

Milroy, Shannon

From: noreply@civicplus.com
Sent: Friday, December 29, 2023 6:08 PM
To: ATax Communications
Subject: Online Form Submittal: Accommodations Tax Grant Application

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Accommodations Tax Grant Application

TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

Accommodations Tax Grant Application Instructions [Accommodations Tax Grant Application Instructions](#)

Accommodations Tax Grant Application Instructions I have read and acknowledged the Town of Bluffton, SC Accommodations Tax Grant Application Instructions.

(Section Break)

| | |
|------------------------------|-----------------------------|
| Application Date | 12/29/2023 |
| Full Legal Organization Name | THE ROTARY CLUB OF BLUFFTON |
| Project Name | MAYFEST WEEKEND IN BLUFFTON |
| Total Project Costs | \$52,000 |
| Total ATAX Funds Requested | \$15,000 |
| Percent of Total Budget | <i>Field not completed.</i> |
| Address | 29% |
| Street Address Line 2 | PO BOX 142 |
| City | BLUFFTON |

| | |
|---|---|
| State | SC |
| Zip Code | 29910 |
| Applicant must be designated as a non-profit entity to receive ATAX funds. Please include a copy of your organization's non-profit status, such as your IRS Designation Letter. | rotary nonprofit status.pdf |
| Please upload a copy of your current Town of Bluffton Business License, which is required of all applicants. | rotary business license.pdf |

TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

Organization Primary Point of Contact

| | |
|----------------|--|
| First Name | MARY |
| Last Name | O'NEILL |
| Title | PRESIDENT |
| Phone Number | 843-815-2472 |
| E-mail Address | maryaoneill6@aol.com |

(Section Break)

Organization Secondary Point of Contact

| | |
|----------------|--|
| First Name | MICHAEL |
| Last Name | TRIPKA |
| Title | PRESIDENT-ELECT |
| Phone Number | 843-540-9022 |
| E-mail Address | mike_tripka@yahoo.com |

TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

| | |
|----------------------|--|
| Project Description: | Quirky, eclectic, different, unique are all descriptors that have been associated with this town and it then decided to be celebrated with the conception of the Bluffton Village Festival/ Mayfest. Forty four years ago, Babbie Guscio, a unique |
|----------------------|--|

individual herself, came up with the idea to have a festival to celebrate the people of Bluffton and a place where children could experience the beauty and talents unique to this area. To embrace and support the arts, a get together of culture in Bluffton complete with fabulous foods, ugly dogs, music, crafts and art.

As former mayor Emmett McCracken, reports “Now folks come from our of state and from all over, which speaks to the success the festival has gained over the years.”

The festival’s success, originating with Babbie Guscio and now since 2009 continues due to the work, dedication and efforts of the Rotary Club of Bluffton. And the hard work certainly pays off, as the event grows in popularity from year to year. Even though there are vendors and commercial sponsors, the festival is the antithesis of a commercialized fair. Bluffton Mayfest, an annual tradition held the Saturday before Mother’s Day from 10 a.m. to 5 p.m. in Old Town, exudes a laid-back attitude and a unique local flavor that exists only in that “Bluffton State of Mind.”

It’s the perfect addition to your Lowcountry Mother’s Day Weekend! And that is our exact message to our out-of-town visitors: Celebrate Mom with a Lowcountry weekend – enjoy our fine restaurants, take a boat excursion on the May River, visit the Heyward House to glean our history, shop our interesting boutiques and galleries, stay in our unique inns or guest rentals and experience Mayfest at its finest.

All advertising/marketing paid for with Town of Bluffton Accommodations Tax dollars must incorporate the branding shown here: **Town of Bluffton Brand Standards. The use of the Town’s logo must meet the design standards outlined at the aforementioned link and be approved by the Town. Designs may be submitted electronically using this **link**. Please allow five (5) business days for approval.**

Impact on or Benefit to
Tourism:

Since its inception, Mayfest has been selling what Bluffton has to offer -art, culture, history and all located on the beautiful May River. By branding Mayfest as part of a Mother’s Day weekend, tourists should want to include it in their itinerary. To accomplish this our marketing will include out of town advertising and hopefully our town will benefit from the uptake in tourist numbers and dollars.

“Tourist” means a person who does not reside within the corporate limits of the Town or within a Town zip code that takes a trip into the corporate limits of the Town for any purpose, except daily commuting to and from work.

“Travel” and “Tourism” mean the action and activities of people taking trips outside their home communities for any purpose, except daily commuting to and from work.

(Section Break)

| | |
|---------------------------------|--|
| Project/Event Start & End Date: | 5/10/2024 - 5/12/2024 |
| Multi-Year Project/Event? | No |
| Permits Required, if any: | yes |
| Additional Comments: | Mayfest will take place this year on Saturday, May 11, but with additional funds we are hoping to expand our advertising reach and promote visiting Bluffton for the weekend taking in Mayfest as part of that experience. The additional funds will also be used to help defray the cost of the shuttles for Mayfest. |

TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

FINANCIAL INFORMATION

| | |
|--|--|
| Project/Event Line Item Budget | rotary budget 2024.pdf |
| Most Recent Fiscal Year Balance Sheet and Profit and Loss Accounting Statement | ProfitandLoss (7).pdf Rotary.pdf |
| Financial Guarantee | Rotary Board minutes July 24(3).docx |

Applicant must provide a copy of official minutes wherein the sponsoring organization approves the project and commits the organization to financial responsibility for carrying it out to the stage of completion.

(Section Break)

Please list all contributions made to the project/event by the sponsoring organization. This shall include both monetary and in-kind goods and/or services, as applicable.

| | |
|--------------|---|
| Contribution | Beer sales, merchandise sales, sponsors |
| Amount/Value | \$32,000 |
| Contribution | Vendor fees |
| Amount/Value | \$35,000 |

(Section Break)

Have you requested, received or been awarded funding from other sources or organizations (including additional ATAX funds from other local entities) for this project/event?

No

If yes, please list all sources and amounts:

TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

PRIOR RECIPIENT'S REPORT

If your organization has received ATAX funding from the Town of Bluffton in previous years, you must complete the below information. Only the information for the most recent round of funding is required.

If you have not received ATAX funding from the Town of Bluffton, please answer "No" and skip this section, and sign and submit your application.

| | |
|---|-----------------------------|
| Has your organization previously received ATAX funds from the Town of Bluffton? | Yes |
| Project/Event Name | Mayfest Weekend in Bluffton |
| Year | 2023 |
| Amount Awarded | 15,000 |
| Was project completed? | Yes |

| | |
|--|--|
| How were the funds used? | Advertising and shuttles |
| What impact did this project/event have on the community or benefit tourism? Describe how the tourism data was measured. | 23% of attendees were tourists as zip codes were collected on the shuttles. As we continue to promote this weekend the impact will also grow and Bluffton will continue to prosper from our festivals. |
| (Section Break) | |
| Please provide the project/event budgets for the previous two (2) years. | rotary budget 2023.pdf |
| Additional Comments | <i>Field not completed.</i> |

TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

All applicants will be required to come before the Accommodations Tax Advisory Committee (ATAC) and answer any and all questions when scheduled to do so.

Any organization awarded funds for advertising/marketing must incorporate the Bluffton Heart of the Lowcountry brand logo in all promotional materials and advertising.

The South Carolina Freedom of Information Act (FOIA) defines a “public body” as any organization or corporation supported in whole or in part by public funds or expending public funds. If awarded, your organization's acceptance of public funds from the Town of Bluffton may cause your organization to come within the meaning of “public body” as defined by the Freedom of Information Act. S.C. Code Ann. §30-4-10, et seq. (Supp. 2002). Accordingly, this is to advise that by accepting public funds, your organization may be subject to the South Carolina Freedom of Information Act.

By submitting this application, the organization certifies that it has read and understands the paragraphs above. The organization additionally certifies that it does not discriminate in any manner on the basis of race, color, national origin, age, sex, disability, religion, or language and that all funds that may be received by the applicant organization from the Town of Bluffton, South Carolina will be solely used for the purposes set forth in this application and will comply with all laws and statutes, including the South Carolina Code of Laws regarding Allocations of Accommodations Tax Revenues.

**By typing your name below, you are signing this application electronically.
You agree that your electronic signature is the legal equivalent of your
manual signature on this application.**

Signature

Mary O'Neill

Signatory's Title or Position

PRESIDENT

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U. S. TREASURY DEPARTMENT
WASHINGTON 25

OFFICE OF
COMMISSIONER OF INTERNAL REVENUE

ADDRESSES REPLY TO
COMMISSIONER OF INTERNAL REVENUE
WASHINGTON 25, D. C.

AND REFER TO
T:R:EO:5
RMM

MAY 13 1958

Rotary International
c/o George R. Means, Secretary
1600 Ridge Avenue
Evanston, Illinois

Gentlemen:

Reference is made to your letter dated April 18, 1958, transmitting additional information for our use in reconsideration of your status for Federal income tax purposes under the provisions of section 501(a) of the Internal Revenue Code of 1954.

A review of our records discloses that in a ruling dated January 17, 1935, it was held that you were exempt under section 103(9) of the Revenue Act of 1932. This ruling was affirmed August 23, 1938 under the Revenue Act of 1936. Later, in a group ruling dated September 22, 1942, it was held that you and your subordinate clubs were entitled to exemption under section 101(9) of the Internal Revenue Code. Supplemental group rulings were thereafter issued annually from 1943 through 1958, holding you and your subordinate clubs exempt as social clubs under section 101(9) of the 1939 Code and under section 501(c)(7) of the 1954 Code.

Based upon a careful review of the information which you recently submitted together with all other evidence of record, it is our opinion that you and your subordinate clubs are entitled to exemption from Federal income tax under section 501(c)(4) of the 1954 Code as "organizations not organized for profit but operated exclusively for the promotion of social welfare", rather than as social clubs as described in section 501(c)(7) of the Code. Therefore, the above mentioned rulings dated January 17, 1935, August 23, 1938, September 22, 1942, and supplemental group rulings issued in the years 1943 to 1958, inclusive, are modified accordingly.

In view of the above, therefore, you and your subordinate clubs are not required to file income tax returns so long as there is no change in the character, purposes or method of operation of your organization or such subordinate clubs. Any such changes should be reported immediately

O V E R

2 - Rotary International

to the National Office of the Internal Revenue Service in Washington, D. C., in order that the effect of the changes upon your present exempt status or that of the subordinate clubs may be determined.

However, you and your subordinate units are required to file an information return, Form 990, annually, with the District Director of Internal Revenue for your district so long as this exemption remains in effect. This form may be obtained from your District Director and is required to be filed on or before the fifteenth day of the fifth month following the close of the respective annual accounting periods.

Failure by you or your subordinate units to file the required information return or to otherwise comply with the provisions of section 6033 of the Code and regulations applicable thereto may result in the termination of the exempt status of you or your subordinate units on the grounds that you or your subordinate units have not established that you are observing the conditions required for the continuation of an exempt status.

You should continue to furnish the National Office, annually, on the calendar year basis, lists, in duplicate, showing only the names, numbers and addresses of your new subordinate units and the names, numbers and addresses of any units which have ceased to exist. These lists should be submitted in alphabetical or numerical order and, if your subordinate units are located in more than one State, should be prepared separately by States. This information is necessary in order that we may advise the District Directors of Internal Revenue for the respective districts in which your new subordinate units are located of their exempt status as promptly as possible.

The annual lists should be accompanied by a statement signed by one of your principal officers stating whether the information previously submitted upon which your original ruling was based, is applicable in all respects to the new subordinate units. These lists and accompanying statements should be forwarded in time to reach the National Office not later than February 15 of each succeeding year.

The District Directors of Internal Revenue for the Districts in which the subordinate units referred to herein are located are being advised of this action.

Very truly yours

J. F. Worley
Chief, Exempt Organizations Branch

Rotary Club of Bluffton
PO BOX 142
BLUFFTON SC 29910

The required license tax shall be paid for each business subject hereto according to the applicable rate classification on or before the thirtieth (30th) day of April in each year.

Section 6-22-A License Tax.

Renewal notices are mailed in January of each year to all active businesses.

Renewal Process

The provisions of this ordinance and the rates herein shall remain in effect from year to year as amended by Town Council. The purpose of raising revenue for the general fund through a privilege tax. Each license shall be issued for one (1) calendar year ending December 31. The business license levied by this ordinance is for the purpose of providing such regulation as may be required for the business subject thereto and for

Section 6-21 Purpose and Duration of Business License

ALL BUSINESSES LOCATED IN THE TOWN OF BLUFFTON MUST POST THE BUSINESS LICENSE IN A VISIBLE LOCATION WITHIN THE BUSINESS LOCATION AS REFERENCED ABOVE AND IS VALID FOR THIS LOCATION ONLY. ALL BUSINESSES LOCATED OUTSIDE THE TOWN OF BLUFFTON MUST KEEP A CURRENT COPY WHILE CONDUCTING BUSINESS INSIDE THE TOWN OF BLUFFTON. CHANGE IN LOCATION OR OWNERSHIP REQUIRES A NEW LICENSE. IF THE BUSINESS IS CLOSED, CONTACT OUR OFFICE AT 843-706-4501 TO UPDATE ACCOUNT.

TOWN OF BLUFFTON

LIC-04-22-043949
BUSINESS ID
014395-2017
DATE ISSUED
April 06, 2022
EXPIRES
April 30, 2023

Rotary Club of Bluffton

COMPANY NAME

Rotary Club of Bluffton

DBA NAME

Non Profit - Other Similar Organizations (except Business, Professional, Labor, and Political Organizations)

BUSINESS TYPE

NON PROFIT ORGANIZATION/COMMUNITY SERVICE

DESCRIPTION/CONDITIONS

11 RECREATION CT
BLUFFTON SC 29910
PO BOX 142
BLUFFTON SC 29910
MAILING LOCATION

Construction within the Town of Bluffton shall only occur during the hours of 7:00am - 7:00pm Monday thru Saturday and 12:00pm - 7:00pm on Sunday.

BLUFFTON - ROTARY**Budget Overview: 2024 Rotary Budget - Contribution**

July 2023 - June 2024

| | <u>Total</u> |
|---|------------------|
| Income | |
| Art & Seafood Festival | |
| Art & Seafood Soiree' | 7,000 |
| Arts & Seafood Drinks Income | 30,000 |
| Total Art & Seafood Festival | 37,000 |
| CART Fund | 1,000 |
| CONTRIBUTIONS - Miscellaneous | 1,000 |
| Foundation - Income (Cont) - Transferred | |
| from Op | 4,800 |
| Happy Feet Grant | 2,500 |
| Mayfest Income | |
| Mayfest Income - Beer | 20,000 |
| Mayfest Income - Merch | 4,000 |
| Mayfest Income - Sponsorships | 8,000 |
| ATAX Grant | 24,000 |
| Mayfest Income - Vendor | 35,000 |
| Total Mayfest Income | 91,000 |
| Polio Plus - Income | 3,720 |
| Total Income | \$141,020 |
| Expenses | |
| Arts & Seafood - Drinks Tent | 15,000 |
| Bank Charges | 100 |
| CONTRIBUTIONS | |
| Back to School | 1,500 |
| Bluffton PD-Balls | 1,200 |
| CART Fund | 1,000 |
| Contributions Committee | 32,000 |
| Foundation- Cont Acct - Expense | 21,000 |
| Holiday Meals | 1,000.00 |
| Happy Feet program | 8,000 |
| Ronald McDonald House | 1,000 |
| Polio Plus | 3,720 |
| Scholarships | 2,000 |
| Student of the month | 1,000 |
| Total CONTRIBUTIONS | 73,420 |
| Mayfest - Exp | |
| Mayfest - Advertising/Promotional | 15,000 |
| Mayfest - Entertainment | 7,500 |

| | |
|---|------------------|
| Mayfest - Exp - Beer | 8,000 |
| Mayfest - Merchandise | 2,500 |
| Mayfest - Security/Police | 7,000 |
| Mayfest - Transportation | 5,000 |
| Mayfest - Trash/Bathrooms | 5,000 |
| Mayfest - Vendor Lic | 2,000 |
| Total Mayfest - Exp | 52,000 |
| Misc Contributions Not in Budget | 0 |
| Total Expenses | \$140,520 |
| Net Income | \$500 |

BLUFFTON - ROTARY

Profit and Loss

July 2022 - June 2023

| | TOTAL |
|---|---------------------|
| Income | |
| Art & Seafood Festival | 49,656.56 |
| Art & Seafood Soiree' | 5,000.00 |
| Total Art & Seafood Festival | 54,656.56 |
| BINGO | 0.00 |
| CART Fund | 2,224.79 |
| CONTRIBUTIONS - Miscellaneous | 3,394.80 |
| Foundation - Income (Op) - From Dues | 4,656.73 |
| GUEST MEALS | 2,825.00 |
| Happy Feet | 2,500.00 |
| INITIATION FEE | 1,875.00 |
| Mayfest Income | |
| Mayfest Income - Drinks | 28,656.31 |
| Mayfest Income - Merch | 1,295.09 |
| Mayfest Income - Sponsorships | 11,700.00 |
| Mayfest Income - Vendor | 35,312.28 |
| Total Mayfest Income | 76,963.68 |
| MERCHANDISE - ROTARY STORE | 470.00 |
| Miscellaneous Sales | 285.00 |
| OYSTER ROAST | |
| OYSTER ROAST - Drinks | 6,338.22 |
| OYSTER ROAST - Tickets | 30,865.77 |
| Total OYSTER ROAST | 37,203.99 |
| Polio Plus - Income | 358.00 |
| QUARTERLY BREAKFAST | 54,350.00 |
| QUARTERLY DUES | 11,365.07 |
| QuickBooks Payments Sales | 11.00 |
| ROTARY BADGES | 413.92 |
| ROTARY PINS | 210.00 |
| Unapplied Cash Payment Income | 251.66 |
| Total Income | \$254,015.20 |
| GROSS PROFIT | \$254,015.20 |
| Expenses | |
| Arts & Seafood - Drinks Tent | 23,567.95 |
| Bank Charges | 21.85 |
| Breakfast | 39,514.65 |
| Conferences | 45.00 |
| District Conference | 2,518.00 |
| PETS | 436.88 |
| Total Conferences | 2,999.88 |

BLUFFTON - ROTARY

Profit and Loss

July 2022 - June 2023

| | TOTAL |
|---------------------------------------|------------------|
| CONTRIBUTIONS | |
| Back to School | 1,453.20 |
| Bluffton Police Dept. - Balls | 1,125.03 |
| CART Fund | 2,224.79 |
| Charitable Giving Committee | 65,300.00 |
| Foundation- Cont Acct - Expense | 15,400.00 |
| Happy Feet program | 7,728.28 |
| Paul Harris Society | 335.00 |
| Polio Plus | 250.00 |
| Ronald McDonald House | 773.43 |
| Scholarships | 1,000.00 |
| Student of the month | 936.02 |
| Total CONTRIBUTIONS | 96,525.75 |
| Credit Card Machine Expense | 3,100.45 |
| District Governor Reception | 91.14 |
| Dues and Subscriptions | |
| Chamber of Commerce | 580.00 |
| ClubRunner | 885.00 |
| District Dues | 3,560.00 |
| Other Dues & Misc | 185.00 |
| Rotary International Dues | 8,290.63 |
| Total Dues and Subscriptions | 13,500.63 |
| Flowers/Memorials | 300.00 |
| Insurance Bonds | 1,376.00 |
| Licenses and Permits | 487.62 |
| Linens | 3,318.04 |
| Mayfest - Exp | |
| Mayfest - Advertising/Promotional | 8,941.04 |
| Mayfest - Entertainment | 7,161.42 |
| Mayfest - Exp - Drinks | 7,377.22 |
| Mayfest - Merchandise | 2,850.47 |
| Mayfest - Security/Police | 8,559.64 |
| Mayfest - Transportation | 2,130.00 |
| Mayfest - Trash/Bathrooms | 4,548.19 |
| Mayfest - Vendor Licenses and Refunds | 1,710.00 |
| Total Mayfest - Exp | 43,277.98 |
| MERCH. - ROTARY STORE | 1,234.94 |
| Miscellaneous | 2,118.61 |
| Miscellaneous Contributions | 7,254.57 |

BLUFFTON - ROTARY

Profit and Loss

July 2022 - June 2023

| | TOTAL |
|--------------------------------------|----------------------|
| Oyster Roast Expenses | 1,291.47 |
| Oyster Roast Expenses - Band | 875.00 |
| Oyster Roast Expenses - Drinks | 3,127.91 |
| Oyster Roast Expenses - Food | 8,233.76 |
| Oyster Roast Expenses - Police | 210.00 |
| Oyster Roast Expenses - Printing | 150.52 |
| Oyster Roast Expenses - Waste | 1,089.10 |
| Total Oyster Roast Expenses | 14,977.76 |
| Postage and Delivery | 156.00 |
| Rotary Shirts | 264.60 |
| Social Events - Expense | 700.00 |
| 5th Wednesday | 1,870.00 |
| Board Meetings | 304.33 |
| Charter Night | 645.19 |
| Fire Side Chats | 205.58 |
| Total Social Events - Expense | 3,725.10 |
| Storage - Compass | 4,266.00 |
| TELEPHONE & TABLETS | 5,203.60 |
| Uncategorized Expense | 50.85 |
| Total Expenses | \$267,333.97 |
| NET OPERATING INCOME | \$ -13,318.77 |
| Other Income | |
| Other Income | 201.68 |
| Total Other Income | \$201.68 |
| NET OTHER INCOME | \$201.68 |
| NET INCOME | \$ -13,117.09 |

Bluffton Rotary Club
Board Meeting Minutes
24 July 2023

Absent: Rod Brooks, Cara Vercellone, Sam Keeler and Josh Artime

Guests: Member Steve Wallace

The meeting was called to order at 6:00 by President Mary O'Neill at Mary's home in Rose Hill.

Secretary: Dana Marsh's minutes were approved as written with a motion by Dean Turner and seconded by Mike Tripka.

President Mary O'Neill discussed:

1. Notebooks she constructed for each Board member that includes critical calendar dates, task listing for each Board member and instructions for accessing Rotary Club databases. She asked each person to review his/her task list to ensure accuracy and compliance.
2. District Governor Lou Mello's reception on 15 August. The receptions will be a joint reception with the Hilton Head Rotary Clubs and will be held at the Rotary Community Center. The following morning at our weekly breakfast the DG will address the Club followed by a round table discussion with Board members.
3. On behalf of Admin, Cara Vercellone, Mary reported that speakers and volunteers for the invoiceation are booked through September.

Past Treasurer, Steve Wallace presented a final review of the 2022-2023 Rotary year. With the exception of a few bills still open from Mayfest, Steve reported that the balance sheets looked healthy. He noted that some members still experienced difficulty receiving notice of dues in a timely manner. Treasurer, John Anderson suggested that when payment of dues coming up to put a notice in Club Runner. Sergeant at Arms, Ethan Cox stated that he will announce at breakfast.

Discussion ensued about the cost of doing business and the consideration of raising quarterly due prices. The final decision was to alert the membership at large about the potential and to revisit the discussion at a later date.

The proposed 2023-2024 was discussed in-depth and included debate about various activities that the Club regularly participates in, namely the holiday turkey drive. It was unanimously decided to add a line item to the budget rather than ask for donations toward this annual tradition. A proposal by Dean Turner and seconded by Dana Marsh was made to accept the budget as amended and to present it to the membership at large for a final vote.

Public Relations, Natalie Osterman stated that she has received positive remarks concerning the spotlight on member's testimony as to why they became a Rotarian. Her goal is to expand the Club's social media presence.

The meeting adjourned at 7:45.

Addendum: Mary O'Neill and John Anderson presented the proposed budget to the membership on the 26 July regular meeting. There were no questions. Dean Turner proposed that the budget be accepted as written, seconded by Dana Marsh. The budget passed unanimously.

BLUFFTON - ROTARY

Budget Overview: 2023 Rotary Budget - Contribution - FY23 P&L

July 2022 - June 2023

| | TOTAL |
|--|---------------------|
| Income | |
| Art & Seafood Festival | |
| Art & Seafood Soiree' | 5,000.00 |
| Arts & Seafood Drinks Income | 30,000.00 |
| Total Art & Seafood Festival | 35,000.00 |
| CART Fund | 400.00 |
| CONTRIBUTIONS - Miscellaneous | 500.00 |
| Foundation - Income (Cont) - Transferred from Op | 4,400.00 |
| Happy Feet | 7,300.00 |
| Mayfest Income | |
| Mayfest Income - Drinks | 19,000.00 |
| Mayfest Income - Merch | 3,000.00 |
| Mayfest Income - Sponsorships | 8,000.00 |
| Mayfest Income - Vendor | 32,000.00 |
| Total Mayfest Income | 62,000.00 |
| Polio Plus - Income | 3,520.00 |
| Total Income | \$113,120.00 |
| GROSS PROFIT | \$113,120.00 |
| Expenses | |
| Arts & Seafood - Drinks Tent | 16,000.00 |
| Bank Charges | 100.00 |
| CONTRIBUTIONS | |
| Back to School | 1,500.00 |
| Bluffton Police Dept. - Balls | 1,200.00 |
| CART Fund | 400.00 |
| Charitable Giving Committee | 20,000.00 |
| Foundation- Cont Acct - Expense | 15,400.00 |
| Happy Feet program | 7,300.00 |
| Little Library | 300.00 |
| Polio Plus | 3,520.00 |
| Ronald McDonald House | 1,600.00 |
| Scholarships | 2,000.00 |
| Student of the month | 1,000.00 |
| Total CONTRIBUTIONS | 54,220.00 |
| Mayfest - Exp | |
| Mayfest - Advertising/Promotional | 8,000.00 |
| Mayfest - Entertainment | 6,000.00 |
| Mayfest - Exp - Drinks | 8,000.00 |
| Mayfest - Merchandise | 2,500.00 |
| Mayfest - Security/Police | 7,000.00 |
| Mayfest - Transportation | 5,000.00 |
| Mayfest - Trash/Bathrooms | 3,500.00 |
| Mayfest - Vendor Licenses and Refunds | 2,000.00 |

BLUFFTON - ROTARY

Budget Overview: 2023 Rotary Budget - Contribution - FY23 P&L
July 2022 - June 2023

| | TOTA |
|----------------------|-------------|
| Total Mayfest - Exp | 42,000.0 |
| Total Expenses | \$112,320.0 |
| NET OPERATING INCOME | \$800.0 |
| NET INCOME | \$800.0 |