



**CITY OF BEL AIRE, KANSAS
NOT TO EXCEED \$12,000,000
TAXABLE INDUSTRIAL REVENUE BONDS
(BAYSIDE DEVELOPMENT LLC)**

November						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

December						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

FINANCING SCHEDULE

Following is a tentative financing schedule. If you have any comments on the schedule, please provide as soon as possible.

City of Bel Aire, Kansas
Bayside Development LLC
Foulston Siefkin LLP
Maria Schrock, Esq.
Gilmore & Bell, P.C.
Security Bank of Kansas City

"Issuer"
"Tenant" and "Purchaser"
"Tenant's Counsel"
"Issuer's Attorney"
"Bond Counsel"
"Trustee"

<u>DATE</u>	<u>DESCRIPTION</u>	<u>RESPONSIBLE PARTY</u>	<u>COMPLETED</u>
1/14/23	Preparation of Cost Benefit Analysis	Tenant	✓
2/9/23	Publish Notice of Public Hearing	Bond Counsel/Issuer	✓
2/21/23	Public Hearing and Resolution of Intent	Issuer	✓
10/29/24	Distribute first draft of bond documents	Bond Counsel	✓
11/22/24	Comments due on first draft bond documents	ALL	
11/25/24	Distribute final bond documents	Bond Counsel	
12/3/24	Passage of Ordinance	Issuer	
12/5/24	Send Summary Ordinance to newspaper	Bond Counsel	
12/9/24	Informational Statement to BOT (at least 7 days prior to closing)	Bond Counsel	
12/12/24	Publication of Ordinance	Bond Counsel	
12/13/24	Distribute Closing Letter and Print bonds	Bond Counsel	
12/17/24	Preclosing*	ALL	
12/18/24	Closing*	ALL	

*Attendance at preclosing and closing is optional if signature pages are furnished in advance.