



**CITY OF BEL AIRE, KANSAS  
NOT TO EXCEED \$18,000,000  
TAXABLE INDUSTRIAL REVENUE BONDS  
(ASPEN FUNDS LLC)**

November						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

December						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

### **FINANCING SCHEDULE**

Following is a tentative financing schedule. If you have any comments on the schedule, please provide as soon as possible.

City of Bel Aire, Kansas  
Aspen Funds LLC  
Polsinelli PC  
Maria Schrock, Esq.  
Gilmore & Bell, P.C.  
Security Bank of Kansas City

“Issuer”  
“Tenant” and “Purchaser”  
“Tenant’s Counsel”  
“Issuer’s Attorney”  
“Bond Counsel”  
“Trustee”

<u><b>DATE</b></u>	<u><b>DESCRIPTION</b></u>	<u><b>RESPONSIBLE PARTY</b></u>	<u><b>COMPLETED</b></u>
3/8/24	Preparation of Cost Benefit Analysis	Tenant	✓
4/4/24	Publish Notice of Public Hearing	Bond Counsel/Issuer	✓
4/16/24	Public Hearing and Resolution of Intent	Issuer	✓
6/24/24	Sales Tax Exemption to KS Department of Revenue	Issuer	✓
2/18/25	Amending Resolution of Intent	Issuer	✓
11/6/25	Distribute first draft of bond documents	Bond Counsel	
11/11/25	Comments due on first draft bond documents	ALL	
11/12/25	Distribute bond documents for agenda	Bond Counsel	
11/18/25	Passage of Ordinance	Issuer	
11/20/25	Publication of Ordinance	Bond Counsel	
11/20/25	Informational Statement to BOT (at least 7 days prior to closing)	Bond Counsel	
11/25/25	Distribute Closing Letter and Print bonds	Bond Counsel	
12/2/25	Preclosing*	ALL	
12/4/25	Closing*	ALL	

\*Attendance at preclosing and closing is optional if signature pages are furnished in advance.