

# Consideration of Accommodations Tax Advisory Committee Funding Recommendations

**Presentation to Town Council** 

Natalie Majorkiewicz, Department of Finance & Administration

March 14, 2023



## Requests for Funding Consideration

Requesting Organization	Amount Requested	Amount Recommended
Palmetto Bluff Conservancy:  Purchase of a Duffy Boat for Waterway Tours	\$ 35,000	\$ 35,000
The Rotary Club of Bluffton:	. ,	. ,
Mayfest Marketing & Transportation  Old Town Bluffton Merchants Society:	15,000	15,000
Bluffton as a Destination	14,000	14,000
Total for the Quarter	\$ 64,000	\$ 64 <b>,</b> 000





## Funds Currently Available for Distribution

Total estimated State and Local Accommodations Tax funds currently available for distribution are \$2,695,011

State ATAX		Local ATAX	
Remaining from Previous Qtr.	\$ 110,761	Remaining from Previous Qtr.	\$ 2,290,522
2 <sup>nd</sup> Quarter Revenue	228,363	2 <sup>nd</sup> Quarter Revenue	420,039
First \$25k to General Fund*	N/A	51% to Town of Bluffton CIP	(194,940)
5% to General Fund	(11,418)	Disaster Recovery Designation	(4,200)
30% to DMO	(68,509)	8% to DMO	(33,603)
		10% to Town of Bluffton Gen. Fund	(42,004)
Total State ATAX Funds Remaining for Distribution	\$ 259,197	Total Local ATAX Funds Remaining for Distribution	\$ 2,435,814

<sup>\*</sup> First \$25k taken in 1st Quarter of Fiscal Year and Not Applicable (N/A) to the remaining quarters.



## **Applications for Consideration**

## Palmetto Bluff Conservancy

- Requesting \$35,000 to support the purchase of a Duffy boat for tours
- TERC guidance:
  - Primary purpose of funds "are to enhance the tourist experience and bring tourists in"
  - Evaluate the impact the organization has on tourism

		Recommended ATAX
Duffy Boat for Tours	Total	Grant
	Budget	(approx. 34% of budget)
Facilities for Civic & Cultural Events:	\$ 70,000	\$ 35,000
Project Expenses:	33,330	N/A
Total	\$ 103,330	\$ 35,000

N/A – Not Applicable

The committee voted 3-1 to recommend a total award of \$35,000.





# **Applications for Consideration (Continued)**

## The Rotary Club of Bluffton

- Requesting \$15,000 to support the 2023 Mayfest Weekend
- Initial application
- Mayfest will be held May 13<sup>th</sup>, the Saturday of Mother's Day Weekend

Mayfest Weekend in Bluffton	Total	Recommended ATAX Grant
,	Budget	(approx. 36% of budget)
Advertising & Promotion of Tourism:	\$ 8,000	\$ 8,000
Municipality Services (Security):	7,000	2,000
Tourist Transportation:	5,000	5,000
Project Expenses:	22,000	N/A
Total	\$ 42,000	\$ 15,000

N/A – Not Applicable

The committee unanimously voted 4-0 to recommend a total award of \$15,000.





# **Applications for Consideration (Continued)**

- Old Town Bluffton Merchants Society
  - Requesting \$14,000
  - Advertising for Bluffton as a Destination
  - Annual application

		Recommended ATAX
Bluffton as a Destination	Total	Grant
	Budget	(approx. 51% of budget)
Advertising & Promotion of Tourism:	\$ 22,600	\$ 14,000
Project Expenses:	4,900	N/A
Total	\$ 27,500	\$ 14,000

N/A – Not Applicable

The committee unanimously voted 4-0 to recommend a total award of \$15,000.



## Recommended Motion

### Palmetto Bluff Conservancy: \$35,000

"I make a motion to grant Palmetto Bluff Conservancy \$35,000 in support of the Duffy boat purchase for internal waterway tours project as presented in the Staff Report breakdown for facilities for civic and cultural expenses."

#### • The Rotary Club of Bluffton: \$15,000

"I make a motion to grant The Rotary Club of Bluffton \$15,000 in support of the 2023 Mayfest Weekend in Bluffton project as presented in the Staff Report breakdown for advertising and promotion of tourism and transportation expenses."

#### Old Town Bluffton Merchants Society: \$14,000

"I make a motion to grant Old Town Bluffton Merchants Society \$14,000 in support of the Bluffton as a Destination project as presented in the Staff Report breakdown for advertising and promotion of tourism expenses."