# Milroy, Shannon

From:	noreply@civicplus.com
Sent:	Friday, September 29, 2023 7:54 AM
То:	ATax Communications
Subject:	Online Form Submittal: Accommodations Tax Grand Application

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Accommodations Tax Grand Application

# TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

# TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

Accommodations Tax Grant Application Instructions		
I have read and acknowledged the Town of Bluffton, SC Accommodations Tax Grant Application Instructions.		
(Section Break)		
9/26/2023		
Gullah Traveling Theater, Inc.		
Gullah Kinfolk Come to Bluffton		
\$66,041		
\$18,791		
28%		
711 Bladen Street		
Suite #310		
Beaufort		

# Attachment 4

State	SC
Zip Code	29902
Applicant must be designated as a non-profit entity to receive ATAX funds. Please include a copy of your organization's non- profit status, such as your IRS Designation Letter.	IRS Exemption Ltr.jpg
Please upload a copy of your current Town of Bluffton Business License, which is required of all applicants.	GTTI- 2023 Bluffton bus license.pdf

# TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

Organization Primary P	oint of Contact
First Name	Denise
Last Name	Bullitt
Title	Organizational Strategist
Phone Number	843-593-0904
E-mail Address	sankofainspirit@gmail.com
	(Section Break)
Organization Secondary	y Point of Contact
First Name	Anita Singleton
Last Name	Prather
Title	Executive Director
Phone Number	843-263-5229
E-mail Address	auntpearliesue@yahoo.com
TOWN OF BLUFFTON	ACCOMMODATIONS TAX GRANT APPLICATION
Project Description:	In the heart of the Southeast's most sought-after travel

Project Description:In the heart of the Southeast's most sought-after travel<br/>destinations lies a cultural treasure that captivates the hearts<br/>of visitors from all corners of the nation. Meet Anita Singleton<br/>Prather, affectionately known as Aunt Pearlie Sue, and the

driving force behind the Gullah Kinfolk Traveling Theater (GTTI).

For over two decades, this Sea Island native has been a beacon of storytelling excellence, using theater arts, live narratives, and educational events to weave the rich tapestry of Gullah Geechee heritage. Anita's performances are not mere spectacles; they are celebrations of Lowcountry history and culture. With the rhythmic beats of foot-stomping music and soul-stirring songs, she transports her audiences back in time to a place where history comes alive.

Anita Singleton Prather's impact extends far beyond the shores of South Carolina. Her national recognition has made her a magnet for tourists, drawing in crowds from major East Coast cities like New York, Philadelphia, Baltimore, Washington, D.C., as well as from southern gems such as Columbia, Charleston, Augusta, Atlanta, Savannah, Tampa, and Jacksonville. Even travelers from the northwest, like Cleveland, Chicago, and Chattanooga, are lured to our region by her mesmerizing performances.

Many that come are drawn to our Historic Beaufort and St. Helena Island. But others desire the suburban luxury of Bluffton and Hilton Head, both deeply woven into the history and culture that call these guests to our region.

Recognizing the increasing interest of attendees to explore beyond Historic Beaufort, the Gullah Traveling Theater is excited to announce its plans to include Bluffton as one of its performance venues in 2024. Furthermore, they will be unveiling two new plays in the same year. This strategic move aims to invite loyal patrons to return to familiar surroundings while experiencing something fresh and captivating.

In addition to enjoying a captivating show, the GTTI collaborates with local vendors and partners to offer bundled group tours, dining experiences, and historical sightseeing. From the Historic Ruins of Palmetto Bluff to the Historic Campbell Chapel African Methodist Episcopal Church and the Cordray House, Bluffton boasts a treasure trove of cultural assets that make it an ideal setting for expanding the Gullah Traveling Theater's storytelling.

With your generous funding support, the Gullah Traveling Theater intends to promote its newly produced live performance plays for 2024 across its growing footprint. This will entice patrons to plan multi-night stays in the charming Town of Bluffton. We will work in partnership with Bluffton's Communications and Community Outreach team to schedule events that complement local festivities, capturing the essence, culture, and character of Bluffton. Events like the Martin Luther King, Jr., and, Juneteenth celebrations, Mayfest, and the Arts and Seafood Festival present golden opportunities to align performance dates. Our messaging will enthusiastically encourage historical tours, museum visits, local dining experiences, entertainment, and even the chance to worship in a historic church. This makes every date offered by the Gullah Traveling Theater a multifaceted draw for unforgettable 2- and 3-night getaways.

We have planned three distinct shows, each with its unique appeal. For every show, there will be one general admission performance with ticket prices ranging from \$45 to \$55 per seat. Additionally, we are excited to offer three student admission shows with tickets priced at just \$10 each that will be made available to the Bluffton School District.

To ensure the success of these performances, we will collaborate with the Town of Bluffton's Special Events Manager. Together, we will identify a suitable local venue, such as the Buckwalter Amphitheater, the May River Theater, or one of the local high school auditoriums, and determine the optimal performance dates.

<u>All</u> advertising/marketing paid for with Town of Bluffton Accommodations Tax dollars <u>must</u> incorporate the branding shown here: Town of Bluffton Brand Standards. The use of the Town's logo must meet the design standards outlined at the aforementioned link and be approved by the Town. Designs may be submitted electronically using this link. Please allow five (5) business days for approval.

Impact on or Benefit to Tourism:	Supporting this endeavor will significantly bolster local tourism. The Gullah Traveling Theater, with its established and growing patronage, has cultivated a devoted following that returns to the Lowcountry year after year. As we recognize the increasing appetite among our patrons to venture beyond Historic Beaufort, expanding into Bluffton becomes a logical progression.
	Introducing new theatrical productions in this vibrant area provides yet another compelling reason for our guests to revisit and delve deeper into the rich tapestry of the Lowcountry. The ripple effect will be felt across Bluffton, with hotels

experiencing a surge in overnight bookings, restaurants and shops enjoying increased foot traffic and boosted sales. The allocation of ATAX dollars amplifies our capacity to employ a multifaceted marketing strategy, reaching not only our loyal GTTI constituents but also the wider public in areas where we have experienced significant appeal.

In collaboration with Bluffton Tourism staff, we will utilize these resources to maximize our outreach, spotlighting other community events and tourism treasures, just as we have consistently done over the last 20+ years.

*"Tourist"* means a person who does not reside within the corporate limits of the Town or within a Town zip code that takes a trip into the corporate limits of the Town for any purpose, except daily commuting to and from work.

*"Travel"* and *"Tourism"* mean the action and activities of people taking trips outside their home communities for any purpose, except daily commuting to and from work.

	(Section Break)
Project/Event Start & End Date:	1/12/2024 - 12/14/2024
Multi-Year Project/Event?	No
Permits Required, if any:	no
Additional Comments:	We are not aware of any specific permits required beyond the Bluffton Business License but if any are identified, we will comply.

## TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

FINANCIAL INFORMATIO	NC
Project/Event Line Item Budget	Budget 2023-2024.pdf
Most Recent Fiscal Year Balance Sheet and Profit and Loss Accounting Statement	<u>GTTI - August 31 2023.pdf</u>
Financial Guarantee	GTTI Board Resolution ATAX Bluffton 2023.pdf

Applicant must provide a copy of official minutes wherein the sponsoring organization approves the project and commits the organization to financial responsibility for carrying it out to the stage of completion.

Section Break)

# Please list all contributions made to the project/event by the sponsoring organization. This shall include both monetary and in-kind goods and/or services, as applicable.

Contribution	Projected ticket sales
Amount/Value	\$45,000
Contribution	AD sales - Playbill
Amount/Value	\$1,500
	(Section Break)
Have you requested, received or been awarded funding from other sources or organizations (including additional ATAX funds from other local entities) for this project/event?	No

If yes, please list all sources and amounts:

## TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

## PRIOR RECIPIENT'S REPORT

If your organization has received ATAX funding from the Town of Bluffton in previous years, you must complete the below information. Only the information for the most recent round of funding is required.

If you have not received ATAX funding from the Town of Bluffton, please answer "No" and skip this section, and sign and submit your application.

Has your organization No previously received ATAX

(Section Break)

### TOWN OF BLUFFTON ACCOMMODATIONS TAX GRANT APPLICATION

All applicants will be required to come before the Accommodations Tax Advisory Committee (ATAC) and answer any and all questions when scheduled to do so.

Any organization awarded funds for advertising/marketing must incorporate the Bluffton Heart of the Lowcountry brand logo in all promotional materials and advertising.

The South Carolina Freedom of Information Act (FOIA) defines a "public body" as any organization or corporation supported in whole or in part by public funds or expending public funds. If awarded, your organization's acceptance of public funds from the Town of Bluffton may cause your organization to come within the meaning of "public body" as defined by the Freedom of Information Act. S.C. Code Ann. §30-4-10, et seq. (Supp. 2002). Accordingly, this is to advise that by accepting public funds, your organization may be subject to the South Carolina Freedom of Information Act.

By submitting this application, the organization certifies that it has read and understands the paragraphs above. The organization additionally certifies that it does not discriminate in any manner on the basis of race, color, national origin, age, sex, disability, religion, or language and that all funds that may be received by the applicant organization from the Town of Bluffton, South Carolina will be solely used for the purposes set forth in this application and will comply with all laws and statutes, including the South Carolina Code of Laws regarding Allocations of Accommodations Tax Revenues.

By typing your name below, you are signing this application electronically. You agree that your electronic signature is the legal equivalent of your manual signature on this application.

Signature	Denise M. Bullitt
Signatory's Title or Position	Business Strategist

Email not displaying correctly? View it in your browser.

#### Attachment 4

DEPARTMENT OF THE TREASURY

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

Date: Alig 1 7 2015

GULLAH TRAVELING THEATER INC 1010 MONSON ST BEAUFORT, SC 29902

46-1806147	er:	
DLN:		
17053071332003		
Contact Person:		
LORI PERRY	ID#	31107
Contact Telephone Number:		
(877) 829-5500		
Accounting Period Ending:		
December 31		
Public-Charity Status:		
170(b)(1)(A)(vi)		
Form 990 Required:		
Yes		
Effective Date of Exemption:		
December 17, 2012		
Contribution Deductibility:		
Yes		
Addendum Applies:		
No		

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Sincerely,

finall C Cal

Director, Exempt Organizations

Enclosure: Publication 4221-PC

September 26, 2023	And	-23-05213
DATE ISSUED April 30, 2024		SE NUMBER 19805-2023
EXPIRES		USINESS I
	Gullah Traveling Theater, Inc	
	COMPANY NAME	
	Gullah Traveling Theater, Inc	
All of Participation of the		
Non Profit - Promote	DBA NAME ers of Performing Arts, Sports, and Similar Even Facilities BUSINESS TYPE	nts with
Non Profit - Promote	ers of Performing Arts, Sports, and Similar Even Facilities BUSINESS TYPE	nts with
Non Profit - Promote	ers of Performing Arts, Sports, and Similar Ever Facilities	nts with
Non Profit - Promote 711 Bladen ST Ste# 310 Beaufort SC 29902	ers of Performing Arts, Sports, and Similar Even Facilities BUSINESS TYPE Community Theater	nts with
711 Bladen ST Ste# 310	ers of Performing Arts, Sports, and Similar Even Facilities BUSINESS TYPE Community Theater DESCRIPTION/CONDITIONS 711 Bladen ST Ste #310	nts with
711 Bladen ST Ste# 310 Beaufort SC 29902	ers of Performing Arts, Sports, and Similar Even Facilities BUSINESS TYPE Community Theater DESCRIPTION/CONDITIONS 711 Bladen ST Ste #310 Beaufort SC 29902	nts with

ALL BUSINESSES LOCATED IN THE TOWN OF BLUFFTON MUST POST THE BUSINESS LICENSE IN A VISIBLE LOCATION WITHIN THE BUSINESS LOCATION AS REFERENCED ABOVE AND IS VALID FOR THIS LOCATION ONLY. ALL BUSINESSES LOCATED OUTSIDE THE TOWN OF BLUFFTON MUST KEEP A CURRENT COPY WHILE CONDUCTING BUSINESS INSIDE THE TOWN OF BLUFFTON. CHANGE IN LOCATION OR OWNERSHIP REQUIRES A NEW LICENSE. IF THE BUSINESS IS CLOSED, CONTACT OUR OFFICE AT 843-706-4501 TO UPDATE ACCOUNT.

#### Section 6-21 Purpose and Duration of Business License

The business license levied by this ordinance is for the purpose of providing such regulation as may be required for the business subject thereto and for the purpose of raising revenue for the general fund through a privilege tax. Each license shall be issued for one (1) calendar year ending December 31. The provisions of this ordinance and the rates herein shall remain in effect from year to year as amended by Town Council.

#### Renewal Process

Renewal notices are mailed in January of each year to all active businesses.

#### Section 6-22-A License Tax.

The required license tax shall be paid for each business subject hereto according to the applicable rate classification on or before the thirtieth (30th) day of April in each year.

Gullah Traveling Theater, Inc 711 Bladen ST Ste #310 Beaufort SC 29902

Construction within the Town of Bluffton shall only occur during the hours of 7:00am - 7:00pm Monday thru Saturday and 12:00pm - 7:00pm on Sunday.

		ΑΤΑΧ	GTTI BUDGETS
	1 1		2024 I
		ΑΤΑΧ	
	.	Bluffton	Description
FUNDING ALLOCATIONS		the Circle	Description
		Jnbroken -	
	F	eb 2024	
	Deco	pration Day	
		2024	
		Gullah	
	Ch	ristmas -	
	D	ec 2024	description
jected Revenue			
Ticket Sales			
Symposium			300 tickets sold @ \$75
Rice Cookoff			20 contestants @\$50
Performances	11		3 student-400@\$10/2 evening-400@\$45
Decoration Day	+ +		3 student-400@\$10/2 regular-400 @\$45
Bluffton Sales	\$	45 000	(3 sets of shows) 3 students-300@\$10/3 evening-300@\$40
Hilton Head Sales	<u>    '</u>	-5,000	(3 sets of shows) 3 students-300@\$10/3 evening-300@\$40
	+		13 3613 01 3110W3/ 3 31000113-300(0,210/ 3 20211118-300(0,240
AD Salas		1 500	nlauhille (sauvanir haaks
AD Sales	\$	1,500	playbills/souvenir books
	++-		
Vendors	$\left  \right $		
Christmas Marketplace	\$	750	10 vendors @\$75
TOTAL REVENUE	\$	47,250	
jected Expenses			
Program Expenses			
Venue Rental	\$	6,000	\$5,620 Christmas/\$2,000 Cookoff/\$5,620 Decoration Day
Program Supplies	\$		Wristbands, name tags, sanitation
Marketing & Public Relations	\$		tourism ATAX funds
Website	\$	,	updating website for e-commerce & market draw
Cast Meals	\$		Staff and cast meals for performance & final rehearsals
	\$		Playbills, tickets, rack cards, posters
Printing	\$		
Set/Props		500	Set build out
Audio Engineer	<u> </u>		for Bluffton & Hilton Head, included in rental fee
Sales Commissions	\$		25% of sales over \$300
Total Program Expenses	\$	25,500	
Staff Salaries			
Executive Director & Producer	\$	9,450	\$90K+18% benefits, 33% = \$26,550
Administrative Assistant	\$	2,549	\$48K+18% benefits, 15% = \$8,496
Project Director/Manager	\$	4,868	\$55K+18% benefits, 25% = \$16,225
Human Resource Manager	\$		\$48K+18% benefits, 15% = \$8,496
Development Support	\$		\$24K*20% = \$4,800
Production Assistant	\$		\$36K+18% benefits, 25% = \$10,620
Historical Performance Artists	\$		\$250 per performance (20-Circle) (25-Dday) (25-Christmas)
Stagehands	\$	2,250	\$150@ (5-10) per performance
	$\square$		
Total Staff & Contract Salaries	\$	37,541	
Administrative Costs	+		
Insurance	\$	1,500	
Custodial Services & Maintenance	\$	1,500	
	++	1,000	
Total Admin Costs	\$	3,000	
		3,000	
TOTAL ALL EXPENSES	\$	66 041	
	>	66,041	
1			
Net Funding Needs	\$	(18,791)	

# Management Report

Gullah Traveling Theater, Inc. For the period ended August 31, 2023



Prepared by Tate Enterprise, LLC

Prepared on September 27, 2023

# Statement of Activity

January - December 2023

	Total
REVENUE	
4002 Unrestricted Grants	10,000.00
4002-1 Foundation-Unrestricted	20,000.00
4002-2 Gov't (federal/state/county)-Unrestricted	39,719.00
Total 4002 Unrestricted Grants	69,719.00
4003 Show Revenue/Catering	64,248.70
4004 Donations	700.00
4004-1 Business/Individual Donations	1,535.00
4004-3 Sierra Leon Project	75.00
Total 4004 Donations	2,310.00
Sales of Product Income	180.00
Total Revenue	136,457.70
GROSS PROFIT	136,457.70
EXPENDITURES	
5200 Professional Services	
5210 Accounting & Legal	6,520.00
Total 5200 Professional Services	6,520.00
5220 1099 Contractor Pay	1,086.25
5220-1 Bookkeeper	8,441.00
5220-2 Cast Member	46,675.00
5220-3 Founder's Salary	2,000.00
5220-4 Misc. Laborer Pay	2,205.00
5220-5 Consulting	1,500.00
5220-6 Catering	4,014.75
Total 5220 1099 Contractor Pay	65,922.00
5300 Operating Expense	235.20
5310 Advertising & Marketing	827.10
5310-2 Printing, Publication & Radio	4,492.98
Total 5310 Advertising & Marketing	5,320.08
Total 5300 Operating Expense	5,555.28
5400 Auto	
5400-1 Fuel	2,002.88
5400-2 License & Registration	50.00
Total 5400 Auto	2,052.88
5410 Bank Charges & Fees	37.97
5420 Merchant BANKCD Fee	319.05
5440 Dues & subscriptions	619.86
5450 Office Supplies & Software	3,179.78
5460 Postage & Shipping	263.90
5470 Supplies & Materials	359.46

# Attachment 4

	Tota
5480 Taxes & Licenses	1,059.00
5490 Insurance	270.00
5520 Equipment Rental	79.70
5521 Rent to own bldg.	321.00
5522 Storage Unit Rental	1,615.00
5526 Venues/Practice Facilities	6,440.00
5600 Telephone & Internet	241.44
5700 Event/Program Expenses	
5700-1 Cast Member Meals	519.03
5700-2 Costume/Decorations/Props < \$2500	1,474.42
5700-3 Misc Program Expensses	39.99
5700-4 Reimbursable Expenses	4,446.88
Total 5700 Event/Program Expenses	6,480.3
5800 Travel	
5800-1 Lodging	4,885.13
5800-2 Meals	1,295.2
5800-3 Transportation (bus/plane/taxi/vehicle/etc.)	5,457.1
Total 5800 Travel	11,637.5
5900 Charitable Contributions/Donations	2,000.0
5910 Sierra Leon Project Expenses	2,710.0
Total 5900 Charitable Contributions/Donations	4,710.0
Conferences/Seminars/Webinars	45.0
Office Rental - Suite 310	3,000.0
Office/General Administrative Expenditures	99.99
Other Business Expenses	193.92
Payroll Expenses	
Taxes	1,445.18
Wages	18,891.2
Total Payroll Expenses	20,336.4
QuickBooks Payments Fees	316.1
Total Expenditures	141,675.74
ET OPERATING REVENUE	-5,218.04
TREVENUE	\$ -5,218.04

# **Statement of Financial Position**

As of December 31, 2023

	Total
ASSETS	
Current Assets	
Bank Accounts	
1000 Checking-6114 (0268mt/5289is/5297ofc/7337ap)	3,319.03
1030 Payroll Checking-3377	700.00
1080 Sierra Leone Chking-4508	642.02
Total Bank Accounts	4,661.05
Other Current Assets	
Undeposited Funds-1	3,360.00
Total Other Current Assets	3,360.00
Total Current Assets	8,021.05
TOTAL ASSETS	\$8,021.05
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
2200 Payroll Liabilities	
2201 Federal Taxes (941/944)	2,494.12
2202 SC Income Tax	361.31
Total 2200 Payroll Liabilities	2,855.43
2300 Anita P. Loans	-442.37
Total Other Current Liabilities	2,413.06
Total Current Liabilities	2,413.06
Total Liabilities	2,413.06
Equity	
3000 Opening Balance Equity	4,173.76
3200 Unrestricted Net Assets	6,652.27
Net Revenue	-5,218.04
Total Equity	5,607.99
TOTAL LIABILITIES AND EQUITY	\$8,021.05

# Gullah Traveling Theater, Inc. Board of Directors Meeting – ADDENDUM, excerpt Minutes

# **September 10, 2023**

The Board of Directors supports the submission of a proposal to the Town of Bluffton's Accommodations Tax Committee to bring three live performances in 2024. Each of these productions will include 1-general admission and 3-student performances. Estimated total revenue will be between \$42,000 and \$47,000. We will request up to \$20,000 from Bluffton's ATAX funding to increase the advertising and marketing reach for these 3-productions.

Approved by the Board of Directors, September 27, 2023.

Attested to by Weller Thomas, Board Chair

Weller R. Thomas, Chairman