



CITY OF BEL AIRE, KANSAS
\$8,000,000

MULTIFAMILY HOUSING REVENUE BONDS
(Homestead Senior Residences Bel Aire, LLC PROJECT)

601000.20156

April

S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

May

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1			

FINANCING SCHEDULE

Following is a tentative financing schedule. If you have any comments on the schedule, please get them to me as soon as possible.

City of Bel Aire, Kansas
Jacqueline Kelly, Esq.
Homestead Senior Residences Bel Aire, LLC
Morris Laing Law Firm
Gilmore & Bell, P.C.

"Issuer"
"Issuer's Attorney"
"Company" and "Purchaser"
"Company's Counsel"
"Bond Counsel"

<u>DATE</u>	<u>DESCRIPTION</u>	<u>RESPONSIBLE PARTY</u>	<u>COMPLETED</u>
	Notice of Public Hearing to newspaper	Bond Counsel	✓
	Preparation of Cost-Benefit Analysis		✓
	Publish Notice of Public Hearing	Bond Counsel/Issuer	✓
	Public Hearing and Resolution of Intent	Issuer	✓
04/25/22	Distribute first draft of bond documents	Bond Counsel	
05/06/22	Comments due on first draft bond documents	ALL	
05/10/22	Distribute revised drafts of bond documents	Bond Counsel	
05/17/22	Final Passage of Ordinance	Issuer	
05/19/22	Ordinance to newspaper	Bond Counsel	
05/19/22	Distribute Closing Letter and Print bonds	Bond Counsel	
05/24/22	Informational Statement to BOTA (at least 7 days prior to closing)		
05/26/22	Publication of Ordinance	Bond Counsel	
05/31/22	Preclosing*	All	
06/01/22	Closing*	All	

*Attendance at preclosing and closing is optional if signature pages are furnished in advance.