

**City of Breckenridge, Texas**  
**Summary of Rebatable Arbitrage and Yield Restriction**  
**As of September 30, 2024**

**Final Numbers \***

Delivery Date	Par Amount	Issue Description	Bond Yield	Rebatable Arbitrage / Yield Restriction 9/30/2024	Upcoming IRS Dates	
					Next IRS Calculation Date**	Next IRS Payment Date**
12/01/12	1,680,000	Combination Tax & Surplus Revenue CO, Series 2012	---	(1)	---	---
04/11/13	840,000	Combination Tax & Surplus Revenue CO, Series 2013	---	(1)	---	---
02/06/14	2,380,000	Combination Tax & Surplus Revenue CO, Series 2014	---	(1)	---	---
04/16/18	846,000	Combination Tax & Revenue CO, Series 2017A	---	(2)	---	---
04/16/18	4,262,000	Combination Tax & Revenue CO, Series 2017B	---	(2)	---	---
07/13/22	2,935,000	Comb. Tax & Surp Rev CO, Series 2022A (CWSRF)				
	2,325,000	and Comb. Tax & Surp Rev CO, Series 2022B (DWSRF)				
	<u>5,260,000</u>	Single issue for tax reporting purposes:	1.742932%	<b>274,186.66</b>	07/13/27	09/13/27
08/29/23	8,385,000	Combination Tax & Revenue CO, Series 2023	3.820342%	<b>151,193.11</b>	08/29/28	10/30/28
<b>Total Cumulative Liability</b>				<b><u>\$425,379.77</u></b>		

(1) Met Small Issuer exception to rebate for calendar year.

(2) Taxable issue, not subject to rebate requirements.

*\*Unless otherwise noted, all liabilities represent annual estimations of the rebate and yield restriction amounts as of the current fiscal year-end.*

*\*\*Next IRS Pay Date represents potential payments that are upcoming from the current reporting period. Actual IRS Calculation Dates and Payment Dates may be accelerated as a result of refundings/defeasances occurring after the date of this summary.*