## City of Belle Isle

# **City Manager Performance Evaluation**

**Evaluation period: January-December 2024** 

Beth Lowell	
Governing Body Member's Name	
Each governing body member should compl return it to the City of Belle Isle City Clerk. T is March 4, 2025.	ete this evaluation form, sign it in the space below, and he deadline for submitting this performance evaluation
Evaluations will be summarized for the M the City Council meeting on March 18, 20	Mayor and included on the agenda for discussion at 25.
	Governing Body Member's Signature
	Date Submitted
	Mayor's Signature
	Date Reviewed

Pur red 3/5/2015

#### **INSTRUCTIONS**

This evaluation form contains eight evaluation criteria. Each category contains a statement to describe a behavior standard in that category. For each statement, use the following scale to indicate your rating of the city manager's performance.

- **5** = **Excellent** (almost always exceeds the performance standard)
- **4** = **Above average** (generally exceeds the performance standard)
- **3** = **Average** (generally meets the performance standard)
- 2 = Below average (usually does not meet the performance standard)
- 1 = **Poor** (rarely meets the performance standard)

Any item left blank will be interpreted as a score of "3 = Average"

This evaluation form also contains a provision for entering narrative comments, including an opportunity to enter responses to specific questions and an opportunity to list any comments you believe are appropriate and pertinent to the rating period. Please write legibly.

Leave all pages of this evaluation form attached. Initial each page. Sign and date the cover page. On the cover page date, enter the date the evaluation form was submitted. All evaluations presented before the deadline identified on the cover page will be summarized into a performance evaluation to be presented by the governing body to the city manager as part of the agenda for the meeting indicated on the cover page.

#### **Process**

- 1. The City Clerk will provide Evaluation forms to the Mayor and all Council Members
- 2. Each Council Member completes the forms, signs them, and returns one copy to the Mayor and City Clerk.
- 3. The Clerk tabulates the results of the Evaluation forms.
- 4. The City Manager may prepare a memorandum to the Council, including self-evaluation, using the Self-Evaluation Form.
- 5. A composite of the Council evaluation forms and the City Manager's self-evaluation are distributed to the Council, Mayor, and City Manager prior to the evaluation meeting.
- 6. The Council meets with the City Manager in a scheduled meeting to jointly review the evaluation.
- 7. The Mayor will establish the operating ground rules for the session, including, but not limited to, such considerations as location, time, or time considerations for any particular subject matter.
- 8. The evaluation process shall occur annually, as close to the anniversary of the hiring date of the City Manager, except that the Council may request an evaluation at any time.

# CITY OF BELLE ISLE EVALUATION OF CITY MANAGER

	1	2	3	4	5
Un	satisfactory	Improvement Needed	Meets Expectations	Exceeds Expectations	Outstanding
	10-10-10-10-10-10-10-10-10-10-10-10-10-1	Rate the follo	wing categories usi	ng the chart above.	
1.	Relating with	Governing Body -	Providing Informa	tion	
a.	about matte	ty Commission infor ers critical to the Cor and developments in	nmission's policyma	aking role and releva	ant 3
b.		and follow up promp or action without h			2
c.	Carries our one membe	directives of the boo r or minority group.	ly as a whole as opp	osed to those of any	3
d.		available alternativ nission. And plans in			rns 2
e.	Sets meeting Avoids unne	g agendas that reflect ecessary involvemen	ct the guidance of th at in administrative	e governing body ar actions.	4
f.	Responds w	ell to requests, advid	ce, and constructive	criticism	3
	Add the values fro	om above and enter the s	subtotal17	_ + 6 =23	score for this category
Cor	nments on Re	lating to the Gover	ning Body		
this	remain intact.	sle is governed by th It is imperative that nics violations be ad	any communicatio	ns or new developm	ity Manager to ensure ent that could have h the City Attorney
			·		

2.	Organizational Relations: Fiscal Management	
a.	Develop and administer a process of budget preparation and review which meets requirements of the City Charter, and expectations of the Council in its decision-making role.	the 3
b.	Control operational and capital costs through adequate budgetary controls, cost-saving measures, opportunities for budget reductions, and the judicious/economical utilization of manpower, material, and manpower, material, and equipment.	2
C.	Provide the Commission with timely and sufficient reports on the financial status of the City government in accordance with the Charter and requirements of the Commission.	3
	Add the values from above and enter the subtotal8 + 3 =11 score for this c	ategory
M fi a:	mments on Fiscal Management  Mr. Rudometkin has the experience and knowledge to ensure the City of Belle Isle remain iscally responsible. We have a very experienced staff that can support and adhere to all rend regulations to maintain budgets and expenses in an appropriate and required manner. That communication is open, respectful, and recognized.	equirements
3.	Personnel Management	
a.	Effectuate sound personnel selection and placement policies.	2
b.	Motivate all levels of personnel through leadership and training so that they are increasingly effective in the performance of their duties, in achieving common goals and objectives and in nurturing an attitude of courtesy, helpfulness, and sensitivity to the public.	2
C.	Promotes and supports the "public service role" for City employees and emphasizes exemplary performance.	2
	Add the values from above and enter the subtotal $\underline{}_{6}$ + 3 = $\underline{}_{9}$ score for the	is category
It a but	mments on Personnel Management appears there is still a long way to go to have a copacetic staff. I do believe progress has be not to the extent that it needs to be. During the interview process, it was made very clear ff were small but very qualified. Those relationships need to be cultivated in both directionable insight and experience that can garner great results for this community.	that the city
4.	Managing the Organization BL	

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a.	Execute/Implement the policies adopted by the Commission in a timely and appropriate fashion.	3
b.	Supports the actions of the governing body after a decision has been Reach, both inside and outside the organization	3
C.	Understands, supports, and enforces local government laws, policies, and ordinances	. 3
d.	Review ordinance and policy procedures periodically to suggest improvements to their effectiveness	2
e.	Offers workable alternatives to the governing body for changes in law or policy when an existing policy or ordinance is no longer practical.	2
A	dd the values from above and enter the subtotal $\underline{}$ $13$ $+$ $5$ = $\underline{}$ $18$ $\underline{}$ score for this c	ategory
I th	ments on Managing the Organization wink the first year in the role of City Manager is the toughest. We have a very vocal communication that cares about Belle Isle as a whole. Often, information that is spread by word of mouth sail media is incorrect. It is vital that the City Manager is able to establish and maintain a graph of the with all residents and realize the few don't always speak for the many.	or on
5. F	Relations with the Public	
a.	Responsive to requests, disputes, or complaints involving citizens in an effective, equitable, and timely manner.	3
b.	Meets with and listens to members of the community to discuss their concerns and strives to understand their interests	
C.	Gives an appropriate effort to maintain residents' satisfaction with City services.	3
1	Add the values from above and enter the subtotal $9 + 3 = 12$ score for this calculates $12 = 12$	ategory
I hav	nments on Relations with the Public ve witnessed interaction with the public during city events. I have seen most conversations by professional. He is very approachable and welcomes interaction with residents.	oe friendly

#### 6. Relations with Other Governments

a. Deal effectively with other governmental agencies in representing the City of Belle Isle.
b. Develop and administer an effective program of grantsmanship.
3\_\_\_\_\_
Add the values from above and enter the subtotal \_\_\_\_\_5\_\_ + 2 = \_\_\_7\_\_\_\_\_ score for this category

#### Comments on Relations with Other Governments

I urgently feel we need to establish a more robust communication with Orange County. Not only with our District 3 commissioner, but with the Orange County Sherrif's office. With a new mayor coming on board this year it is crucial we establish a rapport and come together to discuss how Belle Isle is affected by Orange County decisions. I am confident we can re-establish open communication and work together for the common good.

List any goals, achievements, and objectives.

#### Commission Member Observations - Narrative Evaluation

A.	Two things that the manager does now that this Commission member would most like
	him/her to continue, discontinue, or modify.

-	Continue to review and audit all contracts and agreements in place and look for any
	ambiguous language that may need to be amended. Provide a list, via electrically or a
	spreadsheet of each including execution dates, end date and any extensions.

Arrange for regular updates, from our lobbyist, CCA Board member and Interim City Planner

**B.** What would you identify as the manager's strength(s), expressed in terms of the principles results achieved during the rating period?

In Mr. Rudometkin's first year as city manager, we had several Hurricanes. He did a good job of informing the council and calling a special session when needed to enact a state of emergency. In addition, he has been keeping up to date with new FEMA regulations to ensure we are prepared in our request for reimbursement.

**C.** What are your priorities, expectations, and objectives for the new rating period that you expect the City Manager to initiate or accomplish?

Annexation

With a new Mayor, it is important to improve how the residents of Belle Isle review their governing body and create an atmosphere of participation and involvement.

**D.** What constructive suggestions or assistance can you offer the City Manager to enhance performance?

I can do a better job of having more regular meetings to discuss items of importance and offer open dialogue.

7. Managerial and Administrative Performance

1	2	3	4	5	
		X			Accessible and maintains good rapport with elected officials, staff, and the public.
			X		Demonstrates a capacity for innovation and creativity
		Х			Anticipates and analyzes problems to develop practical approaches for solving then
		X			Willing to try new ideas proposed by the governing body and/or staff
		X			Sets a professional example by handling affairs of the public office in a fair and impartial manner

#### **Comments on Managerial and Administrative Performance**

8. Personal Qualities

1	2	3	4	4 5			
		X			Diligent and thorough in the discharge of duties, "self-starter."		
		X			Exercises good judgment		
		X			Open/forthright and make tough decisions.		
		X			Displays enthusiasm and cooperation and will adapt.		
	X				Exhibits composure, appearance, and attitude appropriate for an executive position		

Add the values from above and enter the subtotal  $\underline{\phantom{a}}$  + 5 =  $\underline{\phantom{a}}$  19  $\underline{\phantom{a}}$  score for this category.

#### **Comments on Personal Qualities**

- It is important for all communication between Mr. Rudometkin and staff be professional

	Overall	Rating
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## (Consider all items above)

A	dd	iti	onal	Com	ments

I am concerned that the residents of Belle Isle have lost confidence. We lack attendance in our meetings, and it appears there is little to no desire to be active on committees we have established.
With a new Mayor starting this year, the City Manager needs to continue work on getting back a sense of community.
I think the council sincerely wants to see what is best for the Belle Isle community.
Evaluation Completed by: Beth Loraine Lowell Date:

## City of Belle Isle

## **City Manager Performance Evaluation**

## **Evaluation period: January -December 2024**

## Salary Adjustment

Beth Loraine Lowell
Governing Body Member's Name
Based on your appraisal of the City Manager's performance over the previous twelve (12) months, do you recommend a salary increase?no
If yes, what information would you like to have to determine the appropriate increase?
It I my understanding we have already budgeted an increase for the City manger role.
If no, please comment,

# City of Belle Isle City Manager Position Description

**General Description:** The City Manager serves as the chief administrative officer of the City and is responsible for the day-to-day operations of the City and is appointed by and serves under the City Council. The City Manager is responsible for the supervision and direction of all departments, agencies, or offices of the City.

#### **Essential Job Functions:**

- Appoints and when necessary for the good of the City, suspends or removes all City employees and appointive administrative officers provided for, by or under the City Charter, except as otherwise provided by law, the charter or personnel rules adopted pursuant to the charter.
- Authorizes any administrative officer subject to the manager's direction and supervision to exercise these powers with respect to subordinates in that officer's department or agency.
- Directs and supervises the administration of all departments, offices, and agencies of the City, except as otherwise provided by the charter or laws.
- Attends all City Council meetings and has the right to take part in discussion but does not vote.
- Assures that all laws, provisions of the charter and acts of the Council, subject to enforcement by the City Manager or by officers subject to the manager's direction and supervision, are faithfully executed.
- Prepares and submits the annual budget and capital program to the City Council.
- Submits to the Council and makes available to the public a complete report on the finances and administrative activities of the City at the end of each fiscal year.
- Makes other reports as the Council may require concerning the operations of the City departments, offices, and agencies that are subject to the City Manager's direction and supervision.
- Keeps the Council fully advised as to the financial condition and future needs of the City and make recommendations to Council concerning the affairs of the City.
- Signs contracts on behalf of the City pursuant to the provisions of appropriate ordinances.
- Provides staff support for the mayor and commissioners.
- Establishes personnel policies governing appointment, retention, and promotion of City employees, which policies shall include a grievance procedure.
- Serves as the purchasing agent for the City as established by the charter.
- Performs other job related functions as needed or directed by City Council.

(These essential job functions are not to be construed as a complete statement of all duties performed. Employees will be required to perform other job related duties as required. listed herein are intended to be consistent with the Charter and Ordinances of the City of Belle Isle and the laws of the State of Florida, and this document may not be construed to supersede, overrule, or convey any authority that is inconsistent with such Charter provisions, ordinances, or laws)

#### Minimum Requirements:

- Bachelor's Degree or higher from an accredited College/University with a major in Business or Public Administration or related field, plus five years' experience in progressively responsible management position in local government or an equivalent combination of education and experience.
- ICMA-Credentialed Manager (current/active).
- Must obtain a valid Florida Driver's License within 90 days of employment.
- Knowledge, Abilities, and Skills:
- Thorough knowledge of the principles and practices of governmental administration, governmental budgeting and governmental regulations.
- Knowledge of local governmental operations.
- Knowledge of research techniques and source availability of required or requested information.
- Ability to communicate effectively both orally and in writing.

- Ability to establish and maintain effective working relationships with, government officials, private organizations, and the general public, and effectively utilize resources.
- Ability to make effective decisions.
- Ability to maintain records, files, and reports in accordance with established methods and procedures.
- Ability to read, interpret, and analyze instructions and/or data effectively.
- Ability to work independently with minimal supervision.
- Ability to formulate, submit and administer budgets.
- Ability to function in a sophisticated computer environment.

#### **Environmental Conditions:**

Works in an office environment

BL	Comm/Mayor	initials

### City of Belle Isle

## **City Manager Performance Evaluation**

# **Evaluation period: January -December 2024**

# City Manager Self-Evaluation

Directions: Your responses to these questions must be completed and attached to your performance and development self-evaluation. Additional pages may be added as necessary.

1.	How have you accomplished your goals and/or work assignments in your first year of employment?
2.	What other job-related accomplishments have you had that were not part of the goals set during your first year?
3.	What obstacles or setbacks did you encounter during the year?
4.	What do you see as your major goal(s) for this next evaluation period? What can the City Council do to help you accomplish these goals?

5.	What suggestions do you have for improving the effectiveness between you, the Council, and Mayor?
6.	Do you have specific training needs that the Council can facilitate, and how will those needs help you meet your goals?
7.	Are there any other issues or comments you wish to share?