

FREEMAN-MILLICAN, INC.

CITY OF BRECKENRIDGE 2025/2026 CDBG PROJECT

RESPONSE TO REQUEST FOR QUALIFICATIONS

Phase One and Phase Two Infrastructure Project Application, Design and Construction Services





FREEMAN-MILLICAN, INC.

INTRODUCTION

FMI is a full-service firm including civil, mechanical, and electrical engineering, architectural design and layout, planning and preliminary design for project scoping and costs, and construction observation and inspection. This allows FMI to participate in a project from conception to final construction. This total inhouse seamless approach ensures project continuity and success.

FMI was established in 1987 and is dedicated to providing quality engineering services, for municipal clients of various sizes, in North Central Texas. We pride ourselves in building lasting relationships and maintaining long term client partnership.

FMI is located in North Dallas. This provides central access to clients throughout North Texas while also allowing better project communication and strategic work effort, especially on multi-discipline projects such as pump stations and treatment facilities.



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COMPANY PROFILE

MISSION & VALUES

Over the past few decades, FMI has successfully completed numerous projects for cities across Texas, covering a wide range of services from studies to design and construction administration. Our projects include the design of pump stations, lift stations, water and sewer lines, road improvements, trails and sidewalks, drainage facilities, impact fee studies, water distribution system analyses, and municipal engineering consultations. All of these services are provided by our dedicated team based in Dallas, Texas.



COMMITMENT TO VALUE

With every step of the process, the professionals at FMI will strive to bring value to both your project and municipality. We take pride in identifying design methods that maximize every dollar for the communities we serve.



COMMITMENT TO QUALITY

It is our goal to meet your time and budget expectations. The FMI process is to strategically create a design and construction schedule that allows for your City to be successful. To accomplish this we create a strong trust and collaboration effort with you to achieve your goals. We strive and achieve to stay within 1% of our cost estimates and, because of the quality of our due diligence planning each project, we are highly successful.

STATISTICS

CLIENTS WE SERVE

MUNICIPALITIES 85%

STATE/FEDERAL GRANT 10%

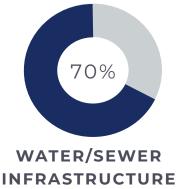
OTHER 5%

OUR PASSION

We have a passion for serving small municipalities facing the unique challenges of growth with limited infrastructure while at the same time becoming a part of the community.

TYPES OF PROJECTS WE WORK ON

We make a concerted effort to work on projects we're passionate about. Here's how they stack up:







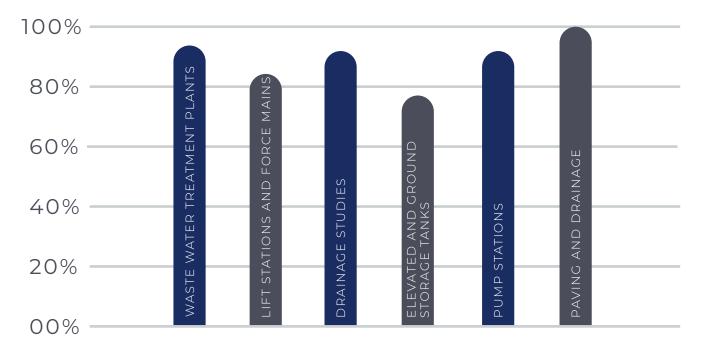
Design, Cost Estimating, Construction Management, and Inspections.

Analysis, Design, Fee Studies, Design, Construction Management, Inspections.

Comprehensive Planning, Strategic Planning and Special Area Planning.

CIVIL ENGINEERING PROJECTS WE WORK ON

FMI works on a wide variety of civil engineering projects, often pulling together several disciplines to accomplish projects that need more than one area of expertise. We utilize in-house resources including surveyors, architects, land use planners and mechanical engineers. That makes working on a typical civil engineering project a breeze and limits the use of subconsultants.



STAFFING CAPACITY

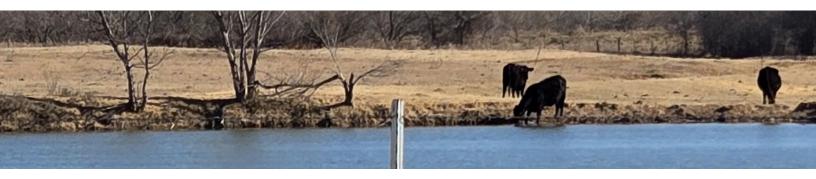
We take staffing capacity quite seriously at FMI. Our committment to strategic planning ensures that we do not pursue projects that we cannot complete in a timely fashion. We do not delay starting projects due to staffing concerns. Our goal is to kick-off projects and begin work immediately following completion of signatures on the contract.

WHY WE'RE DIFFERENT

AND WHY THAT'S GOOD FOR YOU AND YOUR PROJECT

FMI is a small firm, and we like it that way. We have a small number of employees, working in a single office. That means we're very familiar with each of our team member's skills, abilities, interests and availability. When we say we can take on your project, that we have the in-house expertise to guide it to completion with minimal delays, we're serious. FMI has in-house survey, electrical engineering, structural engineering, geotechnical engineering, civil engineering and architectural services. This allows us to have more control over project scheduling and management.

Because we're a small firm, we have the ability to focus solely on your project. When you work with us, the people you meet at the beginning of the project, the people who interview with you, and the people that will be working on your project are one and the same. We don't just hand your project over to someone who has no vested interest in getting the results you need, but rather, we are focused on providing you with a partnership of our time and our expertise. While working with FMI, your city will have consistency, accountability, and reliability.



Innovative Approaches to Engineering Solutions

FMI leverages cutting-edge modeling and design software to optimize infrastructure projects. For example, on a recent water distribution project, our use of 3D modeling reduced design errors by 25% and shortened project timelines, saving the client both time and money. This commitment to innovation ensures efficient and accurate project delivery every time.

<u>Technology-Driven Excellence</u>

Our firm integrates GIS mapping and real-time data analytics to enhance project planning and execution. In a residential development project within one of our cities, these tools identified undersized water mains and inadequate water pressure, allowing us to quickly provide accrate data to our client, which required the proposed developer to address the infrastructure issues and to provide adequate fire flow. This technology-forward approach delivers precise results, especially for complex municipal challenges.

Specialized Expertise in Multi-Discipline Projects

With in-house expertise spanning civil, mechanical, and electrical engineering, we seamlessly coordinate complex, multi-disciplinary projects. For a recent wastewater treatment facility upgrade, our integrated approach eliminated the need for external consultants, reducing overall project costs by 15% while ensuring smooth communication and execution across all disciplines.

Proven Record of Community-First Solutions

FMI is passionate about serving growing municipalities with tailored solutions. For example, in a small-town streetscape improvement project, we worked with local leaders on a Downtown Revitalization Project. This project was funded through the Department of Agriculture and incorporated pedestrian-friendly designs and sustainable materials while boosting economic activity downtown and preserving the town's unique character.

<u>Unparalleled Client Communication</u>

Our single-office model ensures direct communication and a hands-on approach for every client. During a pump station project, our team held weekly progress updates with utility officials, ensuring transparency and on-time delivery despite unexpected challenges. This level of collaboration has led to 95% repeat business from satisfied clients.

Extensive Local Experience

Having served Texas municipalities for over three decades, we understand the unique challenges of the region, including its regulatory landscape and environmental considerations. Our experience includes designing over 100 miles of water and sewer lines, ensuring reliability and long-term performance for growing communities.



YOUR TEAM

YOUR PROJECT TEAM FOR THIS PROJECT WILL CONSIST OF THE FOLLOWING TEAM MEMBERS.



RICHARD DORMEIR, PE SENIOR ENGINEER



ERIN MAGEE, PE PROJECT ENGINEER



LARRY FREEMAN, PE, RPLS SENIOR ENGINEER



CHANTAL KIRKLAND LAND USE PLANNER



CARLOS AGUILAR
CLIENT RELATIONS

41 YEARS

CERTIFICATION:

TEXAS PE NO. 50570 OK, FL, AK, AND LA

> Phone: (214) 503-0555 Cell: (972) 489-6523 richard@fmi-dallas.com



EXPERTISE:

WATER DISTRIBUTION
WASTEWATER COLLECTION
MUNICIPAL SOLID WASTE
THOROUGHFARE DESIGN
WATER DISTRIBUTION ANALYSIS
GEOTECHNICAL ENGINEERING
HYDROGEOLOGICAL ANALYSIS

RICHARD DORMEIR, PE

VICE PRESIDENT AND SECRETARY OF THE BOARD / SENIOR PROJECT MANAGER - MUNICIPAL PROJECTS

Mr. Dormier has many years of successful experience providing services for clients in both the public and private sectors. Since joining FMI, he has served as City Engineer for the cities of Forney (18 years) and Heath (20 years), concentrating on municipal engineering and planning projects. He continues to serve Heath, Weston, and Pecan Hill in that capacity. He has also provided engineering services for Terrell, Bridgeport, Sherman, Waxahachie, Ennis, Palmer, Italy, Milford, Maypearl, Greater Texoma Utility Authority, and North Texas Municipal Water District.

PROFESSIONAL HISTORY

- · Senior Project Manager, Freeman-Millican, Inc. 2000 to Present
- · Project Manager and Vice President, SCS Engineers 1999 to 2000
- Project Engineer, Rust E&I 1995 to 1999
- Environmental Engineering Manager, Waste Management of TX and FL 1990 to 1995
- · Project Engineer, Harding Lawson Associates 1988 to 1990
- · Office Manager and Vice President, GSW & Associates, Big Spring, Texas 1983 to 1988
- Project Engineer, Rone Engineers 1983

PROFESSIONAL ASSOCIATIONS

- · American Society of Civil Engineers
- · Texas Society of Professional Engineers
- · National Society of Professional Engineers

CIVIC ASSOCIATIONS

- · Mayor, City of Ovilla, 2013-Present
- · City Council of Ovilla, 2010-2013, 2007-2009
- P & Z Commission, City of Ovilla, 2001-2007

47 YEARS

CERTIFICATION:

TEXAS PE NO. 29907 TEXAS RPLS NO. 3239

> Phone: (214) 503-0555 larry@fmi-dallas.com



EXPERTISE:

WASTEWATER TREATMENT
WATER DISTRIBUTION DESIGN
WASTEWATER COLLECTION
WATER PUMP STATIONS
WASTEWATER LIFT STATIONS
PUBLIC UTILITY ANALYSIS
PAVING AND DRAINAGE DESIGN

LARRY FREEMAN, PE, RPLS

CHAIRMAN OF THE BOARD / SENIOR PROJECT MANAGER - WATER AND WASTEWATER PROJECTS

Mr. Freeman has many years of successful experience in municipal engineering. He has served as City Engineer for the cities of Forney, Heath, and Bridgeport, and he has completed projects for several other cities in the North Texas area, including Plano, Wylie, Terrell, Irving, and Richardson. Mr. Freeman has also worked on several projects with North Texas Municipal Water District over the past 36 years.

PROFESSIONAL HISTORY

- Senior Project Manager, Freeman-Millican, Inc. 1987 to Present
- Principal Project Manager, Shimek, Jacobs and Finklea 1978 to 1987
- Director of Environmental Health, City of Dallas 1974 to 1978
- · Design Engineer, Shirco, Inc. 1972 to 1974
- · Staff Specialist Wastewater Treatment, Forrest and Cotton, Inc. 1967 to 1972

PROFESSIONAL ASSOCIATIONS

- · American Consulting Engineers
- Texas Council of Engineering Companies

18 YEARS

CERTIFICATION:

TEXAS NO. 108731

Phone: (214) 503-0555x110 emagee@fmi-dallas.com



EXPERTISE:

WATER DISTRIBUTION DESIGN
WASTEWATER COLLECTION
WATER DISTRIBUTION ANALYSIS
MULTI-DISCIPLINARY COORDINATION
PIPELINE DESIGN

ERIN MAGEE, PE

PROJECT ENGINEER

Ms. Magee is a results-driven engineering professional who possesses high attention to detail and the ability to identify and sustain organizational work practices as well as interpersonal communication skills. Adept at building enduring professional relationships, she has provided technical expertise in water and wastewater rehabilitation, utilities, land development, and general civil applications. She has cultivated a strong ability to interact with various contractors, project managers, local and federal agencies, as well as public communities. She can guide any engineering or multi-disciplinary project in a productive, efficient, and positive manner.

PROFESSIONAL HISTORY

- · Project Engineer, Freeman-Millican, Inc. 2020- Present
- · Project Manager, BGE, Inc. 2016-2020
- · Associate Project Manager, RPS 2014-2016
- · Project Engineer, VERDUNITY, Inc. 2013-2014
- Project Manager, Pacheko Koch Consulting Engineers, Inc. 2007-2013

PROFESSIONAL ASSOCIATIONS

- · 2015 PE Leadership Institute, Class 5
- · 2017-2019 Texas Society of Professional Engineers, Dallas Chapter Programs Chair
- · 2021-2025 Texas Society of Professional Engineers, Chapter Director, Dallas Chapter

25 YEARS

EXPERTISE:

CLIENT MANAGEMENT / RELATIONS
PROJECT COST ESTIMATING
PROJECT PLANNING
PROJECT LOGISTICS
MULTI-DISCIPLINARY COORDIANTION
FEDERAL/STATE APPLICATIONS
ANALYSIS AND PROBLEM SOLVING





PROJECT MANAGER / CLIENT RELATIONS / DIRECTOR OF BUSINESS DEVELOPMENT

Mr. Aguilar brings extensive experience in the engineering field, delivering successful outcomes for clients across public and private sectors. He supports communities and developers by conducting cost-benefit analyses for current and future projects. Currently, he is working with communities in Grayson, Collin, Ellis, Navarro, Henderson, and Denton counties. He has considerable experience in surveying, drafting, design, and project management for public works. His background includes substantial work on projects funded through various grant and loan programs, such as TxCDBG, TWDB, USDA, and TPWL. Additionally, he has significant experience conducting municipal public hearings, managing municipal engineering and construction projects, and designing wastewater systems, including treatment plants, lift stations, force mains, and gravity sewer systems. His skills extend to preparing and submitting Wastewater Treatment Plant Discharge Permit Applications, including new permits, major amendments, and renewals. Additionally, he has extensive experience in municipal mapping—CCN, Census, Land Use, Zoning, Water & Sewer Utility, Boundary Agreement, and Thoroughfare—using tools such as Autodesk Map3D, Terralncognita, and ArcGIS.

PROFESSIONAL HISTORY

- · Director Of Business Development, Freeman-Millican, Inc. 2015 Present
- · President, MLA Consulting, LLC 2009-2015
- · Director Of Business Development, Engineering Concepts & Design 2007-2009
- Vice President, James Engineering, LLC 2004-2007
- · Computer Aided Design Designer, Freeman-Millican, Inc. 2001-2004

23 YEARS

EXPERTISE:

LAND USE PLANNING
ORDINANCE WRITING
PUBLIC MEETING FACILITATION
PRESENTATION
LAND USE ANALYSIS
STRATEGIC PLANNING
COMMUNITY BUILDING





CHANTAL KIRKLAND

Mrs. Kirkland has a variety of successful experience over the past few years, providing services for clients in both the public and private sectors. She has worked in the field both as an advocate for municipalities, representation for community voices, and finding solutions to unique challenges that arise regarding development in North Texas and beyond. With her experience, she brings an ability to interpret community needs and find solutions that are unique and well-suited to the situation. Having directly served as the Land Use Planner for several municipalities, as well as economic development director and other roles, Mrs. Kirkland is able to see the multiple layers of a challenge and find a way to surmount even the most difficult obstacles for a town or city.

PROFESSIONAL HISTORY

- · Land Use Planner, Freeman-Millican, Inc. 2019- Present
- · Independent Consulting Planner 2014-2019
- · Director, Planning and Economic Development City of Aubrey, TX 2012-2014
- Executive Director, City of Justin, TX Economic Development Corp. 2010-2012
- Project Manager and Land Use Planner, Kimley-Horn and Assoc. 2004-2008
- · Land Use Planner, City of McKinney 2001-2004

PROFESSIONAL ASSOCIATIONS

AICP – American Institute for Certified Planners 11/2006-3/2014

EXPERIENCE THAT MATTERS

Freeman-Millican, Inc. (FMI), is registered to offer and perform engineering services in the State of Texas by the Texas Board of Professional Engineers (Lic. #F-2827). FMI has experience in all phases of Civil Engineering such as:

- FEMA Application Preparation
- · TxCDBG Funded Water, Sewer, Paving, and Drainage Design Projects
- TxCDBG Comprehensive Planning Projects
- · TWDB Funded Water & Sewer Projects
- · Municipal Building Architectural Design and Management
- · Public Architectural Design and Management
- · Environmental Assessments for Grant Projects
- · TPWL Application Preparation
- TPWL Funded Design Projects
- · Wastewater System Design and Analysis (Treatment and Collection)
- · Water System Design, Analysis and Modeling (Treatment and Distribution)
- · Lift Station and Force Main Design
- · Municipal Mapping (Census, CCN, Utility, Land Use, Boundary and Zoning)
- GIS Services and Data Gathering and Creation for City / County Mapping Software
- · Infrastructure Feasibility Studies
- · Roadway Design, Rehabilitation and Expansion
- · Drainage System Design and Analysis
- · Park Planning, Design, and Construction
- · Planning and Zoning Services
- · Hydraulic & Hydrologic Studies
- TXDOT Plans
- · Infrastructure Design including Grading, & Erosion Control
- · Coordination with regulatory agencies to obtain necessary permits & plan approvals

FMI has internal surveying crews which enables us to meet project deadlines in a timely manner. The surveying services include, but are not limited to:

- Topographic Survey
- · Boundary & American Land Title Association Certified Surveys
- · Construction Staking
- · Texas State Plane Coordinate Surveys
- · Property Deed Research
- · Preparation of Easement Documents

FMI provides construction management services including, but not limited to:

- Inspection Services
- · Project Management
- Technical Specification Review and Approvals
- · Construction installation Inspections
- · Coordination of Contracts, Contractors, & Franchise Utility Installation.

RECENT FEDERALLY FUNDED PROJECTS

The FMI team brings extensive expertise in grant-funded and federally supported projects. To date, we have successfully completed over 100 Community Development Block Grant (CDBG)-funded projects, demonstrating our proficiency in navigating the complexities of federally funded programs. Currently, we are proud to be further solidifying our commitment to delivering impactful infrastructure solutions to communities across Texas by managing the City of Angus Community Drainage Project and the City of Sadler Paving Project, both under the CDBG program. Below are some of the federally funded projects we've recently been proud to complete:

2022 - City of Kaufman – TWDB Funded Projects

The project was divided into three major components: the SEP project and two subsequent improvement phases, Phase 1 and Phase 2. The SEP project focused on modifications to the existing stormwater holding basin to increase its capacity, addressing critical infrastructure needs for stormwater management. Phase 1 involved significant upgrades to the influent and sludge management systems. Phase 2 focused on upgrading secondary treatment and disinfection systems. This project had a construction contract amount of 3.4 million dollars.

2024 - City of Palmer - American Recovery Plan & CDBG

The project involved the comprehensive design and integration of several critical components for a Waste Treatment Facility and Water Pumping Facility. This included the development of a new aeration basin and digester basin, along with the installation of emergency generators. The design encompassed all necessary electrical systems for key features such as coarse bubble aeration, diffuser air piping, air lift pumps, valves, and blowers. This project had a construction contract amount of 2.2 million dollars.

2023 - City of Lavon - TWDB Funded Projects

The project involved the planning and design of the Bear Creek Wastewater Treatment Plant (WWTP) Expansion, Phase 4, which increased the facility's total treatment capacity to 0.750 MGD (million gallons per day), representing a 0.25 MGD expansion. The design services encompassed civil, electrical, mechanical, structural, and geotechnical engineering to ensure a comprehensive and integrated approach to the expansion. FMI also provided construction administration services to oversee the successful implementation of the design. This project has an estimated construction contract amount of 4.2 million dollars.

2024 - City of Frost - TxCDBG

Project consisted of wastewater treatment facility improvements including an emergency generator, sludge dewatering box and yard piping. Responsibilities include client contact, preparation of construction plans, details and specifications, coordination with TCEQ, TDA & TxCDBG program staff, bidding and construction administration. This project has a construction contract amount of \$340,000.

2024 - City of Milford - American Recovery Plan

Project consisted of wastewater treatment facility improvements including a new clarifier and aeration basin. Responsibilities include client contact, preparation of construction plans, details and specifications, coordination with TCEQ, TDA & TxCDBG program staff, bidding and construction administration. This project has a construction contract amount of \$800,500.



SCOPE OF SERVICES

CUSTOMIZED APPROACH TO THE PROJECT METHODOLOGY, TIMELINES, AND MILESTONES

At FMI, we approach each project with a structured methodology designed to deliver quality results on time and within budget. Below is a preliminary scope of services for the City of Breckenridge's proposed project that can be tailored to the City's requirements, once we have been selected for this project.:

Phase 1: Project Initiation

Objective: Establish project goals, expectations, and communication channels.

- Conduct a project kickoff meeting with all stakeholders to align on scope, schedule, and deliverables.
- Review the RFQ requirements and relevant documentation, including the Community Development Block Grant (CDBG) guidelines.
- · Develop a detailed work plan and project timeline.

Key Deliverables:

- · Kickoff meeting agenda and minutes.
- · Finalized work plan and timeline for application preparation.
- Stakeholder contact list.

Timeline: 2-3 weeks

Phase 2: Application Preparation

Objective: Prepare and submit the 2025/2026 CDBG application to secure funding.

- Compile and complete required application attachments, including the sealed Table 2, Budget Justification, maps, and the Exhibit document.
- · Ensure compliance with all application requirements, addressing CDBG program criteria.
- · Provide technical assistance to the City of Breckenridge during the submission process.

Key Deliverables:

- · Completed application package with all necessary documentation.
- · Confirmation of submission to the relevant authority.

<u>Timeline</u>: 3-4 weeks.

Phase 3: Data Collection and Preliminary Design

Objective: Gather and analyze critical information to inform project design.

- · Conduct field surveys, site visits, and assessments to collect necessary data.
- · Review existing reports, utility maps, and relevant documents.
- · Identify the need for additional easements, rights-of-way, or property acquisition.

Key Deliverables:

- · Comprehensive site assessment report.
- · Survey data and preliminary analysis.
- · Recommendations for any additional property or easement needs.

Timeline: 4-6 weeks.

Phase 4: Final Design and Regulatory Approvals

Objective: Develop and finalize detailed project plans and secure regulatory clearances.

- · Prepare preliminary engineering reports, cost estimates, and layouts.
- · Develop final design plans and specifications in compliance with applicable standards.
- · Submit plans to regulatory agencies for approval.

Key Deliverables:

- · Finalized design plans and specifications.
- · Regulatory approval documentation.
- · Updated cost estimates.

Timeline: 3-4 months.

Phase 5: Bid Preparation and Contractor Selection

Objective: Facilitate the competitive bidding process and select a qualified contractor.

- · Prepare and issue the bid packet, including advertisements and contract documents.
- Manage the bidding process, including responding to bidder inquiries and conducting the bid opening.
- · Verify contractor eligibility through SAM.gov and recommend the most qualified bidder.

Key Deliverables:

- · Bid packet and advertisement materials.
- · Bid evaluation and recommendation report.
- · Awarded construction contract.

<u>Timeline:</u> 2-3 months.

Phase 6: Construction Oversight

Objective: Ensure quality and compliance during the construction phase.

- · Conduct regular site inspections to monitor progress and adherence to design plans.
- · Perform interim and final testing of materials and workmanship.
- · Address any construction-related issues and manage change orders as needed.

Key Deliverables:

Monthly progress reports and inspection summaries.

- · Interim and final field testing reports.
- · Change order documentation, if applicable.

Timeline: 12-15 months.

Phase 7: Project Closeout

Objective: Finalize all project components and ensure compliance with grant requirements.

- · Conduct final inspections and prepare a Certificate of Construction Completion.
- · Submit "as-built" drawings and final project documentation.
- Ensure all grant reporting and compliance requirements are met.

Key Deliverables:

- · Certificate of Construction Completion.
- · Final "as-built" drawings.
- · Grant closeout documentation.

Timeline: 2-3 months.

Note:

The costs of services will be negotiated after selection, in accordance with State and Federal laws and per the requirements in the request for qualifications.



REFERENCES

CITY OF ECTOR

Mrs. Nelba Baker, City Secretary PO Box 188 Ector, Texas 75439 (903) 961-2495 cityofector@yahoo.com

CITY OF MILFORD

Mr. Bruce Perryman, Mayor 107 S. Main Street Milford, Texas 76670 (972) 493-3161 bplaw9845@sbcglobal.com

CITY OF ALVORD

Mr. Troy Gregg, City Development Coord. 215 W. Elm Street Alvord, Texas 76225 (940) 427-5916 tgregg@cityofalvord.org

CITY OF KAUFMAN

Mr. Brad Westerman, Plant Operator 209 S. Washington Street Kaufman, Texas 75142 (972) 932-2216

CITY OF PAI MFR

Mrs. Alicia Baran, City Administrator 113 W. Jefferson Palmer, TX 75152 (972) 845-3288 abaran@ci.palmer.tx.us

CITY OF WESTON

Mr. Jim Marischen, Mayor 301 Main Street Weston, Texas 75097 (972) 382-1001

CITY OF MAYPEARL

Mrs. Danell Winter – City Secretary 104 E. Second Street Maypearl, TX 76064 (972) 435-2380 danell.winter@cityofmaypearl.com

CITY OF ITALY

Mr. Bryant Cockran, Mayor 161 W. Main Street Italy, TX 76651 (972) 483-7329 bcockran@cityofitaly.org

CITY OF IRVING

Mr. Mark Gibson, P.E., Director of Utilities P.O. Box 1106 Sherman, Texas 75091 (903) 892-7210

CITY OF WESTLAKE

Mrs. Cheryl Taylor, P.E., Public Works Director 1500 Solana Blvd, Building 7, Suite 7200 Westlake, Tx 76262 (817)490-5724 ctaylor@westlaketx.gov

CITY OF GARRETT

Mr. Matt Newsom - Mayor 208 N. Farris Street Garrett, TX 75119 (972) 875-5893 citysecretary@cityofgarrett.com

PUBLIC MANAGEMENT, INC.

Mr. Jake McAdams/Patrick Wiltshire P.O. Box 672 Granbury, Texas 76048 (972) 741-4700 jmcadams@publicmgt.com

CITY OF LAVON

Mrs. Kim Dobbs – City Administrator 120 School Road Lavon, Texas 75166 (972) 843-4220 cityhall@cityoflavon.org

CITY OF SADLER

Ms. Jaimie Vannoy P.O. Box 543 Sadler, TX 76264 (903)-271-7272 cityofsadler@outlook.com



FROM THE ENTIRE TEAM AT FMI

We appreciate the opportunity to present our qualifications and look forward to working with you on this project and into the future.

If you have any questions about our team's qualification for this project or any future project, please contact us. We would be very happy to help you and your City.

Contact us:

WEBSITE

www.fmi-dallas.com

ADDRESS

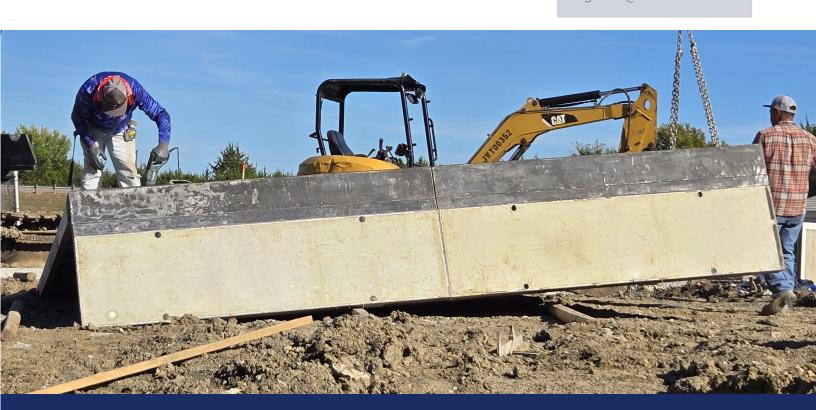
9330 LBJ Freeway Suite 1225 Dallas, TX 75243

PHONE

(214) 503 - 0555

EMAIL

caguilar@fmi-dallas.com





FREEMAN - MILLICAN, INC

CAGE / NCAGE Unique Entity ID Purpose of Registration **All Awards**

XNLFAHAKMY54 85QH5

Registration Status **Expiration Date Active Registration** Jan 29, 2025 Physical Address Mailing Address

12160 Abrams RD STE 508 9330 Lyndon B. Johnson Fwy STE 1225

Dallas, Texas 75243-4554 Dallas, Texas 75243-3436

United States United States

Business Information

Division Number Doing Business as **Division Name**

FREEMAN MILLICAN INC Freeman - Millican Inc 1987 Congressional District State / Country of Incorporation URI

Texas 32 Texas / United States www.fmi-dallas.com

Registration Dates

Submission Date Initial Registration Date Activation Date

Jan 30, 2024 Aug 21, 2018 Jan 31, 2024

Entity Dates

Fiscal Year End Close Date **Entity Start Date**

Jan 1, 1987 Dec 31

Immediate Owner

CAGE Legal Business Name

(blank) (blank)

Highest Level Owner

CAGE Legal Business Name

(blank) (blank)

Executive Compensation

In your business or organization's preceding completed fiscal year, did your business or organization (the legal entity to which this specific SAM record, represented by a Unique Entity ID, belongs) receive both of the following: 1. 80 percent or more of your annual gross revenues in U.S. federal contracts, subcontracts, loans, grants, subgrants, and/or cooperative agreements and 2. \$25,000,000 or more in annual gross revenues from U.S. federal contracts, subcontracts, loans, grants, subgrants, and/or cooperative agreements?

Does the public have access to information about the compensation of the senior executives in your business or organization (the legal entity to which this specific SAM record, represented by a Unique Entity ID, belongs) through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. 78m(a), 78o(d)) or section 6104 of the Internal Revenue Code of 1986?

Not Selected

Proceedings Questions

Is your business or organization, as represented by the Unique Entity ID on this entity registration, responding to a Federal procurement opportunity that contains the provision at FAR 52.209-7, subject to the clause in FAR 52.209-9 in a current Federal contract, or applying for a Federal grant opportunity which contains the award term and condition described in 2 C.F.R. 200 Appendix XII?

Does your business or organization, as represented by the Unique Entity ID on this specific SAM record, have current active Federal contracts and/or grants with total value (including any exercised/unexercised options) greater than \$10,000,000?

Within the last five years, had the business or organization (represented by the Unique Entity ID on this specific SAM record) and/or any of its principals, in connection with the award to or performance by the business or organization of a Federal contract or grant, been the subject of a Federal or State (1) criminal proceeding resulting in a conviction or other acknowledgment of fault; (2) civil proceeding resulting in a finding of fault with a monetary fine, penalty, reimbursement, restitution, and/or damages greater than \$5,000, or other acknowledgment of fault; and/or (3) administrative proceeding resulting in a finding of fault with either a monetary fine or penalty greater than \$5,000 or reimbursement, restitution, or damages greater than \$100,000, or other acknowledgment of fault?

Not Selected

Exclusion Summary

Mar 14, 2024 12:34:10 PM GMT https://sam.gov/entity/XNLFAHAKMY54/coreData?status=null

Page 1 of 3



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 8/7/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

1	OLK				NAME:	1	Hillary Bryant				
12801 North Central Evoy Suite 1725			PHONE (A/C, No	o, Ext):	(214) 323-4602 FAX (A/C, No): (214) 503-				14) 503-8899		
12001 Notti Celitiai Expy. Suite 1723				E-MAIL ADDRESS: RSCcertrequest@risk-strategies.com							
	•					INS	URER(S) AFFOR	DING COVERAGE			NAIC#
					INSURE	RA: XL Spec	cialty Insurance	ce Company			37885
INSURE					INSURE	RB:					
	eman-Millican, Inc. 10 LBJ Fwy, Suite 1225				INSURE	RC:					
	las TX 75243				INSURE	RD:					
					INSURE	RE:					
					INSURE	RF:					
COVE	RAGES CER	TIFIC	ATE	NUMBER: 75653760				REVISION NUM	IBER:		
-	S IS TO CERTIFY THAT THE POLICIES										-
	CATED. NOTWITHSTANDING ANY RE										
	TIFICATE MAY BE ISSUED OR MAY		,) HEREIN IS SUE	BJECT TO	O ALL	THE TERMS,
	LUSIONS AND CONDITIONS OF SUCH				BEEN F						
INSR LTR	TYPE OF INSURANCE	ADDL S		POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)		LIMIT	s	
	COMMERCIAL GENERAL LIABILITY					•	•	EACH OCCURRENC	E	\$	
	CLAIMS-MADE OCCUR							DAMAGE TO RENTE PREMISES (Ea occu		\$	
			- 1								

	COMMERCIAL GENERAL LIABILITY CLAIMS-MADE OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY PRO- POLICY JECT LOC					EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG	\$ \$ \$ \$ \$ \$ \$ \$
	OTHER:						\$
	AUTOMOBILE LIABILITY					COMBINED SINGLE LIMIT (Ea accident)	\$
	ANY AUTO					BODILY INJURY (Per person)	\$
	OWNED SCHEDULED AUTOS ONLY					BODILY INJURY (Per accident)	\$
	HIRED NON-OWNED AUTOS ONLY					PROPERTY DAMAGE (Per accident)	\$
							\$
	UMBRELLA LIAB OCCUR					EACH OCCURRENCE	\$
	EXCESS LIAB CLAIMS-MADE					AGGREGATE	\$
	DED RETENTION \$						\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N					PER OTH- STATUTE ER	
	ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?	N/A				E.L. EACH ACCIDENT	\$
	(Mandatory in NH)					E.L. DISEASE - EA EMPLOYEE	\$
	If yes, describe under DESCRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	•
A	Professional Liability		DPR5014071	6/1/2023	6/1/2024	Per Claim/Annual Aggreg	gate \$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES	(ACORD 101,	Additional Remarks Schedule, ma	ay be attached if	more space is require

The claims made professional liability coverage is the total aggregate limit for all claims presented within the annual policy period and is subject to a deductible. Thirty (30) day notice of cancellation in favor of the certificate holder on all policies.

CERTIFICATE HOLDER	CANCELLATION
Master Certificate	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE Hillary Bryant HILLARY BY

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ACORD 25 (2016/03)

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CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor doing business with local governmental entity	
This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.	OFFICE USE ONLY
This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor whas a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).	
By law this questionnaire must be filed with the records administrator of the local governmental entity not lat than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.	
A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. A offense under this section is a misdemeanor.	n
Name of vendor who has a business relationship with local governmental entity.	
Freeman-Millican, Inc.	
Check this box if you are filing an update to a previously filed questionnaire. (The law completed questionnaire with the appropriate filing authority not later than the 7th busing you became aware that the originally filed questionnaire was incomplete or inaccurate.	ness day after the date on which
Name of local government officer about whom the information is being disclosed.	
No Conflict	
Name of Officer	
Describe each employment or other business relationship with the local government of officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship Complete subparts A and B for each employment or business relationship described. At CIQ as necessary. A. Is the local government officer or a family member of the officer receiving of other than investment income, from the vendor? Yes No B. Is the vendor receiving or likely to receive taxable income, other than investment of the local government officer or a family member of the officer AND the taxable income.	with the local government officer. ach additional pages to this Form or likely to receive taxable income, ent income, from or at the direction
local governmental entity? Yes No	
Describe each employment or business relationship that the vendor named in Section other business entity with respect to which the local government officer serves as a ownership interest of one percent or more.	
Check this box if the vendor has given the local government officer or a family membras described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a)(B), excluding gifts described in Sectio	
Signature of vendor doing business with the governmental entity 10/17	/2022 Date

Form provided by Texas Ethics Commission

www.ethics.state.tx.us

Revised 1/1/2021

Certification Regarding Lobbying

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (a) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (c) The undersigned shall require that the language paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31, U.S.C. § 1352 (as amended by the Lobbying Disclosure Act of 1995).

The Contractor, <u>Freeman-Millican, Inc.</u>, certifies or affirms the truthfulness and accuracy of each statement of its certification and disclosure, if any. In addition, the Contractor understands and agrees that the provisions of 31 U.S.C. § 3801 *et seq.*, apply to this certification and disclosure, if any.

Signature of Contractor's Authorized Official

Richard A. Dormier, P.E.

Printed Name and	Title of Contractor's Authorized	Official
May 4,2022		
Date		

CERTIFICATE C	F INTERES	TED PARTIES	•		FO	Rм 1295
Complete Nos. 1 - 4 a			parties.			ISE ONLY
1 Name of business entity entity's place of business		city, state and country	of the busine	ss		File
Name of governmental e which the form is being f		y that is a party to the	contract for		*+.	<u>ن</u>
3 Provide the identification and provide a description	n number used by th n of the services, go	e governmental entity ods, or other property	or state agen to be provide	cy to traced upd	k of identify he contract.	the contract,
4 Name of Interested Par		City, State, Country (place of business)	٠٠٠٠	Nature of	Ī	eck applicable) Intermediary
		- N				
		nnn.ex				
	3	<u>•</u>				
5 Check only if there	O Interested Party	<i>r</i> .				
6 UNSWORN DECLARATION My name is		, i	and my date of bi	rth is		
My address	(street) ury that the foregoing is t	true and correct.	(city)	,, (state)	(zip code)	(country)
Executed in	County, State of	, on the	day of	(month)	, 20 (year)	

ADD ADDITIONAL PAGES AS NECESSARY

Form provided by Texas Ethics Commission

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Signature of authorized agent of contracting business entity (Declarant)

Revised 12/22/2017