

DRAFT

City of Breezy Point, Minnesota

General Obligation Bonds, Series 2024A

Schedule of Events

(As of: June 17, 2024)

July 2024							August 2024							September 2024						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6					1	2	3	1	2	3	4	5	6	7
7	8	9	10	11	12	13	4	5	6	7	8	9	10	8	9	10	11	12	13	14
14	15	16	17	18	19	20	11	12	13	14	15	16	17	15	16	17	18	19	20	21
21	22	23	24	25	26	27	18	19	20	21	22	23	24	22	23	24	25	26	27	28
28	29	30	31				25	26	27	28	29	30	31	29	30					

October 2024							November 2024							December 2024						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5						1	2	1	2	3	4	5	6	7
6	7	8	9	10	11	12	3	4	5	6	7	8	9	8	9	10	11	12	13	14
13	14	15	16	17	18	19	10	11	12	13	14	15	16	15	16	17	18	19	20	21
20	21	22	23	24	25	26	17	18	19	20	21	22	23	22	23	24	25	26	27	28
27	28	29	30	31			24	25	26	27	28	29	30	29	30	31				

00 Holiday 00 Significant Action

Date	Event	Responsible Party
Mon., Jul. 15	Notice of Public Hearing's for the Capital Improvement Plan sent to Northwoods Press	Kennedy & Graven
Wed., Jul. 17	Notice of Public Hearing's for CIP to be published in the Northwoods Press.	
Mon., Jul. 29	Official Statement information request distributed.	Baker Tilly
Mon., Aug. 5	City Council holds Public Hearing on CIP.	City Council
Tue., Aug. 6	Begin 30-day reverse referendum period of issuance of the Bonds.	
Wed., Aug. 14	Official Statement information due back to Baker Tilly.	City Staff
Mon., Aug. 19	Finalize Bond structure and prepare Terms of Proposal.	Baker Tilly
Mon., Aug. 26	Pre-Sale Summary and Authorizing Resolution delivered to City.	Baker Tilly Kennedy & Graven
Thu., Aug. 29	First Draft of Preliminary Official Statement distributed for review.	Baker Tilly
Tue., Sep. 3	City Council considers Resolution authorizing the sale.	City Council

Date	Event	Responsible Party
Wed., Sep. 4	Reverse referendum period ends.	
Thu., Sep. 5	Comments to Baker Tilly on first draft of Preliminary Official Statement.	City Staff Kennedy & Graven
Week of Sep. 9	Due diligence form distributed for review.	Baker Tilly
Mon., Sep. 9	Draft Preliminary Official Statement and supporting documents sent to rating agency.	Baker Tilly
Week of Sep. 16	Rating Conference conducted.	City Staff Baker Tilly S&P
Week of Sep. 16 (following Rating Conference)	Due diligence call conducted.	City Staff Baker Tilly
Mon., Sep. 23	Second draft of Preliminary Official Statement circulated to working group for final review and sign off.	Baker Tilly
Wed., Sep. 25	Receipt of rating and rating report.	S&P
Thu., Sep. 26	Final comments due on second draft of Preliminary Official Statement.	City Staff Kennedy & Graven
Fri., Sep. 27	Distribution of Preliminary Official Statement (with rating(s) on cover).	Baker Tilly
Mon., Sep. 30	Form of Award Resolution delivered to City.	Kennedy & Graven
Mon., Oct. 7	Sale of the Bonds (at 10 am CT) and consideration of award of the Bonds by the City.	City Staff Baker Tilly
Mon., Oct. 14	Distribution of Final Official Statement.	Baker Tilly
Mon., Oct. 21	Draft closing memorandum circulated for review.	Baker Tilly
Thu., Oct. 24	Final closing memorandum distributed.	Baker Tilly
Thu., Oct. 31	Receipt of proceeds and settlement of the Bonds.	All Parties

Baker Tilly Municipal Advisors, LLC is a registered municipal advisor and controlled subsidiary of Baker Tilly Advisory Group, LP. Baker Tilly Advisory Group, LP and Baker Tilly US, LLP, trading as Baker Tilly, operate under an alternative practice structure and are members of the global network of Baker Tilly International Ltd., the members of which are separate and independent legal entities. Baker Tilly US, LLP is a licensed CPA firm and provides assurance services to its clients. Baker Tilly Advisory Group, LP and its subsidiary entities provide tax and consulting services to their clients and are not licensed CPA firms. ©2024 Baker Tilly Municipal Advisors, LLC