | 0.27 |
| Rhome | TX | 76078 | 0.27 |
| Ponder | TX | 76259 | 0.26 |
| Carrollton | TX | 75007 | 0.26 |
| Dallas | TX | 75234 | 0.25 |
| Arlington | TX | 76016 | 0.25 |
| Keller | TX | 76244 | 0.25 |
| Fort Worth | TX | 76177 | 0.22 |

| СІТҮ | STATE | ZIP CODE | % OF CUSTOMERS |
|----------------|-------|----------|-------------------|
| Frisco | TX | 75034 | 0.21 |
| Tustin | CA | 92780 | 0.20 |
| The Colony | TX | 75056 | 0.20 |
| Keller | TX | 76248 | 0.19 |
| Fort Worth | TX | 76107 | 0.19 |
| Trabuco Canyon | CA | 92679 | 0.18 |
| Carrollton | TX | 75006 | 0.18 |
| Fort Worth | TX | 76131 | 0.17 |
| Stephenville | TX | 76401 | 0.17 |
| Haslet | TX | 76052 | 0.17 |
| Lahaina | HI | 96761 | 0.16 |
| Waco | TX | 76706 | 0.16 |
| Dallas | TX | 75220 | 0.15 |
| Little Elm | TX | 75068 | 0.15 |
| Aubrey | TX | 76227 | 0.15 |
| Pensacola | FL | 32508 | 0.15 |
| Fort Worth | TX | 76137 | 0.14 |
| Dallas | TX | 75225 | 0.14 |
| Fort Worth | TX | 76110 | 0.13 |
| Waco | TX | 76798 | 0.13 |
| Birmingham | AL | 35209 | 0.13 |
| Edwards | CO | 81632 | 0.13 |
| Stillwater | OK | 74078 | 0.12 |
| Fort Worth | TX | 76109 | 0.11 |
| Fort Worth | TX | 76179 | 0.11 |
| Oak Park | CA | 91377 | 0.11 |
| Dallas | TX | 75287 | 0.11 |
| Dallas | TX | 75248 | 0.11 |
| Dallas | TX | 75217 | 0.11 |
| Austin | TX | 78705 | 0.11 |
| Irving | TX | 75062 | 0.11 |
| Bedford | TX | 76021 | 0.11 |
| Mesquite | TX | 75150 | 0.11 |
| Hurst | TX | 76053 | 0.11 |
| Denver | CO | 80226 | 0.11 |



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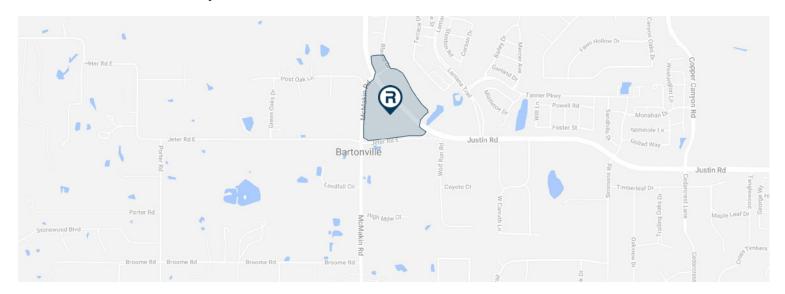
Lantana Town Center Mobile Data Survey

BARTONVILLE, TEXAS



Prepared for Town of Bartonville January 1, 2022 - December 31, 2022

Bartonville, Texas • January 1, 2022 - December 31, 2022



Est. # of Visits

Est. # of Customers

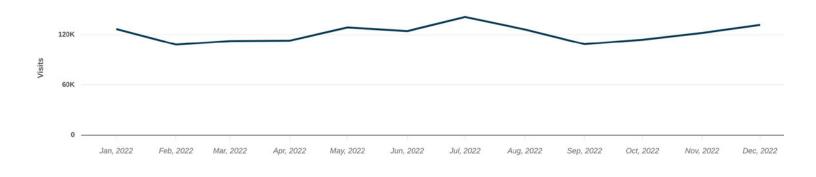
198.8K

Visit Frequency

Average Dwell Time

47 Minutes

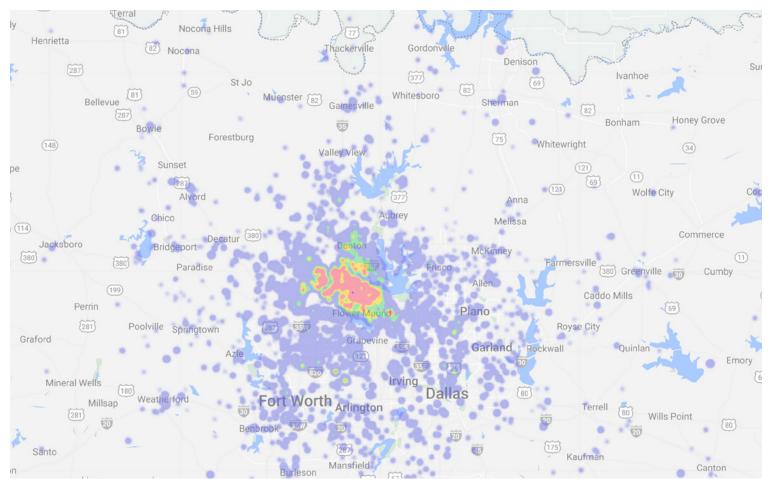
Visit Trend



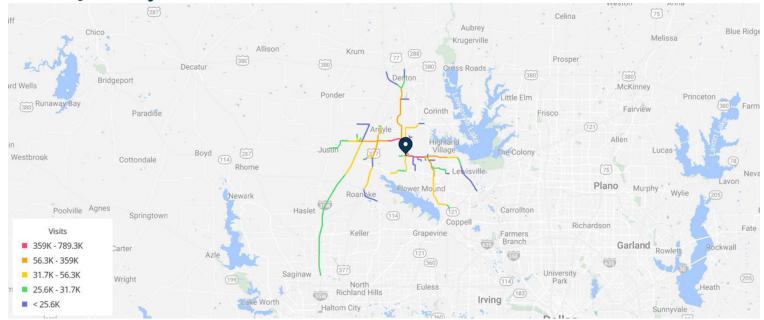


Bartonville, Texas • January 1, 2022 - December 31, 2022

Trade Area - Home Locations

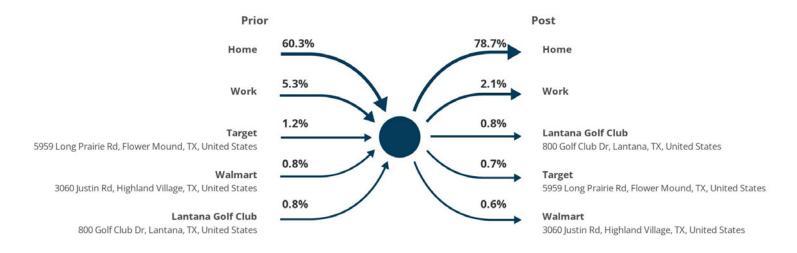


Visitor Journey - Routes



Bartonville, Texas • January 1, 2022 - December 31, 2022

Customer Journey



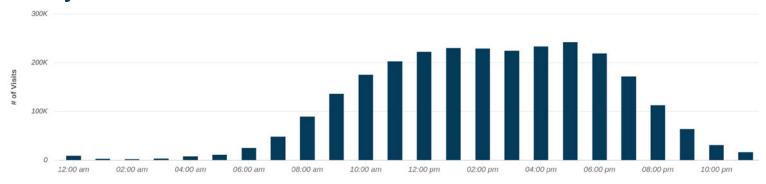
Favorite Places

| Rank | Name | Distance | Visitors |
|------|---|----------|----------------------|
| 1 | The Marketplace at Highland Village / 3076 Justin Rd Highland Village, null, TX 75077 | 2.9 mi | 122.9K (61.8%) |
| 2 | The Shops at Highland Village / 1701 Shoal Creek, Highland Village, TX 75077 | 2.6 mi | 122K (61.4%) |
| 3 | Robertson's Creek Shopping Center / 5801 Long Prairie Rd, Flower Mound, TX 75028 | 2.8 mi | 107.4K (54.1%) |
| 4 | Dallas-Fort Worth International Airport / 2400 Aviation Drive, Dallas, TX 75261 | 13.3 mi | 107.2K (53.9%) |
| 5 | Highlands Ranch / 6220 Long Prairie Rd, Flower Mound, TX 75028 | 2.8 mi | 97.6K (49.1%) |
| 6 | Target / 5959 Long Prairie Rd, Flower Mound, TX 75028 | 2.7 mi | 94.6K (47.6%) |
| 7 | Grapevine Mills / 3000 Grapevine Mills Pkwy, Grapevine, TX 76051 | 9.2 mi | 87.4K (43.9%) |
| 8 | Highlands Plaza / 3651 Justin Rd, Flower Mound, TX 75028 | 2.5 mi | 85.9K (43.2%) |
| 9 | Walmart / 3060 Justin Rd, Highland Village, TX 75077 | 3 mi | 78.4K (39.5%) |
| 10 | Grandscape / 5752 Grandscape Blvd, The Colony, TX 75056 | 15.4 mi | 68.1K (34.2%) |

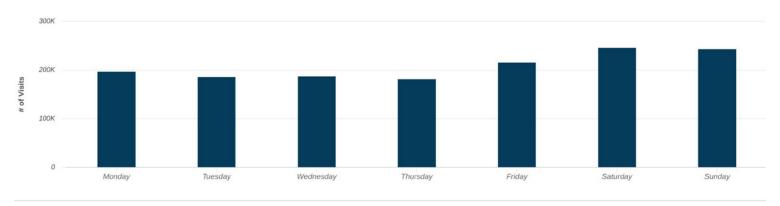


Bartonville, Texas • January 1, 2022 - December 31, 2022

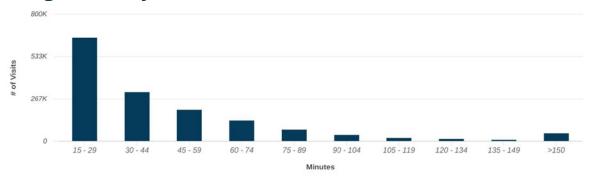
Hourly Visits



Daily Visits



Length of Stay



| Average Stay | 47 min |
|--------------|--------|
| Median Stav | 35 min |



Bartonville, Texas • January 1, 2022 - December 31, 2022

Top Zip Codes

| CITY | STATE | ZIP CODE | % OF CUSTOMERS |
|-----------------|-------|----------|-------------------|
| Argyle | TX | 76226 | 41.96 |
| Lewisville | TX | 75077 | 10.27 |
| Flower Mound | TX | 75028 | 5.71 |
| Flower Mound | TX | 75022 | 4.88 |
| Denton | TX | 76210 | 3.28 |
| Roanoke | TX | 76262 | 3.05 |
| Justin | TX | 76247 | 2.64 |
| Denton | TX | 76207 | 1.86 |
| Lewisville | TX | 75067 | 1.62 |
| Denton | TX | 76209 | 0.80 |
| Denton | TX | 76201 | 0.74 |
| Fayetteville | AR | 72701 | 0.63 |
| Ponder | TX | 76259 | 0.57 |
| Denton | TX | 76208 | 0.50 |
| Denton | TX | 76205 | 0.48 |
| Sanger | TX | 76266 | 0.40 |
| Lake Dallas | TX | 75065 | 0.37 |
| Hurst | TX | 76054 | 0.32 |
| Keller | TX | 76244 | 0.31 |
| Fort Worth | TX | 76137 | 0.28 |
| College Station | TX | 77840 | 0.28 |
| Hurst | TX | 76053 | 0.26 |
| Decatur | TX | 76234 | 0.25 |
| Dallas | TX | 75248 | 0.24 |
| Krum | TX | 76249 | 0.24 |
| Grapevine | TX | 76051 | 0.23 |
| Haslet | TX | 76052 | 0.23 |
| Stephenville | TX | 76402 | 0.22 |
| Little Elm | TX | 75068 | 0.20 |
| Dallas | TX | 75206 | 0.20 |
| San Marcos | TX | 78666 | 0.19 |
| Lewisville | TX | 75057 | 0.18 |
| Coppell | TX | 75019 | 0.18 |
| Norman | OK | 73072 | 0.17 |
| Richardson | TX | 75080 | 0.16 |

| СІТҮ | STATE | ZIP CODE | % OF CUSTOMERS |
|------------------------|-------|----------|-------------------|
| Waco | TX | 76706 | 0.15 |
| Frisco | TX | 75034 | 0.15 |
| Houston | TX | 77019 | 0.14 |
| Lubbock | TX | 79406 | 0.14 |
| Aubrey | TX | 76227 | 0.13 |
| Southlake | TX | 76092 | 0.13 |
| Lubbock | TX | 79416 | 0.13 |
| Fort Worth | TX | 76179 | 0.12 |
| Rhome | TX | 76078 | 0.12 |
| Colleyville | TX | 76034 | 0.12 |
| Coronado | CA | 92118 | 0.12 |
| Fort Worth | TX | 76148 | 0.12 |
| Keller | TX | 76248 | 0.12 |
| Mesquite | TX | 75150 | 0.12 |
| Hillsboro | OR | 97124 | 0.11 |
| Carrollton | TX | 75007 | 0.10 |
| Savannah | GA | 31401 | 0.10 |
| Dallas | TX | 75234 | 0.10 |
| Santa Clara | CA | 95053 | 0.10 |
| Stillwater | OK | 74078 | 0.10 |
| Stillwater | OK | 74074 | 0.10 |
| Rancho Santa Margarita | CA | 92688 | 0.10 |
| Bryson | TX | 76427 | 0.10 |
| Columbus | ОН | 43210 | 0.10 |
| Gainesville | TX | 76240 | 0.09 |
| Dallas | TX | 75287 | 0.09 |
| College Station | TX | 77845 | 0.09 |
| Fort Worth | TX | 76164 | 0.09 |
| Norman | OK | 73069 | 0.09 |
| Abilene | TX | 79601 | 0.09 |
| Denver | CO | 80226 | 0.09 |
| Tyler | TX | 75701 | 0.09 |
| Gainesville | GA | 30506 | 0.09 |
| lna | IL | 62846 | 0.08 |
| Weatherford | TX | 76086 | 0.08 |



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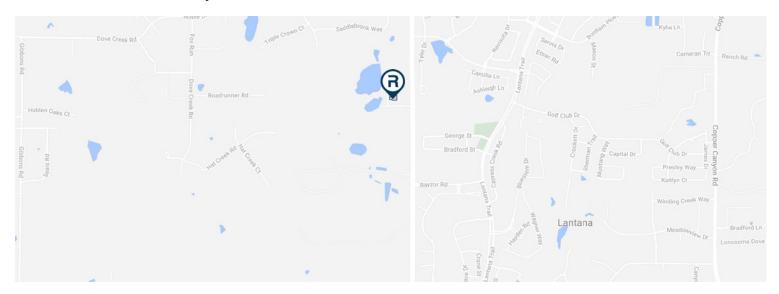
Marty B's Mobile Data Survey

BARTONVILLE, TEXAS



Prepared for Town of Bartonville January 1, 2022 - December 31, 2022

Bartonville, Texas • January 1, 2022 - December 31, 2022



Est. # of Visits

Est. # of Customers

227K

Visit Frequency

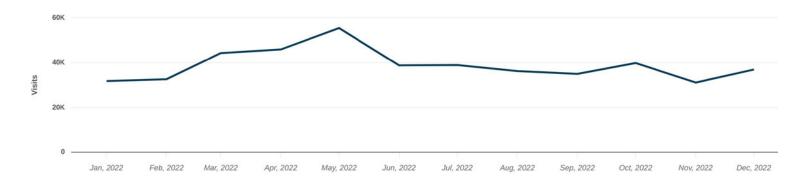
Average Dwell Time

466.8K

227K

93 Minutes

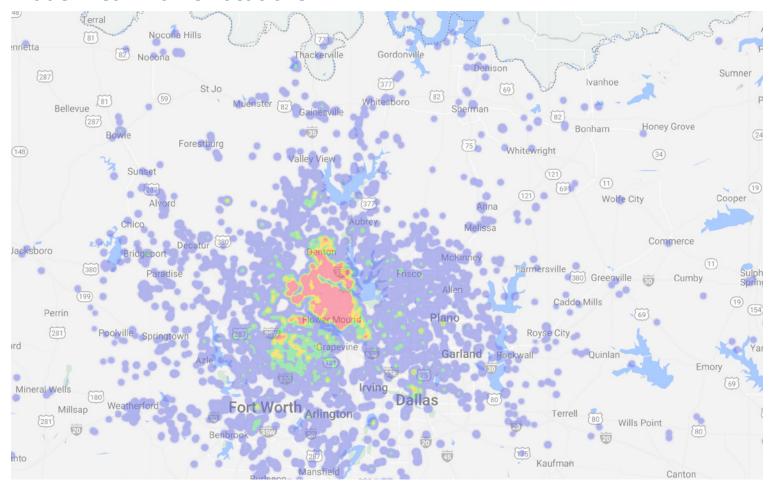
Visit Trend



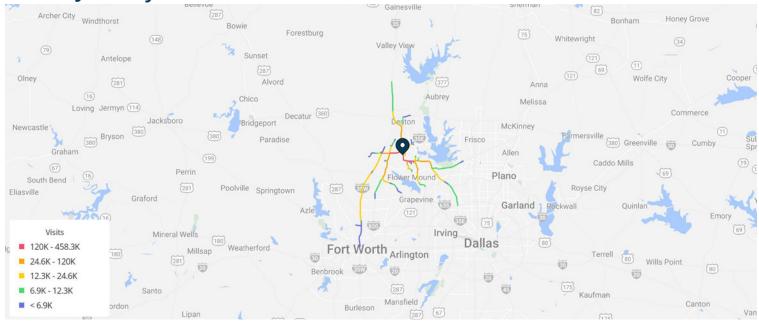


Bartonville, Texas • January 1, 2022 - December 31, 2022

Trade Area - Home Locations

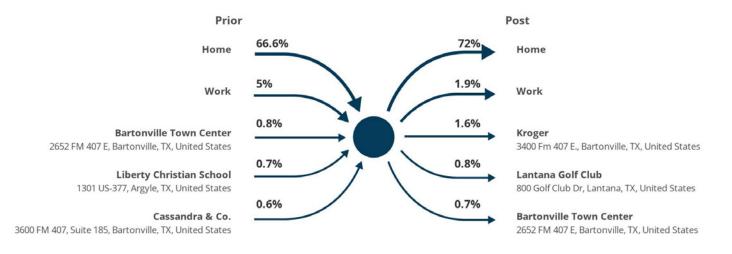


Visitor Journey - Routes



Bartonville, Texas • January 1, 2022 - December 31, 2022

Customer Journey



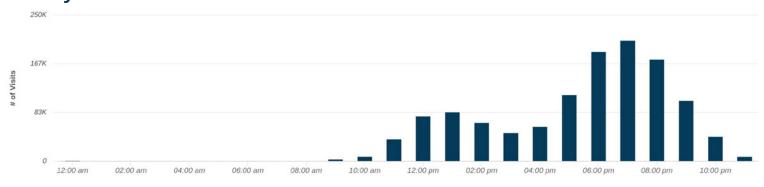
Favorite Places

| Rank | Name | Distance | Visitors |
|------|---|----------|----------------|
| 1 | Dallas-Fort Worth International Airport / 2400 Aviation Drive, Dallas, TX 75261 | 14.4 mi | 142.1K (62.6%) |
| 2 | The Shops at Highland Village / 1701 Shoal Creek, Highland Village, TX 75077 | 3 mi | 111.1K (48.9%) |
| 3 | The Marketplace at Highland Village / 3076 Justin Rd Highland Village, null, TX 75077 | 3.2 mi | 99.4K (43.8%) |
| 4 | Grandscape / 5752 Grandscape Blvd, The Colony, TX 75056 | 15.6 mi | 93K (41%) |
| 5 | Robertson's Creek Shopping Center / 5801 Long Prairie Rd, Flower Mound, TX 75028 | 3.4 mi | 91.3K (40.2%) |
| 6 | Grapevine Mills / 3000 Grapevine Mills Pkwy, Grapevine, TX 76051 | 10.2 mi | 89.3K (39.3%) |
| 7 | Highlands Ranch / 6220 Long Prairie Rd, Flower Mound, TX 75028 | 3.3 mi | 83.9K (37%) |
| 8 | Target / 5959 Long Prairie Rd, Flower Mound, TX 75028 | 3.3 mi | 81.3K (35.8%) |
| 9 | Highlands Plaza / 3651 Justin Rd, Flower Mound, TX 75028 | 3 mi | 78.1K (34.4%) |
| 10 | Fort Worth Stockyards Station / 140 E Exchange Ave, Fort Worth, TX 76164 | 24.3 mi | 70.8K (31.2%) |

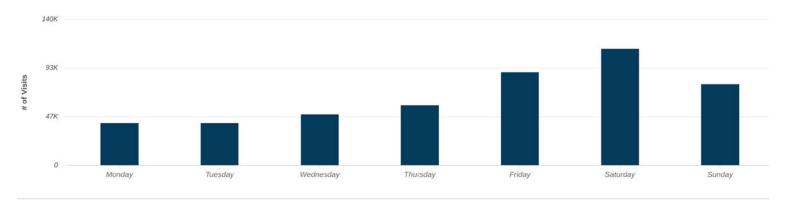


Bartonville, Texas • January 1, 2022 - December 31, 2022

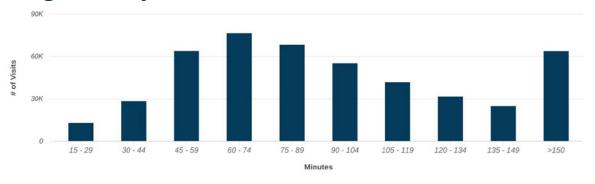
Hourly Visits



Daily Visits



Length of Stay



| Average Stay | 93 min |
|--------------|--------|
| Median Stav | 86 min |



Bartonville, Texas • January 1, 2022 - December 31, 2022

Top Zip Codes

| CITY | STATE | ZIP CODE | % OF CUSTOMERS |
|----------------------|-------|----------|----------------|
| Argyle | TX | 76226 | 17.76 |
| Flower Mound | TX | 75028 | 8.12 |
| Lewisville | TX | 75077 | 8.01 |
| Denton | TX | 76210 | 6.16 |
| Flower Mound | TX | 75022 | 5.33 |
| Roanoke | TX | 76262 | 3.50 |
| Keller | TX | 76244 | 1.48 |
| Justin | TX | 76247 | 1.48 |
| Denton | TX | 76208 | 1.26 |
| Lewisville | TX | 75067 | 1.19 |
| Denton | TX | 76205 | 1.15 |
| Keller | TX | 76248 | 0.99 |
| Lake Dallas | TX | 75065 | 0.95 |
| Denton | TX | 76209 | 0.85 |
| Denton | TX | 76201 | 0.84 |
| Sanger | TX | 76266 | 0.79 |
| Coppell | TX | 75019 | 0.74 |
| Denton | TX | 76207 | 0.73 |
| Grapevine | TX | 76051 | 0.70 |
| Southlake | TX | 76092 | 0.69 |
| Fort Worth | TX | 76179 | 0.49 |
| Haslet | TX | 76052 | 0.48 |
| Krum | TX | 76249 | 0.46 |
| Aubrey | TX | 76227 | 0.44 |
| Frisco | TX | 75034 | 0.43 |
| Fayetteville | AR | 72701 | 0.42 |
| Decatur | TX | 76234 | 0.41 |
| Ponder | TX | 76259 | 0.41 |
| Colleyville | TX | 76034 | 0.41 |
| Little Elm | TX | 75068 | 0.37 |
| North Richland Hills | TX | 76182 | 0.36 |
| Fort Worth | TX | 76137 | 0.31 |
| The Colony | TX | 75056 | 0.27 |
| Lewisville | TX | 75057 | 0.26 |
| Gainesville | TX | 76240 | 0.25 |

| CITY | STATE | ZIP CODE | % OF CUSTOMERS |
|----------------------|-------|----------|-------------------|
| Rhome | TX | 76078 | 0.25 |
| Fort Worth | TX | 76131 | 0.24 |
| Bedford | TX | 76021 | 0.23 |
| Dallas | TX | 75204 | 0.22 |
| Carrollton | TX | 75007 | 0.22 |
| North Richland Hills | TX | 76180 | 0.21 |
| Dallas | TX | 75219 | 0.21 |
| Carrollton | TX | 75010 | 0.20 |
| Valley View | TX | 76272 | 0.20 |
| Dallas | TX | 75234 | 0.19 |
| Fort Worth | TX | 76177 | 0.19 |
| Middletown | ОН | 45044 | 0.19 |
| Dallas | TX | 75248 | 0.18 |
| Frisco | TX | 75035 | 0.18 |
| College Station | TX | 77840 | 0.18 |
| Azle | TX | 76020 | 0.18 |
| Euless | TX | 76040 | 0.17 |
| Plano | TX | 75074 | 0.17 |
| Allen | TX | 75002 | 0.16 |
| Fort Worth | TX | 76148 | 0.16 |
| Euless | TX | 76039 | 0.16 |
| Carrollton | TX | 75006 | 0.16 |
| Fort Worth | TX | 76107 | 0.16 |
| Bridgeport | TX | 76426 | 0.15 |
| McKinney | TX | 75070 | 0.15 |
| Fort Worth | TX | 76109 | 0.14 |
| Plano | TX | 75024 | 0.14 |
| Dallas | TX | 75225 | 0.13 |
| Burleson | TX | 76028 | 0.13 |
| Plano | TX | 75093 | 0.12 |
| Dallas | TX | 75205 | 0.12 |
| Scottsdale | AZ | 85251 | 0.12 |
| Lubbock | TX | 79416 | 0.12 |
| Norman | OK | 73069 | 0.12 |
| Grand Prairie | TX | 75050 | 0.11 |



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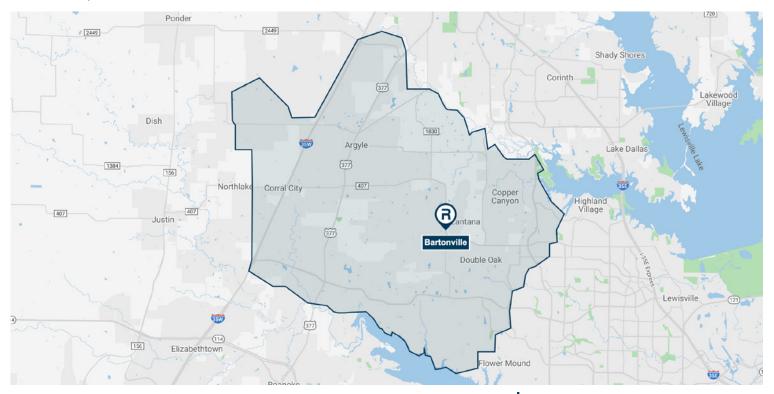
Primary Retail Trade Area Demographic Profile

BARTONVILLE, TEXAS

Prepared for Town of Bartonville January 2023

Primary Retail Trade Area • Demographic Snapshot

Bartonville, Texas



| Population | | Age | |
|--------------------------------|------------|--------------------------|--------|
| 2020 | 67,651 | 0 - 9 Years | 10.83% |
| 2023 | 73,786 | 10 - 17 Years | 11.15% |
| 2028 | 81,527 | 18 - 24 Years | 7.85% |
| Educational Attainment (9 | %) | 25 - 34 Years | 11.84% |
| Graduate or Professional | 17.060/ | 35 - 44 Years | 10.78% |
| Degree | 17.86% | 45 - 54 Years | 14.61% |
| Bachelors Degree | 40.90% | 55 - 64 Years | 15.23% |
| Associate Degree | 6.58% | 65 and Older | 17.73% |
| Some College | 18.98% | Median Age | 42.90 |
| High School Graduate (GED) | 12.70% | Average Age | 41.16 |
| Some High School, No Degree | 1.60% | Race Distribution (%) | |
| Less than 9th Grade | 1.37% | White | 76.31% |
| | | Black/African American | 3.23% |
| Income | | American Indian/Alaskan | 0.61% |
| Average HH | \$209,384 | Asian | 7.65% |
| Median HH | \$162,915 | Native Hawaiian/Islander | 0.07% |
| Per Capita | \$69,627 | Other Race | 2.42% |
| | | Two or More Races | 9.72% |
| | | Hispanic | 11.06% |
| | | | |



Tammy Dixon, TRMC, CMC

Town of Bartonville Town Secretary

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Primary Retail Trade Area • Demographic Profile

| DESCRIPTION | DATA | % |
|--|--------|--------|
| Population | | |
| 2028 Projection | 81,527 | |
| 2023 Estimate | 73,786 | |
| 2020 Census | 67,651 | |
| 2010 Census | 44,397 | |
| Zoro dellodo | 11,031 | |
| Growth 2023 - 2028 | | 10.49% |
| Growth 2020 - 2023 | | 9.07% |
| Growth 2010 - 2020 | | 52.38% |
| | | |
| 2023 Est. Population by Single-Classification Race | 73,786 | |
| White Alone | 56,307 | 76.31% |
| Black or African American Alone | 2,383 | 3.23% |
| Amer. Indian and Alaska Native Alone | 448 | 0.61% |
| Asian Alone | 5,644 | 7.65% |
| Native Hawaiian and Other Pacific Island Alone | 50 | 0.07% |
| Some Other Race Alone | 1,784 | 2.42% |
| Two or More Races | 7,170 | 9.72% |
| | | |
| 2023 Est. Population by Hispanic or Latino Origin | 73,786 | |
| Not Hispanic or Latino | 65,622 | 88.94% |
| Hispanic or Latino | 8,164 | 11.06% |
| Mexican | 5,847 | 71.62% |
| Puerto Rican | 354 | 4.34% |
| Cuban | 307 | 3.76% |
| All Other Hispanic or Latino | 1,656 | 20.28% |
| 2023 Est. Hisp. or Latino Pop by Single-Class. | 8,164 | |
| White Alone | 2,055 | 25.17% |
| Black or African American Alone | 62 | 0.76% |
| American Indian and Alaska Native Alone | 157 | 1.92% |
| Asian Alone | 40 | 0.49% |
| Native Hawaiian and Other Pacific Islander | 10 | 0.12% |
| Alone Some Other Race Alone | 1,531 | 18.75% |
| Two or More Races | 4,310 | 52.79% |
| | .,5.0 | |
| 2023 Est. Pop by Race, Asian Alone, by Category | 5,644 | |
| Chinese, except Taiwanese | 1,318 | 23.35% |
| Filipino | 214 | 3.79% |
| Japanese | 205 | 3.63% |
| Asian Indian | 2,681 | 47.50% |
| Korean | 594 | 10.53% |
| Vietnamese | 158 | 2.80% |
| Cambodian | 4 | 0.07% |
| Hmong | 0 | 0.00% |
| Laotian | 8 | 0.14% |
| Thai | 0 | 0.00% |
| All Other Asian Races Including 2+ Category | 461 | 8.17% |

| DESCRIPTION | DATA | % |
|--|--------|--------|
| 2023 Est. Population by Ancestry | 73,786 | |
| Arab | 16 | 0.02% |
| Czech | 414 | 0.56% |
| Danish | 378 | 0.51% |
| Dutch | 610 | 0.83% |
| English | 8,049 | 10.91% |
| French (except Basque) | 1,259 | 1.71% |
| French Canadian | 172 | 0.23% |
| German | 10,654 | 14.44% |
| Greek | 118 | 0.16% |
| Hungarian | 187 | 0.25% |
| Irish | 7,613 | 10.32% |
| Italian | 2,610 | 3.54% |
| Lithuanian | 140 | 0.19% |
| United States or American | 4,030 | 5.46% |
| Norwegian | 853 | 1.16% |
| Polish | 1,192 | 1.62% |
| Portuguese | 195 | 0.26% |
| Russian | 183 | 0.25% |
| Scottish | 1,813 | 2.46% |
| Scotch-Irish | 1,294 | 1.75% |
| Slovak | 47 | 0.06% |
| Subsaharan African | 250 | 0.34% |
| Swedish | 933 | 1.26% |
| Swiss | 74 | 0.10% |
| Ukrainian | 63 | 0.09% |
| Welsh | 539 | 0.73% |
| West Indian (except Hisp. groups) | 82 | 0.11% |
| Other ancestries | 18,272 | 24.76% |
| Ancestry Unclassified | 11,747 | 15.92% |
| 2023 Est. Pop Age 5+ by Language Spoken At Home | | |
| Speak Only English at Home | 61,671 | 87.92% |
| Speak Asian/Pacific Island Language at Home | 1,412 | 2.01% |
| Speak IndoEuropean Language at Home | 2,450 | 3.49% |
| Speak Spanish at Home | 4,415 | 6.29% |
| Speak Other Language at Home | 200 | 0.28% |



| DESCRIPTION | DATA | % |
|-----------------------------|--------|--------|
| 2023 Est. Population by Age | 73,786 | |
| Age 0 - 4 | 3,638 | 4.93% |
| Age 5 - 9 | 4,351 | 5.90% |
| Age 10 - 14 | 5,311 | 7.20% |
| Age 15 - 17 | 2,915 | 3.95% |
| Age 18 - 20 | 2,564 | 3.48% |
| Age 21 - 24 | 3,226 | 4.37% |
| Age 25 - 34 | 8,738 | 11.84% |
| Age 35 - 44 | 7,952 | 10.78% |
| Age 45 - 54 | 10,778 | 14.61% |
| Age 55 - 64 | 11,234 | 15.23% |
| Age 65 - 74 | 8,485 | 11.50% |
| Age 75 - 84 | 3,787 | 5.13% |
| Age 85 and over | 808 | 1.09% |
| | | |
| Age 16 and over | 59,530 | 80.68% |
| Age 18 and over | 57,571 | 78.02% |
| Age 21 and over | 55,007 | 74.55% |
| Age 65 and over | 13,079 | 17.73% |
| | | |
| 2023 Est. Median Age | | 42.90 |
| 2023 Est. Average Age | | 41.16 |
| | | |
| 2023 Est. Population by Sex | 73,786 | |
| Male | 36,384 | 49.31% |
| Female | 37,402 | 50.69% |

| DESCRIPTION | DATA | % |
|------------------------------------|--------|--------|
| 2023 Est. Male Population by Age | 36,384 | |
| Age 0 - 4 | 1,835 | 5.04% |
| Age 5 - 9 | 2,238 | 6.15% |
| Age 10 - 14 | 2,717 | 7.47% |
| Age 15 - 17 | 1,513 | 4.16% |
| Age 18 - 20 | 1,343 | 3.69% |
| Age 21 - 24 | 1,675 | 4.60% |
| Age 25 - 34 | 4,356 | 11.97% |
| Age 35 - 44 | 3,803 | 10.45% |
| Age 45 - 54 | 5,242 | 14.41% |
| Age 55 - 64 | 5,454 | 14.99% |
| Age 65 - 74 | 4,048 | 11.13% |
| Age 75 - 84 | 1,836 | 5.05% |
| Age 85 and over | 326 | 0.90% |
| | | |
| 2023 Est. Median Age, Male | | 41.81 |
| 2023 Est. Average Age, Male | | 40.59 |
| | | |
| 2023 Est. Female Population by Age | 37,402 | |
| Age 0 - 4 | 1,803 | 4.82% |
| Age 5 - 9 | 2,113 | 5.65% |
| Age 10 - 14 | 2,595 | 6.94% |
| Age 15 - 17 | 1,401 | 3.75% |
| Age 18 - 20 | 1,221 | 3.27% |
| Age 21 - 24 | 1,551 | 4.15% |
| Age 25 - 34 | 4,383 | 11.72% |
| Age 35 - 44 | 4,149 | 11.09% |
| Age 45 - 54 | 5,536 | 14.80% |
| Age 55 - 64 | 5,780 | 15.45% |
| Age 65 - 74 | 4,437 | 11.86% |
| Age 75 - 84 | 1,951 | 5.22% |
| Age 85 and over | 482 | 1.29% |
| | | |
| 2023 Est. Median Age, Female | | 43.87 |
| 2023 Est. Average Age, Female | | 41.72 |



| DESCRIPTION | DATA | % |
|--|--------|--------|
| 2023 Est. Pop Age 15+ by Marital Status | | |
| Total, Never Married | 13,091 | 21.64% |
| Males, Never Married | 6,820 | 11.28% |
| Females, Never Married | 6,271 | 10.37% |
| Married, Spouse present | 40,605 | 67.13% |
| Married, Spouse absent | 1,397 | 2.31% |
| Widowed | 1,950 | 3.22% |
| Males Widowed | 332 | 0.55% |
| Females Widowed | 1,618 | 2.67% |
| Divorced | 3,443 | 5.69% |
| Males Divorced | 1,578 | 2.61% |
| Females Divorced | 1,865 | 3.08% |
| | | |
| 2023 Est. Pop Age 25+ by Edu. Attainment | 700 | 1.070 |
| Less than 9th grade | 709 | 1.37% |
| Some High School, no diploma | 831 | 1.60% |
| High School Graduate (or GED) | 6,578 | 12.70% |
| Some College, no degree | 9,829 | 18.98% |
| Associate Degree | 3,406 | 6.58% |
| Bachelor's Degree | 21,179 | 40.90% |
| Master's Degree | 7,302 | 14.10% |
| Professional School Degree | 1,108 | 2.14% |
| Doctorate Degree | 839 | 1.62% |
| 2023 Est. Pop Age 25+ by Edu. Attain., Hisp./ Lat. | | |
| No High School Diploma | 766 | 17.79% |
| High School Graduate | 548 | 12.73% |
| Some College or Associate's Degree | 1,021 | 23.71% |
| Bachelor's Degree or Higher | 1,971 | 45.77% |
| Households | | |
| 2028 Projection | 27.009 | |
| - | 27,008 | |
| 2023 Estimate | 24,471 | |
| 2020 Census | 22,464 | |
| 2010 Census | 14,545 | |
| Growth 2023 - 2028 | | 10.37% |
| Growth 2020 - 2023 | | 8.93% |
| Growth 2010 - 2020 | | 54.45% |
| 2023 Fet Households by Household Type | 24,471 | |
| 2023 Est. Households by Household Type Family Households | 20,971 | 85.70% |
| Nonfamily Households | 3,500 | |
| Nomaniny nousenous | 3,300 | 14.30% |
| 2023 Est. Group Quarters Population | 196 | |
| 2023 Households by Ethnicity, Hispanic/Latino | 1,885 | |

| DESCRIPTION | DATA | % |
|---|--------|-----------|
| 2023 Est. Households by Household Income | 24,471 | |
| Income < \$15,000 | 490 | 2.00% |
| Income \$15,000 - \$24,999 | 462 | 1.89% |
| Income \$25,000 - \$34,999 | 634 | 2.59% |
| Income \$35,000 - \$49,999 | 813 | 3.32% |
| Income \$50,000 - \$74,999 | 1,857 | 7.59% |
| Income \$75,000 - \$99,999 | 2,248 | 9.19% |
| Income \$100,000 - \$124,999 | 2,274 | 9.29% |
| Income \$125,000 - \$149,999 | 2,332 | 9.53% |
| Income \$150,000 - \$199,999 | 3,988 | 16.30% |
| Income \$200,000 - \$249,999 | 2,845 | 11.63% |
| Income \$250,000 - \$499,999 | 3,855 | 15.75% |
| Income \$500,000+ | 2,672 | 10.92% |
| 2022 5-* Average Herrer beld Income | | <u> </u> |
| 2023 Est. Average Household Income | | \$209,384 |
| 2023 Est. Median Household Income | | \$162,915 |
| 2023 Median HH Inc. by Single-Class. Race or Eth. | | |
| White Alone | | \$188,656 |
| Black or African American Alone | | \$147,886 |
| American Indian and Alaska Native Alone | | \$186,470 |
| Asian Alone | | \$191,599 |
| Native Hawaiian and Other Pacific Islander Alone | | \$57,716 |
| Some Other Race Alone | | \$116,998 |
| Two or More Races | | \$193,208 |
| Hispanic or Latino | | \$132,258 |
| Not Hispanic or Latino | | \$189,519 |
| 2023 Est. Family HH Type by Presence of Own Child. | 20,971 | |
| Married-Couple Family, own children | 9,792 | 46.69% |
| Married-Couple Family, no own children | 9,308 | 44.39% |
| Male Householder, own children | 309 | 1.47% |
| Male Householder, no own children | 299 | 1.43% |
| Female Householder, own children | 716 | 3.41% |
| Female Householder, no own children | 547 | 2.61% |
| | | |
| 2023 Est. Households by Household Size | 24,471 | |
| 1-person | 2,897 | 11.84% |
| 2-person | 9,267 | 37.87% |
| 3-person | 4,322 | 17.66% |
| 4-person | 5,033 | 20.57% |
| 5-person | 1,671 | 6.83% |
| 6-person | 1,007 | 4.12% |
| 7-or-more-person | 273 | 1.12% |
| 2023 Est. Average Household Size | | 3.01 |



| DESCRIPTION | DATA | % |
|--|--------|--------|
| 2023 Est. Households by Presence of People Under 18 | 24,471 | |
| Households with 1 or More People under Age 18: | 11,311 | 46.22% |
| Married-Couple Family | 10,106 | 89.35% |
| Other Family, Male Householder | 360 | 3.18% |
| Other Family, Female Householder | 815 | 7.20% |
| Nonfamily, Male Householder | 18 | 0.16% |
| Nonfamily, Female Householder | 12 | 0.11% |
| Households with No People under Age 18: | 13,160 | |
| Married-Couple Family | 8,992 | 68.33% |
| Other Family, Male Householder | 247 | 1.88% |
| Other Family, Female Householder | 453 | 3.44% |
| Nonfamily, Male Householder | 1,592 | 12.10% |
| Nonfamily, Female Householder | 1,876 | 14.26% |
| 2023 Est. Households by Number of Vehicles | 24,471 | |
| No Vehicles | 167 | 0.68% |
| 1 Vehicle | 3,010 | 12.30% |
| 2 Vehicles | 12,922 | 52.81% |
| 3 Vehicles | 5,889 | 24.07% |
| 4 Vehicles | 1,718 | 7.02% |
| 5 or more Vehicles | 766 | 3.13% |
| 2023 Est. Average Number of Vehicles | | 2.4 |
| Family Households | | |
| 2028 Projection | 23,110 | |
| 2023 Estimate | 20,971 | |
| 2010 Census | 12,639 | |
| Growth 2023 - 2028 | | 10.20% |
| Growth 2010 - 2023 | | 65.92% |
| 2023 Est. Families by Poverty Status | 20,971 | |
| 2023 Families at or Above Poverty | 20,407 | 97.31% |
| 2023 Families at or Above Poverty with Children | 9,732 | 46.41% |
| 2023 Families Below Poverty | 564 | 2.69% |
| 2023 Families Below Poverty 2023 Families Below Poverty with Children | 395 | 1.88% |
| Similar Delay Mill of Mi | 030 | |
| 2023 Est. Pop 16+ by Employment Status | | |
| Civilian Labor Force, Employed | 37,722 | 63.37% |
| Civilian Labor Force, Unemployed | 1,148 | 1.93% |
| Armed Forces | 52 | 0.09% |
| Not in Labor Force | 20,608 | 34.62% |

| DESCRIPTION | DATA | % |
|---|--------|--------|
| 2023 Est. Civ. Employed Pop 16+ by Class of Worker | 37,937 | |
| For-Profit Private Workers | 26,802 | 70.65% |
| Non-Profit Private Workers | 2,053 | 5.41% |
| Local Government Workers | 910 | 2.40% |
| State Government Workers | 1,028 | 2.71% |
| Federal Government Workers | 2,545 | 6.71% |
| Self-Employed Workers | 4,540 | 11.97% |
| Unpaid Family Workers | 58 | 0.15% |
| | | |
| 2023 Est. Civ. Employed Pop 16+ by Occupation | 37,937 | |
| Architect/Engineer | 692 | 1.82% |
| Arts/Entertainment/Sports | 649 | 1.71% |
| Building Grounds Maintenance | 544 | 1.43% |
| Business/Financial Operations | 3,022 | 7.97% |
| Community/Social Services | 557 | 1.47% |
| Computer/Mathematical | 2,023 | 5.33% |
| Construction/Extraction | 517 | 1.36% |
| Education/Training/Library | 2,422 | 6.38% |
| Farming/Fishing/Forestry | 58 | 0.15% |
| Food Prep/Serving | 1,468 | 3.87% |
| Health Practitioner/Technician | 2,169 | 5.72% |
| Healthcare Support | 400 | 1.05% |
| Maintenance Repair | 876 | 2.31% |
| Legal | 350 | 0.92% |
| Life/Physical/Social Science | 224 | 0.59% |
| Management | 8,451 | 22.28% |
| Office/Admin. Support | 3,471 | 9.15% |
| Production | 804 | 2.12% |
| Protective Services | 706 | 1.86% |
| Sales/Related | 4,902 | 12.92% |
| Personal Care/Service | 1,096 | 2.89% |
| Transportation/Moving | 2,538 | 6.69% |
| 2023 Est. Pop 16+ by Occupation Classification | 37,937 | |
| White Collar | 28,931 | 76.26% |
| Blue Collar | 4,734 | 12.48% |
| Service and Farm | 4,271 | 11.26% |
| 00.1100 0.110 1.01111 | ., | |
| 2023 Est. Workers Age 16+ by Transp. to Work | 37,528 | |
| Drove Alone | 28,793 | 76.72% |
| Car Pooled | 2,325 | 6.20% |
| Public Transportation | 64 | 0.17% |
| Walked | 282 | 0.75% |
| Bicycle | 14 | 0.04% |
| Other Means | 621 | 1.65% |
| Worked at Home | 5,428 | 14.46% |



| DESCRIPTION | DATA | % |
|--|--------|-------------------|
| 2023 Est. Workers Age 16+ by Travel Time to Work | | |
| Less than 15 Minutes | 4,837 | |
| 15 - 29 Minutes | 10,690 | |
| 30 - 44 Minutes | 8,551 | |
| 45 - 59 Minutes | 4,708 | |
| 60 or more Minutes | 2,304 | |
| 2023 Est. Avg Travel Time to Work in Minutes | | 33 |
| 2023 Est. Occupied Housing Units by Tenure | 24,471 | |
| Owner Occupied | 22,569 | 92.23% |
| Renter Occupied | 1,901 | 7.77% |
| 2023 Owner Occ. HUs: Avg. Length of Residence | | 9.75 [†] |
| 2023 Renter Occ. HUs: Avg. Length of Residence | | 4.47 [†] |
| 2023 Est. Owner-Occupied Housing Units by Value | 24,471 | |
| Value Less than \$20,000 | 217 | 0.96% |
| Value \$20,000 - \$39,999 | 88 | 0.39% |
| Value \$40,000 - \$59,999 | 133 | 0.59% |
| Value \$60,000 - \$79,999 | 35 | 0.16% |
| Value \$80,000 - \$99,999 | 43 | 0.19% |
| Value \$100,000 - \$149,999 | 140 | 0.62% |
| Value \$150,000 - \$199,999 | 132 | 0.58% |
| Value \$200,000 - \$299,999 | 1,015 | 4.50% |
| Value \$300,000 - \$399,999 | 3,277 | 14.52% |
| Value \$400,000 - \$499,999 | 4,496 | 19.92% |
| Value \$500,000 - \$749,999 | 7,595 | 33.65% |
| Value \$750,000 - \$999,999 | 3,322 | 14.72% |
| Value \$1,000,000 or \$1,499,999 | 1,511 | 6.70% |
| Value \$1,500,000 or \$1,999,999 | 340 | 1.51% |
| Value \$2,000,000+ | 225 | 1.00% |
| 2023 Est. Median All Owner-Occupied Housing Value | | \$544,552 |
| 2023 Est. Housing Units by Units in Structure | | |
| 1 Unit Detached | 24,141 | 95.05% |
| 1 Unit Attached | 225 | 0.89% |
| 2 Units | 15 | 0.06% |
| 3 or 4 Units | 16 | 0.06% |
| 5 to 19 Units | 9 | 0.04% |
| 20 to 49 Units | 162 | 0.64% |
| 50 or More Units | 134 | 0.53% |
| Mobile Home or Trailer | 698 | 2.75% |
| Boat, RV, Van, etc. | 0 | 0.00% |

| DESCRIPTION | DATA | % |
|---|-------|--------|
| 2023 Est. Housing Units by Year Structure Built | | |
| Housing Units Built 2014 or later | 7,534 | 29.66% |
| Housing Units Built 2010 to 2014 | 1,585 | 6.24% |
| Housing Units Built 2000 to 2009 | 8,649 | 34.05% |
| Housing Units Built 1990 to 1999 | 3,572 | 14.06% |
| Housing Units Built 1980 to 1989 | 2,527 | 9.95% |
| Housing Units Built 1970 to 1979 | 1,062 | 4.18% |
| Housing Units Built 1960 to 1969 | 220 | 0.87% |
| Housing Units Built 1950 to 1959 | 114 | 0.45% |
| Housing Units Built 1940 to 1949 | 83 | 0.33% |
| Housing Unit Built 1939 or Earlier | 55 | 0.22% |
| | | |
| 2023 Est. Median Year Structure Built | | 2006 |



[†] Years

About The Retail Coach

The Retail Coach is a national retail recruitment and development firm that combines strategy, technology, and creative expertise to develop and deliver high-impact retail recruitment and development plans to local governments, chambers of commerce, economic development organizations and private developers.

Through its unique Retail360® Process, The Retail Coach offers a dynamic system of products and services that better enable communities to maximize their retail development potential.

Retail:360° Process

Providing more than simple data reports of psychographic and demographic trends, The Retail Coach goes well beyond other retail consulting and market research firms' offerings by combining current national and statewide demographics and trend data with real-world, "on-the-ground" information gathered through extensive visits to our clients' communities. Every community is different, and there is no "one size fits all" retail recruitment solution. Compiling the gathered data into client-tailored information packets that are uniquely designed for, and targeted to, specific retailers and restaurants who meet the community's needs help assure our clients that they are receiving the latest and best information for targeted retail recruitment efforts — all with personal service and coaching guidance that continues beyond the initial project scope and timeline.

Our Retail:360® Process assures that communities get timely, accurate and relevant information. Translating that data into the information that retailers need and seek assures our clients even better possibilities for tremendous retail growth and success.





The Retail Coach.

ACKNOWLEDGMENTS

The observations, conclusions and recommendations contained in this study are solely those of The Retail Coach, LLC and should not be construed to represent the opinions of others, including its clients, or any other entity prior to such entity's express approval of this study.

All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions.

Sources used in completing this study include: infoUSA™, Applied Geographic Solutions, Environics Analytics, ESRI, U.S. Census Bureau, Economy.com, Placer.AI, Spatial Insights Inc., Urban Land Institute, CensusViewer.com, International Council of Shopping Centers, and/or U.S. Bureau of Labor and Statistics. To better represent current data, where applicable, portions of estimated actual sales may be calculated using an average sales per square foot model. Mapping data is provided by Google, Nielsen, ESRI and/or Microsoft Corporation.

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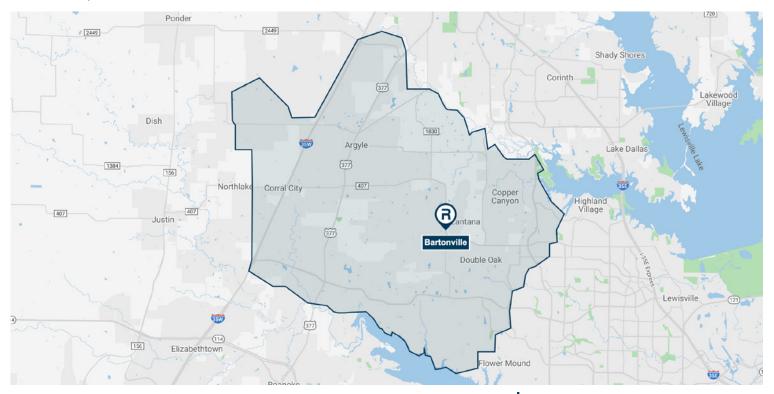
Primary Retail Trade Area Retail Demand Outlook

BARTONVILLE, TEXAS

Prepared for Town of Bartonville January 2023

Primary Retail Trade Area • Demographic Snapshot

Bartonville, Texas



| Population | | Age | |
|--------------------------------|------------|--------------------------|--------|
| 2020 | 67,651 | 0 - 9 Years | 10.83% |
| 2023 | 73,786 | 10 - 17 Years | 11.15% |
| 2028 | 81,527 | 18 - 24 Years | 7.85% |
| Educational Attainment (9 | %) | 25 - 34 Years | 11.84% |
| Graduate or Professional | 17.060/ | 35 - 44 Years | 10.78% |
| Degree | 17.86% | 45 - 54 Years | 14.61% |
| Bachelors Degree | 40.90% | 55 - 64 Years | 15.23% |
| Associate Degree | 6.58% | 65 and Older | 17.73% |
| Some College | 18.98% | Median Age | 42.90 |
| High School Graduate (GED) | 12.70% | Average Age | 41.16 |
| Some High School, No Degree | 1.60% | Race Distribution (%) | |
| Less than 9th Grade | 1.37% | White | 76.31% |
| | | Black/African American | 3.23% |
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| Average HH | \$209,384 | Asian | 7.65% |
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| | | | |



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Primary Retail Trade Area • Retail Demand Outlook

| NAICS | DESCRIPTION | 2023 DEMAND | 2028 DEMAND | GROWTH | CAGR (%)* |
|-------------|---|-----------------|-----------------|---------------|-----------|
| 44, 45, 722 | Total retail trade including food and drinking places | \$1,049,261,254 | \$1,355,855,469 | \$306,594,215 | 5.26% |
| 441 | Motor vehicle and parts dealers | \$234,727,248 | \$334,580,761 | \$99,853,514 | 7.35% |
| 4411 | Automobile dealers | \$210,945,307 | \$303,393,885 | \$92,448,578 | 7.54% |
| 4412 | Other motor vehicle dealers | \$9,957,743 | \$15,028,436 | \$5,070,693 | 8.58% |
| 4413 | Automotive parts, accessories, and tire stores | \$13,824,198 | \$16,158,441 | \$2,334,243 | 3.17% |
| 442 | Furniture and home furnishings stores | \$11,364,943 | \$15,570,021 | \$4,205,078 | 6.50% |
| 4421 | Furniture stores | \$7,418,927 | \$10,338,135 | \$2,919,209 | 6.86% |
| 4422 | Home furnishings stores | \$3,946,016 | \$5,231,886 | \$1,285,870 | 5.80% |
| 443 | Electronics and appliance stores | \$16,854,704 | \$20,419,712 | \$3,565,008 | 3.91% |
| 443141 | Household appliance stores | \$3,493,580 | \$4,212,640 | \$719,060 | 3.81% |
| 443142 | Electronics stores | \$13,361,124 | \$16,207,072 | \$2,845,948 | 3.94% |
| 444 | Building material and garden equipment and supplies dealers | \$73,473,601 | \$88,286,429 | \$14,812,828 | 3.74% |
| 4441 | Building material and supplies dealers | \$65,724,020 | \$78,634,797 | \$12,910,778 | 3.65% |
| 44411 | Home centers | \$36,316,359 | \$43,467,478 | \$7,151,119 | 3.66% |
| 44412 | Paint and wallpaper stores | \$2,831,259 | \$4,320,839 | \$1,489,580 | 8.82% |
| 44413 | Hardware stores | \$5,395,251 | \$6,413,771 | \$1,018,520 | 3.52% |
| 44419 | Other building material dealers | \$21,181,151 | \$24,432,709 | \$3,251,559 | 2.90% |
| 4442 | Lawn and garden equipment and supplies stores | \$7,749,582 | \$9,651,632 | \$1,902,050 | 4.49% |
| 44421 | Outdoor power equipment stores | \$1,569,709 | \$1,971,695 | \$401,985 | 4.67% |
| 44422 | Nursery, garden center, and farm supply stores | \$6,179,872 | \$7,679,937 | \$1,500,065 | 4.44% |
| 445 | Food and beverage stores | \$151,024,583 | \$196,445,470 | \$45,420,887 | 5.40% |
| 4451 | Grocery stores | \$136,818,533 | \$177,879,242 | \$41,060,709 | 5.39% |
| 44511 | Supermarkets and other grocery (except convenience) stores | \$131,067,251 | \$170,560,499 | \$39,493,247 | 5.41% |
| 44512 | Convenience stores | \$5,751,282 | \$7,318,744 | \$1,567,462 | 4.94% |
| 4452 | Specialty food stores | \$4,168,814 | \$5,444,178 | \$1,275,364 | 5.48% |
| 4453 | Beer, wine, and liquor stores | \$10,037,236 | \$13,122,050 | \$3,084,814 | 5.51% |
| 446 | Health and personal care stores | \$29,794,648 | \$33,950,681 | \$4,156,033 | 2.65% |
| 44611 | Pharmacies and drug stores | \$21,571,565 | \$25,814,696 | \$4,243,130 | 3.66% |
| 44612 | Cosmetics, beauty supplies, and perfume stores | \$1,449,068 | \$1,739,688 | \$290,620 | 3.72% |
| 44613 | Optical goods stores | \$5,563,587 | \$4,953,102 | -\$610,484 | -2.30% |
| 44619 | Other health and personal care stores | \$1,210,428 | \$1,443,195 | \$232,767 | 3.58% |
| 447 | Gasoline stations | \$100,055,994 | \$128,533,958 | \$28,477,964 | 5.14% |



Primary Retail Trade Area • Retail Demand Outlook

| NAICS | DESCRIPTION | 2023 DEMAND | 2028 DEMAND | GROWTH | CAGR (%)* |
|--------|--|---------------|---------------|--------------|-----------|
| 448 | Clothing and clothing accessories stores | \$30,055,453 | \$34,324,006 | \$4,268,553 | 2.69% |
| 4481 | Clothing stores | \$19,613,215 | \$22,081,983 | \$2,468,767 | 2.40% |
| 44811 | Men's clothing stores | \$508,535 | \$550,429 | \$41,893 | 1.60% |
| 44812 | Women's clothing stores | \$2,851,715 | \$3,046,624 | \$194,908 | 1.33% |
| 44813 | Children's and infants' clothing stores | \$2,612,546 | \$3,091,854 | \$479,308 | 3.43% |
| 44814 | Family clothing stores | \$11,603,427 | \$13,254,563 | \$1,651,137 | 2.70% |
| 44815 | Clothing accessories stores | \$699,328 | \$751,599 | \$52,271 | 1.45% |
| 44819 | Other clothing stores | \$1,337,665 | \$1,386,914 | \$49,250 | 0.73% |
| 4482 | Shoe stores | \$4,247,823 | \$5,173,625 | \$925,802 | 4.02% |
| 4483 | Jewelry, luggage, and leather goods stores | \$6,194,414 | \$7,068,398 | \$873,984 | 2.67% |
| 44831 | Jewelry stores | \$4,580,771 | \$5,276,156 | \$695,385 | 2.87% |
| 44832 | Luggage and leather goods stores | \$1,613,643 | \$1,792,242 | \$178,599 | 2.12% |
| 451 | Sporting goods, hobby, musical instrument, and book stores | \$18,117,675 | \$23,573,076 | \$5,455,401 | 5.41% |
| 4511 | Sporting goods, hobby, and musical instrument stores | \$13,196,600 | \$16,692,029 | \$3,495,429 | 4.81% |
| 45111 | Sporting goods stores | \$8,023,638 | \$10,324,981 | \$2,301,344 | 5.17% |
| 45112 | Hobby, toy, and game stores | \$3,743,352 | \$4,646,798 | \$903,446 | 4.42% |
| 45113 | Sewing, needlework, and piece goods stores | \$575,587 | \$741,581 | \$165,994 | 5.20% |
| 45114 | Musical instrument and supplies stores | \$854,024 | \$978,669 | \$124,645 | 2.76% |
| 4512 | Book stores and news dealers | \$4,921,075 | \$6,881,048 | \$1,959,973 | 6.93% |
| 452 | General merchandise stores | \$113,725,386 | \$142,423,317 | \$28,697,930 | 4.60% |
| 4522 | Department stores | \$9,474,138 | \$10,795,512 | \$1,321,373 | 2.65% |
| 4523 | Other general merchandise stores | \$104,251,248 | \$131,627,805 | \$27,376,557 | 4.77% |
| 453 | Miscellaneous store retailers | \$17,031,023 | \$20,955,991 | \$3,924,968 | 4.23% |
| 4531 | Florists | \$837,369 | \$1,054,672 | \$217,303 | 4.72% |
| 4532 | Office supplies, stationery, and gift stores | \$2,709,957 | \$3,390,304 | \$680,347 | 4.58% |
| 45321 | Office supplies and stationery stores | \$1,308,040 | \$1,685,190 | \$377,150 | 5.20% |
| 45322 | Gift, novelty, and souvenir stores | \$1,401,917 | \$1,705,114 | \$303,197 | 3.99% |
| 4533 | Used merchandise stores | \$2,477,055 | \$2,856,812 | \$379,757 | 2.89% |
| 4539 | Other miscellaneous store retailers | \$11,006,642 | \$13,654,203 | \$2,647,560 | 4.41% |
| 45391 | Pet and pet supplies stores | \$4,011,975 | \$5,311,702 | \$1,299,727 | 5.77% |
| 45399 | All other miscellaneous store retailers | \$6,994,667 | \$8,342,501 | \$1,347,834 | 3.59% |
| 454 | Non-store retailers | \$144,182,443 | \$176,148,904 | \$31,966,461 | 4.09% |
| 722 | Food services and drinking places | \$108,853,553 | \$140,643,143 | \$31,789,589 | 5.26% |
| 7223 | Special food services | \$7,253,098 | \$9,248,864 | \$1,995,766 | 4.98% |
| 7224 | Drinking places (alcoholic beverages) | \$2,288,022 | \$2,844,523 | \$556,501 | 4.45% |
| 7225 | Restaurants and other eating places | \$99,312,433 | \$128,549,755 | \$29,237,323 | 5.30% |
| 722511 | Full-service restaurants | \$47,203,530 | \$60,915,920 | \$13,712,390 | 5.23% |
| 722513 | Limited-service restaurants | \$44,165,875 | \$57,322,209 | \$13,156,334 | 5.35% |
| 722514 | Cafeterias, grill buffets, and buffets | \$1,126,797 | \$1,462,572 | \$335,776 | 5.35% |
| 722515 | Snack and nonalcoholic beverage bars | \$6,816,231 | \$8,849,054 | \$2,032,823 | 5.36% |



About The Retail Coach

The Retail Coach is a national retail recruitment and development firm that combines strategy, technology, and creative expertise to develop and deliver high-impact retail recruitment and development plans to local governments, chambers of commerce, economic development organizations and private developers.

Through its unique Retail360® Process, The Retail Coach offers a dynamic system of products and services that better enable communities to maximize their retail development potential.

Retail:360° Process

Providing more than simple data reports of psychographic and demographic trends, The Retail Coach goes well beyond other retail consulting and market research firms' offerings by combining current national and statewide demographics and trend data with real-world, "on-the-ground" information gathered through extensive visits to our clients' communities. Every community is different, and there is no "one size fits all" retail recruitment solution. Compiling the gathered data into client-tailored information packets that are uniquely designed for, and targeted to, specific retailers and restaurants who meet the community's needs help assure our clients that they are receiving the latest and best information for targeted retail recruitment efforts — all with personal service and coaching guidance that continues beyond the initial project scope and timeline.

Our Retail:360® Process assures that communities get timely, accurate and relevant information. Translating that data into the information that retailers need and seek assures our clients even better possibilities for tremendous retail growth and success.





The Retail Coach.

ACKNOWLEDGMENTS

The observations, conclusions and recommendations contained in this study are solely those of The Retail Coach, LLC and should not be construed to represent the opinions of others, including its clients, or any other entity prior to such entity's express approval of this study.

All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions.

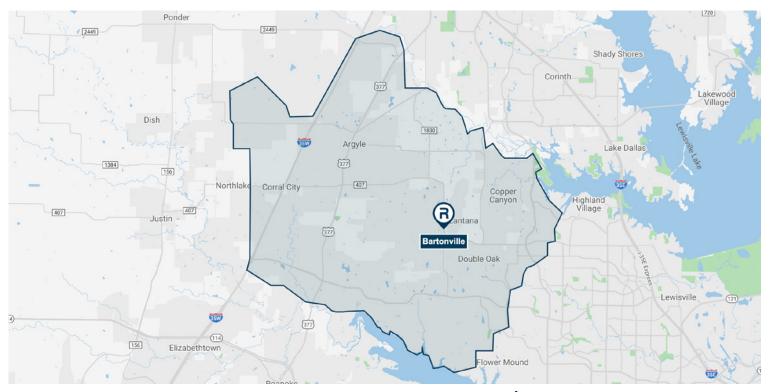
Sources used in completing this study include: infoUSA™, Applied Geographic Solutions, Environics Analytics, ESRI, U.S. Census Bureau, Economy.com, Placer.AI, Spatial Insights Inc., Urban Land Institute, CensusViewer.com, International Council of Shopping Centers, and/or U.S. Bureau of Labor and Statistics. To better represent current data, where applicable, portions of estimated actual sales may be calculated using an average sales per square foot model. Mapping data is provided by Google, Nielsen, ESRI and/or Microsoft Corporation.

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* Compound annual growth rate (CAGR) is the geometric progression ratio that provides a constant rate of return over the time period. CAGR dampens the effect of volatility of periodic growth.

Primary Retail Trade Area • Retail Market Profile

Bartonville, Texas



| Population | | Age | |
|--------------------------------|------------|--------------------------|--------|
| 2020 | 67,651 | 0 - 9 Years | 10.83% |
| 2023 | 73,786 | 10 - 17 Years | 11.15% |
| 2028 | 81,527 | 18 - 24 Years | 7.85% |
| Educational Attainment (9 | %) | 25 - 34 Years | 11.84% |
| Graduate or Professional | | 35 - 44 Years | 10.78% |
| Degree | 17.86% | 45 - 54 Years | 14.61% |
| Bachelors Degree | 40.90% | 55 - 64 Years | 15.23% |
| Associate Degree | 6.58% | 65 and Older | 17.73% |
| Some College | 18.98% | Median Age | 42.90 |
| High School Graduate (GED) | 12.70% | Average Age | 41.16 |
| Some High School, No Degree | 1.60% | Race Distribution (%) | |
| Less than 9th Grade | 1.37% | White | 76.31% |
| | | Black/African American | 3.23% |
| Income | | American Indian/Alaskan | 0.61% |
| Average HH | \$209,384 | Asian | 7.65% |
| Median HH | \$162,915 | Native Hawaiian/Islander | 0.07% |
| Per Capita | \$69,627 | Other Race | 2.42% |
| | | Two or More Races | 9.72% |
| | | Hispanic | 11.06% |



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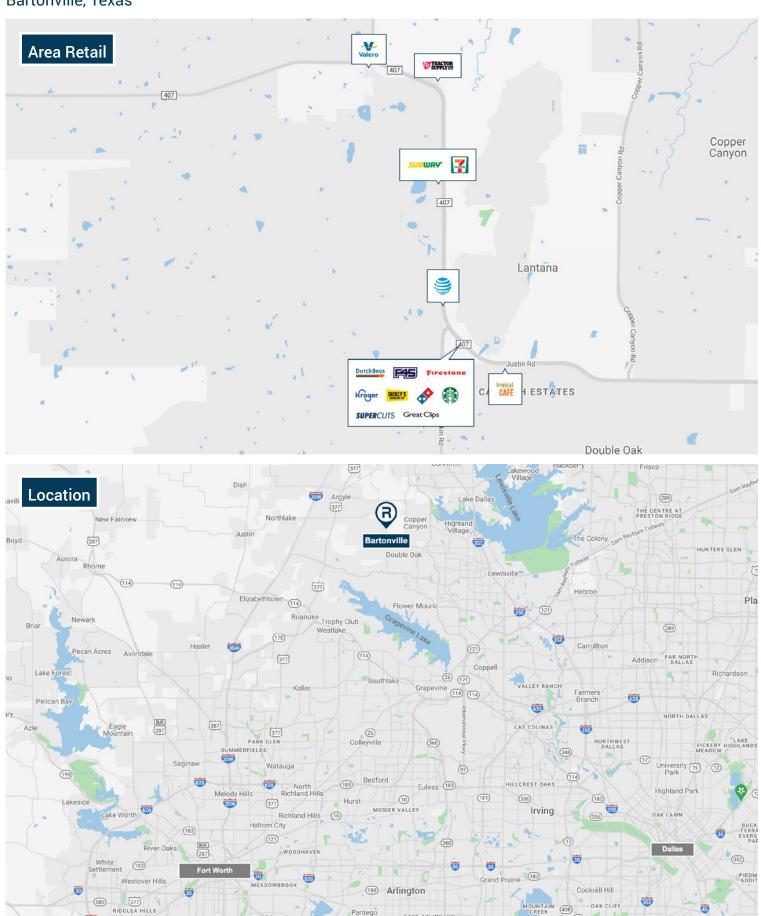
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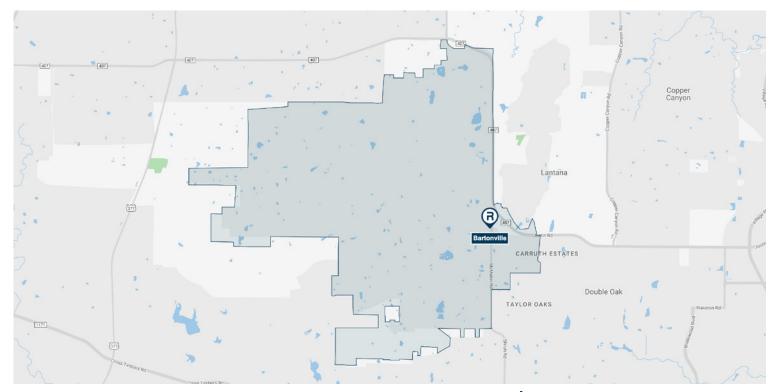


Primary Retail Trade Area • Retail Market Profile



Community • Retail Market Profile

Bartonville, Texas



| Population | | Age | |
|--------------------------------|-----------|--------------------------|--------|
| 2020 | 1,725 | 0 - 9 Years | 8.73% |
| 2023 | 1,879 | 10 - 17 Years | 10.96% |
| 2028 | 2,041 | 18 - 24 Years | 8.41% |
| Educational Attainment (9 | 6) | 25 - 34 Years | 14.26% |
| Graduate or Professional | | 35 - 44 Years | 8.62% |
| Degree | 12.36% | 45 - 54 Years | 13.25% |
| Bachelors Degree | 31.61% | 55 - 64 Years | 16.87% |
| Associate Degree | 8.14% | 65 and Older | 18.89% |
| Some College | 18.36% | Median Age | 43.94 |
| High School Graduate (GED) | 21.39% | Average Age | 42.30 |
| Some High School, No Degree | 1.55% | Race Distribution (%) | |
| Less than 9th Grade | 6.59% | White | 74.03% |
| | | Black/African American | 1.22% |
| Income | | American Indian/Alaskan | 1.33% |
| Average HH | \$171,048 | Asian | 2.45% |
| Median HH | \$131,385 | Native Hawaiian/Islander | 0.00% |
| Per Capita | \$56,257 | Other Race | 6.12% |
| | | Two or More Races | 14.85% |
| | | Hispanic | 22.25% |



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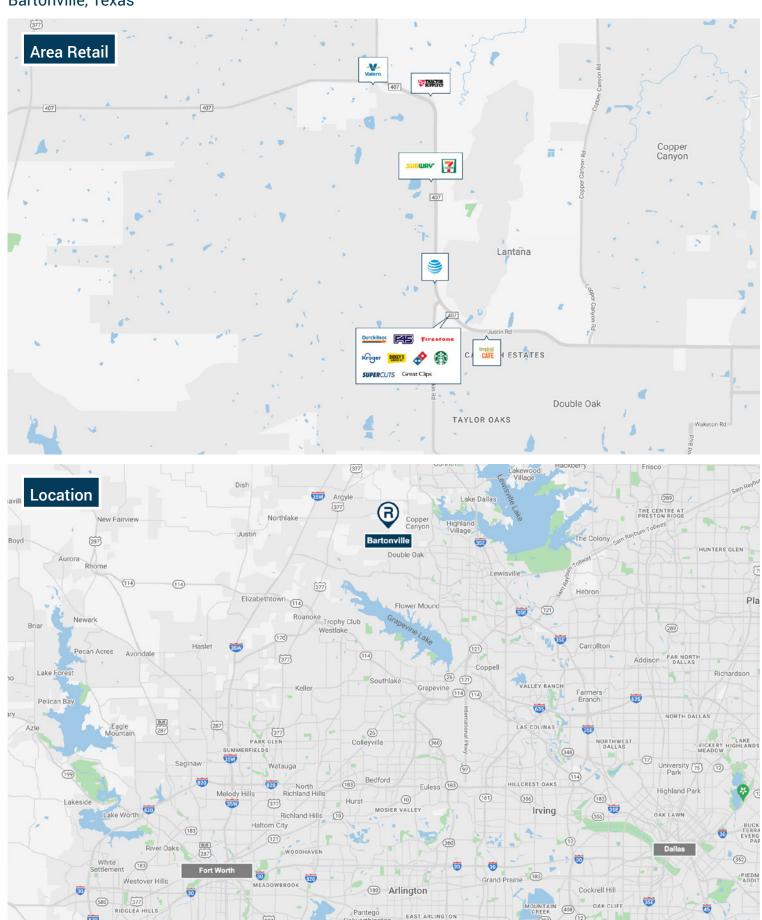
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Community • Retail Market Profile



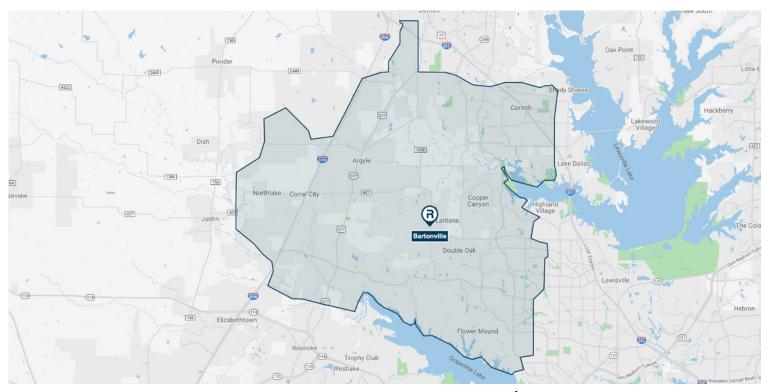


BARTONVILLE, TEXAS

Prepared for Town of Bartonville January 2023

Secondary Retail Trade Area • Demographic Snapshot

Bartonville, Texas



| Population | | Age | |
|--------------------------------|-----------|--------------------------|--------|
| 2020 | 171,963 | 0 - 9 Years | 10.97% |
| 2023 | 183,660 | 10 - 17 Years | 11.41% |
| 2028 | 197,777 | 18 - 24 Years | 9.15% |
| Educational Attainment (9 | 6) | 25 - 34 Years | 12.48% |
| Graduate or Professional | | 35 - 44 Years | 12.28% |
| Degree | 17.54% | 45 - 54 Years | 15.08% |
| Bachelors Degree | 36.45% | 55 - 64 Years | 14.00% |
| Associate Degree | 7.19% | 65 and Older | 14.64% |
| Some College | 20.03% | Median Age | 40.01 |
| High School Graduate (GED) | 14.04% | Average Age | 39.50 |
| Some High School, No Degree | 2.75% | Race Distribution (%) | |
| Less than 9th Grade | 2.00% | White | 70.05% |
| | | Black/African American | 5.08% |
| Income | | American Indian/Alaskan | 0.67% |
| Average HH | \$180,327 | Asian | 9.22% |
| Median HH | \$138,448 | Native Hawaiian/Islander | 0.09% |
| Per Capita | \$62,152 | Other Race | 4.01% |
| | | Two or More Races | 10.89% |
| | | Hispanic | 14.69% |
| | | | |



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| DESCRIPTION | DATA | % |
|--|---------|--------|
| Population | | |
| 2028 Projection | 197,777 | |
| 2023 Estimate | 183,660 | |
| 2020 Census | 171,963 | |
| 2010 Census | 134,621 | |
| 2010 Genous | 101,021 | |
| Growth 2023 - 2028 | | 7.69% |
| Growth 2020 - 2023 | | 6.80% |
| Growth 2010 - 2020 | | 27.74% |
| | | |
| 2023 Est. Population by Single-Classification Race | 183,660 | |
| White Alone | 128,660 | 70.05% |
| Black or African American Alone | 9,329 | 5.08% |
| Amer. Indian and Alaska Native Alone | 1,223 | 0.67% |
| Asian Alone | 16,932 | 9.22% |
| Native Hawaiian and Other Pacific Island Alone | 160 | 0.09% |
| Some Other Race Alone | 7,363 | 4.01% |
| Two or More Races | 19,992 | 10.89% |
| | | |
| 2023 Est. Population by Hispanic or Latino Origin | 183,660 | |
| Not Hispanic or Latino | 156,681 | 85.31% |
| Hispanic or Latino | 26,979 | 14.69% |
| Mexican | 18,780 | 69.61% |
| Puerto Rican | 983 | 3.64% |
| Cuban | 721 | 2.67% |
| All Other Hispanic or Latino | 6,494 | 24.07% |
| | | |
| 2023 Est. Hisp. or Latino Pop by Single-Class. Race | 26,979 | |
| White Alone | 6,941 | 25.73% |
| Black or African American Alone | 281 | 1.04% |
| American Indian and Alaska Native Alone | 529 | 1.96% |
| Asian Alone | 144 | 0.53% |
| Native Hawaiian and Other Pacific Islander Alone | 22 | 0.08% |
| Some Other Race Alone | 6,677 | 24.75% |
| Two or More Races | 12,386 | 45.91% |
| COOR For Day to Day Asian Alam to Octavia | 16.000 | |
| 2023 Est. Pop by Race, Asian Alone, by Category | 16,932 | 10.500 |
| Chinese, except Taiwanese | 3,306 | 19.52% |
| Filipino | 1,030 | 6.08% |
| Japanese | 377 | 2.23% |
| Asian Indian | 6,968 | 41.15% |
| Korean | 2,858 | 16.88% |
| Vietnamese | 665 | 3.93% |
| Cambodian | 74 | 0.44% |
| Hmong | 2 | 0.01% |
| Laotian | 8 | 0.05% |
| Thai | 32 | 0.19% |
| All Other Asian Races Including 2+ Category | 1,612 | 9.52% |

| DESCRIPTION | DATA | % |
|--|---------|--------|
| 2023 Est. Population by Ancestry | 183,660 | |
| Arab | 86 | 0.05% |
| Czech | 760 | 0.41% |
| Danish | 886 | 0.48% |
| Dutch | 1,802 | 0.98% |
| English | 18,580 | 10.12% |
| French (except Basque) | 3,359 | 1.83% |
| French Canadian | 678 | 0.37% |
| German | 23,465 | 12.78% |
| Greek | 284 | 0.16% |
| Hungarian | 575 | 0.31% |
| Irish | 15,713 | 8.56% |
| Italian | 6,199 | 3.37% |
| Lithuanian | 338 | 0.18% |
| United States or American | 9,294 | 5.06% |
| Norwegian | 2,464 | 1.34% |
| Polish | 3,244 | 1.77% |
| Portuguese | 494 | 0.27% |
| Russian | 552 | 0.30% |
| Scottish | 4,132 | 2.25% |
| Scotch-Irish | 2,386 | 1.30% |
| Slovak | 148 | 0.08% |
| Subsaharan African | 1,435 | 0.78% |
| Swedish | 2,032 | 1.11% |
| Swiss | 380 | 0.21% |
| Ukrainian | 200 | 0.11% |
| Welsh | 1,219 | 0.66% |
| West Indian (except Hisp. groups) | 326 | 0.18% |
| Other ancestries | 52,147 | 28.39% |
| Ancestry Unclassified | 30,484 | 16.60% |
| 2023 Est. Pop Age 5+ by Language Spoken At Home | | |
| Speak Only English at Home | 146,724 | 84.08% |
| Speak Asian/Pacific Island Language at Home | 6,651 | 3.81% |
| Speak IndoEuropean Language at Home | 5,516 | 3.16% |
| Speak Spanish at Home | 14,469 | 8.29% |
| Speak Other Language at Home | 1,144 | 0.66% |



| DESCRIPTION | DATA | % |
|-----------------------------|---------|--------|
| 2023 Est. Population by Age | 183,660 | |
| Age 0 - 4 | 9,157 | 4.99% |
| Age 5 - 9 | 10,986 | 5.98% |
| Age 10 - 14 | 13,309 | 7.25% |
| Age 15 - 17 | 7,652 | 4.17% |
| Age 18 - 20 | 7,815 | 4.25% |
| Age 21 - 24 | 8,990 | 4.89% |
| Age 25 - 34 | 22,915 | 12.48% |
| Age 35 - 44 | 22,554 | 12.28% |
| Age 45 - 54 | 27,693 | 15.08% |
| Age 55 - 64 | 25,707 | 14.00% |
| Age 65 - 74 | 17,369 | 9.46% |
| Age 75 - 84 | 7,665 | 4.17% |
| Age 85 and over | 1,849 | 1.01% |
| | | |
| Age 16 and over | 147,699 | 80.42% |
| Age 18 and over | 142,557 | 77.62% |
| Age 21 and over | 134,742 | 73.36% |
| Age 65 and over | 26,883 | 14.64% |
| | | |
| 2023 Est. Median Age | | 40.01 |
| 2023 Est. Average Age | | 39.50 |
| | | |
| 2023 Est. Population by Sex | 183,660 | |
| Male | 90,685 | 49.38% |
| Female | 92,974 | 50.62% |

| DESCRIPTION | DATA | % |
|------------------------------------|--------|--------|
| 2023 Est. Male Population by Age | 90,685 | |
| Age 0 - 4 | 4,659 | 5.14% |
| Age 5 - 9 | 5,636 | 6.21% |
| Age 10 - 14 | 6,774 | 7.47% |
| Age 15 - 17 | 3,948 | 4.35% |
| Age 18 - 20 | 4,052 | 4.47% |
| Age 21 - 24 | 4,656 | 5.13% |
| Age 25 - 34 | 11,611 | 12.80% |
| Age 35 - 44 | 10,674 | 11.77% |
| Age 45 - 54 | 13,544 | 14.94% |
| Age 55 - 64 | 12,593 | 13.89% |
| Age 65 - 74 | 8,267 | 9.12% |
| Age 75 - 84 | 3,571 | 3.94% |
| Age 85 and over | 701 | 0.77% |
| | | |
| 2023 Est. Median Age, Male | | 38.82 |
| 2023 Est. Average Age, Male | | 38.85 |
| | | |
| 2023 Est. Female Population by Age | 92,974 | |
| Age 0 - 4 | 4,498 | 4.84% |
| Age 5 - 9 | 5,350 | 5.75% |
| Age 10 - 14 | 6,535 | 7.03% |
| Age 15 - 17 | 3,704 | 3.98% |
| Age 18 - 20 | 3,763 | 4.05% |
| Age 21 - 24 | 4,335 | 4.66% |
| Age 25 - 34 | 11,304 | 12.16% |
| Age 35 - 44 | 11,880 | 12.78% |
| Age 45 - 54 | 14,149 | 15.22% |
| Age 55 - 64 | 13,114 | 14.11% |
| Age 65 - 74 | 9,102 | 9.79% |
| Age 75 - 84 | 4,094 | 4.40% |
| Age 85 and over | 1,148 | 1.24% |
| | | |
| 2023 Est. Median Age, Female | | 41.05 |
| 2023 Est. Average Age, Female | | 40.13 |



| DESCRIPTION | DATA | % |
|--|----------------|----------------|
| 2023 Est. Pop Age 15+ by Marital Status | | |
| Total, Never Married | 39,772 | 26.48% |
| Males, Never Married | 21,020 | 13.99% |
| Females, Never Married | 18,752 | 12.48% |
| Married, Spouse present | 89,462 | 59.56% |
| Married, Spouse absent | 4,322 | 2.88% |
| Widowed | 4,796 | 3.19% |
| Males Widowed | 1,021 | 0.68% |
| Females Widowed | 3,775 | 2.51% |
| Divorced | 11,857 | 7.89% |
| Males Divorced | 5,293 | 3.52% |
| Females Divorced | 6,564 | 4.37% |
| 2022 Fet Dan Are 25 thu Edu Attainment | | |
| 2023 Est. Pop Age 25+ by Edu. Attainment Less than 9th grade | 2 5 1 5 | 2.00% |
| Some High School, no diploma | 2,515 3,459 | 2.75% |
| - | | |
| High School Graduate (or GED) | 17,652 | 14.04% |
| Some College, no degree | 25,194 | 20.03% |
| Associate Degree | 9,038 | 7.19% |
| Bachelor's Degree | 45,832 | 36.45% |
| Master's Degree | 17,201 | 13.68% |
| Professional School Degree Doctorate Degree | 2,663 2,198 | 2.12% 1.75% |
| 2023 Est. Pop Age 25+ by Edu. Attain., Hisp./ | | |
| Lat. No High School Diploma | 3,119 | 21.99% |
| High School Graduate | 2,284 | 16.10% |
| Some College or Associate's Degree | 3,433 | 24.21% |
| Bachelor's Degree or Higher | 5,347 | 37.70% |
| Bachelor's Degree of Flighter | 3,341 | 31.10% |
| Households | | |
| 2028 Projection | 67,595 | |
| 2023 Estimate | 62,621 | |
| 2020 Census | 58,502 | |
| 2010 Census | 44,289 | |
| Growth 2023 - 2028 | | 7.94% |
| Growth 2020 - 2023 | | 7.04% |
| Growth 2010 - 2020 | | 32.09% |
| 2002 Fat Hausahalda bu Ususahald Fan | 60.607 | |
| 2023 Est. Households by Household Type | 62,621 | 01 0 40/ |
| Family Households | 51,250 | 81.84% |
| Nonfamily Households | 11,372 | 18.16% |
| 2023 Est. Group Quarters Population | 1,971 | |
| 2023 Households by Ethnicity, Hispanic/Latino | 6,642 | |

| DESCRIPTION | DATA | % |
|---|--------|-----------|
| 2023 Est. Households by Household Income | 62,621 | 70 |
| Income < \$15,000 | 1,779 | 2.84% |
| Income \$15,000 - \$24,999 | 1,287 | 2.06% |
| Income \$25,000 - \$34,999 | 1,597 | 2.55% |
| Income \$35,000 - \$49,999 | 2,708 | 4.32% |
| Income \$50,000 - \$74,999 | 7,166 | 11.44% |
| Income \$75,000 - \$99,999 | 7,060 | 11.27% |
| Income \$100,000 - \$124,999 | 6,310 | 10.08% |
| Income \$125,000 - \$149,999 | 6,209 | 9.91% |
| Income \$150,000 - \$199,999 | 9,813 | 15.67% |
| Income \$200,000 - \$249,999 | 6,225 | 9.94% |
| Income \$250,000 - \$499,999 | 7,657 | 12.23% |
| Income \$500,000+ | 4,812 | 7.68% |
| moome çood,ood. | 1,012 | 1.00% |
| 2023 Est. Average Household Income | | \$180,327 |
| 2023 Est. Median Household Income | | \$138.448 |
| | | ψ.σσγσ |
| 2023 Median HH Inc. by Single-Class. Race or Eth. | | |
| White Alone | | \$143,234 |
| Black or African American Alone | | \$106,860 |
| American Indian and Alaska Native Alone | | \$100,000 |
| Asian Alone | | \$144,743 |
| Native Hawaiian and Other Pacific Islander Alone | | \$68,154 |
| Some Other Race Alone | | \$116,845 |
| Two or More Races | | \$126,583 |
| Hispanic or Latino | | \$110,933 |
| Not Hispanic or Latino | | \$141,963 |
| 2023 Est. Family HH Type by Presence of Own Child. | 51,250 | |
| Married-Couple Family, own children | 24,210 | 47.24% |
| Married-Couple Family, no own children | 20,624 | 40.24% |
| Male Householder, own children | 1,035 | 2.02% |
| Male Householder, no own children | 907 | 1.77% |
| Female Householder, own children | 2,751 | 5.37% |
| Female Householder, no own children | 1,724 | 3.36% |
| | | |
| 2023 Est. Households by Household Size | 62,621 | |
| 1-person | 8,873 | 14.17% |
| 2-person | 22,961 | 36.67% |
| 3-person | 11,271 | 18.00% |
| 4-person | 12,389 | 19.78% |
| 5-person | 4,546 | 7.26% |
| 6-person | 1,860 | 2.97% |
| 7-or-more-person | 719 | 1.15% |
| | | |
| 2023 Est. Average Household Size | | 2.90 |



| DESCRIPTION | DATA | % |
|--|--------|--------|
| 2023 Est. Households by Presence of People Under 18 | 62,621 | |
| Households with 1 or More People under Age 18: | 29,411 | 46.97% |
| Married-Couple Family | 25,033 | 85.11% |
| Other Family, Male Householder | 1,180 | 4.01% |
| Other Family, Female Householder | 3,098 | 10.53% |
| Nonfamily, Male Householder | 76 | 0.26% |
| Nonfamily, Female Householder | 25 | 0.09% |
| Households with No People under Age 18: | 33,210 | |
| Married-Couple Family | 19,795 | 59.61% |
| Other Family, Male Householder | 762 | 2.29% |
| Other Family, Female Householder | 1,390 | 4.19% |
| Nonfamily, Male Householder | 5,401 | 16.26% |
| Nonfamily, Female Householder | 5,862 | 17.65% |
| 2023 Est. Households by Number of Vehicles | 62,621 | |
| No Vehicles | 686 | 1.10% |
| 1 Vehicle | 11,127 | 17.77% |
| 2 Vehicles | 30,852 | 49.27% |
| 3 Vehicles | 14,028 | 22.40% |
| 4 Vehicles | 4,302 | 6.87% |
| 5 or more Vehicles | 1,628 | 2.60% |
| 2023 Est. Average Number of Vehicles | | 2.3 |
| Family Households | | |
| 2028 Projection | 55,330 | |
| 2023 Estimate | 51,250 | |
| 2010 Census | 36,154 | |
| Growth 2023 - 2028 | | 7.96% |
| Growth 2010 - 2023 | | 41.76% |
| 2023 Est. Families by Poverty Status | 51,250 | |
| 2023 Families at or Above Poverty | 49,955 | 97.47% |
| 2023 Families at or Above Poverty with Children | 24,607 | 48.01% |
| 2023 Families Below Poverty | 1,295 | 2.53% |
| 2023 Families Below Poverty with Children | 895 | 1.75% |
| 2002 Feb Pen 16 : hu Fm - l | | |
| 2023 Est. Pop 16+ by Employment Status | 00.000 | CC 550 |
| Civilian Labor Force, Employed | 98,290 | 66.55% |
| Civilian Labor Force, Unemployed | 3,316 | 2.25% |
| Armed Forces | 46,000 | 0.06% |
| Not in Labor Force | 46,008 | 31.15% |

| DESCRIPTION | DATA | % |
|---|--------|---------|
| 2023 Est. Civ. Employed Pop 16+ by Class of Worker | 98,662 | 70 |
| For-Profit Private Workers | 70,753 | 71.71% |
| Non-Profit Private Workers | 5,568 | 5.64% |
| Local Government Workers | 1,838 | 1.86% |
| State Government Workers | 3,612 | 3.66% |
| Federal Government Workers | 6,883 | 6.98% |
| Self-Employed Workers | 9,812 | 9.95% |
| Unpaid Family Workers | 195 | 0.20% |
| | | |
| 2023 Est. Civ. Employed Pop 16+ by Occupation | 98,662 | |
| Architect/Engineer | 1,900 | 1.93% |
| Arts/Entertainment/Sports | 1,807 | 1.83% |
| Building Grounds Maintenance | 1,628 | 1.65% |
| Business/Financial Operations | 8,140 | 8.25% |
| Community/Social Services | 1,482 | 1.50% |
| Computer/Mathematical | 5,669 | 5.75% |
| Construction/Extraction | 1,897 | 1.92% |
| Education/Training/Library | 7,522 | 7.62% |
| Farming/Fishing/Forestry | 167 | 0.17% |
| Food Prep/Serving | 4,151 | 4.21% |
| Health Practitioner/Technician | 5,559 | 5.63% |
| Healthcare Support | 1,492 | 1.51% |
| Maintenance Repair | 2,346 | 2.38% |
| Legal | 753 | 0.76% |
| Life/Physical/Social Science | 573 | 0.58% |
| Management | 17,969 | 18.21% |
| Office/Admin. Support | 10,416 | 10.56% |
| Production | 2,432 | 2.46% |
| Protective Services | 1,902 | 1.93% |
| Sales/Related | 12,257 | 12.42% |
| Personal Care/Service | 2,503 | 2.54% |
| Transportation/Moving | 6,097 | 6.18% |
| 2023 Est. Pop 16+ by Occupation Classification | 98,662 | |
| White Collar | 74,047 | 75.05% |
| Blue Collar | 12,771 | 12.94% |
| Service and Farm | 11,844 | 12.01% |
| 3311103 41111 | 11,011 | 12.01.0 |
| 2023 Est. Workers Age 16+ by Transp. to Work | 97,561 | |
| Drove Alone | 78,143 | 80.10% |
| Car Pooled | 5,931 | 6.08% |
| Public Transportation | 289 | 0.30% |
| Walked | 877 | 0.90% |
| Bicycle | 79 | 0.08% |
| Other Means | 1,250 | 1.28% |
| Worked at Home | 10,992 | 11.27% |



| DESCRIPTION | DATA | % |
|---|--------|--------------------|
| 2023 Est. Workers Age 16+ by Travel Time to Work | | |
| Less than 15 Minutes | 15,704 | |
| 15 - 29 Minutes | 29,348 | |
| 30 - 44 Minutes | 23,125 | |
| 45 - 59 Minutes | 10,289 | |
| 60 or more Minutes | 6,143 | |
| 2023 Est. Avg Travel Time to Work in Minutes | | 32 |
| 2023 Est. Occupied Housing Units by Tenure | 62,621 | |
| Owner Occupied | 51,729 | 82.61% |
| Renter Occupied | 10,893 | 17.39% |
| 2023 Owner Occ. HUs: Avg. Length of Residence | | 11.28 [†] |
| 2023 Renter Occ. HUs: Avg. Length of Residence | | 4.44 [†] |
| 2023 Est. Owner-Occupied Housing Units by Value | 62,621 | |
| Value Less than \$20,000 | 796 | 1.54% |
| Value \$20,000 - \$39,999 | 367 | 0.71% |
| Value \$40,000 - \$59,999 | 219 | 0.42% |
| Value \$60,000 - \$79,999 | 194 | 0.38% |
| Value \$80,000 - \$99,999 | 137 | 0.27% |
| Value \$100,000 - \$149,999 | 426 | 0.82% |
| Value \$150,000 - \$199,999 | 893 | 1.73% |
| Value \$200,000 - \$299,999 | 5,895 | 11.40% |
| Value \$300,000 - \$399,999 | 11,078 | 21.42% |
| Value \$400,000 - \$499,999 | 10,806 | 20.89% |
| Value \$500,000 - \$749,999 | 13,249 | 25.61% |
| Value \$750,000 - \$999,999 | 4,841 | 9.36% |
| Value \$1,000,000 or \$1,499,999 | 2,078 | 4.02% |
| Value \$1,500,000 or \$1,999,999 | 453 | 0.88% |
| Value \$2,000,000+ | 295 | 0.57% |
| 2023 Est. Median All Owner-Occupied Housing Value | | \$452,104 |
| 2023 Est. Housing Units by Units in Structure | | |
| 1 Unit Detached | 56,250 | 86.52% |
| 1 Unit Attached | 810 | 1.25% |
| 2 Units | 242 | 0.37% |
| 3 or 4 Units | 734 | 1.13% |
| 5 to 19 Units | 2,491 | 3.83% |
| 20 to 49 Units | 1,207 | 1.86% |
| 50 or More Units | 1,322 | 2.03% |
| Mobile Home or Trailer | 1,911 | 2.94% |
| Boat, RV, Van, etc. | 47 | 0.07% |

| DESCRIPTION | DATA | % |
|---|--------|--------|
| 2023 Est. Housing Units by Year Structure Built | | |
| Housing Units Built 2014 or later | 13,598 | 20.92% |
| Housing Units Built 2010 to 2014 | 3,145 | 4.84% |
| Housing Units Built 2000 to 2009 | 18,967 | 29.17% |
| Housing Units Built 1990 to 1999 | 16,059 | 24.70% |
| Housing Units Built 1980 to 1989 | 8,638 | 13.29% |
| Housing Units Built 1970 to 1979 | 2,679 | 4.12% |
| Housing Units Built 1960 to 1969 | 1,099 | 1.69% |
| Housing Units Built 1950 to 1959 | 375 | 0.58% |
| Housing Units Built 1940 to 1949 | 323 | 0.50% |
| Housing Unit Built 1939 or Earlier | 130 | 0.20% |
| | | |
| 2023 Est. Median Year Structure Built | | 2002 |



[†] Years

About The Retail Coach

The Retail Coach is a national retail recruitment and development firm that combines strategy, technology, and creative expertise to develop and deliver high-impact retail recruitment and development plans to local governments, chambers of commerce, economic development organizations and private developers.

Through its unique Retail360® Process, The Retail Coach offers a dynamic system of products and services that better enable communities to maximize their retail development potential.

Retail:360° Process

Providing more than simple data reports of psychographic and demographic trends, The Retail Coach goes well beyond other retail consulting and market research firms' offerings by combining current national and statewide demographics and trend data with real-world, "on-the-ground" information gathered through extensive visits to our clients' communities. Every community is different, and there is no "one size fits all" retail recruitment solution. Compiling the gathered data into client-tailored information packets that are uniquely designed for, and targeted to, specific retailers and restaurants who meet the community's needs help assure our clients that they are receiving the latest and best information for targeted retail recruitment efforts — all with personal service and coaching guidance that continues beyond the initial project scope and timeline.

Our Retail:360® Process assures that communities get timely, accurate and relevant information. Translating that data into the information that retailers need and seek assures our clients even better possibilities for tremendous retail growth and success.





The Retail Coach.

ACKNOWLEDGMENTS

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Sources used in completing this study include: infoUSA™, Applied Geographic Solutions, Environics Analytics, ESRI, U.S. Census Bureau, Economy.com, Placer.AI, Spatial Insights Inc., Urban Land Institute, CensusViewer.com, International Council of Shopping Centers, and/or U.S. Bureau of Labor and Statistics. To better represent current data, where applicable, portions of estimated actual sales may be calculated using an average sales per square foot model. Mapping data is provided by Google, Nielsen, ESRI and/or Microsoft Corporation.

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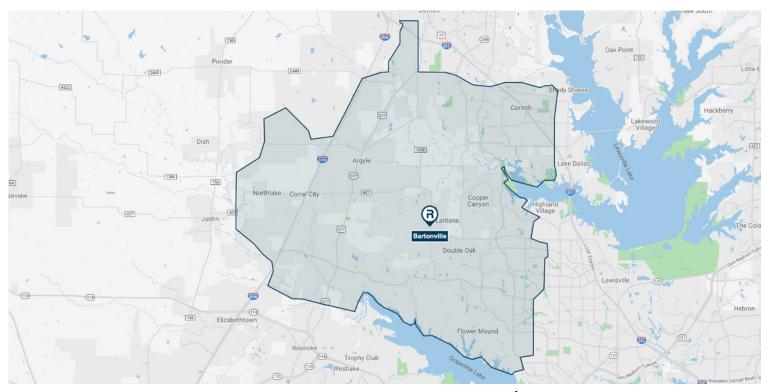
Secondary Retail Trade Area Retail Demand Outlook

BARTONVILLE, TEXAS

Prepared for Town of Bartonville January 2023

Secondary Retail Trade Area • Demographic Snapshot

Bartonville, Texas



| Population | | Age | |
|--------------------------------|-----------|--------------------------|--------|
| 2020 | 171,963 | 0 - 9 Years | 10.97% |
| 2023 | 183,660 | 10 - 17 Years | 11.41% |
| 2028 | 197,777 | 18 - 24 Years | 9.15% |
| Educational Attainment (%) | | 25 - 34 Years | 12.48% |
| Graduate or Professional | 17.5.40 | 35 - 44 Years | 12.28% |
| Degree | 17.54% | 45 - 54 Years | 15.08% |
| Bachelors Degree | 36.45% | 55 - 64 Years | 14.00% |
| Associate Degree | 7.19% | 65 and Older | 14.64% |
| Some College | 20.03% | Median Age | 40.01 |
| High School Graduate (GED) | 14.04% | Average Age | 39.50 |
| Some High School, No Degree | 2.75% | Race Distribution (%) | |
| Less than 9th Grade | 2.00% | White | 70.05% |
| | | Black/African American | 5.08% |
| Income | | American Indian/Alaskan | 0.67% |
| Average HH | \$180,327 | Asian | 9.22% |
| Median HH | \$138,448 | Native Hawaiian/Islander | 0.09% |
| Per Capita | \$62,152 | Other Race | 4.01% |
| | | Two or More Races | 10.89% |
| | | Hispanic | 14.69% |
| | | | |



Tammy Dixon, TRMC, CMC

Town of Bartonville Town Secretary

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Secondary Retail Trade Area • Retail Demand Outlook

| NAICS | DESCRIPTION | 2023 DEMAND | 2028 DEMAND | GROWTH | CAGR (%)* |
|-------------|---|-----------------|-----------------|---------------|-----------|
| 44, 45, 722 | Total retail trade including food and drinking places | \$2,395,677,357 | \$3,014,551,738 | \$618,874,381 | 4.70% |
| | | | | | |
| 441 | Motor vehicle and parts dealers | \$538,068,459 | \$740,440,476 | \$202,372,016 | 6.59% |
| 4411 | Automobile dealers | \$484,715,718 | \$671,492,295 | \$186,776,577 | 6.74% |
| 4412 | Other motor vehicle dealers | \$22,515,828 | \$32,916,570 | \$10,400,743 | 7.89% |
| 4413 | Automotive parts, accessories, and tire stores | \$30,836,914 | \$36,031,611 | \$5,194,697 | 3.16% |
| 442 | Furniture and home furnishings stores | \$25,811,500 | \$34,325,196 | \$8.513.697 | 5.87% |
| 4421 | Furniture stores | \$16,872,883 | \$22,797,739 | \$5,924,856 | 6.20% |
| 4422 | Home furnishings stores | \$8,938,617 | \$11,527,458 | \$2,588,841 | 5.22% |
| 443 | Electronics and appliance stores | \$38,491,615 | \$45,646,415 | \$7,154,800 | 3.47% |
| 443141 | Household appliance stores | \$7,948,574 | \$9,395,225 | \$1,446,651 | 3.40% |
| 443142 | Electronics stores | \$30,543,041 | \$36,251,190 | \$5,708,150 | 3.49% |
| 444 | Building material and garden equipment and supplies dealers | \$164,911,614 | \$196,086,408 | \$31,174,795 | 3.52% |
| 4441 | Building material and supplies dealers | \$147,434,649 | \$174,688,038 | \$27,253,389 | 3.45% |
| 44411 | Home centers | \$81,547,161 | \$96,606,088 | \$15,058,926 | 3.45% |
| 44412 | Paint and wallpaper stores | \$6,375,526 | \$9,422,385 | \$3,046,859 | 8.13% |
| 44413 | Hardware stores | \$12,104,258 | \$14,251,712 | \$2,147,454 | 3.32% |
| 44419 | Other building material dealers | \$47,407,703 | \$54,407,853 | \$7,000,150 | 2.79% |
| 4442 | Lawn and garden equipment and supplies stores | \$17,476,965 | \$21,398,370 | \$3,921,405 | 4.13% |
| 44421 | Outdoor power equipment stores | \$3,539,100 | \$4,367,463 | \$828,363 | 4.30% |
| 44422 | Nursery, garden center, and farm supply stores | \$13,937,865 | \$17,030,907 | \$3,093,042 | 4.09% |
| 445 | Food and beverage stores | \$345,957,459 | \$436,275,235 | \$90,317,776 | 4.75% |
| 4451 | Grocery stores | \$343,528,832 | \$395,142,013 | \$81,613,182 | 4.73% |
| 44511 | Supermarkets and other grocery (except convenience) stores | \$300,334,927 | \$378,847,691 | \$78,512,764 | 4.75% |
| 44512 | Convenience stores | \$13,193,905 | \$16,294,322 | \$3,100,418 | 4.31% |
| 4452 | Specialty food stores | \$9,554,315 | \$12,093,219 | \$2,538,904 | 4.83% |
| 4453 | Beer, wine, and liquor stores | \$22,874,312 | \$29,040,002 | \$6,165,690 | 4.89% |
| 446 | Health and personal care stores | \$67,082,989 | \$75,672,363 | \$8,589,373 | 2.44% |
| 44611 | Pharmacies and drug stores | \$49,147,680 | \$57,544,318 | \$8,396,638 | 3.20% |
| 44612 | Cosmetics, beauty supplies, and perfume stores | \$3,299,921 | \$3,875,303 | \$575,382 | 3.27% |
| 44613 | Optical goods stores | \$11,878,251 | \$11,036,424 | -\$841,827 | -1.46% |
| 44619 | Other health and personal care stores | \$2,757,137 | \$3,216,318 | \$459,180 | 3.13% |
| 447 | Gasoline stations | \$229,806,118 | \$289,008,486 | \$59,202,368 | 4.69% |



Secondary Retail Trade Area • Retail Demand Outlook

| NAICS | DESCRIPTION | 2023 DEMAND | 2028 DEMAND | GROWTH | CAGR (%) |
|--------|--|---------------|---------------|--------------|----------|
| 448 | Clothing and clothing accessories stores | \$68,938,307 | \$76,277,576 | \$7,339,270 | 2.04% |
| 4481 | Clothing stores | \$45,051,939 | \$49,046,244 | \$3,994,306 | 1.71% |
| 44811 | Men's clothing stores | \$1,164,273 | \$1,220,212 | \$55,939 | 0.94% |
| 44812 | Women's clothing stores | \$6,516,307 | \$6,764,560 | \$248,254 | 0.75% |
| 44813 | Children's and infants' clothing stores | \$6,077,282 | \$6,880,931 | \$803,650 | 2.52% |
| 44814 | Family clothing stores | \$26,636,344 | \$29,432,198 | \$2,795,854 | 2.02% |
| 44815 | Clothing accessories stores | \$1,600,426 | \$1,667,599 | \$67,173 | 0.83% |
| 44819 | Other clothing stores | \$3,057,308 | \$3,080,744 | \$23,436 | 0.15% |
| 4482 | Shoe stores | \$9,776,622 | \$11,492,210 | \$1,715,588 | 3.29% |
| 4483 | Jewelry, luggage, and leather goods stores | \$14,109,746 | \$15,739,122 | \$1,629,376 | 2.21% |
| 44831 | Jewelry stores | \$10,412,184 | \$11,760,796 | \$1,348,613 | 2.47% |
| 44832 | Luggage and leather goods stores | \$3,697,562 | \$3,978,326 | \$280,764 | 1.47% |
| 451 | Sporting goods, hobby, musical instrument, and book stores | \$41,466,739 | \$52,148,818 | \$10,682,078 | 4.69% |
| 4511 | Sporting goods, hobby, and musical instrument stores | \$30,140,233 | \$36,809,411 | \$6,669,177 | 4.08% |
| 45111 | Sporting goods stores | \$18,277,636 | \$22,644,037 | \$4,366,401 | 4.38% |
| 45112 | Hobby, toy, and game stores | \$8,599,425 | \$10,349,935 | \$1,750,510 | 3.78% |
| 45113 | Sewing, needlework, and piece goods stores | \$1,308,372 | \$1,620,661 | \$312,289 | 4.37% |
| 45114 | Musical instrument and supplies stores | \$1,954,800 | \$2,194,778 | \$239,978 | 2.34% |
| 4512 | Book stores and news dealers | \$11,326,506 | \$15,339,407 | \$4,012,901 | 6.25% |
| 452 | General merchandise stores | \$260,052,664 | \$316,764,858 | \$56,712,195 | 4.02% |
| 4522 | Department stores | \$21,753,471 | \$23,980,209 | \$2,226,738 | 1.97% |
| 4523 | Other general merchandise stores | \$238,299,192 | \$292,784,649 | \$54,485,456 | 4.20% |
| 453 | Miscellaneous store retailers | \$38,819,314 | \$46,730,583 | \$7,911,269 | 3.78% |
| 4531 | Florists | \$1,888,507 | \$2,335,994 | \$447,487 | 4.34% |
| 4532 | Office supplies, stationery, and gift stores | \$6,160,903 | \$7,541,459 | \$1,380,556 | 4.13% |
| 45321 | Office supplies and stationery stores | \$2,983,791 | \$3,743,851 | \$760,061 | 4.64% |
| 45322 | Gift, novelty, and souvenir stores | \$3,177,112 | \$3,797,608 | \$620,496 | 3.63% |
| 4533 | Used merchandise stores | \$5,671,209 | \$6,390,401 | \$719,192 | 2.42% |
| 4539 | Other miscellaneous store retailers | \$25,098,695 | \$30,462,728 | \$5,364,034 | 3.95% |
| 45391 | Pet and pet supplies stores | \$9,127,399 | \$11,826,561 | \$2,699,162 | 5.32% |
| 45399 | All other miscellaneous store retailers | \$15,971,296 | \$18,636,168 | \$2,664,872 | 3.13% |
| 454 | Non-store retailers | \$328,296,204 | \$392,105,481 | \$63,809,277 | 3.62% |
| 722 | Food services and drinking places | \$247,974,376 | \$313,069,843 | \$65,095,467 | 4.77% |
| 7223 | Special food services | \$16,475,734 | \$20,573,383 | \$4,097,649 | 4.54% |
| 7224 | Drinking places (alcoholic beverages) | \$5,152,901 | \$6,301,498 | \$1,148,597 | 4.11% |
| 7225 | Restaurants and other eating places | \$226,345,741 | \$286,194,962 | \$59,849,221 | 4.80% |
| 722511 | Full-service restaurants | \$107,483,637 | \$135,573,374 | \$28,089,737 | 4.75% |
| 722513 | Limited-service restaurants | \$100,740,680 | \$127,658,766 | \$26,918,086 | 4.85% |
| 722514 | Cafeterias, grill buffets, and buffets | \$2,570,196 | \$3,257,250 | \$687,054 | 4.85% |
| 722515 | Snack and nonalcoholic beverage bars | \$15,551,228 | \$19,705,571 | \$4,154,344 | 4.85% |



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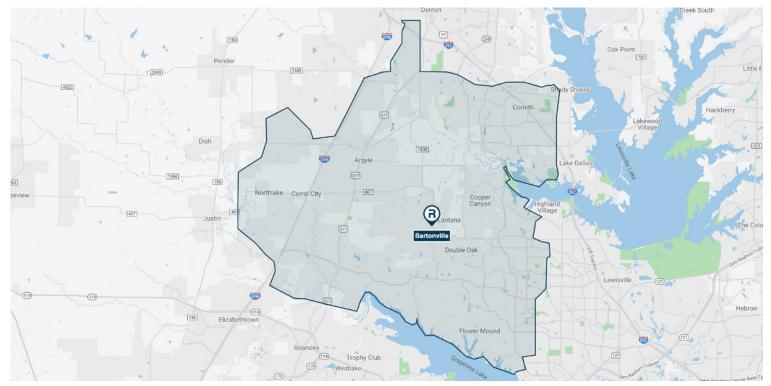
Sources used in completing this study include: infoUSA™, Applied Geographic Solutions, Environics Analytics, ESRI, U.S. Census Bureau, Economy.com, Placer.AI, Spatial Insights Inc., Urban Land Institute, CensusViewer.com, International Council of Shopping Centers, and/or U.S. Bureau of Labor and Statistics. To better represent current data, where applicable, portions of estimated actual sales may be calculated using an average sales per square foot model. Mapping data is provided by Google, Nielsen, ESRI and/or Microsoft Corporation.

All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions.

* Compound annual growth rate (CAGR) is the geometric progression ratio that provides a constant rate of return over the time period. CAGR dampens the effect of volatility of periodic growth.

Secondary Retail Trade Area • Retail Market Profile

Bartonville, Texas



| Population | | Age | |
|--------------------------------|-----------|--------------------------|--------|
| 2020 | 171,963 | 0 - 9 Years | 10.97% |
| 2023 | 183,660 | 10 - 17 Years | 11.41% |
| 2028 | 197,777 | 18 - 24 Years | 9.15% |
| Educational Attainment (%) | | 25 - 34 Years | 12.48% |
| Graduate or Professional | 17.54% | 35 - 44 Years | 12.28% |
| Degree | | 45 - 54 Years | 15.08% |
| Bachelors Degree | 36.45% | 55 - 64 Years | 14.00% |
| Associate Degree | 7.19% | 65 and Older | 14.64% |
| Some College | 20.03% | Median Age | 40.01 |
| High School Graduate (GED) | 14.04% | Average Age | 39.50 |
| Some High School, No Degree | 2.75% | Race Distribution (%) | |
| Less than 9th Grade | 2.00% | White | 70.05% |
| | | Black/African American | 5.08% |
| Income | | American Indian/Alaskan | 0.67% |
| Average HH | \$180,327 | Asian | 9.22% |
| Median HH | \$138,448 | Native Hawaiian/Islander | 0.09% |
| Per Capita | \$62,152 | Other Race | 4.01% |
| | | Two or More Races | 10.89% |
| | | Hispanic | 14.69% |



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Secondary Retail Trade Area • Retail Market Profile

