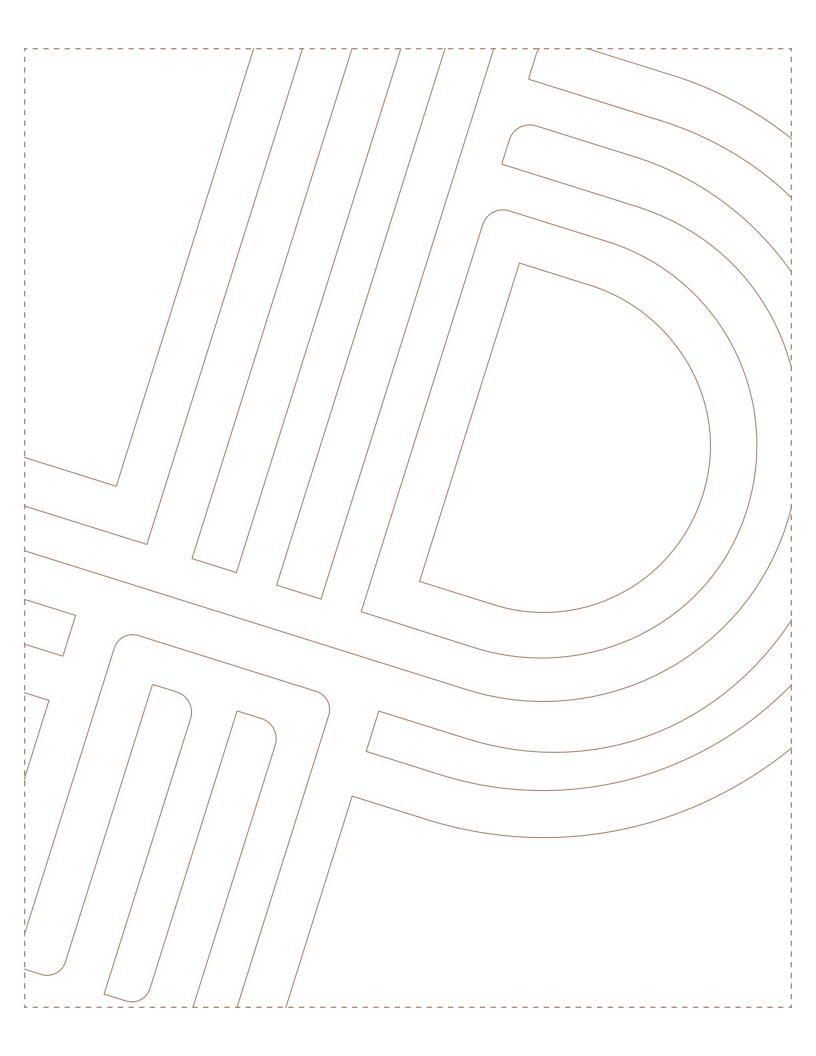


WORKING TO BUILD VIBRANT AND SUSTAINABLE COMMUNITIES.

COMMITTED TO IMPACTFUL SOLUTIONS.

DRIVEN TO MAKE A DIFFERENCE.







Planning • Financing • Management

October 21, 2021

Heather Robertson-Caraway City Secretary City of Breckenridge 105 North Rose Avenue Breckenridge, Texas 76424

RE: City of Breckenridge Professional Administration Services American Rescue Plan (ARP) Act of 2021 Coronavirus Local Fiscal Recovery Fund Request for Proposal (RFP)

Dear Ms. Robertson-Caraway:

We are excited for the opportunity to submit this proposal to the City of Breckenridge for Administration Services associated with the American Rescue Plan. We have assembled a highly qualified team that will be dedicated to identifying, designing, and implementing this funding opportunity for the city.

To date, Public Management, Inc. has guided its clients to over \$800 million in community development, economic development, disaster recovery, and planning initiative funding which span multiple state and federal funding sources. Since 2014, Public Management, Inc. has assisted the City of Breckenridge in addressing a variety of needs and has secured more than \$500,000 during that time. All projects previously administered by Public Management, Inc. were successfully closed-out on time and within budget.

Our extensive knowledge of the regulations and procedures of federal programs makes us well-equipped to assist the City with both day-to-day program management as well as high level policy issues. The Public Management, Inc. team has implemented state and federal programs throughout the region for nearly forty years. Strategically located in your area, our Team will be able to effectively and efficiently assist all coordination related to this funding.

As President and CEO for Public Management, Inc., I have full authorization to commit the necessary staff resources to ensure that these services meet the City's standards. Additionally, I will certify our proposed costs of services as, detailed in Section V & VI of the included Administrative Services contract (See Contract Tab), for period of ninety (90) days and will acknowledge the terms and conditions resulting in an awarded contract. We look forward to working on this much needed project!

Respectfully,

Patrick K. Wiltshire President and CEO

T 281.592.0439 F 281.592.1734 W publicmgt.com E info@publicmgt.com P.O. Box 1827 Cleveland, TX 77328

"Public Management, Inc. has been an excellent partner for Chambers County for more than a decade. Their team offers a wealth of knowledge and does an excellent job of guiding our County through the grant application, administration, and auditing process. They are always accessible and answer every question that we have. We are looking forward to continuing to work with Public Management, Inc. in the future."

- Chambers County

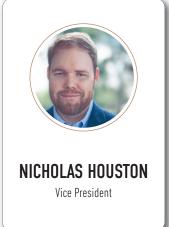
Public Management, Inc. is more than a consultant. We do more than grant management and offer much more than typical planning services. We help communities, big and small, in the pursuit of prosperity.

CHAMPIONS FOR TEXAS TOWNS

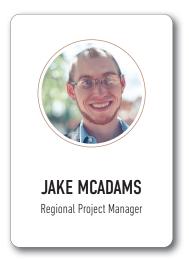
Public Management, Inc. was founded to help Texas communities navigate the challenges faced when pursuing prosperity for their cities and towns. We empower our clients to grow and improve the quality of life for their residents through sound planning, financing, and management initiatives. We believe in the potential of every Texas city and town and exist to build vibrant and sustainable communities.

Established in 1982, Public Management, Inc. is an employee-owned, private consulting firm operating in the state of Texas. The corporation is a closely held organization managed by the following partners:









For nearly 40 years, Public Management, Inc. has assisted many political subdivisions in the state of Texas who find themselves in need of professional planning, management or financial services. These institutions either do not have the qualified staff to administer a special project or they have qualified staff that does not have the time to devote to a special project or issue. Public Management, Inc. seeks to fill that void with a small team of expert individuals and support services.

Public Management, Inc. provides a high level, hands on, responsive approach to meeting the needs of the client. With a staff of highly qualified employees, Public Management, Inc. is uniquely positioned to scale operations to the needs of the client. As a small firm of reliable experts with nimble capabilities, Public Management, Inc. focuses our collective expertise on accomplishing the objectives of the client.

DECADES OF EXPERIENCE

Public Management, Inc. has been committed to aiding Texans since 1982. Our team collectively has decades of experience managing over 1,000 projects for more than 225 cities and towns across the state. With client funding ranging from \$10,000 to \$100 million, our people are equipped with the right tools and knowledge to ensure the successful follow through of a community's goals.

BY THE NUMBERS

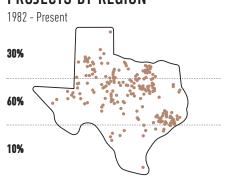
OVERVIEW

1982 - Present



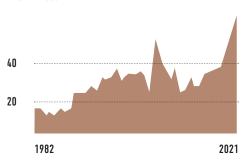


PROJECTS BY REGION



COMMUNITIES IMPACTED

1982 - Present



CLIENT FUNDING

1982 - Present





Government Codes

Employer Identification Number: 76-0361938

Cage Code: 6QDN5

Duns Number: 945630507

NAICS: 541611

Litigation History

None

Financial Solvency

Public Management, Inc. has been in continuous operation for nearly 40 years. The corporation maintains stringent fiscal policy with prudent budget operations. Public Management, Inc. has a healthy financial outlook with little to no debt.

Conflicts

None

OFFICE LOCATIONS

Public Management, Inc. currently operates six office locations: three physical offices and three satellite offices.



HOUSTON. TX

Public Management, Inc. headquarters is located at 15355 Vantage Parkway West, Suite #108, Houston, Texas 77032. This office location serves the South and Southeast Texas region and is the main company office from which all corporate administration and support services originate.

GRANBURY. TX

The Granbury office services the Dallas-Fort Worth Metroplex and is located at 312 South Morgan St., Granbury, Texas 76048.

LUBBOCK. TX

The Lubbock office serves the West Texas region and is located at 8207 Hudson St., Suite C, Lubbock, Texas 79423.

SATELLITE OFFICES

ABILENE. TX

Abilene serves as the satellite office for the West Texas region.

MCKINNEY, TX

McKinney serves as the satellite office for the Dallas-Fort Worth region.

SAN ANTONIO. TX

San Antonio serves as the satellite office for the Houston and West Texas region.

PROPOSAL STRUCTURE

This proposal is organized in a fashion that should be clear and concise to the reviewers. Specifically, we have submitted the requested information in a manner that will highlight the vast experience and history of Public Management, Inc. The Introduction section will provide the overall impact that Public Management, Inc. has had on its clients around the state. The Scope of Work section details our specific project approach and methodology for this RFP, as well as provides a description of the services that will be conducted. The Experience section lists all relative projects that have been managed by Public Management, Inc. The References section provides specific contacts of clients that Public Management, Inc. is working with or has completed work for. The Team section highlights the individuals with Public Management, Inc. that will be assigned to this contract. The Contract section provides a proposed Allocation Administration and Management Services contract with all associated contract inclusions as well as proposed cost. Within the Required Forms section all pertinent RFP submittals will be located.

SCOPE OF WORK

"The City of Baytown has successfully worked with Public Management, Inc. over 10 years. Public Management has assisted with obtaining new funding sources, managing the complicated grant funding for infrastructure projects, and monitoring all disaster funding for Baytown. Their team is composed of consummate professionals and deliver excellent, knowledgeable customer service. They have been a great liaison with the county and state officials as they speak their language and have a crystal-clear understanding of the convoluted regulations."

- City of Baytown

WE HELP COMMUNITIES IN PURSUIT OF PROSPERITY.

In addition to securing funds to help meet their goals, communities count on our team to plan, research, navigate and manage the entire process.

METHODOLOGY

The Team will immediately begin conducting needs assessment and project development meetings to familiarize all parties with the schedule of the American Rescue Plan, necessary documents, and procedural compliance. These meetings will set the stage for comprehensive understanding of the program and allow the Client to optimize their allocation.

The Team will maintain constant communication to ensure all parties are aware of the project status for successful program development. Once the program is developed and intended uses defined, the Team will evaluate and coordinate program activities in accordance with regulatory compliance measures issued by the United States Department of Treasury.

Upon successful program development, the Team will work with the appropriate personnel and stakeholders to ensure that all review and approval requirements are met so that program implementation is successful. The Team will utilize a project management system to track projects from application development to contract closeout. This system will ensure accountability, efficiency, and effectiveness.



PLANNING

Did you know you can often get financial assistance for short- and long-term strategic planning? We have the relationships and the resources to help you start preparing for the future today.



ECONOMIC DEVELOPMENT

Through federal and state programs, we can help you obtain the funding you need to build infrastructure, attract businesses, and create jobs in your community.



COMMUNITY DEVELOPMENT

We can show you what's available from state or federal sources, so you can see what's possible in your community.

Let's start at the beginning, when your project is little more than a "What if?" Working together, we help your community define what's important and look ahead to what's next.

Program Design

The Team will develop the program and assess needs as directed by the Client to leverage funding adherent to the state and federal quidelines. The Team will coordinate all activities with regard to the intended uses and anticipated outcomes.

1. SCHEDULE DEVELOPMENT

Evaluate funding requirements and develop a timeline. Focus will be given to major development milestones with required deliverables.

2. PROGRAM REVIEW

Present program details and compliance requirements. Cover anticipated outcomes requirements and critical document development.

3. ___ MEETING COORDINATION

Facilitate meetings (stakeholders, engineer, staff, etc.) to ensure program and schedule compliance.

4. CITIZEN PARTICIPATION

Coordinate public meetings and outreach efforts as necessary to create and implement the program. In some cases, this may include the development of appropriate citizen participation plans.

5. PROJECT DEVELOPMENT

Work with the engineer and staff to identify and prioritize needs. Develop an action plan to address these needs and implement the community needs assessment strategy.

6. BENEFICIARY REVIEW

Assess project impact area to determine appropriate beneficiary methodology. Review data to determine applicability and advise on the necessity of project area.

7. PRELIMINARY ENVIRONMENTAL REVIEW

Conduct environmental impact analysis to determine project effects in flood prone regions, wetlands, as well as endangered species.

8. __ MAPPING

Generate quality maps which depict the project and benefit area. Maps will be used to detail project location as well as environmental impact.

9. PROGRAM DESIGN & NEEDS IDENTIFICATION

Compile finalized program material, including approved budget and project impact detail, and prepare for coordination. Complete electronic records will be maintained for reference.



A little help and guidance can go a long way toward building your community. Whether it's for three months or 30 years, we'll show up, step up, and go to work as an extension of your team.

1. ADMINISTRATIVE DUTIES

The Team will coordinate all program elements to effectuate successful project development. This includes stakeholder meetings to determine goals/objectives, reporting and project progress dissemination, as well as the overall contract maintenance. The development of clear communication between the Client and any other appropriate service providers will allow the Team to act as the liaison in all matters concerning the project.

2. RECORD KEEPING

The Team will assist the client with developing and maintaining all records generated by the program. This includes all records required by the funding agency and the Client (i.e. program management records) in both physical and digital formats.

3. FINANCIAL MANAGEMENT

The Team will assist with the development and maintenance of the contract ledger, general journal, cash receipts and all other necessary financial documents. Additionally, the Team will document payment requests in line with contract milestones, as well as monitor the Client's financial system.

4. CONSTRUCTION MANAGEMENT

The Team will coordinate and supervise the project to ensure designated activities are realizing the intended outcomes as stated in contract documents. This includes on-site visitations, document control and scope realignment, and project meetings.

5. REAL PROPERTY ACQUISITION (AS APPLICABLE):

The Team will assist with preliminary acquisition assessment as well as the development and/or coordination of acquisition of real property. This includes following appropriate federal regulations as detailed by the Uniform Relocation Act. This includes administrative coordination of parcel selection, value determination, and outreach/correspondence.

6. ENVIRONMENTAL SERVICES

The Team will prepare all documents and correspondence for environmental review and clearance as well as maintain close coordination with local officials, project engineer and other members of the project team to assure appropriate level of environmental review is performed. This project element will abide by the National Environmental Policy Act (NEPA) or any other Federal, State or local regulation as applicable. On-site visits and appropriate consultation will be conducted to ensure project compliance.

7. CIVIL RIGHTS REQUIREMENTS

The Team will structure the program so that all procurement procedures, contracts, and polices will be in accordance with state and federal regulations associated thereto. This includes processes that ensure the Client and its contractors make affirmative efforts to employ Section 3 Residents and Business Concerns, Minority Business Enterprises, Small Business Enterprises and Women Business Enterprises.

PROCUREMENT/BIDDING/CONTRACTING:

The Team will advise on the implementation of appropriate procurement procedures to obtain professional and construction services necessary to complete the project(s). This includes ensuring compliance with Local Government Code Chapter 252 as well as 2 CFR 200.320.

9. LABOR STANDARDS MONITORING:

The Team will ensure that all labor standards laws and regulations are observed during the course of the project. The program will be structured so that all procurement procedures and contracts will meet equal opportunity requirements. This includes compliance with the Davis-Bacon Act, Fair Labor Standards Act, Contract Work Hours & Safety Standards Act, as well as other prevailing labor requirements.

10. FORCE ACCOUNT (AS APPLICABLE):

The Team will assist the Client in preparing force account documentation for the project and will consolidate this information for suitable presentation to the funding agency. Record development, review and maintenance will be coordinated to ensure project milestones are tracked and costs are reimbursed.

11. CONTRACT CLOSE-OUT ASSISTANCE:

The Team will develop and maintain all necessary reports required by the funding agency to close out the project. This includes conducting final project inspections, evaluating contract completion documents, and coordinating stakeholder review. Lastly, the Team will work with the Client in preparing the annual audits and necessary actions to ensure the project reaches the "Administratively Closed" status.

PROJECT APPROACH

The Team will utilize local and regional staff as the primary contacts to provide continuous, logistical, and technical support during the course of the project. The Team will work closely with state and federal agencies to ensure that all requirements are met and that the project remains on track. The Client will have access to the Team and our methodology ensures that the Client will be informed throughout the course of the project.

Our holistic approach to community needs provide the Client with a sufficient understanding of the challenges at hand as well as the resources available to address these needs. When funding is secured, the Team will then work to implement the program from award to successful closeout. The Team's primary focus will be to ensure that proposed project is achieving desired outcomes that will provide the greatest benefit to the community.

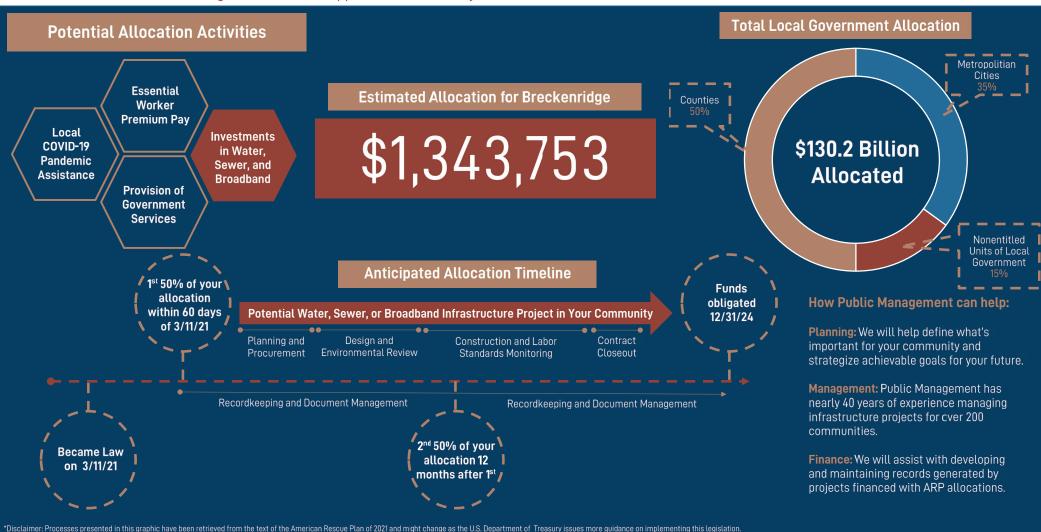
The following page details the Clients American Rescue Plan allocation and a typical project timeline from procurement and program design/needs identification through contract award and closeout. Although project complexities, as well as other extenuating circumstances, may alter the schedule it is presented here for reference and an understanding of the overall process.

AMERICAN RESCUE PLAN ACT OF 2021



Coronavirus Local Fiscal Recovery Fund

President Joe Biden signed the American Rescue Plan of 2021 into law on March 11, 2021. The legislation sends billions of dollars to state and local governments to supplement community efforts to address the COVID-19 Pandemic.



AMERICAN RESCUE PLAN OF 2021

Treasury Guidance and Important Dates

Local Pandemic Assistance



Essential Worker Premium Pay

In Person Work Only Prioritize Low Income Staff Additive to Current Wages

Provision of Government Services

Defines General Revenue Provides
Calculation
Formula

Not for Debt or Reserves

Water, Sewer, and Broadband



March 11, 2021

American Rescue Plan Act Became Law

~ May 10, 2021

First Tranche Payment to Counties, States, and Metropolitan Cities

~ June 10, 2021

First Tranche Payment From States to Non-entitlement Communities.

 States will lose portions of their allocation equal to any monies they withhold from local governments if they do not send out the money on time

~ May 10, 2022

Second Tranche Payment to Counties, States, and Metropolitan Cities

~ June 10, 2022

Second Tranche Payment From States to Non-entitlement Communities

December 31, 2024

Fund Obligation Deadline

The Treasury Department extended the fund performance period to support infrastructure projects

December 31, 2026

Performance Period Deadline

HOUSTON

15355 Vantage Pkwy W Houston, TX 77032 T 281-592-0439

GRANBURY

312 S Morgan St Granbury, TX 76048 T 682-205-1058

LUBBOCK

8207 Hudson St. Lubbock, TX 79423 T 806-797-4299

MCKINNEY

5100 Eldorado Pkwy McKinney, TX 75070 T 281-592-0439

SAN ANTONIO

P.O. Box 762648 San Antonio, TX 78245 T 281-592-0439

ABILENE

P.O. Box 4161 Abilene, TX 79608 T 281-592-0439

AMERICAN RESCUE PLAN OF 2021

Allocation Instruction Guidance

The U.S. Department of the Treasury issued instructions on how non-entitlement units (NEU) of government will receive allocations from the American Rescue Plan

State
Agency
Requests
NEU Funds from
State

State

Requests
Funds from
State

Funds are
Sent to NEU
Account
Provided

DOCUMENTS AND INFORMATION NECESSARY FOR REQUESTING YOUR ALLOCATION

1. Community Information

- Local Government Name
- Entity's Tax Payer Identification Number
- SAM Registration and DUNS Number
- Address

2. Authorized Representative

Name, Title, Phone Number, Email

3. Contact Person

Name, Title, Phone Number, Email

4. Financial Institution Information

- Routing and Account Number
- Financial Institution Name and Contact Information

5. Total Community Budget

Annual total operating budget in effect as of January 27, 2020

6. Award Terms and Conditions Agreement

As provided by the Treasury to be signed

7. Assurances of Compliance with Title VI of the Civil Rights Act of 1964

As provided by the Treasury to be signed

Allocation Cap is 75% of 1/27/2020 Budget

Unclaimed Funds Will be Sent to Other Cities

Civil Rights, Fair Housing, Labor, and 2 CFR 200 Apply

March 11, 2021

March 11, 2021

June 10, 2021

NEU Requests 1st Tranche

- June 10, 2022 NEU Requests 2nd Tranche December 31, 2024

December 31, 2024

December 31, 2026

December 31, 2026

December 31, 2026

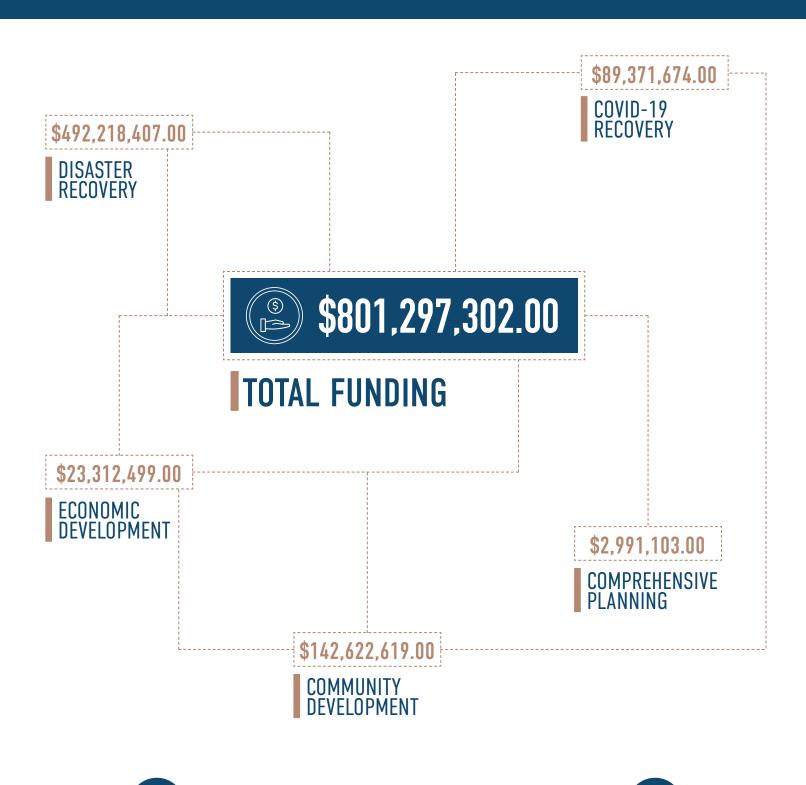
December 31, 2026



"I highly recommend Public Management, Inc. services to any organization. We've worked with them for over two decades, and had a great experience. Their knowledge has enabled us to receive grants for utility lines in our low to moderate income areas multiple times, where there is a real need. The impact this has made on our community can't be put into words. The team at Public Management, Inc. is always professional, organized and highly experienced. We look forward to working with them on all our grant needs in the future."

- City of El Campo

EXPERIENCE SUMMARY



PERFORMANCE PERIOD

PRESENT

EXPERIENCE WITH DISASTER RECOVERY

Public Management, Inc. has managed nearly \$600,000,000 in federally funded disaster recovery grants since 1982. These projects have included improving public infrastructure, managing housing programs, and mitigating future storms or public health disasters.



WE ARE ABLE TO IDENTIFY COMMUNITY NEEDS AND ALIGN FUNDING OPPORTUNITIES FOR STRATEGIC IMPLEMENTATION



EXPERIENCE WITH

COMMUNITY DEVELOPMENT

Public Management, Inc. has managed over \$142,000,000 in federally funded community development grants since 1982. These projects have included improving public infrastructure, construction of public parks, and the procurement of assets critical to the provision of government services.

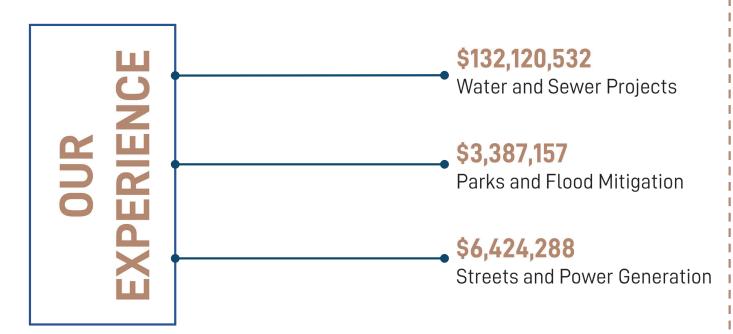








WE ARE ABLE TO IDENTIFY COMMUNITY NEEDS AND ALIGN FUNDING OPPORTUNITIES FOR STRATEGIC IMPLEMENTATION





EXPERIENCE

Client	Performance	Community	Economic	Comprehensive	Water Development	Disaster	COVID-19	Total
20,000,000,000	Period	Development	Development	Planning	Board	Recovery	Recovery	Funding
City of Albany City of Alma	2000-2003 2016-2019	\$ 167,049.00 \$ -	\$ - \$ 750,000.00	\$ - \$ 21,855.00	\$ - \$ -	\$ - \$ -	\$ - : \$ 95.398.00	\$ 167,04 \$ 867,25
City of Ames	1994-Present	\$ 1.618.910.00	\$ 750,000.00	\$ 63.630.00	\$ -	\$ 927.539.00	\$ 75,376.00	\$ 2,610,07
City of Anahuac	1989-Present	\$ 2,500,000.00	\$ 395,000.00	\$ 58,955.00	\$ 18,850,000.00	\$ 10,884,544.00	\$ - :	\$ 32,688,49
County of Andrews	1992-1995	\$ 64,796.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 64,7
City of Aspermont	1998-20014	\$ 853,424.00	\$ -	\$ -	\$ -	\$ -	\$ - :	\$ 853,4
City of Aubrey	2014-Present	\$ 275,000.00	\$ 450,000.00	\$ -	\$ -	\$ -	\$ -	\$ 725,0
City of Ballinger	2013-Present	\$ 550,000.00	\$ -	\$ -	-	\$ -	\$ - !	\$ 550,0
City of Bartlett	2004-2006	\$ -	\$ - \$ -	\$ 37,350.00 \$ -	\$ - \$ -	\$ - \$ 70.570.005.00	\$ - ! \$ -	\$ 37,
City of Baytown City of Beaumont	2008-Present 2006-Present	\$ - ¢ -	\$ -	\$ - \$ -	\$ -	\$ 73,579,095.00 \$ 62,126,388.00	\$ - ;	\$ 73,579,0 \$ 62,126,3
City of Beatmont	2016-Present	\$ 275.000.00	\$ -	\$ -	\$ -	\$ 02,120,300.00	\$ -	\$ 275.
City of Benjamin	1997-Present	\$ 501,488.00	\$ -	\$ 37,000.00	\$ -	\$ -	\$ 62.937.63	\$ 601.
City of Bevil Oaks	2008-Present	\$ -	\$ -	\$ -	\$ -	\$ 3,260,292.00	\$ - :	\$ 3,260,
City of Blackwell	1998-2005	\$ 850,000.00	\$ -	\$ -	\$ -	\$ -	\$ - !	\$ 850,
City of Breckenridge	2014-Present	\$ 550,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 550,
City of Brenham	2002-Present	\$ 825,000.00	\$ 375,000.00	\$ -	\$ -	\$ 5,001,643.00	\$ -	\$ 6,201,
City of Bridgeport	1988-1991	\$ -	\$ 463,368.00	\$ -	\$ -	\$ -	\$ - !	\$ 463,
City of Brookshire	1996-2015	\$ 950,000.00	\$ -	\$ 63,013.00	\$ -	\$ -	\$ -	\$ 1,013
City of Brownwood	2019-Present	\$ -	\$ 350,000.00	\$ -	\$ -	\$ -	\$ 4,572,890.00	\$ 4,922,
City of Burkburnett City of Caddo Mills	2021-Present 2015-Present	\$ 1,050,000.00	\$ - \$ -	\$ - \$ -	\$ - \$ -	\$ - \$ -	\$ 2,792,547.64 S	\$ 2,792 \$ 1,050
City of Caudo Mills	2012-Present	\$ 1,050,000.00	\$ -	ф -	\$ -	\$ -	\$ -	\$ 1,050 \$ 1.050
City of Campbett City of Celeste	2012-Present	\$ 512,000.00	\$ -	\$ 32.565.00	\$ -	\$ -	\$ -	\$ 544.
City of Celina	1991-2018	\$ 1,926,048.00	\$ 589,000.00	\$ 37,100.00	\$ -	\$ -	\$ -	\$ 2,552,
County of Chambers	1991-Present	\$ 1,400,000.00	\$ 750,000.00	\$ -	\$ -	\$ 54,008,251.00	\$ 8,514,823.00	\$ 64,673
City of Clarendon	1985-2002	\$ 1,199,758.00	\$ -	\$ -	\$ -		\$ -	\$ 1,199,
City of Clear Lake Shores	2008-2014	\$ -	\$ -	\$ -	\$ -	\$ 1,971,231.00	\$ -	\$ 1,971
City of Cleveland	1983-Present	\$ 3,435,805.00	\$ 2,199,000.00	\$ 97,400.00	\$ 4,210,000.00	\$ 4,542,537.00	\$ 2,041,261.00	\$ 16,526.
City of Clute	1989-1994	\$ 376,080.00	\$ -	\$ 126,080.00	-	\$ -	\$ - !	\$ 502
County of Cochran	2020-Present	\$ 502,653.00	\$ -	\$ -	-	\$ -	\$ - ;	\$ 502
City of Coleman	2015-Present	\$ 275,000.00	\$ 825,000.00 \$ -	\$ 27,700.00	\$ - \$ -	\$ - \$ -	\$ 1,059,037.00 \$ 955.710.00	\$ 2,186
City of Colorado City City of Conroe	2021-Present 1990-Present	\$ 400,000.00	\$ -	\$ 12,000.00	\$ -	\$ 2,559,123.00	\$ 955,710.00 \$ 15,844,218.00	\$ 955 \$ 18,815
County of Cottle	2012-Present	\$ 123,872.00	\$ -	\$ 12,000.00	\$ -	\$ 2,337,123.00	\$ -	\$ 10,013
County of Crosby	2011-2013	\$ 275,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 275
City of Crystal City	2008-2010	\$ -	\$ -	\$ 50,000.00	\$ -	\$ -	\$ - :	\$ 50
City of Columbus	1985-1987	\$ -	\$ -	\$ 22,400.00	\$ -	\$ -	\$ -	\$ 22
City of Cuero	1999-2001	\$ -	\$ -	\$ 50,000.00	\$ -	\$ 4,286,994.00	\$ - :	\$ 4,336
City of Daisetta	1985-2016	\$ -	\$ -	\$ 17,400.00	\$ -	\$ 190,314.00	\$ -	\$ 20
City of Dayton	1983-Present	\$ 1,701,227.00	\$ 1,028,700.00	\$ 12,000.00	-	\$ 3,802,662.00	\$ - !	\$ 6,544
City of Deer Park	2008-2012	\$ -	\$ -	\$ -	\$ -	\$ 2,081,811.00	\$ - !	\$ 2,081
City of Devers	1989-Present	\$ 1,565,600.00	\$ - \$ -	\$ 37,350.00	\$ - \$ -	\$ 160,679.00 \$ 99.579.772.00	\$ - ! \$ - !	\$ 1,763 \$ 00.279
City of Dickinson City of Donley	1995-Present 1997-2000	\$ 1,750,000.00 \$ 245,197.00	\$ -	\$ 50,000.00	¢ -	\$ 88,578,772.00 \$ -	ф ф -	\$ 90,378 \$ 245
City of Easton	2012-2014	\$ -	\$ -	\$ 28,050.00	\$ -	\$ -	\$ -	\$ 28
City of Eden	1993-Present	\$ 1,604,489.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,604,
City of Edmonson	2015-2018	\$ 275,000.00	\$ -	\$ -	\$ -	\$ -	\$ - !	\$ 275
City of El Campo	1993-Present	\$ 1,627,410.00	\$ -	\$ -	\$ -	\$ 14,840,317.00	\$ 2,859,202.00	\$ 19,326,
City of Eldorado	1987-2010	\$ 1,677,609.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,677
City of Electra	1999-Present	\$ 1,982,649.00	\$ -	\$ -	\$ -	\$ -	\$:	\$ 1,982,
County of Ellis	2013-2015	\$ 274,500.00	\$ -	\$ -	\$ -	\$ -	\$ - !	\$ 274
City of Emhouse	2014-2019	\$ 530,375.00	\$ -	\$ -	· -	\$ -	\$ - !	\$ 530
City of Eustace County of Fischer	<u>2013-Present</u> 2002-2005	\$ 275,000.00 \$ 250,000.00	\$ - \$ -	\$ 24,265.00 \$ -	\$ - \$ -	\$ - \$ -	\$ - ! \$ - !	\$ 299 \$ 250
City of Floydada	1989-2016	\$ 1,973,460.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250 \$ 1,973
City of Forsan	1997-2000	\$ 254,200.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 254
County of Frio	2009-2011	\$ 250,000.00	\$ -	\$ 52,750.00	\$ -	\$ -	\$ - !	\$ 302
City of Frisco	1989-1991	\$ 250,000.00	т	\$ -	\$ -	\$ -	\$ -	\$ 250
City of Frost	2013-Present	\$ 550,000.00	\$ -	\$ 32,380.00	\$ -	\$ -	\$ -	\$ 582
County of Gaines	1998-2017	\$ 1,335,243.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,335
County of Galveston	2014-2016	\$ 350,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 350
City of Garrett	2017-Present	\$ 775,000.00		\$ -	\$ -	\$ -	\$ - !	\$ 775
		1		I A	\$ -	\$ -	\$ 668,774.00	d 11/0
City of Glen Rose	2019-Present	\$ 500,000.00		-	*	_		\$ 1,168
City of Glen Rose City of Gordon City of Goree	2019-Present 2019-Present 2018-Present	\$ 500,000.00 \$ 500,000.00 \$ 550,000.00	\$ -	\$ 25,635.00	\$ - \$ -	\$ -	\$ 600,774.00 \$ - !	



EXPERIENCE

Client	Performance Period	Community	Economic Development	Comprehensive	Water Development Board	Disaster Recovery	COVID-19	Total
City of Granbury	2018-Present	Development \$ 275,000,00	Development	Planning	\$ -		Recovery \$ 2,658,743.00	Funding \$ 2.933.743.00
City of Grandview	2013-Present	\$ 1,050,000.00	\$ 725.000.00	\$ 40,965.00	\$ - 5		\$ 2,030,743.00	\$ 2,733,743.00 \$ 1,815,965.00
City of Goldthwaite	2017-2019	\$ -	\$ 223,900.00	\$ -	\$ - !		\$ -	\$ 223,900.0
City of Goliad	2003-2005	\$ -	\$ -	\$ 34,000.00	\$ - 5	-	\$ - :	\$ 34,000.0
City of Gunter	2015-2017	\$ 200,000.00	\$ -	\$ -	\$ - !	-	\$ -	\$ 200,000.0
City of Gustine_	2017-Present	\$ 275,000.00	\$ -	\$ -	\$ - !	-	\$ -	\$ 275,000.0
County of Hale	2017-Present	\$ 275,000.00	\$ -	\$ -	\$ - !	-	\$ -	\$ 275,000.0
City of Hamlin	1996-2018	\$ 735,925.00	\$ -	\$ -	\$ - 5	-	\$ - !	\$ 735,925.0
City of Hardin	2001-Present	\$ 1,050,000.00	\$ -	\$ 26,370.00	\$ - 5	201,227.00	\$ -	\$ 1,337,599.0
County of Hardin	1984-1986	\$ 550,000,00	\$ -	\$ 250,000.00	\$ - 5		\$ - !	\$ 250,000.0
County of Haskell Cityof Hempstead	2015-Present 2007-2009	\$ 550,000.00	\$ - ¢ -	\$ 31.800.00	\$ - S	-	\$ - ! \$ -	\$ 550,000.0 \$ 31,800.0
City of Hico	2013-Present	\$ 825.000.00	\$ 120.000.00	\$ 26,520.00	\$ - 9	-	\$ -	\$ 971.520.0
City of Higgins	1985-1992	\$ 339,600.00	\$ 120,000.00	\$ 20,320.00	\$ - !	-	\$ -	\$ 339,600.0
City of Holiday	1995-Present	\$ 1.159.345.00	\$ -	\$ -	\$ - !	-	\$ -	\$ 1,159,345.0
City of Howardwick	1997-2000	\$ 315,650.00	\$ -	\$ -	\$ - !	-	\$ -	\$ 315,650.0
City of Howe	2015-2017	\$ 164,045.00	\$ -	\$ -	\$ - 5	-	\$ -	\$ 164,045.0
City of Italy	2013-Present	\$ 890,000.00	\$ -	\$ 38,550.00	\$ - 5	-	\$ 476,492.00	\$ 1,405,042.0
City of Jonestown	2000-2002	\$ -	\$ -	\$ 23,800.00	\$ - 5	-	\$ - !	\$ 23,800.0
City of Jayton	2002-2005	\$ 250,000.00	\$ -	\$ -	\$ - 5	-	\$ -	\$ 250,000.0
City of Jersey Village	2018-Present	\$ -	\$ -	\$ -	\$ - 9	1,792,344.00	\$ -	\$ 1,792,344.0
County of Jones	1981-Present	\$ 800,079.00	\$ -	\$ -	\$ - 5	-	\$ -	\$ 800,079.0
City of Joshua	1998-2004	\$ 500,000.00	\$ -	\$ 23,900.00	\$ - !	-	\$ -	\$ 523,900.0
City of Katy	2019-Present	\$ -	\$ - 000405.00	\$ -	\$ - 5	7,394,161.00	\$ -	\$ 7,394,161.I
City of Kemah	1991-Present	\$ 1,750,000.00	\$ 999,185.00 \$ -	\$ 34,150.00	\$ - S	3,874,980.00	\$ - :	\$ 6,658,315.0
City of Kemp City of Kerens	2014-2016 2013-Present	\$ 721,800.00	\$ -	\$ 29,805.00 \$ 29.565.00	\$ - 5	-	\$ 377.378.00	\$ 29,805.0 \$ 1,128,743.0
City of Kerens	1986-2001	\$ 595,169.00	\$ -	\$ 27,363.00	\$ -	-	\$ 3/7,3/6.00	\$ 1,126,743.0 \$ 595,169.0
City of Knollwood	2013-Present	\$ 475,000.00	\$ -	\$ -	\$ - 9	-	\$ -	\$ 475,000.
City of Knox City	1989-2018	\$ 1,605,158.00	\$ -	\$ -	\$ - !	-	\$ -	\$ 1,605,158.0
City of Kress	1989-1997	\$ 379,343.00	\$ -	\$ -	\$ - 5	-	\$ -	\$ 379,343.
City of Kyle	1999-2001	\$ -	\$ -	\$ 42,400.00	\$ - 5	-	\$ -	\$ 42,400.1
City of La Marque	1986-Present	\$ 2,817,273.00	\$ 619,990.00	\$ 20,000.00	\$ - 5	9,898,001.00	\$ - !	\$ 13,355,264.0
City of La Porte	2018-Present	\$ -	\$ -	\$ -	\$ - 5	3,798,532.00	\$ -	\$ 3,798,532.0
City of Lamesa	2009-Present	\$ 1,391,540.00	\$ 575,000.00	\$ -	\$ - 9	-	\$ -	\$ 1,966,540.
City of Lawn	2015-Present	\$ 275,000.00	\$ -	\$ -	\$ - 5	-	\$ -	\$ 275,000.
City of Liberty	1989-Present	\$ 3,613,235.00	\$ -	\$ 164,170.00	\$ 1,815,000.00	4,353,962.00	\$ 2,307,878.00	\$ 12,254,245.0
County of Liberty	1987-Present	\$ 2,550,000.00	\$ - \$ -	\$ 15,000.00 \$ -	\$ - S	55,275,713.00	\$ - !	\$ 57,840,713.0
City of Lipan City of Loraine	2017-2019 1990-Present	\$ 275,000.00 \$ 1,603.093.00	\$ - ¢ -	\$ 37,000.00	\$ - 3		\$ - ! \$ -	\$ 275,000. \$ 1.640.093.
City of Loranie	1991-2014	\$ 1,003,073.00	\$ -	\$ 37,000.00	¢ _ 0	-	\$ -	\$ 1,040,073.0 \$ 1,098,058.0
City of Loving	2009-2011	\$ 350.000.00	\$ -	\$ -	\$ - 5	-	\$ -	\$ 350.000.0
City of Mabank	1999-Present	\$ 1.924.032.00	\$ 550.000.00	\$ 49,785.00	\$ - 5	-	\$ -	\$ 2,523,817.0
City of Magnolia	2008-2011	\$ -	\$ -	\$ -	\$ - 5	676,000.00	\$ - !	\$ 676,000.
City of Malakoff	2014-Present	\$ 550,000.00	\$ 250,900.00	\$ -	\$ - !	-	\$ -	\$ 800,900.0
City of Mason	1999-Present	\$ 340,040.00	\$ -	\$ 44,500.00	\$ - 5	-	\$ - :	\$ 384,540.0
City of Matador	1982-1988	,,	\$ -	\$ -	\$ - 5	-	\$ -	\$ 402,020.0
City of Maypearl	1992-Present	\$ 1,546,800.00	\$ -	\$ 35,865.00	\$ - 9	·	\$ - :	\$ 1,582,665.0
City of McCamey	2015-Present	\$ 350,000.00	\$ -	\$ -	\$ - 5	-	\$ - !	\$ 350,000.0
County of McCulloch	1998-Present	\$ 1,424,800.00	\$ -	\$ -	\$ - 5	-	\$ - !	\$ 1,424,800.0
City of Meadow	1997-2002	\$ 489,808.00	\$ -	\$ -	\$ - 5	-	\$ - !	\$ 489,808.0
City of Melissa	2014-2016	\$ 275,000.00 \$ 1,415,693.00	\$	\$ - \$ -	\$ - S	-	\$ - ! \$ -	\$ 275,000.1 \$ 1,415,693.0
City of Melvin City of Merkel	1998-Present 2018-Present	\$ 1,415,693.00	\$ -	\$ -	\$ - 9	-	\$ -	\$ 1,415,693.0 \$ 275,000.
City of Mingus	2015-Present	\$ 500.000.00	Ψ	\$ -	\$ - 9	,	\$ - 5	\$ 500,000.
City of Montgomery	2003-2013		\$ 1,075,000.00	\$ -	\$ - 5		\$ - 5	\$ 2.150.525.0
County of Montgomery	1985-1991	\$ 864,505.00		\$ 19,200.00	\$ - 5		\$ - 5	883,705.
City of Moran	2009-Present	\$ 525,000,00	\$ -	\$ -	\$ - !	-	\$ - !	525.000.0
City of Muleshoe	2000-Present	\$ 1,044,787.00	\$ -	\$ 64,100.00	\$ - !	-	\$ - !	1,108,887.0
City of Munday	2015-Present	\$ 275,000.00	\$ -	\$ 39,600.00	\$ - 5	-	\$ 315,927.00	630,527.
City of Nazareth	1990-1994	\$ 413,731.00		\$ -	\$ - 5	-	\$ - 5	\$ 413,731.0
City of New Hope	1996-2010	\$ 448,791.00	\$ -	\$ -	\$ - 5	-	\$ - !	448,791.0
City of New Waverly	1982-Present	\$ 2,640,989.00	\$ -	\$ 71,295.00	\$ - 9	6,771,626.00	\$ - !	9,483,910.0
City of Oak Ridge North	2008-Present	\$ -	\$ -	\$ -	\$ - \$	1,465,000.00	\$ - 5	1,465,000.0
City of Old River-Winfree	2008-2011	\$ -	\$ -	\$ -	\$ - \$	2,726,594.00	\$ 363,502.00	3,090,096.0
City of Olton_	<u> 1984-</u> Present	\$ 2,619,504.00	- 5	- 18	I\$ - Is	-	- 9	2,619,504.0



EXPERIENCE

Client	Performance Period	Community Development	Economic Development	Comprehensive Planning	Water Development Board	Disaster Recovery	COVID-19 Recovery	Total Fundir
City of Paducah	1984-Present	\$ 1,401,348.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,401,3
City of Paint Rock	1997-2017	\$ 2,691,470.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,691,
City of Palmer	2013-Present	\$ 550,000.00	\$ -	\$ 47,265.00	\$ -	\$ -	\$ 526,050.00	\$ 1,123
City of Panorama Village	2003-2011	\$ -	\$ -	\$ -	\$ -	\$ 736,115.00	\$ -	\$ 736
County of Parker	2010-2012	\$ 350,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 350
City of Pasadena	2020-Present	\$ -	\$ -	\$ -	\$ -	\$ 47,278,951.00	\$ 40,199,596.00	\$ 87,478
City of Pattison	2002-2004	\$ -	\$ -	\$ 15,600.00	\$ -	\$ -	\$ -	\$ 15
City of Pecos	1981-1983	\$ 200,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 200
City of Piney Point Village	2008-2011	\$ -	\$ -	\$ -	\$ -	\$ 229,980.00	\$ -	\$ 229
City of Plains	1987-2017	\$ 2.052.562.00	\$ -	\$ -	\$ -	\$ -	\$ 410,086.00	\$ 2,462
City of Plum Grove	2008-Present	\$ -	\$ -	\$ -	\$ -	\$ 1,328,659.00	\$ -	\$ 1,328
City of Post	1993-Present	\$ 935,584.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 935
City of Prarie View	2008-Present	\$ 1,400,000,00	\$ -	\$ 35,100.00	\$ -	\$ 742.016.00	\$ -	\$ 2.17
City of Rankin	2002-Present	\$ 1,450,000.00	¢ -	\$ 37,000.00	¢ -	\$ 742,010.00	\$ -	\$ 1,487
City of Reno	2008-Present	\$ 1,550,000.00	\$ -	\$ 37,000.00	\$ -	\$ 1,962,532.00	\$ 793,906.00	\$ 4,306
City of Rhome	2010-2013	\$ 50,000.00	\$ 449,500.00	\$ -	\$ -	\$ -	\$ -	\$ 499
City of Richland	2017-Present	\$ 773,250.00	\$ 447,300.00	\$ -	\$ -	\$ -	\$ -	\$ 773
City of Rio Vista	2012-Present	\$ 1,050,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,050
City of Roby	1996-2016	\$ 946.542.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 946
City of Roby	1987-Present	\$ 1,488,068.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,488
City of Roscoe	1992-Present	\$ 2,491,325.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,49
City of Roscoe	2015-2017	\$ 550.000.00	\$ -	\$ -	Φ	\$ -	\$ -	\$ 550
	1994-Present		φ -	ф -	φ	\$ -	\$ -	
City of Rule		\$ 1,203,816.00 \$ 265,000.00	\$ -	\$ 33,105.00	\$ -	\$ -	\$ -	\$ 1,200 \$ 29
City of Sadler City of San Saba	2014-2016	\$ 850,000.00	φ -	\$ 43.380.00	φ -	\$ -	\$ 784.986.00	
	2018-Present 2014-Present	\$ 850,000.00	\$ -	\$ 43,380.00	\$ - \$ -	<u>*</u>	\$ /84,986.00 \$ -	\$ 1,678
County of San Saba			\$ - ¢ -	\$ -	ψ	Ψ .	· .	\$ 27!
City of Santa Anna	2014-Present	\$ 275,000.00		\$ 33,555.00	\$ -	\$ -	\$ -	\$ 308
City of Savoy	2014-Present	\$ 457,500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 45
County of Schleicher	2004-2014	\$ 766,752.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 76
County of Scurry	1996-1998	\$ 242,319.00	\$ -	\$ -	\$ -	\$ <u>-</u>	\$ -	\$ 24
City of Sealy	2013-Present	\$ 700,000.00	\$ 348,365.00	\$ 24,260.00	-	\$ 2,000,000.00	\$ -	\$ 3,072
City of Seminole	1984-2012	\$ 3,281,708.00	\$ -	\$ -	\$	\$ -	\$ -	\$ 3,281
City of Shenandoah	2008-2011	\$ -	\$ -	\$ -	<u>\$</u> -	\$ 445,667.00	\$ -	\$ 44
City of Slaton	2016-Present	\$ 275,000.00	\$ 250,000.00	\$ 64,100.00	-	\$ -	\$ -	\$ 58
City of Sonora	2018-Present	\$ -	\$ 750,000.00	\$ -	\$ -	\$ -	\$ 690,332.00	\$ 1,44
City of Splendora	2003-Present	\$ 1,400,000.00	\$ -	\$ 24,600.00	\$ -	\$ 1,009,200.00	\$ -	\$ 2,433
City of Springtown	2011-Present	\$ 1,050,000.00	\$ -	\$ 65,305.00	\$ -	\$ -	\$ -	\$ 1,11!
City of Spur	1985-Present	\$ 862,724.00	\$ -	\$ 39,600.00	\$ -	\$	\$ -	\$ 902
City of Stamford	2001-2015	\$ 763,304.00	\$ -	\$ -	\$ -	\$	\$ -	\$ 76
City of Stephenville	2013-Present	\$ 1,014,420.00	\$ -	\$ -	\$ 17,031,000.00	\$ 2,000,000.00	\$ -	\$ 20,04
County of Stonewall	2006-2018	\$ 625,000.00	\$ -	\$ -	\$ -	<u> - </u>	\$ -	\$ 625
City of Strawn	2015-Present	\$ 500,000.00	\$ -	\$ 37,000.00	\$ -	\$ -	\$ -	\$ 53
City of Sweetwater	2001-2013	\$ 727,293.00		\$ -	\$ -	\$ -	\$ -	\$ 72
City of Terrell	1993-Present	\$ 3,756,030.00		\$ 55,000.00	\$ -	\$ -	\$ -	\$ 8,705
City of Throckmorton	2018-Present	\$ 275,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 27
City of Tom Bean	2014-2018	\$ 341,920.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 34
Trinity Bay Conservation District	1998-Present	\$ -	\$ -	\$ -	\$ 2,500,000.00	\$ -	\$ -	\$ 2,500
City of Venus	1989-2018	\$ 2,572,528.00	\$ 742,681.00	\$ 26,235.00	\$ 850,000.00	\$ -	\$ -	\$ 4,191
City of Walker	<u> 1983-</u> 1985	\$ 500,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500
County of Waller	2001-2004	\$ -	\$ 375,000.00	\$ -	\$ -	\$ -	\$ -	\$ 37
County of Washington	20014-2015	\$ 525,000.00	\$ -	\$ -	\$ -	\$	\$ -	\$ 525
City of West University Place	2008-2011	\$ -	\$ -	\$ -	\$ -	\$ 229,980.00	\$ -	\$ 229
City of Whitewright	2009-Present	\$ 275,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 27!
City of Wickett	2011-Present	\$ 470,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 471
City of Willis	1983-Present	\$ 3,685,497.00	\$ 2,188,565.00	\$ 75,350.00	\$ 5,525,000.00	\$ 2,539,490.00	\$ -	\$ 14,013
City of Windthorst	2002-2004	\$ 122,544.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 122
City of Wink	1997-1999	\$ 266,460.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 266
City of Winters	2014-Present	\$ 825,000.00	\$ -	\$ 44,430.00	\$ -	\$ -	\$ -	\$ 869
County of Wise	2009-2011	\$ 259,000.00	\$ -	\$ 44,430.00	\$ -	\$ -	\$ -	\$ 259
City of Woodbranch Village	2019-Present	\$ 237,000.00	\$ -	\$ -	\$ -	\$ 249,958.00	\$ -	\$ 249
County of Zavala	2015-2017	\$ 500,000.00	¢	\$ 81,000.00	¢	¢ 2+7,730.00	¢	\$ 581
ICOUNTLY UT Zavald	<u> </u>	<u>Ψ 500,000.00</u>	Ψ -	ψ 01,UUU.UU	¥ -	Ψ -	Ψ -	<u>ψ ეგ</u>

DECADES OF COMMITMENT

SINCE 1991, WE HAVE GUIDED
THE CHAMBERS COUNTY THROUGH
A VARIETY OF COMMUNITY
DEVELOPMENT, ECONOMIC
DEVELOPMENT, AND DISASTER
RECOVERY INITIATIVES. NEARLY
THREE DECADES LATER, OUR TEAM
HAS MANAGED OVER \$64 MILLION
IN GRANT-FUNDED PROJECTS WHICH
HAVE SPURRED DEVELOPMENT AND
IMPROVED PUBLIC INFRASTRUCTURE.







WE ARE ABLE TO IDENTIFY COMMUNITY NEEDS AND ALIGN FUNDING OPPORTUNITIES FOR STRATEGIC IMPLEMENTATION.

CLIENT CHALLENGES

Balance progressive ideas for growth with a conservative approach to budgets and financing

Offset local expenditures for infrastructure improvements

Achieve long-term disaster recovery mitigation and define goals for community development

OUR SOLUTIONS

Applied for, secured and managed grant funding to subsidize capital improvements and mitigate future disasters

Coordinated long range planning initiatives

Align needs with funding mechanism

THE RESULTS

Created significant ROI and value through strategy, planning and project management

Secured over \$64 million

Substantial improvements to critical infrastructure.







OUR SERVICE TO THE CITY OF
DICKINSON EMBODIES OUR
COMMITMENT TO SUSTAINABLE
COMMUNITIES. FROM LONGRANGE PLANNING, TO SECURING
PUBLIC INFRASTRUCTURE
FUNDING FOR MAJOR DISASTER
RECOVERY PROJECTS, THE PUBLIC
MANAGEMENT, INC. TEAM HAS
GUIDED THE CITY THROUGH
CRITICAL INITIATIVES AND SECURED
OVER \$90 MILLION.

FOCUSED ON SUSTAINABILITY

WE FOCUS ON IMPACTS AND OUTCOMES TO DRIVE COMMUNITY NEEDS AND NAVIGATE THE ARRAY OF FUNDING OPPORTUNITIES.

CLIENT CHALLENGES

Identify and prioritize a large number of community development and disaster recovery projects

Secure funding to cover budget shortfall

Guide decision-makers in planning and development of proposed projects

OUR SOLUTIONS

Advised on state and federal regulations and developed programs aimed at effective implementation

Incorporated results-oriented projects

Managed projects from planning through construction

THE RESULTS

Secured over \$90 million in community development & disaster recovery funding

Developed and constructed major infrastructure improvements to enhance sustainability

A healthier, more resilient community prepared for future development

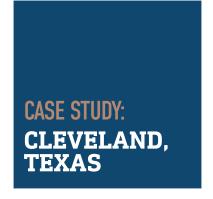
OUR PROFESSIONAL PLANNERS AND PROJECT MANAGERS KEEP EVERYONE FOCUSED ON STRENGTHENING THE PROJECT GOALS AND OBJECTIVES. THAT WAY, EVERYONE CAN RALLY AROUND A COMMON VISION AND A SHARED COMMITMENT.

PLANNING A HERITAGE

THE CITY OF CLEVELAND IS ONE OF OUR OLDEST CLIENTS. FOR NEARLY 40 YEARS, OUR TEAM HAS SECURED AND MANAGED OVER \$14 MILLION IN GRANT FUNDED PROJECTS. OUR DEDICATION TO THE CITY IS ROOTED IN OUR COMMITMENT TO IMPROVE THE QUALITY OF LIFE FOR ALL RESIDENTS.







CLIENT CHALLENGES

Aged and/or deteriorated infrastructure that is not suitable to address existing needs or projected development

Proper long-term planning and needs assessment

Budget restrictions for large scale capital projects

OUR SOLUTIONS

Researched short and long term goals for program implementation

Developed needs based approach to funding opportunities with emphasis on sustainability

Secure funds which target strategic areas for improvement

THE RESULTS

Managed and implemented tangible projects to existing quality of life issues

Secured over \$14 million

Have maintained a client relationship for more than 40 years

DEDICATION TO OUR CLIENTS

WE HAVE ADMINISTERED AND
ADVISED THE CITY OF STEPHENVILLE
ON VARIOUS UTILITY, PRIVATE
DEVELOPMENT, AND COMMUNITY
DEVELOPMENT NEEDS THAT HAVE
BEEN FUNDED BY GRANTS, LOANS,
AND LOCAL FUNDS. STEPHENVILLE
EXEMPLIFIES THE DESIRED CLIENT
RELATIONSHIP OF COMMITMENT
TO ASSIST WITH ALL COMMUNITY
DEVELOPMENT AND PLANNING NEEDS.







WE ARE DEDICATED TO HELPING CLIENTS UTILIZE
THE BEST FUNDING SOURCE TO COMPLETE EACH PROJECT

CLIENT CHALLENGES

Undersized and deteriorated utilities and drainage throughout town

A growing residential population and state college

Multiple disaster events impacted by major river bisecting town

OUR SOLUTIONS

Understanding communities needs and resource limitations

Identifying and advising on various financing vehicles to meet needs

Completing roles the PMI team excels at and bringing in other reliable professionals to assist the city when needed

THE RESULTS

Secured and spent close to \$21 million on community needs in less than a decade

Completed needed projects to manage existing population needs and allow future growth

Identified solutions that would accentuate the local resources to attract visitors and new residents







SINCE 2008, PUBLIC MANAGEMENT, INC. HAS HELPED THE CITY OF BAYTOWN OBTAIN AND MANAGE APPROXIMATELY \$73 MILLION IN GRANT FUNDING. AIMED AT DISASTER RECOVERY AND MITIGATION, THE PUBLIC MANAGEMENT, INC. TEAM HAS GUIDED INITIATIVES FOR CRITICAL INFRASTRUCTURE RANGING FROM TREATMENT FACILITIES AND FLOOD MITIGATION.

LONG-TERM RELATIONSHIP & RENEWED COMMITMENT

WE BUILD RELATIONSHIPS TO LAST DECADES BY COMMITTING OURSELVES
TO YOUR COMMUNITY DAILY

CLIENT CHALLENGES

Balance critical infrastructure needs amid conditions of coastal communities

Making the city more resilient

Incorporating long-term plan to identify capital improvements that guide project development

OUR SOLUTIONS

Applying for infrastructure grants for immediate needs

Facilitating and scheduling project coordination to ensure funding opportunities are met

Navigating the complicated grant application and program implementation phases to ensure compliance.

THE RESULTS

Maximized local funds by leveraging with no and low percentage matching grants

Reconstructed and hardened water and sewer systems to better handle frequent floods

Responded to every major disaster since 2008 with funding over \$73 million WE UNDERSTAND THAT LASTING IMPROVEMENTS ARE INCREMENTAL AND WE ARE COMMITTED TO HELP YOUR COMMUNITY ACCOMPLISH YOUR GOALS AND TO REDUCE YOUR ADMINISTRATIVE BURDEN IN ACHIEVING SUCCESS.

GOAL DRIVEN

OUR SERVICE TO THE CITY OF EL CAMPO EMBODIES
OUR COMMITMENT TO SUSTAINABLE COMMUNITIES.
FROM RECONSTRUCTING HOUSES TO SECURING
PUBLIC INFRASTRUCTURE FUNDING, THE PUBLIC
MANAGEMENT, INC. TEAM HAS GUIDED THE CITY TO
SIGNIFICANT COMMUNITY DEVELOPMENT INITIATIVES.







CLIENT CHALLENGES

Deteriorated critical infrastructure systems

Substantial budget restrictions

Threat of out-migration without maintaining services

OUR SOLUTIONS

Scoping sessions to understand current limitations and future goals

Identifying projects to have long-term impact

Strategically applying for funding to accomplish goals without overextending local resources

THE RESULTS

Assisted city accomplish identified goals

Obtained approximately \$19 million in grant funding

Helped to create a more sustainable community

"The City of Beaumont has worked with Public Management, Inc. on many large grant projects. Public Management has helped us to navigate the often-complicated grant funding process as well as bringing information to the table on new grant funding possibilities. They are always available to answer questions, solve problems and keep us on track. We look forward to continuing to work with Public Management, Inc. in the future."

- City of Beaumont



(2) City of Anahuac

Julie Harvill

City Secretary (409) 267-6681 j.harvill@anahuac.us



City of Baytown

Leasa Renteria Lopez

Grant Coordinator (281) 420-6509 leasa.lopez@baytown.org



City of Beaumont

Kyle Hayes

City Manager (409) 880-3770 kyle.hayes@beaumonttexas.gov



City of Caddo Mills

Matt McMahon

City Manager (903) 527-3116 mattmcmahon11@outlook.com



Chambers County

Jimmy Silvia

County Judge (409) 267-2440 jsylvia@chamberstx.gov



(\circ_1) City of Cleveland

Bobby Pennington

City Manager (281) 592-2667 bpennington@clevelandtexas.com



City of Conroe

Tommy Woolley

Director of Capital Projects (936) 522-3122 twoolley@cityofconroe.org



City of Dickinson

Kerilyn Bascle

City Secretary (281) 337-6235 kbascle@ci.dickinson.tx.us



City of El Campo

Courtney Sladek

City Manager (979) 541-5000 csladek@cityofelcampo.org



City of Garrett

Don Lewis

Public Works Director (972) 875-7831 publicworks@cityofgarrett.com



City of Granbury

Chris Coffman

City Manager (817) 573-1114 citymgr@granbury.org



City of Grandview

David Henley

City Manager (817) 866-2699 dhenley@cityofgrandview.org



City of Hico

Kari Drueckhammer

City Secretary (254) 796-4620 citysecretary@hico-tx.com



🖄 City of Italy

Amber Cunningham

City Secretary (972) 483-7329 acunningham@italycityhall.org



Jones County

Dale Spurgin

County Judge (325) 823-3741 dale.spurqin@co.jones.tx.us



City of Kerens

Katherine Combs

City Secretary (903) 396-2971 admin@ci.kerens.tx.us



City of La Porte

Lorenzo Wingate

Assistant Director of Public Works (281) 470-5058 wingatel@laportetx.gov



(C) City of Liberty

Tom Warner

City Manager (936) 336-3684 twarner@cityofliberty.org



City of Mabank

Bryant Morris

City Administrator (903) 887-3241 bryant@cityofmabank.org



City of Malakoff

Ann Barker

City Administrator (903) 486-0699 abarker@cityofmalakoff.net



City of Olton

Keeley Adams

City Administrator (806) 285-2611 cityadministrator@cityofolton.com



City of Palmer

Alicia Baran

City Administrator (972) 449-3160 abaran@ci.palmer.tx.us



City of Prairie View

Dr. Brian E. Rowland

Mayor (936) 857-3711 browland@prairieviewtexas.gov



City of Reno

Scott Passmore

City Administrator (817) 221-2500 scott.passmore@renotx.qov



(C) City of San Saba

Sabrina Maultsby

City Secretary (325) 372-5144 sansaba@centex.net



City of Sealy

Warren Escovy

Assistant City Manager (979) 885-1669 wescovy@ci.sealy.tx.us



City of Slaton

Mike Lamberson

City Administrator (806) 828-2000 mlamberson@cityofslaton.com



City of Strawn

Danny Miller

City Secretary (254) 672-5311 city@strawntx.com



City of Stephenville

Nick Williams

Director of Public Works (254) 918-1223 nwilliams@stephenvilletx.gov



City of Terrell

Mike Sims

City Manager (972) 551-6600 mikesims@cityofterrell.org



City of Whitewright

Gwyn Jordan

City Clerk (903) 364-2219 cityclerk@whitewright.com



City of Willis

Marissa Quintanilla

City Secretary (936) 856-4611 mquintanilla@ci.willis.tx.us



City of Winters

Virginia Ochoa

City Secretary (325) 754-4424 citywin@wtxs.net

"We have been fortunate to work with Public Management, Inc. for nearly a decade. Their team has always provided the utmost of professionalism. They have been available to walk us through every aspect of any grants with knowledge, skill and patience. Public Management, Inc. has been by our side every step of the way making sure we are clear on every aspect of our grants process. We would not hesitate at all giving a 100% recommendation to anyone who is looking for a great grant management team."

- City of Hico

PATRICK K. WILTSHIRE

PRESIDENT



EXPERIENCE

JAN. 2015 - PRESENT Public Management, Inc.

PRESIDENT & CHIEF EXECUTIVE OFFICER

Supervisory authority over all Company operations including, but not limited to, project assignment and management; personnel policies; daily operational functions and policies; financial operations; business development; and resource allocation. Coordinates short and long range strategic planning which aim to enhance and/or develop, implement, and enforce policies and procedures that will improve the overall operation and effectiveness of the corporation. Cultivates a Client-Based approach to service delivery, addressing the needs of each client in ways that optimize performance and address quality of life needs. Promotes a culture of high performance and continuous improvement that values learning and a commitment to quality.



Led company merger which increased client base by 50%



Managed or directed over \$200 million project initiatives

JAN. 2014 - DEC. 2014 Public Management, Inc.

DEC. 2009 - DEC. 2013 Public Management, Inc. CHIEF OPERATIONS OFFICER

PROJECT MANAGER & COMPLIANCE SPECIALIST



Coordinated programmatic improvements to the TXCDBG program

EDUCATION

AUG. 2007 - DEC. 2009 Texas A&M University Corpus Christi, Texas

AUG. 2001 - MAY 2006 Missouri Valley College Marshall, Missouri

M.A. PUBLIC ADMINISTRATION

Areas of Concentration: Policy Analysis, Budgeting, Planning

B.A. CRIMINAL JUSTICE & SOCIOLOGY

Areas of Concentration: Sociology, Criminal Justice, & English

CONTACT



PUBLIC MANAGEMENT. INC.

15355 Vantage Pkwy. West, Ste. 108 Houston. TX 77032



EMAIL

pwiltshire@publicmgt.com



PHONE

281-592-0439



NICHOLAS J. HOUSTON

VICE PRÉSIDENT



EXPERIENCE

JAN. 2016 - PRESENT Public Management, Inc.

VICE PRESIDENT

Supervisory authority over all financial operations, including but not limited to, financial policies, budget preparation and financial planning and forecasting, retirement and benefits development and implementation, oversees accounts receivable & accounts payable, directs investments and distributions, maintains past and current financial records for reporting, assists and develops audit and tax reporting. Develops financial operational strategies by evaluating trends; establishing critical measurements; determining production, productivity, quality, and customer-service strategies; designing systems; accumulating resources; resolving problems; implementing change. Develops organization prospects by studying economic trends and revenue opportunities; projecting acquisition and expansion prospects; analyzing organization operations.



6 LOAN ADVISOR

NOV. 2006 - DEC. 2015 Public Management, Inc.

MAY 2006 - OCT. 2006 Bridge Capital

EDUCATION

AUG. 1997 - AUG. 2003 Sam Houston State Univ. Huntsville, Texas

B.B.A. FINANCE. MINOR IN MUSIC

Areas of Concentration: Banking & Personal Finance



Over a decade of Project Management experience



Currently oversees more than \$150M Project Initiatives



Streamlined company financial operations

CONTACT



PUBLIC MANAGEMENT, INC.

15355 Vantage Pkwy. West, Ste. 108 Houston, TX 77032



EMAIL

nhouston@publicmqt.com



PHONE

281-592-0439



KENNETH J. COIGNET

VICE PRÉSIDENT



EXPERIENCE

JAN. 2015 - PRESENT Public Management, Inc.

VICE PRESIDENT

Supervisory authority over all company business opportunities, including but not limited to, past, current, and future grant funded programs; past, current, and future clients; new business ventures; and business sustainability practices. The Business Development Director works closely with the CEO & CFO to develop potential business deals by analyzing market strategies, deal requirements, potential and financials. In addition, the Business Development Director develops negotiating strategies and positions by studying integration of new venture with company strategies and operations; examining risks and potentials; estimating partners' needs and qoals.



Helped achieve programmatic improvements to planning program



Managed and directed over 50 comprehensive plans

NOV. 1999 - JAN. 2015 Public Management, Inc.

NOV. 1998 - OCT. 1999 Public Management, Inc.

PROJECT MANAGER & PLANNER

ASSISTANT PLANNER & HOUSING SPECIALIST



Serves as Business Development Director by identifying and developing business relationships with clients

EDUCATION

JUNE 1995 - DEC. 2001 Southwest Texas State Univ. San Marcos. Texas

AUG. 1985 - DEC. 1991 Southwest Texas State Univ. San Marcos, Texas

M.A. GEOGRAPHY

Areas of Concentration: Land/Area Development and Management

B.S. GEOGRAPHY

CONTACT



PUBLIC MANAGEMENT, INC.

P.O. Box 762648 San Antonio. TX 78245



EMAIL

kcoignet@publicmgt.com



PHONE

281-592-0439



JAKE R. MCADAMS

REGIONAL PROJECT MANAGER



JAN. 2016 - PRESENT Public Management, Inc.

REGIONAL PROJECT MANAGER

Responsible for client relations, business development, and overall project management in the North and West Texas Region. Assists with staff training and development along with the overall implementation of corporate stratagies.



Oversees and manages all company operations in North and West Texas

JULY 2015 - DEC. 2020 Public Management, Inc. REGIONAL MANAGER. NORTH/WEST TEXAS



Formally recognized by TDA for outstanding performance in project management

FEB. 2014 - JUNE 2015 Public Management, Inc. PROJECT MANAGER & COMPLIANCE SPECIALIST



Successfully applies for diverse range of funding opportunities

EDUCATION

MAY 2012 - DEC. 2013 Stephen F. Austin State Univ. Nacogdoches, Texas

AUG. 2008 - MAY 2012 Stephen F. Austin State Univ. Nacogdoches, Texas

M.A. HISTORY

Areas of Concentration: Public History, Suburban History

B.A. HISTORY MINOR IN OUTDOOR RECREATION MANAGEMENT

Areas of Concentration: Public History, Activity Management

CONTACT



PUBLIC MANAGEMENT. INC.

312 South Morgan Street Granbury, TX 76048



EMAIL

jmcadams@publicmgt.com



PHONE

281-592-0439



MICHAEL MIGAUD

PROJECT MANAGER



MARCH 2020 - PRESENT Public Management, Inc.

PROJECT MANAGER

The Project Manager is responsible for preparation of all necessary compliance documentation and management of compliance issues client projects. This includes the collection of data and preparation of reports, forms, and studies for client projects. Engage and advise community leaders on management, planning and financial service best practices. Coordinate project outreach and initiate project status meetings. Deliver presentations to governing bodies and equip community leaders with quality information. Accomplish project objectives by planning and evaluating project activates. Encourages and develops business with existing and potential clients.



Assists with administration of projects in Southeast Texas



Compliance Specialist and Special Projects Coordinator



Collects data, organizes, and maintains project files

EDUCATION

AUG. 2018 - MAY 2020 Texas A&M University College Station, Texas

AUG. 2014 - MAY 2018 Texas A&M University College Station, Texas

MASTER OF PUBLIC ADMINISTRATION

Areas of Concentration: Public Policy Analysis and Analytical Methods

B.S. POLITICAL SCIENCE B.A. PHILOSOPHY

CONTACT



PUBLIC MANAGEMENT, INC.

15355 Vantage Pkwy. West, Ste. 108 Houston, TX 77032



EMAIL

mmigaud@publicmgt.com



PHONE

281-592-0439



JOHN REED PROJECT MANAGER



JAN. 2020 - PRESENT Public Management, Inc.

PROJECT MANAGER

Responsible for preparation of all necessary compliance documentation and management of compliance issues client projects. This includes the collection of data and preparation of reports, forms, and studies for client projects. Engage and advise community leaders on management, planning and financial service best practices. Coordinate project outreach and initiate project status meetings. Deliver presentations to governing bodies and equip community leaders with quality information. Accomplish project objectives by planning and evaluating project activates. Encourages and develops business with existing and potential clients.



Manages projects surrounding HGAC region



Provides ongoing feedback for risk management, mitigation, and prevention

JULY 2019 - DEC. 2019 Nueces Co. Office of Emergency Management PROJECT MANAGER & COMPLIANCE SPECIALIST



Collects data, organizes, and maintains project files

NOV. 2011 - MAY 2015 United States Army

ALLSOURCE INTELLIGENCE ANALYST

EDUCATION

JAN. 2018 - DEC. 2019 Texas A&M University Corpus Christi, Texas

AUG. 2015 - DEC. 2017 Texas A&M University Corpus Christi, Texas

M.A. PUBLIC ADMINISTRATION

Areas of Concentration: Administration; Program Evaluation

B.A.S. CRIMINAL JUSTICE

Areas of Concentration: Research Methods, Community Collaboration

CONTACT



PUBLIC MANAGEMENT, INC.

15355 Vantage Pkwy. West, Ste. 108 Houston, TX 77032



EMAIL

jreed@publicmqt.com



PHONE

281-592-0439



ARON MILLER

PROJECT MANAGER



EXPERIENCE

MARCH 2020 - PRESENT Public Management, Inc.

PROJECT MANAGER

The Project Manager is responsible for preparation of all necessary compliance documentation and management of compliance issues client projects. This includes the collection of data and preparation of reports, forms, and studies for client projects. Engage and advise community leaders on management, planning and financial service best practices. Coordinate project outreach and initiate project status meetings. Deliver presentations to governing bodies and equip community leaders with quality information. Accomplish project objectives by planning and evaluating project activates. Encourages and develops business with existing and potential



Assists with administration of projects in Southeast Texas



Compliance Specialist and Special Projects Coordinator

AUG. 2019 - APRIL 2020 James D. Jones, Attorney

MAY 2016 - AUG. 2018 James D. Jones, Attorney

LEGAL ADMINISTRATIVE ASSISTANT

LEGAL INTERN I. II. & III



Collects data, organizes, and maintains project files

EDUCATION

AUG. 2014 - AUG. 2019 Texas Tech University Lubbock, Texas **B.A. SOCIOLOGY**

CONTACT



PUBLIC MANAGEMENT, INC. 15355 Vantage Pkwy. West, Ste. 108 Houston. TX 77032



EMAIL amiller@publicmgt.com



PHONE 281-592-0439



THOMAS QUINTERO

ASSISTANT PROJECT MANAGER AND GIS TECHNICIAN



MARCH 2021 - PRESENT Public Management, Inc.

ASST. PROJECT MANAGER AND GIS TECHNICIAN

The Project Manager is responsible for preparation of all necessary compliance documentation and management of compliance issues client projects. This includes the collection of data and preparation of reports, forms, and studies for client projects. Engage and advise community leaders on management, planning and financial service best practices. Coordinate project outreach and initiate project status meetings. Deliver presentations to governing bodies and equip community leaders with quality information. Accomplish project objectives by planning and evaluating project activates. Encourages and develops business with existing and potential clients.

GIS ANALYST INTERN

GIS ANALYST INTERN



Assists with administration of projects in Southeast Texas



Creates revealing and analytically powerful maps



Collects data, organizes, and maintains project files

EDUCATION

AUG. 2020 - MAR. 2021

MAY. 2020 - AUG. 2020

City of Detroit

NASA DEVELOP

AUG. 2016 - MAY 2020 University of Texas at Austin Austin, Texas **B.S. GEOLOGY, MINOR IN BUSINESS**

CONTACT



PUBLIC MANAGEMENT, INC. 15355 Vantage Pkwy. West, Ste. 108 Houston, TX 77032



tquintero@publicmgt.com



PHONE 281-592-0439

EMAIL



MORGAN VERETTE

PROJECT MANAGER



AUG. 2018 - PRESENT Public Management, Inc.

PROJECT MANAGER

The Project Manager is responsible for preparation of all necessary compliance documentation and management of compliance issues client projects. This includes the collection of data and preparation of reports, forms, and studies for client projects. Engage and advise community leaders on management, planning and financial service best practices. Coordinate project outreach and initiate project status meetings. Deliver presentations to governing bodies and equip community leaders with quality information. Accomplish project objectives by planning and evaluating project activates. Encourages and develops business with existing and potential clients.



Manages projects in the West and North Texas region



Compliance Specialist and Special Projects Coordinator



Collects data, organizes and maintains project files

EDUCATION

AUG. 2014 - DEC. 2017 Angelo State University San Angelo, Texas

B.A. BUSINESS ADMINISTRATION

Areas of Concentration: Administration, Management

CONTACT



PUBLIC MANAGEMENT, INC.

P.O. Box 4161 Abilene, TX 79608



EMAIL

mverette@publicmqt.com



PHONE

281.592.0439



DALTON AIKEN

PROJECT MANAGER



MARCH 2020 - PRESENT Public Management, Inc.

PROJECT MANAGER

The Project Manager is responsible for preparation of all necessary compliance documentation and management of compliance issues client projects. This includes the collection of data and preparation of reports, forms, and studies for client projects. Engage and advise community leaders on management, planning and financial service best practices. Coordinate project outreach and initiate project status meetings. Deliver presentations to governing bodies and equip community leaders with quality information. Accomplish project objectives by planning and evaluating project activates. Encourages and develops business with existing and potential clients.

TESTING OPERATOR

FEB. 2020 - JUNE 2020 GEODynamics

JAN. 2019 - FEB. 2020 Sight Glass Flights DRONE OPERATOR & DATA COORDINATOR



Assists with administration of projects in Southeast Texas



Compliance Specialist and Special Projects Coordinator



Collects data, organizes, and maintains project files

EDUCATION

AUG. 2013 - MAY 2017 University of North Texas Denton. Texas **B.S. GEOGRAPHY**

CONTACT



PUBLIC MANAGEMENT, INC. 312 South Morgan Street Granbury, TX 76048



EMAIL daiken@publicmqt.com



PHONE 281-592-0439



LISETTE M. HOWARD

PROJECT MANAGER



JAN. 2018 - PRESENT Public Management, Inc.

PROJECT MANAGER

The Project Manager & Environmental Specialist is responsible for preparation of all necessary compliance documentation and management of compliance issues client projects. This includes the collection of data and preparation of reports, forms, and studies for client projects. Develop environmental review records in accordance with application state and federal regulations as directed by NEPA requirements. Engage and advise community leaders on management, planning and financial service best practices. Coordinate project outreach and initiate project status meetings. Deliver presentations to governing bodies and equip community leaders with quality information. Accomplish project objectives by planning and evaluating project activates. Encourages and develops business with existing and potential clients.

DEC. 2006 - DEC. 2017 PROGRAM SPECIALIST A&J Howco Services, Inc.

JAN. 2007 - MAY 2008 Sul Ross State University

HUMAN RESOURCES OFFICE ASSISTANT



Extensive experience performing environmental reviews



Over a decade of project management experience



Experience in financial management of CDBG/HOME grants

EDUCATION

JAN. 2004 - DEC. 2006 University of North Texas Denton, Texas

AUG. 1997 - AUG. 2002 Texas A&M University College Station Texas

M.S. KINESIOLOGY

B.S. SCIENCE-HEALTH. COMMUNITY HEALTH OPTION

Areas of Concentration: Biomedical Sciences and Social Sciences

CONTACT



PUBLIC MANAGEMENT, INC. 5100 Eldorado Pkwy., Ste. 102

McKinney, TX 75070



EMAIL lhoward@publicmgt.com



PHONE 281.592.0439



JANET L. TORRES

PROJECT MANAGER



MARCH 2018 - PRESENT Public Management, Inc.

PROJECT MANAGER

The Project Manager is responsible for preparation of all necessary compliance documentation and management of compliance issues client projects. This includes the collection of data and preparation of reports, forms, and studies for client projects. Engage and advise community leaders on management, planning and financial service best practices. Coordinate project outreach and initiate project status meetings. Deliver presentations to governing bodies and equip community leaders with quality information. Accomplish project objectives by planning and evaluating project activates. Encourages and develops business with existing and potential clients.



TXCDBG Certified

CHERTS.

Decades of Management
Experience

AUG. 2012 - FEB. 2018 A&J Howco Services, Inc. PROGRAM SPECIALIST

Labor Standards Specialist

DEC. 1988 - SEPT. 1993 Pettis County Division of Family Services

SOCIAL SERVICE WORKER

EDUCATION

SEPT. 2004 - JUNE 2005 Intl. School of Excellence Lubbock. Texas M.S. THEOLOGY

SEPT. 1977 - DEC. 1979 Concordia University Seward. Nebraska **B.A. SOCIAL WORK**

CONTACT



PUBLIC MANAGEMENT, INC.

8207 Hudson Street, Ste. C Lubbock, TX 79423



EMAIL

itorres@publicmgt.com



PHONE

806-797-4299



A. KAY HOWARD

SENIOR CONSULTANT



MARCH 2018 - PRESENT Public Management, Inc.

SENIOR CONSULTANT

Provide overall guidance on management, planning and financial service elements. Senior Consultants are available to manage projects, attend meetings and interact with clients as directed and implored to do so. Any involvement will contingent upon the needs of staff and the schedule of projects. Their role could be enhanced from time to time to include other duties which would be deemed necessary for overall productivity. Senior Consultants are encouraged to develop business with existing and future clients.

APRIL 1993 - MARCH 2018 A&J Howco Services, Inc. **FOUNDER & PRESIDENT**

1981 - 1993 Gary R. Traylor & Associates

VICE PRESIDENT & PROJECT MANAGER



Founded A&J Howco Services, Inc. with over 30 years of business experience



Merged with Public Management, Inc. in 2018



CONTACT

Maintains Client Relations in North and West Texas

EDUCATION

SEPT. 1994 - DEC. 1996 Texas Tech University Lubbock, Texas M.A. ACCOUNTING & BUSINESS MANAGEMENT

AUG. 1968 - JUNE 1970 Oklahoma City Comm. College Oklahoma City, Oklahoma **B.A. ACCOUNTING**

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PUBLIC MANAGEMENT, INC.

8207 Hudson Street, Ste. C Lubbock, TX 79423



EMAIL

kay@publicmgt.com



PHONE

806-797-4299



CONTRACT

"The City of Grandview has had the pleasure of working with Public Management, Inc. for a number of years. With assistance to secure funding for comprehensive planning, street improvement, and large-scale water and wastewater improvements, we have never worked with a company so attentive, detailed, and responsive. Words can't describe how grateful the city is for all Public Management, Inc. has done for our city."

- City of Grandview



Planning • Financing • Management

October 21, 2021

Heather Robertson-Caraway City Secretary City of Breckenridge 105 North Rose Avenue Breckenridge, Texas 76424

RE: Letter of Profit Statement & Negotiation

Dear Ms. Robertson-Caraway:

To comply with federal procurement regulations at 2 CFR 200.323, a non-Federal entity (City or County) must negotiate profit as a separate element of the price for each contract in which there is no price competition and in cases where cost analysis is performed. To establish a fair and reasonable profit, consideration must be given to the complexity of the work to be performed, the risk borne by the contractor, the contractor's investment, the amount of subcontracting, the quality of its record of past performance, and industry profit rates in the surrounding geographical area for similar work.

Public Management, Inc.'s proposed fee for Administrative Services, detailed in the following contract is in-line with other established fee schedules by similar federal programs (FMEA, CDBG, etc.). Of this fee, our level of profit for this contract is approximately 10-15%. We believe this profit level is justifiable for several reasons: the extensive work Public Management, Inc. undertakes in preparing project start-up and mapping; the environmental review; complete contract management and coordination with all vendors and contractors; labor standards; financial management; procurement compliance; contract closeout; as well as our investment in hiring and training highly qualified project managers; and the quality of our past work as demonstrated in our proposal.

Since the City must consider our profit and negotiate it separately from our overall contract price, please accept this letter as the attachment to our contract. Acknowledgment of this letter or the execution of our contract is believed to be acceptance of the proposed profit that Public Management, Inc. expects to clear for managing this contract.

Respectfully,

Patrick K. Wiltshire President & CEO



This contract ("Contract") is made and entered effective _______, 2021 by and between PUBLIC MANAGEMENT, INC., a Texas corporation, of Houston, Harris County, Texas ("Consultant") and the CITY OF BRECKENRIDGE, ("Client") for the purpose of retaining Consultant to render Administration Services to the Client for American Rescue Plan – Coronavirus Local Fiscal Recovery Funding, as administered by the United States Treasury.

Client and Consultant agree that Consultant will provide services to Client on the terms and conditions outlined in this Contract.

<u>l.</u>

Consultant will provide Client with administrative services as follows:

PROGRAM DESIGN SERVICES:

<u>Program Design/Needs Identification</u>: The Team will prepare assist with needs identification and develop program options as directed by the Client adherent to the state and federal guidelines. The Team will coordinate all activities and other service providers with regard to the preparation of the application, including, but not limited to:

- Review of proposed project for program compliance and will work with Client staff to provide an overview;
- Advise on important deadlines and procedures;
- Schedule project meetings with client staff to evaluate proposed project and timeframes.
- Prepare project description in conjunction with staff and project engineer;
- Evaluate project objective and develop timelines/milestones;
- Prepare project maps in ArcGIS and PDF format;
- Prepare necessary preliminary Environmental Compliance documentation;
- Conduct public hearings (as applicable) for program development and needs identification;
- Identify and document stakeholders, interested parties, project beneficiaries and detail program design anticipated impact and outcomes;

ADMINISTRATIVE SERVICES:

GENERAL ADMINISTRATION SERVICES

<u>Administrative Duties</u>: The Team will coordinate, as necessary, between Client and any other appropriate service providers (i.e., Engineer, Environmental, etc.), contractor, subcontract and/or administrative agency to effectuate the services requested.

- Oversee the project and achieve all of the project goals within the constraints given by the funding agency;
- Develop and implement project phases to plan, budget, oversee, and document all aspects of the specific project;
- Coordinate all activities related to the project's successful completion with all other professionals and organizations associated with this project.



<u>Recordkeeping</u>: The Team will assist the Client with maintaining all records generated by the program. This includes all records required by the funding agency and the Client (i.e., program management records).

- Complete filing system will be developed and maintained at Client's office;
- Both physical and electronic form of records will be developed and accessible;
- Records will be updated as necessary to ensure compliance with funding source and administrative agency;
- Records will be retained for the appropriate period of time as dictated by the funding agency, with electronic records available for perpetuity.

<u>Financial Management</u>: The Team will assist the Client in keeping the general journal, general ledger, cash receipts journal and all other necessary financial documents, as well as monitor the Client's financial system.

- Utilize and assist with the agency's system of record to complete milestones, submit documentation, reports, draws, change requests, etc.;
- Request fund expenditure in-line with project milestones;
- Develop a detailed Contract Ledger;
- Establish a filing system that accurately and completely reflects the financial expenditures of the program and project(s).
- Keep track of disbursement of funds and ensure that the vendors are paid within the required timeframe set out by the funding agency.

<u>Construction Management</u>: The Team will coordinate and supervise the project to ensure designated activities are realizing the intended outcomes as stated in contract documents. We will oversee specialized contractors and other personnel and allocate necessary resources.

- Assist the Client in submitting/setting up projects in the Agency's system of record;
- Coordinate the development, completion, and execution of contract documents to ensure supporting documentation is in order;
- Conduct regular on-site visitations and assessments;
- Development and maintenance of construction management status log;
- Recommendation and development of scope realignments as prescribed by the project's complexities.

CONTRACT ADMINISTRATION SERVICES

<u>Administrative Duties</u>: The Team will work with the Client's staff to provide the necessary administrative and planning services to see the project to completion. The Team will meet with officials on a regular basis to review progress on the objectives of the project and then take actions to see that those objectives are met.

- Act as the Client's liaison to the funding agency in all matters concerning the project;
- Coordinate communication via email, conference call, facsimile, and direct meetings to ensure the project is on schedule and all parties are properly informed;
- Prepare and submit any necessary reports required by the funding agency during the course of the project (i.e., Monthly/Quarterly Progress Reports, Project Monitoring Reports, Project Completion Reports, etc.);



- Provide Client staff specific instructions on the necessary administrative procedures that will assure a successful project;
- Establish and maintain record keeping systems;
- Assist with resolving monitoring and audit findings.

Real Property Acquisition (as applicable): The Team will assist the Client in the preliminary acquisition assessment as well as the development and/or coordination of acquisition of real property (real property in the context of acquisition refers to permanent interest in real property as well as certain less-than-full-fee interests in real property).

- Adherence to the Uniform Act (URA) which guides the acquisition of real property that may be necessary to the needs of the project;
- If it is determined that property needs to be acquired, Public Management, Inc. will perform the following services according to the URA for an additional fee.
- Development and maintenance of appropriate file materials to ensure compliance with federal, state, and program requirements;
- Administrative coordination of parcels, values, correspondence;
- Coordinate property appraisals and determine just compensation;
- Ensure easement/right of way boundaries are in line with proposed project and survey;
- Completion and/or file closure of acquired property.

<u>Environmental Services</u>: The Team will prepare all documents and correspondence for environmental review and clearance as well as maintain close coordination with local officials, project engineer and other members of the project team to assure appropriate level of environmental review is performed. This project element will abide by the National Environmental Policy Act (NEPA) or any other Federal, State or local regulation as applicable.

- Review each project description to ascertain and/or verify the level of environmental review required: Exempt, Categorical Exclusion not Subject to 58.5, Categorical Exclusion Subject to 58.5, Environmental Assessment, and Environmental Impact Statements;
- Prepare and maintain a written environmental review record;
- Consult and coordinate with oversight/regulatory agencies to facilitate environmental clearance;
- Conduct site-visits as necessary to ensure environmental compliance;
- Prepare all responses to comments received during comment phase of the environmental review, including State/Federal Agency requiring further studies and/or comments from public or private entities during public comment period;
- Provide documentation of clearance for Parties Known to be Interested as required by 24 CFR 58.43;
- Advise and complete environmental re-evaluations per 24 CFR 58.47 when evidence of further clearance or assessment is required;
- Assist in compliance with flood plain and wetlands management reviewguidelines;
- Not included in this service are archeological, engineering, or other special service costs mandated by environmental review record compliance agencies.

<u>Civil Rights Requirements (as applicable)</u>: The Team will structure the program so that all procurement procedures, contracts, and polices will be in accordance with state and federal regulations associated thereto. Ensure that the contractors make affirmative efforts to employ Section 3 Residents and Business Concerns, Minority Business Enterprises, Small Business Enterprises and Women Business Enterprises.



- Set up Civil Rights & Citizen Participation File;
- Designate a Civil Rights Officer (CRO);
- Adopt policies and grievance procedures regarding Citizen Participation;
- Adopt Policies and Pass Resolution/Proclamation/Ordinances regarding Civil Rights;
- Publish Citizen Participation and Civil Rights Notices;
- Place necessary documentation in Bid Packets for Contractors;
- Include required clauses in Construction Contracts between Grant Recipient and Contractor;
- Take action to Affirmatively Further Fair Housing;
- The Team will be diligent and consistent in implementing the project's civil rights responsibilities and will undertake further action and reporting requirements.

<u>Procurement/Bidding/Contracting</u>: Procurement is the process through which an entity obtains goods and services from vendors. The Team will assist the Client in following appropriate procurement procedures to obtain professional and construction services necessary to complete the project.

- Provide assistance to ensure compliance with Local Government Code Chapter 252 as applicable to goods and services;
- Provide assistance to ensure compliance with 2 CFR 200.320 (Methods of Procurement to be Followed).

<u>Labor Standards Monitoring</u>: The Team will ensure that all labor standards laws and regulations are observed during the course of the project. The Team will structure the program so that all procurement procedures and contracts will meet equal opportunity requirements. The Team will also ensure that the contractors make affirmative efforts to employ minority persons and minority subcontractors. Ensure compliance with laws regarding Labor Standards, which include:

- Davis-Bacon Act (40 USC Chapter 31, Subchapter IV);
- Contract Work Hours & Safety Standards Act (CWHSSA);
- Copeland (Anti-Kickback) Act (18 USC 874; 40 USC 3145);
- Fair Labor Standards Act.

<u>Force Account (as applicable)</u>: The Team will assist the Client in preparing force account documentation for the project, if necessary, and will consolidate this information for suitable presentation to funding agency. *Public Management, Inc. may consider an additional fee for these services depending upon the scope of Force Account activities.*

- Develop and maintain documentation of all associated costs;
- Using appropriate recordkeeping forms required by funding agency;
- Submit documentation upon completion of necessary milestones.

<u>Contract Close-out Assistance</u>: The Team will prepare any necessary reports required by the funding agency to close out the project. The Team will work with the Client in preparing the annual audits and necessary actions to ensure the project reaches the "Administratively Closed" status.

- Ensure projects outcomes are in line with contract documents and funding agency's goals and objectives;
- Ensure project beneficiaries are appropriately documented and reported;
- Develop, complete, and submit project completion report(s) and any other necessary administrative completion documents.



It is specifically agreed and understood that Consultant will not provide either personally or by contract any professional or technical services requiring a license by the State of Texas in any phase or aspect of the foregoing. Rather, Consultant will advise Client of the need of such services in furtherance of the planned objectives of Client's Program.

Client acknowledges that Consultant is providing Administrative Services only to Client and that Consultant is not responsible for any procurement activities for or on behalf of the Client. That is, Client, not Consultant, will advertise for and procure the services of any third party required to fulfill Program requirements. By way of example only, Client, not Consultant, must timely and properly post any advertisements necessary to fulfill Program requirements and Client, not Consultant, will enter into any required contracts with third parties necessary to fulfill Program requirements.

Client Initials	C	onsultant Initials		
	II.			

Consultant hereby agrees that in the implementation of this Contract, Consultant will comply with the terms and conditions of **Attachment III**, which document is attached hereto and incorporated herein for all purposes, as if set out herein verbatim.

III.

Client is awarding this contract in accordance with the State of Texas Government Code 2254, Professional and Consulting Services.

IV.

It is agreed by the parties hereto that Consultant will, in the discharge of services herein, be considered as an Independent Contractor as that term is used and understood under the laws of the State of Texas and further for the purposes of governing Consultant's fees under the Procurement Standards of Title 2 CFR Part 200.

V.

For work associated to American Rescue Plan (ARP) Coronavirus Local Fiscal Recovery Fund (CLFR) and in consideration of the foregoing, Client agrees to pay Consultant a fee not to exceed: Sixy-Five Thousand Dollars and zero cents (\$65,000.00).

The fee will be based on the final project scope. Consultant reserves the right to renegotiate fees based on the additional guidance from the United States Treasury as well the unknown program design or unforeseen project complexities.



VI.

It is agreed that upon determination of total funding request amount Consultant and Client will execute the **Work Authorization (Attachment I)** that will detail final contract amount and cost for services. It is also agreed that payments to such Consultant shall be subject to adjustment where monitoring reviews or audits by the agency indicate that personal services were compensated at greater than reasonable rates.

Services that fall outside the regular scope and/or are not part of the proposed scope will be billed according to the hourly rate and fee schedule defined in *Corporate Hourly Rate and Fee Schedule* (Attachment II). Prior to Consultant performing any services which are not part of the proposed scope, Consultant shall submit to Client, per paragraph of this contract, a projected hourly schedule and projected total fee for approval.

VII.

Payment of the fees associated with ("Part V. and VI."") - Payment Schedule of this Agreement – shall be contingent upon funding award. In the event that grant funds are not awarded to the Client this agreement shall be terminated by the Client.

VIII.

For purposes of this Contract, the Mayor or equivalent authorized person will serve as the Local Program Liaison and primary point of contact for Consultant. All required progress reports and communication regarding the project shall be directed to this liaison and other local personnel as appropriate.

IX.

This Contract shall extend and be in full force until the Program has been fully closed out by the agency. Notwithstanding the foregoing, this Contract may be terminated by Consultant, with or without cause, on forty-five (45) days' written notice to Client.

X.

Termination for Cause by Client: If Consultant fails to fulfill in a timely and proper manner its obligations under this Contract, or if Consultant violates any of the covenants, conditions, contracts, or stipulations of this Contract, Client shall have the right to terminate this Contract by giving written notice to Consultant of such termination and specifying the effective date thereof, which shall be at least five (5) days before the effective date of such termination. In the event of termination for cause, all finished or unfinished documents, data, studies, surveys, drawings, maps, models, photographs and reports prepared by Consultant pursuant to this Contract shall, at the option of Client, be turned over to Client and become the property of Client. In the event of termination for cause, Consultant shall be entitled to receive reasonable compensation for any necessary services actually and satisfactorily performed prior to the date of termination.



Termination for Convenience by Client: Client may at any time and for any reason terminate Consultant's services and work at Client's convenience upon providing written notice to the Consultant specifying the extent of termination and the effective date. Upon receipt of such notice, Consultant shall, unless the notice directs otherwise, immediately discontinue the work and placing of orders for materials, facilities and supplies in connection with the performance of this Agreement. Upon such termination, Consultant shall be entitled to payment only as follows: (1) the actual cost of the work completed in conformity with this Agreement; plus, (2) such other costs actually incurred by Consultant as are permitted by the prime contract and approved by Client; (3) plus ten percent (10%) of the cost of the work referred to in subparagraph above for overhead and profit. There shall be deducted from such sums as provided in this subparagraph the amount of any payments made to Consultant prior to the date of the termination of this Agreement. Consultant shall not be entitled to any claim or claim of lien against Client for any additional compensation or damages in the event of such termination and payment.

Resolution of Program Non-Compliance and Disallowed Costs: In the event of any dispute, claim, question, or disagreement arising from or relating to this Contract, or the breach thereof, including determination of responsibility for any costs disallowed as a result of non-compliance with federal, state or Program requirements, the parties hereto shall use their best efforts to settle the dispute, claim, question or disagreement. To this effect, the parties shall consult and negotiate with each other in good faith within thirty (30) days of receipt of a written notice of the dispute or invitation to negotiate, and attempt to reach a just and equitable solution satisfactory to both parties. If the matter is not resolved by negotiation within thirty (30) days of receipt of written notice or invitation to negotiate, the parties agree first to try in good faith to settle the matter by mediation administered by the American Arbitration Association under its Commercial Mediation Procedures before resorting to arbitration, litigation, or some other dispute resolution procedure. The parties may enter into a written amendment to this Contract and choose a mediator that is not affiliated with the American Arbitration Association. The parties shall bear the costs of such mediation equally. If the matter is not resolved through such mediation within sixty (60) days of the initiation of that procedure, either party may proceed to file suit.

<u>XI.</u>

Client, the agency, the U.S. Department of Treasury, Inspectors General, the Comptroller General of the United States, or any of their duly authorized representatives, shall have access to any books, documents, papers, and records of Consultant which are directly pertinent to this Program, for the purpose of making audit, examination, excerpts, and transcriptions, and to close out the Client's contract. Consultant agrees hereby to maintain all records made in connection with the Program for a period of three (3) years after Client makes final payment and all other pending matters are closed. All subcontracts of Consultant shall contain a provision that Client, the agency, and the Texas State Auditor's Office, or any successor agency or representative, shall have access to all books, documents, papers and records relating to subcontractor's contract with Consultant for the administration, construction, engineering or implementation of the Program between the agency and Client.

XII.

If, by reason of force majeure, either party hereto shall be rendered unable, wholly or in part, to carry out its obligations under this Contract, then if such party shall give notice and full particulars of such force majeure in writing to the other party within a reasonable time after the occurrence of the event or cause relied on, the obligation of the party giving such notice, so far as it is affected by such force majeure,



shall be suspended during the continuance of the inability then claimed, but for no longer period, and such party shall endeavor to remove or overcome such inability with all reasonable dispatch.

The term "force majeure" as employed herein shall mean acts of God, acts of public enemy, orders of any governmental entity of the United States or of the State of Texas, or any civil or military authority, and any other cause not reasonably within the control of the party claiming such inability.

XIII.

This document embodies the entire Contract between Consultant and Client. Client may, from time to time, request changes in the services Consultant will perform under this Contract. Such changes, including any increase or decrease in the amount of Consultant's compensation, must be agreed to by all parties and finalized through a signed, written amendment to this Contract.

XIV.

If a portion of this Contract is illegal or is declared illegal, the validity of the remainder and balance of the Contract will not be affected thereby.

XV.

Any provision of this Contract which imposes upon Consultant or Client an obligation after termination or expiration of this Contract will survive termination or expiration of this Contract and be binding on Consultant or Client.

XVI.

No waiver of any provision of this Contract will be deemed, or will constitute, a waiver of any other provision, whether or not similar, nor will any waiver constitute a continuing waiver. No waiver will be binding unless executed in writing by the party making the waiver.

XVII.

This Contract will be governed by and construed in accordance with the laws of the State of Texas.

XVIII.

Any dispute between Consultant and Client related to this contract which is not resolved through informal discussion will be submitted to a mutually agreeable mediation service or provider. The parties to the mediation shall bear the mediation costs equally. This paragraph does not preclude a party from seeking equitable relief from a court of competent jurisdiction.

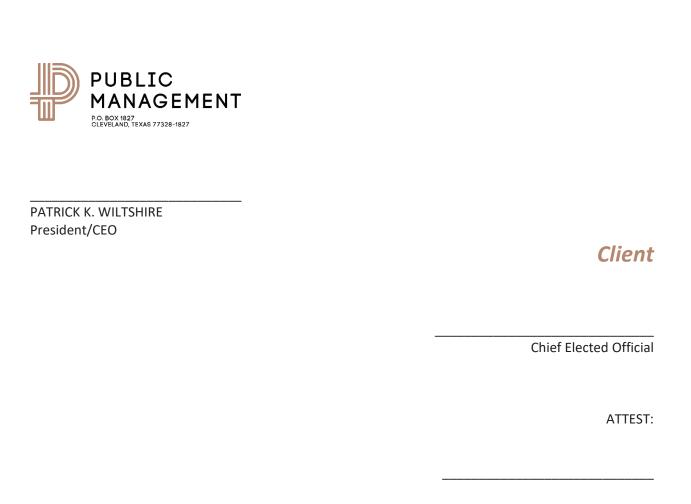
XIX.

The party who prevails in any legal proceeding related to this contract is entitled to recover reasonable attorney fees and all costs of such proceeding.



XX.

Consultant and Client, each after consultation with an attorney of its own selection (which counsel was not directly or indirectly identified, suggested, or selected by the other party), both voluntarily waive a trial by jury of any issue arising in an action or proceeding between the parties or their successors, under or connected with this contract or its provisions. Consultant and Client acknowledge to each other that Consultant and Client are not in significantly disparate bargaining positions.





Attachment I Work Authorization

For work associated to <u>City of Breckenridge ARPA-CLFRF Administration</u>, and in consideration of the foregoing, Client agrees to pay Consultant a fee not to exceed:

Sixty-Five Thousand Dollars and 0/100 (\$65,000.00)

The fees are payable upon receipt of invoice from Consultant in accordance with the following schedule for Administrative Services.

Administrative Services								
<u>Service</u>	<u>PERCENTAGE</u>	TOTAL FEE						
Program Development & Administrative Start-up	7.5%	\$4,875.00						
Needs Identification & Recovery Plan	7.5%	\$4,875.00						
25% of allocated funds expended	20%	\$13,000.00						
50% of allocated funds expended	20%	\$13,000.00						
75% of allocated funds expended	20%	\$13,000.00						
All allocated funds expended	20%	\$13,000.00						
Contract Closeout	5%	\$3,250.00						
TOTAL FEE	100%	\$65,000.00						

It is also agreed that payments to such Consultant shall be subject to adjustment where monitoring reviews or audits by the client indicate that personal services were compensated at greater than



Client

PATRICK K. WILTSHIRE	Chief Elected Official
President/CEO	
	ATTEST:
	,,,,,



Attachment II Corporate Hourly Rate & Fee Schedule

PUBLIC MANAGEMENT, INC. 2021 Hourly Rate

Principal Consultant	\$275.00/HR
Senior Consultant	\$250.00/HR
Senior Project Manager	\$225.00/HR
Environmental Specialist	\$200.00/HR
Project Manager	\$200.00/HR
Planner	\$200.00/HR
GIS Manager	\$200.00/HR
GIS Technician	\$185.00/HR
Assistant Project Manager/Planner	\$170.00/HR
Compliance Specialist	\$150.00/HR
Executive Assistant	\$125.00/HR

Hourly rates for personnel not listed will be billed at direct payroll cost

REIMBURSABLE EXPENSES

- Travel (vehicle miles traveled) at allowable IRS rate per mile, or at actual out-of-pocket cost.
- Actual cost of subsistence and lodging.
- Actual cost of long-distance telephone calls, expenses, charges, delivery charges, and postage.
- Actual invoiced cost of materials required for the job and used in drafting and allied activities, including printing and reproduction.

This rate schedule will be applicable through December 31, 2021. In January, 2022, if increases are necessary due to increases in wages or other salary related costs, the rates shown will be adjusted accordingly.



ATTACHMENT III TERMS AND CONDITIONS

١.

Equal Employment Opportunity

During the performance of this Contract, Consultant agrees as follows:

- a) The Contractor will not discriminate against any employee or applicant for employment because of race, color, religion, sex, sexual orientation, gender identity, or national origin. The Contractor will take affirmative action to ensure that applicants are employed, and that employees are treated during employment without regard to their race, color, religion, sex, sexual orientation, gender identity, or national origin. Such action shall include, but not be limited to the following: Employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided setting forth the provisions of this nondiscrimination clause.
- b) The Contractor will, in all solicitations or advertisements for employees placed by or on behalf of the Contractor; state that all qualified applicants will receive considerations for employment without regard to race, color, religion, sex, sexual orientation, gender identity, or national origin.
- c) The Contractor will not discourage or in any other manner discriminate against any employee or applicant for employment because such employee or applicant has inquired about, discussed, or disclosed the compensation of the employee or applicant or another employee or applicant. This provision shall not apply to instances in which an employee who has access to the compensation information of other employees or applicants as a part of such employees essential job functions discloses the compensation of such other employees or applicants to individuals who do not otherwise have access to such information, unless such disclosure is in response to a formal complaint or charge, in furtherance of an investigation, proceeding, hearing, or action, including an investigation conducted by the employer, or is consistent with the contractor's legal duty to furnish information.
- d) The Contractor will send to each labor union or representative of workers with which he has a collective bargaining agreement or other contract or understanding, a notice to be provided advising the said labor union or workers' representatives of the Contractor's commitments under this section and shall post copies of the notice in conspicuous places available to employees and applicants for employment.
- e) The Contractor will comply with all provisions of Executive Order 11246 of September 24, 1965, "Equal Employment Opportunity" and of the rules, regulations, and relevant orders of the Secretary of Labor.
- f) The Contractor will furnish all information and reports required by Executive Order 11246 of September 24, 1965, and by rules, regulations, and orders of the Secretary of Labor, or pursuant thereto, and will permit access to his books, records, and accounts by the administering agency and the Secretary of Labor for

purposes of investigation to ascertain compliance with such rules, regulations, and orders.

- g) In the event of the Contractor's noncompliance with the nondiscrimination clauses of this contract or with any of the said rules, regulations, or orders, this contract may be canceled, terminated, or suspended in whole or in part and the Contractor may be declared ineligible for further Government contracts or federally assisted construction contracts in accordance with procedures authorized in Executive Order 11246 of September 24, 1965, and such other sanctions may be imposed and remedies invoked as provided in Executive Order 11246 of September 24, 1965, or by rule, regulation, or order of the Secretary of Labor, or as otherwise provided by law.
- h) The Contractor will include the portion of the sentence immediately preceding paragraph (a) and the provisions of paragraphs (a) through (h) in every subcontract or purchase order unless exempted by rules, regulations, or orders of the Secretary of Labor issued pursuant to section 204 of Executive Order 11246 of September 24, 1965, so that such provisions will be binding upon each subcontractor or vendor. The Contractor will take such action with respect to any subcontract or purchase order as the administering agency may direct as a means of enforcing such provisions, including sanctions for noncompliance: Provided, however, That in the event a Contractor becomes involved in, or is threatened with, litigation with a subcontractor or vendor as a result of such direction by the administering agency the Contractor may request the United States to enter into such litigation to protect the interests of the United States.

11.

Civil Rights Act of 1964

Under Title VI of the Civil Rights Act of 1964, no person shall, on the grounds of race, color, religion, sex, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance.

III.

Section 109 of the Housing and Community Development Act of 1974

The Contractor shall comply with the provisions of Section 109 of the Housing and Community Development Act of 1974. No person in the United States shall on the ground of race, color, national origin, religion, or sex be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity funded in whole or in part with funds made available under this title.

IV.

Section 504 Rehabilitation Act of 1973, as Amended

The Contractor agrees that no otherwise qualified individual with disabilities shall, solely by reason of his/her disability, be denied the benefits of, or be subjected to discrimination, including





discrimination in employment, under any program or activity receiving federal financial assistance.

V

Age Discrimination Act of 1975

The Contractor shall comply with the Age Discrimination Act of 1975 which provides that no person in the United States shall on the basis of age be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance.

VI.

"Section 3" Compliance in the Provision of Training, Employment and Business Opportunities (Limited to contracts greater than \$100,000)

- a) The work to be performed under this contract is subject to the requirements of section 3 of the Federal Emergency Management Administration Act of 1968, as amended, 12 U.S.C. 1701u (section 3). The purpose of section 3 is to ensure that employment and other economic opportunities generated by FEMA assistance or FEMA-assisted projects covered by section 3, shall, to the greatest extent feasible, be directed to low- and very low-income persons, particularly persons who are recipients of FEMA assistance for housing.
- b) The parties to this contract agree to comply with FEMA's regulations in 24 CFR part 135, which implement section 3. As evidenced by their execution of this contract, the parties to this contract certify that they are under no contractual or other impediment that would prevent them from complying with the part 135 regulations.
- c) The Contractor agrees to send to each labor organization or representative of workers with which the contractor has a collective bargaining agreement or other understanding, if any, a notice advising the labor organization or workers' representative of the contractor's commitments under this section 3 clause and will post copies of the notice in conspicuous places at the work site where both employees and applicants for training and employment positions can see the notice. The notice shall describe the section 3 preference, shall set forth minimum number and job titles subject to hire, availability of apprenticeship and training positions, the qualifications for each; and the name and location of the person(s) taking applications for each of the positions; and the anticipated date the work shall begin.
- d) The Contractor agrees to include this section 3 clause in every subcontract subject to compliance with regulations in 24 CFR part 135, and agrees to take appropriate action, as provided in an
- e) applicable provision of the subcontract or in this section 3 clause, upon a finding that the subcontractor is in violation of the regulations in 24 CFR part 135. The Contractor will not subcontract with any subcontractor where the contractor has notice or knowledge that the subcontractor has been found in violation of the regulations in 24 CFR part 135.

- f) The Contractor will certify that any vacant employment positions, including training positions, that are filled (1) after the Contractor is selected but before the contract is executed, and (2) with persons other than those to whom the regulations of 24 CFR part 135 require employment opportunities to be directed, were not filled to circumvent the contractor's obligations under 24 CFR part 135.
- g) Noncompliance with FEMA's regulations in 24 CFR part 135 may result in sanctions, termination of this Agreement for default, and debarment or suspension from future FEMA assisted contracts.
- h) With respect to work performed in connection with section 3 covered Indian housing assistance, section 7(b) of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450e) also applies to the work to be performed under this Agreement. Section 7(b) requires that to the greatest extent feasible (i) preference and opportunities for training and employment shall be given to Indians, and (ii) preference in the award of contracts and subcontracts shall be given to Indian organizations and Indian-owned Economic Enterprises. Parties to this Agreement that are subject to the provisions of section 3 and section 7(b) agree to comply with section 3 to the maximum extent feasible, but not in derogation of compliance with section 7(b).

VII.

Section 503 of the Rehabilitation Act (the "Act") - Handicapped Affirmative Action for Handicapped Workers

- a) Consultant will not discriminate against any employee or applicant for employment because of physical or mental handicap in regard to any position for which the employee or applicant for employment is qualified. Consultant agrees to take affirmative action to employ, advance in employment and otherwise treat qualified handicapped individuals without discrimination based upon their physical or mental handicap in all employment practices such as the following: Employment, upgrading, demotion or transfer, recruitment, advertising layoff or termination rates of pay or other forms of compensation, and selection for training, including apprenticeship.
- b) Consultant agrees to comply with the rules, regulations, and relevant orders of the Secretary of Labor issued pursuant to the Act.
- c) In the event of Consultant's non-compliance with requirements of this clause, actions for non-compliance may be taken in accordance with rules, regulations, and relevant orders of the Secretary of Labor issued pursuant to the Act.
- d) Consultant agrees to post in conspicuous places, available to employees and applicants for employment, notices in a form to be prescribed by the director, provided by or through the contracting officer. Such notices shall state the contractor's obligation under the law to take affirmative action to employ and advance in employment qualified handicapped employees and applicants for employment, and the rights of applicants and employees.





- e) Consultant will notify each labor union or representative of workers with which it has a collective bargaining agreement or other contract understanding, that the contractor is bound by the terms of Section 503 of the Rehabilitation Act of 1973 and is committed to take affirmative action to employ and advance in employment physically and mentally handicapped individuals.
- f) Consultant will include the provisions of this clause in every subcontract or purchase order of \$2,500 or more unless exempted by rules, regulations, or orders of the Secretary Issued pursuant to Section 503 of the Act, so that such provisions will be binding upon each subcontractor with respect to any subcontract or purchase order as the director of the Office of Federal Contract Compliance Programs may direct to enforce such provisions, including action for non-compliance.

VIII.

Interest of Members of Client

No member of the governing body of Client and no other officer, employee, or agent of Client who exercises any functions or responsibilities in connection with the planning and carrying out of the Program, shall have any personal financial interest, direct or indirect, in this Contract and Consultant shall take reasonably appropriate steps to assure compliance.

IX.

Interest of Other Local Public Officials

No member of the governing body of the locality and no other public official of such locality, who exercises any functions or responsibilities in connections with the planning and carrying out of the Program, shall have any personal financial interest, direct or indirect, in this Contract; and Consultant shall take appropriate steps to assure compliance.

Χ.

Interest of Consultant and Employees

Consultant covenants that he presently has no interest and shall not acquire interest, direct or indirect, in the study area or any parcels therein or any other interest which would conflict in any manner or degree with the performance of its services hereunder. Consultant further covenants that in the performance of this Contract, no person having any such interest shall be employed.

XI.

Debarment and Suspension (Executive Orders 12549 and 12689)

The Consultant certifies, by entering into this Agreement, that neither it nor its principals are presently debarred, suspended, or otherwise excluded from or ineligible for participation in federally-assisted programs under Executive Orders 12549 (1986) and 12689 (1989). The term "principal" for purposes of this Agreement is defined as an officer, director, owner, partner, key employee, or other person with primary management or supervisory responsibilities, or a person who has a critical influence on or substantive control over the operations of the Consultant. The

Consultant understands that it must not make any award or permit any award (or contract) at any tier to any party which is debarred or suspended or is otherwise excluded from or ineligible for participation in Federal assistance programs under Executive Order 12549, "Debarment and Suspension."

XII.

Copyrights and Rights in Data

FEMA has no regulations pertaining to copyrights or rights in data as provided in 24 CFR 85.36. FEMA requirements, Article 45 of the General Conditions to the Contract for Construction (form FEMA-5370) requires that contractors pay all royalties and license fees. All drawings and specifications prepared by the Design Professional pursuant to this contract will identify any applicable patents to enable the general contractor to fulfill the requirements of the construction contract.

XIII.

Clean Air and Water. (Applicable to contracts in excess of \$100,000)

Due to 24 CFR 85.36(i)(12) and federal law, the Design Professional shall comply with applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. § 1857h-4 transferred to 42 USC § 7607, section 508 of the Clean Water Act (33 U.S.C. § 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15), on all contracts, subcontracts, and sub grants of amounts in excess of \$100,000.

XIV.

Energy Efficiency

Pursuant to Federal regulations (24 C.F.R 85.36(i)(13)) and Federal law, except when working on an Indian housing authority Project on an Indian reservation, the Design Professional shall comply with the mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94-163 codified at 42 U.S.C.A. § 6321 et. seq.).

XV.

Retention and Inspection of Records

Pursuant to 24 CFR 85.26(i)(10) and (11), access shall be given by the Design Professional to the Owner, FEMA, the Comptroller General of the United States, or any of their duly authorized representatives, to any books, documents, papers, and records of the Design Professional which are directly pertinent to that specific Contract for the purpose of making an audit, examination, excerpts, and transcriptions. All required records shall be retained for three years after the Owner or Design Professional and other sub grantees make final payments and all other pending matters are closed.

REQUIRED FORMS

"Our mission is real and our passion is sincere. It's about impact, outcomes and making a difference. More than anything, I want to lead positive change for communities that want to pursue their full potential."

- Patrick Wiltshire, President & CEO

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor doing business with local governmental entity

This questionnaire reflects change	s made to the law by H.B. 23, 84th	Leg., Regular Session.	OFFICE USE ONLY
This questionnaire is being filed in accordance a business relationship as defined vendor meets requirements under Section 1.	Date Received		
By law this questionnaire must be filed than the 7th business day after the datifiled. See Section 176.006(a-1), Local	· ·		
A vendor commits an offense if the ver offense under this section is a misdem	dor knowingly violates Section 176.006,	Local Government Code. An	
. 1	iness relationship with local gover	rnmental entity.	
completed questionnaire	filing an update to a previously filed with the appropriate filing authority not he originally filed questionnaire was	ot later than the 7th busines	
Name of local government offi	cer about whom the information is	being disclosed.	
	Name of Officer		
4			
officer, as described by Section	r other business relationship with in 176.003(a)(2)(A). Also describe a reach employment or business rela	any family relationship wit	h the local government officer.
N/A			
	rernment officer or a family member ent income, from the vendor?	of the officer receiving or li	kely to receive taxable income,
	Yes X No		
	ceiving or likely to receive taxable inc ment officer or a family member of the lentity?		
	Yes X No		
	or business relationship that the ve espect to which the local governm ercent or more.		
N/A			
	endor has given the local governmen on 176.003(a)(2)(B), excluding gifts		
7 B	b	10/21/2	2021
Signature of vendor doin	g business with the governmental entity		ate

DISCLOSURE OF LOBBYING ACTIVITIES

Approved by OMB 0348-0046

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

(See reverse for public burden disclosure.)

1. Type of Federal Action: 2	2. Status of Federa	al Action:	3. Report Type:	
b a. contract	a. bid/c	offer/application	a. initial fil	ing
b. grant		l award	b. materia	ıl change
c. cooperative agreement	c. post-	-award	For Material	Change Only:
d. loan			year	quarter
e. loan guarantee			date of las	st report
f. loan insurance				
4. Name and Address of Reporting	Entity:	5. If Reporting Er	ntity in No. 4 is a S	ubawardee, Enter Name
▼ Prime		and Address of	Prime:	
Tier,	if known:	Public Manageme		
		15355 Vantage Pa	arkway West	
		Suite No. 108		
		Houston, Texas 7'	7032	
Congressional District, if known:	4c	Congressional	District, if known:	
6. Federal Department/Agency:		7. Federal Progra	m Name/Descripti	on:
U.S. Treasury		ARPA-CLFRF		
		CFDA Number,	if applicable:	
8. Federal Action Number, if known	:	9. Award Amount	t. if known:	
N/A		\$ Unknown	•	
		Ť		/: I !: II
10. a. Name and Address of Lobby	-			(including address if
(if individual, last name, first na	ame, ivii):	different from N	,	
N/A		(last name, firs	t name, wii):	
			0,6	
11. Information requested through this form is authorized 1352. This disclosure of lobbying activities is a mate	by title 31 U.S.C. section erial representation of fact	Signature:		
upon which reliance was placed by the tier above when or entered into. This disclosure is required pursuant		Print Name: Patri	ck K. Wiltshire	
information will be available for public inspection. Any required disclosure shall be subject to a civil penalty of	person who fails to file the	Title: President & C		
not more than \$100,000 for each such failure.		Telephone No.: 2	81.592.0439	Date: 10/21/2021
Fodoral Uso Only:				Authorized for Local Reproduction
Federal Use Only:				Standard Form III (Poy 7 07)

CERTIFICATION REGARDING LOBBYING

Certification for Contracts, Grants, Loans, and Cooperative Agreements

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure of Lobbying Activities," in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Statement for Loan Guarantees and Loan Insurance

The undersigned states, to the best of his or her knowledge and belief, that:

If any funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this commitment providing for the United States to insure or guarantee a loan, the undersigned shall complete and submit Standard Form-LLL, "Disclosure of Lobbying Activities," in accordance with its instructions. Submission of this statement is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required statement shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

* APPLICANT'S ORGANIZATION Public Management	
* PRINTED NAME AND TITLE OF AUTHORIZED REPRESENTATIVE	
Prefix: * First Name: Patrick	Middle Name:
* Last Name: Wiltshire	Suffix:
* Title: President and CEO	
* SIGNATURE: * DAT	E: 10/21/2021

Certification Regarding Lobbying

(To be submitted with each bid or offer exceeding \$100,000)

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (a) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (c) The undersigned shall require that the language paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31, U.S.C. § 1352 (as amended by the Lobbying Disclosure Act of 1995).

The Contractor, <u>Public Management, Inc.</u>, certifies or affirms the truthfulness and accuracy of each statement of its certification and disclosure, if any. In addition, the Contractor understands and agrees that the provisions of 31 U.S.C. § 3801 et seq., apply to this certification and disclosure, if any.

Signature of Contractor's Authorized Official

Patrick K. Wiltshire, President & CEO
Printed Name and Title of Contractor's Authorized Official

10/21/2021

Date

CERTIFICATE OF INTERESTED PARTIES

FORM **1295**

						1 Of 1		
	Complete Nos. 1 - 4 and 6 if there are interested parties. Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.		OFFICE USE ONLY CERTIFICATION OF FILING					
1	Name of business entity filing form, and the city, state and cou of business.		Certificate Number: 2021-815449					
	Public Management, Inc. Houston, TX United States				ate Filed:			
2			10/21/2021					
	being filed. City of Breckenridge	D	Date Acknowledged:					
3	Provide the identification number used by the governmental er description of the services, goods, or other property to be provided to the services of the serv			r identify th	e contract, and pro	ovide a		
	American Rescue Plan Administrative Services							
4		T				of interest		
	Name of Interested Party	City, State	e, Country (place	of busines	s) (check a Controlling	applicable) Intermediary		
W	filtshire, Patrick	Houston	, TX United Stat	es	Х			
Н	ouston , Nicholas	Houston	, TX United Stat	es	Х			
С	oignet , Kenneth	Houston	, TX United Stat	tes	Х			
M	cAdams, Jake	Houston	, TX United Stat	tes	Х			
						<u> </u>		
5	Check only if there is NO Interested Party.							
6	UNSWORN DECLARATION							
	My name is Patrick K. Wiltshire		, and m	y date of bir	th is <u>7/22/19</u> 8	82 <u> </u>		
	My address is 3051 Coreopsis Court (street)	, <u>Di</u>	ckinson (city)	,TX (state	77539 (zip code)	_, (country)		
	I declare under penalty of perjury that the foregoing is true and corn	rect.						
	. , , , ,	inty, State of _	Texas	_, on the <u>2</u> ´	1_day or Octob	er , 20 21 .		
				1 4	(month)	(year)		
			18					
		Signature	of authorized age		cting business entity			



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 9/8/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to

	ne terms and conditions of the policy, ertificate holder in lieu of such endors				ndorsei	ment. A stat	ement on th	is certificate do	es not co	nfer ri	ghts to the
PRO	DUCER		(0)		CONTAC NAME:	ст Sandra Stu	ıckev				
Soules Insurance Agency, L P					PHONE (A/C, No, Ext): 936-756-0671 (A/C, No): 936-75				36-756	L-6877	
	1 N San Jacinto nroe TX 77301					ss: soules@s			(A/C, NO): ∪	100-100	-0011
	1110e 17 77301				ADDRES						NAIO#
								DING COVERAGE			NAIC #
INICI	JRED			PUBLMANA		RA: Twin City					29459
Pu	blic Management Inc.					RB: Texas M					22945
153	355 Vantage Pkwy W Ste 108				INSURER C : Admiral Insurance Co.						
Houston TX 77032						INSURER D:					
					INSURE	RE:					
					INSURE	RF:					
_				NUMBER: 618942144	/E DEE!	N. 10011ED TO		REVISION NUM		F DOLL	01/ DEDICE
IN C	HIS IS TO CERTIFY THAT THE POLICIES IDICATED. NOTWITHSTANDING ANY REIERTIFICATE MAY BE ISSUED OR MAY FOLLUSIONS AND CONDITIONS OF SUCH F	QUIF PERT	REMEI	NT, TERM OR CONDITION THE INSURANCE AFFORDI	OF ANY	Y CONTRACT THE POLICIES	OR OTHER DESCRIBED	OCUMENT WITH	RESPEC	T TO V	VHICH THIS
INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)		LIMITS	i	
Α	X COMMERCIAL GENERAL LIABILITY			61SBABC6778		9/1/2021	9/1/2022	EACH OCCURRENC		\$ 1,000,0	00
	CLAIMS-MADE X OCCUR			1				DAMAGE TO RENTE PREMISES (Ea occu	ED irrence)	\$ 1,000,0	00
				1				MED EXP (Any one p		\$ 10,000	
				1				PERSONAL & ADV II		\$ 1,000,0	00
	GEN'L AGGREGATE LIMIT APPLIES PER:			1				GENERAL AGGREG		\$ 2,000,0	
	POLICY PRO- X LOC			1				PRODUCTS - COMP		\$ 2,000,0	
	OTHER:			1						\$	
Α	AUTOMOBILE LIABILITY			61SBABC6778		9/1/2021	9/1/2022	COMBINED SINGLE (Ea accident)	LIMIT	\$	
	ANY AUTO			1				BODILY INJURY (Pe	er person)	\$	
	ALL OWNED SCHEDULED AUTOS			1				BODILY INJURY (Pe	er accident)	\$	
	X HIRED AUTOS X NON-OWNED AUTOS			1				PROPERTY DAMAG (Per accident)	E ;	\$	
	AUTOS			1				(i ci accident)	:	\$	
	UMBRELLA LIAB OCCUR							EACH OCCURRENC	E :	\$	
	EXCESS LIAB CLAIMS-MADE			1				AGGREGATE		\$	
	DED RETENTION \$			1						\$	
В	WORKERS COMPENSATION			0002019787		9/1/2021	9/1/2022	PER STATUTE	OTH- ER	*	
	AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE			1				E.L. EACH ACCIDEN		\$ 1,000,0	00
	OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N/A		1				E.L. DISEASE - EA E			
	If yes, describe under DESCRIPTION OF OPERATIONS below			1				E.L. DISEASE - POLI		\$ 1,000,0	
С	Professional			EO00003595405		12/13/2020	12/13/2021	1,000,000 Each Claim	n	ψ 1,000,0	00
				1				1,000,000 Aggregate			
				1							
DES	CRIPTION OF OPERATIONS / LOCATIONS / VEHICL	ES (A	CORD	101, Additional Remarks Schedu	le, may b	e attached if mor	e space is requir	ed)			
CE	RTIFICATE HOLDER				CANC	ELLATION					
	Evidence of Insurance		SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.								
	Evidence of insurance				AUTHORIZED REPRESENTATIVE						
		No.									

Sort by

owing 1 - 1 of 1 results

Date Modified/Update

Public Management, Inc. • Active

DUNS Unique Entity ID

945630507

SAM Unique Entity ID

DL1PFHMDM786

CAGE Code

6QDN5

Physical Address

15355 Vantage Pkwy W Ste 108, Houston, TX 77032 USA

Registration

Expiration Date Jul 7, 2022

Purpose of Registration

All Awards

Results per page



PUBLIC MANAGEMENT, INC.

DUNS Unique Entity ID SAM Unique Entity ID CAGE / NCAGE

945630507 DL1PFHMDM786 6QDN5

Purpose of Registration Registration Status Expiration Date
All Awards Jul 7, 2022

Physical Address Mailing Address

 15355 Vantage PKWY W STE 108
 15355 Vantage PKWY W STE 108

 Houston, Texas 77032-1975
 Houston, Texas 77032-1975

United States United States

Business Information

Doing Business as Division Name Division Number (blank) Public Management, Inc. Public Man

Congressional District State / Country of Incorporation URL

Texas 18 Texas / United States www.publicmgt.com

Registration Dates

Activation Date Submission Date Initial Registration Date

Jul 8, 2021 Jul 7, 2021 Apr 17, 2012

Entity Dates

Entity Start Date Fiscal Year End Close Date

Jun 1, 1982 Dec 31

Immediate Owner

CAGE Legal Business Name

(blank) (blank)

Highest Level Owner

CAGE Legal Business Name

(blank) (blank)

Executive Compensation

Registrants in the System for Award Management (SAM) respond to the Executive Compensation questions in accordance with Section 6202 of P.L. 110-252, amending the Federal Funding Accountability and Transparency Act (P.L. 109-282). This information is not displayed in SAM. It is sent to USAspending.gov for display in association with an eligible award. Maintaining an active registration in SAM demonstrates the registrant responded to the questions.

Proceedings Questions

Registrants in the System for Award Management (SAM) respond to proceedings questions in accordance with FAR 52.209-7, FAR 52.209-9, or 2.C.F.R. 200 Appendix XII. Their responses are not displayed in SAM. They are sent to FAPIIS.gov for display as applicable. Maintaining an active registration in SAM demonstrates the registrant responded to the proceedings questions.

SAM Search Authorization

I authorize my entity's non-sensitive information to be displayed in SAM public search results:

Yes

Entity Types

Business Types

Entity Structure Entity Type Organization Factors

Corporate Entity (Not Tax Exempt) Business or Organization Subchapter S Corporation

Profit Structure

For Profit Organization

Financial Information

Accepts Credit Card Payments Debt Subject To Offset

No N

EFT Indicator CAGE Code 0000 6QDN5

Points of Contact

Electronic Business

↑ 15355 Vantage PKWY W STE 108

Patrick K Wiltshire, President & CEO Houston, Texas 77032

United States

Government Business

↑ 15355 Vantage PKWY W STE 108

Patrick K Wiltshire, President & CEO Houston, Texas 77032

United States

Service Classifications

NAICS Codes

Primary NAICS Codes NAICS Title

Yes 541611 Administrative Management And General Management Consulting

Services

Disaster Response

Yes, this entity appears in the disaster response registry.

States Counties Metropolitan Statistical Areas

Any

Albany, Alma, Ames, Anahuac, Andrews County, Aspermont, Aubrey, Ballinger, Bartlett, Baytown, Beaumont, Bells, Benjamin, Bevil Oaks, Blackwell, Breckenridge, Brenham, Bridgeport, Brookshire, Brownwood, Caddo Mills, Campbell, Celeste, Celina, Chambers, County, Clarendon, Clear Lake Shores, Cleveland, Clute, Coleman, Conroe, Cottle County, Crosby County, Crystal City, Columbus, Cuero, Daisetta, Dayton, Deer Park, Devers, Dickinson, Donley, Easton, Eden, Edmonson, El Campo, Eldorado, Electra, Ellis County, Emhouse, Eustace, Fischer County, Floydada, Forsan, Frio County, Frisco, Frost, Gaines County, Galveston County, Garrett, Glenrose, Gordon, Goree, Graford, Grandview, Goldthwaite, Goliad, Gunter, Gustine, Hale County, Hamlin, Hardin, Hardin County, Haskell County,

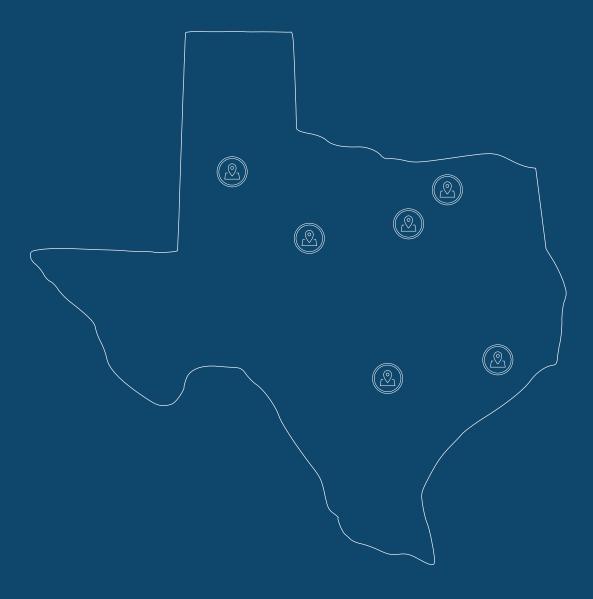
Hempstead, Hico, Higgins, Italy, Jonestwon, Jayton, Jersey Katy, Kemah, Kemp, Kerens, Kress, Kyle, La Marque, La Porte, County, Lipan, Loraine, Lorenzo, Malakoff, Mason, Matador, County, Meadow, Melissa,



Holliday, Howardwick, Howe, Village, Jones County, Joshua, Kermit, Knollwood, Knox City, Lamesa, Lawn, Liberty, Liberty Loving, Mabank, Magnolia, Maypearl, McCamey, McCulloch Melvin, Mingus, Montgomery,

Montgomery County, Moran, Muleshoe, Munday, Nazareth, New Hope, New Waverly, Oak Ridge North, Old River-Winfree, Olton, Paducah, Paint Rock, Palmer, Panorama Village, Parker County, Pattison, Pecos, Piney Point Village, Plains, Plum Grove, Post, Prairie View, Rankin, Reno, Rhome, Richland, Rio Vista, Roby, Rochester, Roscoe, Rotan, Rule, Sadler, San Saba, San Saba County, Santa Anna, Savoy, Schleicher County, Scurry County, Sealy, Seminole, Shenandoah, Slaton, Sonora, Splendora, Springtown, Spur, Stamford, Stephenville, Stonewall County, Strawn, Sweetwater, Terrell, Tom Bean, Trinity Bay Conservation District, Venus, Walker, Waller County, Washington County, West University Place, Whitewright, Wickett, Willis, Windthorst, Wink, Winters, Wise County, Woodbranch Village, Zavala

WWW.PUBLICMGT.COM



HOUSTON

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MCKINNEY

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GRANBURY

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SAN ANTONIO

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LUBBOCK

8207 Hudson Street, Ste. C Lubbock, TX 79423 806-797-4299 jtorres@publicmgt.com

ABILENE

P.O. Box 4161 Abilene, TX 79608 281-592-0439 mjimenez@publimgt.com