

**NOTICE OF PUBLIC HEARING AND
ISSUANCE OF HEALTH CARE FACILITY REVENUE BONDS**

Public notice is hereby given that the City of Bel Aire, Kansas (the “City”), will hold a public hearing at the Bel Aire City Hall, 7651 East Central Park Avenue, Bel Aire, Kansas 67226, on May 17, 2022, at 7:00 p.m., or as soon thereafter as may be heard, regarding a plan of finance for the proposed issuance by the City of its Health Care Facilities Revenue Bonds (Catholic Care Center) in one or more series (the “Bonds”), in an aggregate principal amount of not to exceed \$25,000,000, the proceeds of which will be loaned to Catholic Care Center, Inc., a Kansas not for profit corporation (the “Corporation”). Proceeds of the Bonds are to be used to provide funds to (i) refinance outstanding obligations of the Corporation, the proceeds of which financed the acquisition, purchase, construction, equipping and improvement of the Corporation’s retirement and health care facilities and equipment located at the Corporation’s campus with a principal address of 6700 E. 45th St. North in Bel Aire, Kansas (generally bounded by East Bethany Dr. on the north, property owned by the Catholic Diocese of Wichita, including the Spiritual Life Center and residences on Shepherds Gate Street on the east, East 45th St. North on the south and North Woodlawn Blvd. on the west) (the “Facilities”); (ii) pay costs of reconstructing, improving, equipping, furnishing, repairing, enlarging or remodeling the Facilities, including construction of 20 new geriatric behavioral health acute care beds and other capital improvements at the Facilities; and (iii) pay certain costs related to the issuance of the Bonds, all under authority of K.S.A. 12-1740 to 12-1749d, inclusive. The Facilities will be owned and operated by the Corporation. The governing body of the City will not pass an ordinance authorizing the issuance of such Bonds until the public hearing has been concluded.

A copy of this notice, together with a copy of the ordinance proposed to be adopted by the governing body of the City relating to the Bonds will be on file in the Office of the City Clerk and available for public inspection during normal business hours.

The Bonds and the interest thereon will not be a debt or general obligation of the City, the State of Kansas or any municipal corporation thereof, and neither the Bonds nor the interest thereon are payable in any manner from tax revenues of any kind or character.

The hearing will be open to the public. All interested persons may attend the hearing and will have an opportunity to express their views with respect to the Bonds. Written comments with respect to the issuance of the Bonds may also be submitted to the undersigned at the above address prior to the hearing.

Dated: May 9, 2022.

Melissa Krehbiel
City Clerk
City of Bel Aire, Kansas