Schedule 1 - 6.18.2026

City of Breckenridge, Texas

$2,000,000 Proceeds - Certificates of Obligation, Series 2026

PRELIMINARY

A	B	C	D	E	F	G	H	I	J	K	L	M
							Series 2026 - 15 year 10/1/2026 - 4.26%					
FYE	Taxable Assessed Valuation	Growth	Existing Debt Service	Utility Supported Debt Service [1]	Existing I&S Supported Debt Service	Calculated I&S Tax Rate [2]	Principal	Interest	Debt Service	Net I&S Supported Debt Service	Calculated I&S Tax Rate [2]	FYE
2026	$ 312,124,764		$ 1,305,933	$ (672,483)	$ 633,450	0.2574	$ --	$ --	$ --	$ 633,450	0.2574	2026
2027	320,000,000	2.52%	1,391,261	(757,186)	634,075	0.2064	95,000	93,181	188,181	822,256	0.2677	2027
2028	320,000,000	0.00%	1,390,653	(756,703)	633,950	0.2064	95,000	92,875	187,875	821,825	0.2675	2028
2029	320,000,000	0.00%	1,392,375	(759,300)	633,075	0.2061	100,000	88,000	188,000	821,075	0.2673	2029
2030	320,000,000	0.00%	1,390,139	(753,814)	636,325	0.2071	105,000	82,875	187,875	824,200	0.2683	2030
2031	320,000,000	0.00%	1,389,659	(755,959)	633,700	0.2063	110,000	77,500	187,500	821,200	0.2673	2031
2032	320,000,000	0.00%	1,389,125	(753,925)	635,200	0.2068	120,000	71,750	191,750	826,950	0.2692	2032
2033	320,000,000	0.00%	1,396,557	(760,857)	635,700	0.2069	125,000	65,625	190,625	826,325	0.2690	2033
2034	320,000,000	0.00%	1,338,155	(702,955)	635,200	0.2068	130,000	59,250	189,250	824,450	0.2684	2034
2035	320,000,000	0.00%	1,328,917	(695,217)	633,700	0.2063	135,000	52,625	187,625	821,325	0.2674	2035
2036	320,000,000	0.00%	1,339,237	(703,162)	636,075	0.2071	145,000	45,625	190,625	826,700	0.2691	2036
2037	320,000,000	0.00%	1,330,368	(698,043)	632,325	0.2058	150,000	38,250	188,250	820,575	0.2671	2037
2038	320,000,000	0.00%	1,329,629	(694,629)	635,000	0.2067	160,000	30,500	190,500	825,500	0.2687	2038
2039	320,000,000	0.00%	1,328,853	(694,653)	634,200	0.2064	170,000	22,250	192,250	826,450	0.2690	2039
2040	320,000,000	0.00%	1,337,719	(705,119)	632,600	0.2059	175,000	13,625	188,625	821,225	0.2673	2040
2041	320,000,000	0.00%	1,338,618	(703,518)	635,100	0.2067	185,000	4,625	189,625	824,725	0.2685	2041
2042	320,000,000	0.00%	1,324,362	(692,662)	631,700	0.2056				631,700	0.2056	2042
2043	320,000,000	0.00%	1,329,711	(697,311)	632,400	0.2059				632,400	0.2059	2043
2044	320,000,000	0.00%	699,341	(699,341)	-	0.0000				-	0.0000	2044
2045	320,000,000	0.00%	661,846	(661,846)	-	0.0000				-	0.0000	2045
2046	320,000,000	0.00%	528,260	(528,260)	-	0.0000				-	0.0000	2046
2047	320,000,000	0.00%	402,921	(402,921)	-	0.0000				-	0.0000	2047
2048	320,000,000	0.00%	409,053	(409,053)	-	0.0000				-	0.0000	2048
2049	320,000,000	0.00%	405,729	(405,729)	-	0.0000				-	0.0000	2049
2050	320,000,000	0.00%	402,326	(402,326)	-	0.0000				-	0.0000	2050
2051	320,000,000	0.00%	408,627	(408,627)	-	0.0000				-	0.0000	2051
2052	320,000,000	0.00%	403,678	(403,678)	-	0.0000				-	0.0000	2052
2053	320,000,000	0.00%	415,442	(415,442)	-	0.0000				-	0.0000	2053
2054	320,000,000	0.00%	33,344	(33,344)	-	0.0000				-	0.0000	2054
2055	320,000,000	0.00%	33,450	(33,450)	-	0.0000				-	0.0000	2055
			$ 29,175,288	$ (17,761,513)	$ 11,413,775		$ 2,000,000	$ 838,556	$ 2,838,556	$ 14,252,331		

Maximum After FY 2026:	0.2692
Increase/(Decrease) to FY 2026:	0.0118

(1) Assumes all existing debt service, except Series 2023 assumed to be fully tax-supported.

(2) Tax collection rate of 96.0%. Actual I&S rate for FY 2026.

HilltopSecurities
A Hilltop Holdings Company.