



2026 Service Highlights & Pricing – Town of Bristol

December 10, 2025



SERVICE HIGHLIGHTS AND PRICING

Proposed 2026 BT+ Services for Bristol

Annual Financial Report ("AFR")

- Baker Tilly will review and provide support for the annual AFR submission.

Capital Asset Database

- Baker Tilly will help the Town update and maintain their capital asset database and calculate depreciation amounts, both to be used in the annual AFR.

Town-Wide Economic Analysis

- Revamped Town-Wide Economic Analysis would include legislative changes, an updated capital plan, and the Utility funds.
- ONE document combining both Town and Utilities.
- 2 versions – spring and fall.

Budget Assistance

- Baker Tilly will provide budget preparation assistance and review for the Town budget.

Continuing Disclosure

- Baker Tilly will prepare and file any required continuing disclosure filings for outstanding bonds.

Accounting Support

- Baker Tilly will provide as needed accounting support to the Town.

SERVICE HIGHLIGHTS AND PRICING

Proposed 2026 TIF+ Services for Bristol

TIF Management Report

- Baker Tilly will prepare and review the April 15th TIF Management Report in Gateway.

TIF Passthrough Letters

- Baker Tilly will prepare and provide support for the June 15th TIF Passthrough Letters.

Annual TIF Report and Presentation

- Baker Tilly will prepare and present the annual TIF report.

TIF Neutralizations

- Baker Tilly will prepare and provide support for TIF neutralizations.

RDC Spending Plan

- Baker Tilly will review and provide support for the December 1st RDC Spending Plan.



What Changed



BT+ Contract Pricing and Hours

The 2026 BT+ package includes 230 annual hours, up from 205 in the 2025 contract due to expanded & additional services.



Town – Wide Economic Analysis

Revamped and now combined report to provide an integrated view of impacts on the Town and Utilities including rate changes, capital project timing, and SEA-1 impacts.



Continuing Disclosure

Now included in the monthly fixed fee. This service was provided separate from the fixed monthly fee in previous years.



TIF+ Contract Pricing and Hours

No changes to hours or services.



SERVICE HIGHLIGHTS AND PRICING

Pricing

BT+

- All services provided on slide 4 “packaged” into a BT+ fixed monthly fee.
- 230 annual hours for the year*.
- **\$5,100/mo.**

TIF+

- All services provided on slide 5 “packaged” into a TIF+ fixed monthly fee.
- 105 annual hours for the year*.
- **\$2,300/mo.**

Total

- 335 annual hours for the year*.
- **\$7,400/mo.**

* If the utilized hours go above the contract amount, an additional cost may occur.

Questions?